

CANADA

SUPERIOR COURT  
(Commercial Division)

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PROVINCE OF QUEBEC  
DISTRICT OF ST-FRANCOIS

Sitting as a court designated pursuant to the  
*Companies' Creditors Arrangement Act*, R.S.C.  
C. C-36, as amended)

N°: 450-11-000167-134

Sherbrooke, December 20<sup>th</sup>, 2017

PRESENT: The Honourable Justice Gaétan  
Dumas, J.S.C.

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IN THE MATTER OF THE PLAN OF  
COMPROMISE OR ARRANGEMENT OF:

**MONTREAL, MAINE & ATLANTIC CANADA CO.  
(MONTREAL, MAINE & ATLANTIQUE CANADA  
CIE)**

PETITIONER

and

**RICHTER ADVISORY GROUP INC. (RICHTER  
GROUPE CONSEIL INC.)**

MONITOR

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**ORDER**

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**SEEING** Petitioner's Amended Application for a Seventeenth Order Extending the Stay Period and for Approval of Professional Fees (the "**Amended Application**") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, C-36 (as amended, the "**CCAA**") and the sworn declaration in support thereof, as well as the Monitor's Twenty-Seventh Report (exhibit R-1 to the Application);

**GIVEN** the provisions of the CCAA;

**GIVEN** the absence of contestation;

**WHEREFORE, THE COURT:**

[1] **GRANTS** the Amended Application;

- [2] **DECLARES** that the notices given of the presentation of the Amended Application are adequate and sufficient;
- [3] **ORDERS** that the Stay Period, as defined in the Initial Order, is hereby extended up to and including June 29, 2018, the whole subject to all the other terms of the Initial Order;
- [4] **ORDERS** that all capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the Amended Plan of Compromise and Arrangement dated as of June 8, 2015 (the "**Amended Plan**");
- [5] **DECLARES** that the Initial Order, as amended on August 23, 2013, September 4, 2013, October 9, 2013, January 23, 2014, February 11, 2014, February 25, 2014, March 12, 2014, April 29, 2014, June 30, 2014, September 24, 2014, November 24, 2014, April 15, 2015, November 30, 2015, May 30, 2016, October 20, 2016 and June 16, 2017 shall remain otherwise unchanged;
- [6] **APPROVES** the fees and disbursements (including taxes) of the following professionals (the "**Professionals**") as at November 30, 2017 in the following amounts:
- a) \$550,765.03 to Richter Advisory Group Inc., Monitor;
  - b) \$115,748.36 to the Monitor's counsel, Woods LLP;
  - c) \$53,302.41 to the Claims Officer Me André Rochon (Prévost Fortin D'aoust Avocats);
  - d) \$118,332.33 to Petitioner's counsel, Gowling WLG (Canada) LLP;
- [7] **ORDERS** the Monitor to pay those fees and disbursements, which include applicable sales taxes, from the Indemnity Fund;
- [8] **ORDERS** that the balance of the Administration Charge in the amount of \$258,858 plus taxes be held by the Monitor to secure the payment of all fees and disbursements to be incurred from December 1, 2017 to the closing of the CCAA Proceeding;
- [9] **ORDERS** the provisional execution of this order notwithstanding any appeal, without the necessity of furnishing any security;

[10] **THE WHOLE** without costs.

(s) Gaétan Dumas, j.c.s.  

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GAETAN DUMAS, J.S.C.