

CANADA

SUPERIOR COURT
(Commercial Division)

PROVINCE OF QUEBEC
DISTRICT OF ST-FRANCOIS

Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act, R.S.C.
C. C-36, as amended)

N°: 450-11-000167-134

Sherbrooke, June 16, 2017

**PRESENT: The Honourable Justice Gaétan Dumas,
J.S.C.**

IN THE MATTER OF THE PLAN OF COMPROMISE
OR ARRANGEMENT OF:

**MONTREAL, MAINE & ATLANTIC CANADA CO.
(MONTREAL, MAINE & ATLANTIQUE CANADA CIE)**

PETITIONER

and

**RICHTER ADVISORY GROUP INC. (RICHTER
GROUPE CONSEIL INC.)**

MONITOR

ORDER

SEEING Petitioner's *Application for a Sixteenth Order Extending the Stay Period and for Approval of Professional Fees* (the "**Application**") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, C-36 (as amended, the "**CCAA**") and the affidavit in support thereof, as well as the Monitor's Twenty-Sixth Report (exhibit R-1 to the Application);

GIVEN the provisions of the CCAA;

GIVEN the absence of contestation;

WHEREFORE, THE COURT:

[1] **GRANTS** the Application;

[2] **DECLARES** that the notices given of the presentation of the Application are adequate and sufficient;

- [3] **ORDERS** that the Stay Period, as defined in the Initial Order, is hereby extended up to and including January 31, 2018, the whole subject to all the other terms of the Initial Order;
- [4] **ORDERS** that all capitalized terms not otherwise defined in this Order shall have the meanings ascribed thereto in the Amended Plan of Compromise and Arrangement dated as of June 8, 2015 (the "**Amended Plan**")
- [5] **DECLARES** that the Initial Order, as amended on August 23, 2013, September 4, 2013, October 9, 2013, January 23, 2014, February 11, 2014, February 25, 2014, March 12, 2014, April 29, 2014, June 30, 2014, September 24, 2014, November 24, 2014, April 15, 2015, November 30, 2015, May 30, 2016 and October 20, 2016 shall remain otherwise unchanged;
- [6] **APPROVES** the fees and disbursements (including taxes) of the following professionals (the "**Professionals**") as at May 31, 2017 in the following amounts:
- a) \$631,239.07 to Richter Advisory Group Inc., Monitor;
 - b) \$204,837.22 to the Monitor's counsel, Woods LLP;
 - c) \$13,617.73 to the Claims Officer Me André Rochon (Prévost Fortin D'aoust Avocats);
 - d) \$151,039.88 to Petitioner's counsel, Gowling WLG (Canada) LLP;
- [7] **ORDERS** the Monitor to pay those fees and disbursements, which include applicable sales taxes, from the Indemnity Fund;
- [8] **ORDERS** that the balance of the Administration Charge in the amount of \$987,840 plus taxes be held by the Monitor to secure the payment of all fees and disbursements to be incurred from June 1, 2017 to the closing of the CCAA Proceeding;
- [9] **ORDERS** the provisional execution of this Order notwithstanding any appeal, without the necessity of furnishing any security;
- [10] **THE WHOLE** without costs.

(SG) *Gaëtan Dumas*

THE HONOURABLE GAETAN DUMAS, J.S.C.