

CANADA

SUPERIOR COURT
(Commercial Division)

PROVINCE OF QUEBEC
DISTRICT OF ST-FRANCOIS

Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act, R.S.C.
C. C-36, as amended)

N°: 450-11-000167-134

Sherbrooke, April 29, 2014

PRESENT: The Honourable Justice Gaétan
Dumas, J.S.C.

IN THE MATTER OF THE PLAN OF
COMPROMISE OR ARRANGEMENT OF:

MONTREAL, MAINE & ATLANTIC CANADA CO.
(MONTREAL, MAINE & ATLANTIQUE CANADA
CIE)

PETITIONER

and

RICHTER ADVISORY GROUP INC. (RICHTER
GROUPE CONSEIL INC.)

MONITOR

ORDER

SEEING Petitioner's *Motion for a seventh order extending the stay period* pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, C-36 (as amended, the "CCAA") and the affidavit in support thereof, as well as the Monitor's Ninth Report;

GIVEN the submissions of counsel present at the hearing;

GIVEN the provisions of the CCAA;

WHEREFORE, THE COURT:

[1] **GRANTS** the *Motion for a Seventh Order Extending the Stay Period* (the "**Motion**");

- [2] **DECLARES** that the notices given of the presentation of the Motion are adequate and sufficient;
- [3] **ORDERS** that the Stay Period, as defined in the Initial Order, is hereby extended up to and including June 30, 2014, the whole subject to all the other terms of the Initial Order;
- [4] **DECLARES** that the Initial Order, as amended on August 23, 2013, September 4, 2013, October 9, 2013, January 23, 2014, February 11, 2014, February 25, 2014 and March 12, 2014 (amendment of the Stay Period) shall remain otherwise unchanged;
- [5] **ORDERS** the provisional execution of this order notwithstanding any appeal, without the necessity of furnishing any security.
- [6] **THE WHOLE** without costs.

(s) Gaétan Dumas, j.c.s.

THE HONOURABLE GAETAN DUMAS, J.S.C.