CANADA

SUPERIOR COURT

(Commercial Division)

PROVINCE OF QUEBEC DISTRICT OF ST-FRANCOIS

Sitting as a court designated pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. C. C-36, as amended)

N°: 450-11-000167-134

Sherbrooke, 30th November, 2015

PRESENT: The Honourable Justice Gaétan Dumas, J.S.C.

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF:

MONTREAL, MAINE & ATLANTIC CANADA CO. (MONTREAL, MAINE & ATLANTIQUE CANADA CIE)

PETITIONER

and

RICHTER ADVISORY GROUP INC. (RICHTER GROUPE CONSEIL INC.)

MONITOR

ORDER

SEEING Petitioner's *Motion for a Thirteenth Order Extending the Stay Period* pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, C-36 (as amended, the "**CCAA**") and the affidavit in support thereof, as we well as the Monitor's Twenty-First Report;

GIVEN the representations made by counsel with respect to the request for a thirteenth extension of the Stay Period (as defined in the Initial Order);

GIVEN the provisions of the CCAA;

WHEREFORE, THE COURT:

- [1] **GRANTS** the *Motion for a Thirteenth Order Extending the Stay Period* (the "**Motion**");
- [2] **DECLARES** that the notices given of the presentation of the Motion are adequate and sufficient;
- [3] **ORDERS** that the Stay Period, as defined in the Initial Order, is hereby extended up to and including June 17, 2016, the whole subject to all the other terms of the Initial Order;
- [4] DECLARES that the Initial Order, as amended on August 23, 2013, September 4, 2013, October 9, 2013, January 23, 2014, February 11, 2014, February 25, 2014, March 12, 2014, April 29, 2014, June 30, 2014, September 24, 2014, November 24, 2014 and April 15, 2015 (amendment of the Stay Period) shall remain otherwise unchanged;
- [5] **ORDERS** the provisional execution of this Order notwithstanding any appeal, without the necessity of furnishing any security;
- [6] **THE WHOLE** without costs.

GAETAN DUMAS

THE HONOURABLE GAETAN DUMAS, J.S.C.