

RICHTER

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF ST-FRANÇOIS
COURT NO. 450-11-000167-134
ESTATE NO. 0000164-2013-QC

SUPERIOR COURT
(Commercial Division)
(Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act,
R.S.C. 1985, c. C-36, as amended)

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF:
MONTREAL, MAINE & ATLANTIC CANADA CO.

Debtor

VOTING AND PROXY LETTER FOR MONTREAL, MAINE & ATLANTIC CANADA CO.

I/We, (name of creditor) _____

of (address) _____

creditor affected by the Plan of Compromise and Arrangement:

CREDITORS OF MONTREAL, MAINE & ATLANTIC CANADA CO.	
VOTE (Check one of the following boxes)	AMOUNT
<input type="checkbox"/> FOR the acceptance of the Plan of Compromise and Arrangement;	\$
<input type="checkbox"/> AGAINST the acceptance of the Plan of Compromise and Arrangement.	\$

DATED AT _____, this _____ day of _____, 2015.

(Name of creditor)

Signature of authorized person or its
authorized representative as per Proxy
(indicate title or function, if any)

(Please print name)

Signature of witness

(Please print name)

NOTES: (1) A creditor may vote either in person, by Voting Letter or by Proxy;
(2) A creditor cannot vote during the meeting, by Voting Letter or by Proxy unless a Proof of Claim had been submitted to the Monitor prior to 5:00 p.m., Montreal time, on June 13, 2014 or by July 14, 2014 solely for the Wrongful Death Victims or unless ordered by the Court.

T. 1-866-845-8958
mmaclaims@richter.ca

Richter Groupe Conseil Inc.
Richter Advisory Group Inc.
1981 McGill College
Mtl (Qc) H3A 0G6
www.richter.ca

Montréal, Toronto



PROXY FORM FOR MONTREAL, MAINE & ATLANTIC CANADA CO.

I/We, (name of creditor) _____

of (address) _____

_____, creditor

having a claim in the amount of \$_____ affected by the Plan of Compromise and Arrangement, hereby name as my (our) authorized representative to the meeting of creditors that will be held on June 9, 2015 or at any adjournment that may be decided upon:

Check one of the following boxes:

_____, authorized representative;
(the name)

Richter Advisory Group Inc., authorized representative.

Note: If a creditor has named Richter Advisory Group Inc., the Court-appointed Monitor, as his/her authorized representative, it is important to note that in the case that the creditor has not indicated his/her vote on the Voting Letter, Richter Advisory Group Inc., as authorized representative, will vote for the acceptance of the Plan of Compromise and Arrangement. If no proxy is specified, the Monitor is deemed to be the Proxy.

In order to be valid, this proxy must be duly completed and signed, and returned to the Monitor prior to the commencement of the Meeting of Creditors.

**Richter Advisory Group Inc.
1981 McGill College, 12th floor
Montréal, Québec H3A 0G6**

**Attention: Claims Department
Facsimile: 1-800-246-1125
E-mail: mmaclaims@richter.ca**

DATED AT _____, this _____ day of _____ 2015.

(Name of creditor)

Signature of authorized person
(indicate title or function, if any)

Signature of witness

(Please print name)

(Please print name)

- NOTES: (1) A creditor may vote either in person, by Proxy or by Voting Letter.
(2) A creditor cannot vote at the meeting, whether by Proxy or by Voting Letter unless a Proof of Claim had been submitted to the Monitor **prior** to 5:00 p.m., Montreal time, on June 13, 2014 or by July 14, 2014 solely for the Wrongful Death Victims or unless ordered by the Court.
(3) In order for a duly authorized person to have the right to vote, he/she must himself/herself be a creditor or be an authorized representative designated by a Proxy duly signed. The name of the creditor must appear in the Proxy.

- (4) Your presence will not be necessary at the meeting if you have completed and remitted this Proxy or the Voting Letter before the beginning of the meeting.
- (5) This Proxy confers discretionary authority upon the person designated herein to vote on any amendment or variation to the Plan of Compromise and Arrangement.
- (6) A creditor may not appoint its debtor as authorized representative by Proxy to vote at any meeting of creditors.
- (7) A creditor who gives a Proxy may revoke it by way of a document signed by him/her or his/her duly authorized Agent. The cancellation must be transmitted to the Monitor no later than the last working day prior to the meeting.