

**SUPERIOR COURT
(Commercial Division)**

**CANADA
PROVINCE OF QUEBEC
DISTRICT OF ST-FRANÇOIS**

No: 450-11-000167-134

DATE: November 26th, 2015

PRESENT: THE HONOURABLE GAÉTAN DUMAS, J.S.C.

IN THE MATTER OF THE PLAN OF COMPROMISE OF:

MONTREAL, MAINE & ATLANTIC CANADA CO. (MONTREAL, MAINE & ATLANTIQUE CANADA CIE)

Debtor/Petitioner

-and-

RICHTER ADVISORY GROUP INC. (RICHTER GROUPE CONSEIL INC.)

Monitor

ORDER TO APPOINT A CLAIMS OFFICER

[1] **CONSIDERING** the Petitioners' *Motion for the appointment of a claims officer* (the "**Motion**");

[2] **CONSIDERING** the representations of the parties;

FOR THESE REASONS, THE COURT:

[3] **GRANTS** the Motion;

[4] **DECLARES** that the notices given of the presentation of the Motion are adequate and sufficient;

[5] **ORDERS** that Me André Rochon be and is hereby appointed to act as Claims Officer pursuant to the Claims Resolution Order dated as of April 15, 2015;

- [6] **ORDERS** that the payment of the fees and disbursements owed to the Claims Officer for services rendered in connection with or relating to these proceedings shall be secured by the Administration Charge (as defined in the **Amended Plan**);
- [7] **ORDERS** the provisional execution of this Order notwithstanding any appeal, without the necessity of furnishing any security;
- [8] **THE WHOLE** without costs.

Sherbrooke, 30th November, 2015

GAÉTAN DUMAS

Honourable Gaétan Dumas, J.S.C.