

# SUPERIOR COURT

CANADA  
PROVINCE OF QUÉBEC  
DISTRICT OF MONTRÉAL

NO: 500-11-026779-054

DATE: December 2, 2005

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**PRESENT:** The Honourable Daniel H. Tingley

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**IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT  
OF:**

**MINCO-DIVISION CONSTRUCTION INC.**

-and-

**SLEB 1 INC.**

Petitioners

-and-

**LITWIN BOYADJIAN INC.**

Monitor

-and-

**RSM RICHTER INC.**

Interim Receiver

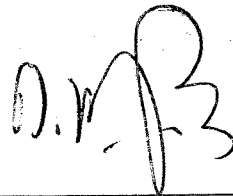
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## ORDER

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- [1] **CONSIDERING** the Petitioners' Motion to Extend the Stay Termination Date;
- [2] **CONSIDERING** the representations made by Counsel present;
- [3] **FOR THESE REASONS, THE COURT:**
- [4] **GRANTS** the present Motion;

- [5] **DECLARES** that the delay for service of the present Motion is hereby abridged such that the present Motion is properly presentable and that any requirement for additional notice or service of the present Motion is hereby dispensed with;
- [6] **ORDERS** that the Initial Order dated November 3, 2005, remains in full force and effect and that the Stay Termination Date (as defined in paragraph 8 of the Initial Order) be extended until and including midnight on January 31, 2006;
- [7] **ORDERS** that the Interim Receiver Order dated November 3, 2005, remains in full force and effect until and including midnight January 31, 2006 or until further order of this Court;
- [8] **AUTHORIZES** the Monitor to commence forthwith a claims process within the meaning of Section 12 of the CCAA, the whole subject to any further orders of this Court in regard thereto;
- [9] **DECLARES** the Orders to be rendered pursuant hereto executory notwithstanding any appeal;
- [10] **THE WHOLE** without costs, save and except in case of contestation.



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**Daniel H. Tingley, J.S.C.**

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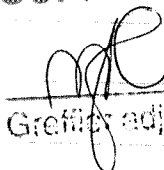
Daniel H. Tingley, J.S.C.

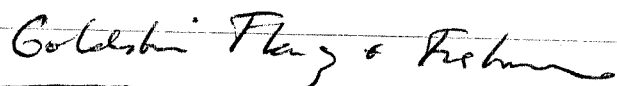
The Debtors undertake as follows:

- 1 - A motion setting forth a claims process and proposing a bar date for claims, by December 21, 2005. shall be presented
- 2 - The Interim Receiver shall provide a preliminary report on the status of the signed offers to purchase and a detailed breakdown of funds then disbursed or committed under the DIP Facility by December 31, 2005.
- 3 - The Debtors shall advise the service list by January 16, 2006 of the status of its negotiations with the DIP Lender as to additional DIP financing.
- 4 - The Monitor shall provide a preliminary report as to the status of the proofs of claim filed, including a preliminary decision as to the acceptance or rejection of the proofs of claim filed with the Monitor in accordance with the claims process to be determined by the Court, by January 31, 2006.
- 5 - The Debtors shall provide a preliminary outline of the consolidated plan of arrangement that they intend to submit to creditors by January 31, 2006.

December 2, 2005

COPIE CONFORME

  
Greff, adjoint, C.S.M.



Goldstein Flanz & Fishman LLP  
Attorneys for Debtors