

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

**ORDER APPROVING CHAPTER 11 TRUSTEE'S MOTION FOR
ORDER APPROVING COMPROMISE AND SETTLEMENT
WITH WHEELING & LAKE ERIE RAILWAY COMPANY**

This matter came before this Court on the Chapter 11 Trustee's Motion for Order Approving Compromise and Settlement with Wheeling & Lake Erie Railway Company (the "Motion"), and sufficient notice of the Motion having been given, and the Court having held a hearing to consider the Motion, and upon consideration of the objections and/or responses to the Motion, if any, having been resolved or overruled, and after due deliberation and sufficient cause appearing thereof, the Court hereby **ORDERED**, **ADJUDGED** and **DECREED** as follows:¹

1. The Motion is granted in its entirety; further, Exhibit A is hereby amended such that the following waybills are deemed to be added thereto: (i) Waybill No. 1615, (ii) Waybill No. 375118, (iii) Waybill No. 630544, and (iv) Waybill No. 679719.

2. The Trustee is authorized to enter into the compromise and settlement with Wheeling upon the terms set forth in the Motion.

Dated: July 25, 2014



The Honorable Louis H. Kornreich
United States Bankruptcy Judge for the
District of Maine

¹ Capitalized terms used, but not defined in this Order, have the meanings ascribed to such terms in the Motion.

District/Off: 0100-1

User: kford

Date Created: 7/25/2014

Case: 13-10670

Form ID: pdf901

Total: 120

Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:

intp Wrongful Death, Personal Injury, Business, Property and Environmental Clients as of 9/1/13
aty
aty Paul Hastings

TOTAL: 3

Recipients of Notice of Electronic Filing:

ust Office of U.S. Trustee ustpreion01.po.ecf@usdoj.gov
aty Aaron P. Burns aburns@pearcedow.com
aty Adam Paul, Esq. adam.paul@kirkland.com
aty Alan R. Lepene, Esq. Alan.Lepene@ThompsonHine.com
aty Andrew Helman, Esq. ahelman@mcm-law.com
aty Andrew J. Kull, Esq. akull@mittelasen.com
aty Benjamin E. Marcus, Esq. bmarcus@dwmlaw.com
aty Christopher Fong, Esq. christopherfong@paulhastings.com
aty Craig Goldblatt craig.goldblatt@wilmerhale.com
aty Curtis E. Kimball, Esq. ckimball@rudman-winchell.com
aty D. Sam Anderson, Esq. sanderson@bernsteinshur.com
aty Daniel C. Cohn, Esq. dcohn@murthalaw.com
aty Daniel R. Felkel, Esq. dfelkel@troubhheisler.com
aty David C. Johnson bankruptcy@mcm-law.com
aty Deborah L. Thorne, Esq. deborah.thorne@btlaw.com
aty Debra A. Dandeneau debra.dandeneau@weil.com
aty Dennis L. Morgan dmorgan@coopercargillchant.com
aty Edward MacColl, Esq. emaccoll@thomport.com
aty Elizabeth J. Wyman, Esq. liz.wyman@maine.gov
aty Elizabeth L. Slaby bslyby@clarkhill.com
aty F. Bruce Sleeper, Esq. bankruptcy@jbgh.com
aty Frank J. Guadagnino fguadagnino@clarkhillthorpreed.com
aty George J. Marcus, Esq. bankruptcy@mcm-law.com
aty George W. Kurr, Jr. gwkurr@grossminsky.com
aty Isaiah A. Fishman ifishman@krasnowsaunders.com
aty James F. Molleur, Esq. jim@molleurlaw.com
aty Jason C. Webster, Esq. jwebster@thewebsterlawfirm.com
aty Jay S. Geller jgeller@jaysgellerlaw.com
aty Jeffrey T. Piampiano, Esq. jpiampiano@dwmlaw.com
aty Jennifer H. Pincus, Esq. Jennifer.H.Pincus@usdoj.gov
aty Jeremy R. Fischer jfischer@dwmlaw.com
aty John R McDonald, Esq. jmcdonald@briggs.com
aty John Thomas Stemplewicz john.stemplewicz@usdoj.gov
aty Jordan M. Kaplan, Esq. jkaplan@zwerdning.com
aty Joshua R. Dow, Esq. jdow@pearcedow.com
aty Kameron W. Murphy, Esq. kmurphy@tuethkeeney.com
aty Keith J. Cunningham, Esq. kcunningham@pierceatwood.com
aty Kelly McDonald, Esq. kmcdonald@mpmlaw.com
aty Kevin J. Crosman, Esq. kevin.crosman@maine.gov
aty Maire Bridin Corcoran Ragozzine, Esq. mcorcoran@bernsteinshur.com
aty Michael A. Fagone, Esq. mfagone@bernsteinshur.com
aty Michael F. Hahn, Esq. mhahn@eatonpeabody.com
aty Mitchell A. Touns matouns@wgttlaw.com
aty Nathaniel R. Hull, Esq. nhull@verrilldana.com
aty Patrick C. Maxcy, Esq. patrick.maxcy@dentons.com
aty Paul Joseph Hemming phemming@briggs.com
aty Peter J. Flowers pjf@meyers-flowers.com
aty Regan M. Haines, Esq. rhaines@curtisthaxter.com
aty Renee D. Smith renee.smith@kirkland.com
aty Richard P. Olson, Esq. rolson@perkinsolson.com
aty Richard Paul Campbell rpcampbell@campbell-trial-lawyers.com
aty Robert J. Keach, Esq. rkeach@bernsteinshur.com
aty Roger A. Clement, Jr., Esq. rclement@verrilldana.com
aty Roma N. Desai, Esq. rdesai@bernsteinshur.com
aty Ronald Stephen Louis Molteni, Esq. moltenir@stb.dot.gov
aty Seth S. Holbrook holbrook_murphy@msn.com
aty Stephen G. Morrell, Esq. stephen.g.morrell@usdoj.gov
aty Taruna Garg, Esq. tgarg@murthalaw.com
aty Timothy R. Thornton tvolk@briggs.com
aty William C. Price wprice@clarkhill.com
aty William H. Welte, Esq. wwelte@weltelaw.com

Recipients submitted to the BNC (Bankruptcy Noticing Center):

| | | | | |
|------|--|---|----------------------------------|--|
| db | Montreal Maine & Atlantic Railway Ltd. | 15 Iron Road | Hermon, ME 04401 | |
| cr | Maine Department of Transportation | c/o Victoria Morales | 16 State House Station | Augusta, ME 04333 |
| cr | Eastern Maine Railway Company | c/o Alan Lepene | 3900 Key Center | 127 Public Square Cleveland, OH 44114-1291 |
| cr | Maine Northern Railway Company | c/o Alan Lepene | 3900 Key Center | 127 Public Square Cleveland, OH 44114-1291 |
| cr | New Brunswick Southern Railway Company | c/o Alan R. Lepene | 3900 Key Center | 127 Public Square Cleveland, OH 44114-1291 |
| cr | Bangor Savings Bank | P.O.Box 930 | Bangor, ME 04402-0930 | |
| cr | United States of America | c/o Department of Justice, Civil Division | 1100 L Street, N.W. | Room 10052 Washington, DC 20005 |
| tr | Robert J. Keach | Bernstein Shur Sawyer & Nelson | 100 Middle Street | P.O. Box 9729 Portland, ME 04104 |
| cr | Estates of Marie Alliance, et al | c/o Murtha Cullina LLP | 99 High Street | Boston, ME 02110 |
| cr | Estates of Stephanie Bolduc | c/o Meyers & Flowers, LLC | 3 North Second Street, Suite 300 | St. Charles, IL 60174 |
| aty | Bernstein, Shur, Sawyer & Nelson | 100 Middle Street 6th Floor | PO Box 9729 | Portland, ME 04104-5029 |
| intp | Surface Transportation Board | 395 E Street, S.W. | Washington, DC 20423 | |
| intp | J.D. Irving, Limited | c/o Pierce Atwood LLP | 254 Commercial Street | Portland, ME 04101 |
| intp | Irving Pulp & Paper, Limited | c/o Pierce Atwood LLP | Attn: Keith J. Cunningham | 254 Commercial Street Portland, ME 04101 |
| intp | Irving Paper Limited | c/o Pierce Atwood LLP | Attn: Keith J. Cunningham | 254 Commercial Street Portland, ME 04101 |
| cr | First Union Rail | c/o Curtis Kimball, Esq. | P.O. Box 1401 | Bangor, ME 04401 |
| cr | Center Beam Flat Car Company, Inc. | c/o Curtis Kimball, Esq. | P.O. Box 1401 | Bangor, ME 04401 |
| cr | Real Custeau Claimants et al | c/o Mitchell A. Toups, Esq. | PO Box 350 | Beaumont, TX 77704 |
| cr | Camden National Bank | 2 Elm Street | Camden, ME 04843 | |
| aty | Verrill Dana LLP | One Portland Square | P.O. Box 586 | Portland, ME 04112-0586 |
| cr | Frederick J. Williams | 74 Bellevue Street | Compton, QU J0B 1L0 CANADA | |
| cr | Daniel Aube | 308 St-Lambert Street | Sherbrooke, QU J1CON9 CANADA | |
| cr | Robert D. Thomas | 49 Park Street | Dexter, ME 04930 | |
| cr | Fred's Plumbing & Heating, Inc. | 328 Main Street | Derby, VT 05829 | |
| cr | Clean Harbors | 42 Lonwater Dr. | Norwell, MA 02061 | |
| cr | Union Tank Car Company | c/o Regan M. Haines | PO Box 7320 | Portland, ME 04112-7320 |
| aty | Shaw Fishman Glantz & Towbin LLC | 321 N, Clark Street, Suite 800 | Chicago, IL 60654 | |
| aty | Verrill & Dana, LLP | One Portland Square | P.O. Box 586 | Portland, ME 04112-0586 |
| aty | Alan S. Gilbert | 233 South Wacker Drive, Suite 7800 | Chicago, IL 60606 | |
| aty | Allison M. Brown | Weil, Gotshal & Manges LLP | 301 Carnegie Center, Suite 303 | Princeton, NJ 08540 |
| aty | Arvin Maskin | Weil, Gotshal & Manges LLP | 767 Fifth Avenue | New York, NY 10153 |
| aty | Blaire Cahn | Weil, Gotshal & Manges, LLP | 767 Fifth Avenue | New York, NY 10153 |
| aty | Craig D. Brown | Meyers & Flowers, LLC | 3 North Second Street, Suite 300 | St. Charles, IL 60174 |
| aty | Dennis M. Ryan, Esq. | Faegre Baker Daniels LLP | 90 South 7th St Ste 2200 | Minneapolis, MN 55402-3901 |
| aty | Diane P. Sullivan | Weil, Gotshal & Manges LLP | 301 Carnegie Center, Suite 303 | Princeton, NJ 08540 |
| aty | Elizabeth S. Whyman | Murtha Cullina LLP | 99 High Street | Boston, MA 02110 |
| aty | Eric M. Hocky | Clark Hill Thorp Reed | 2005 Market Street | Suite 1000 Philadelphia, PA 19103 |
| aty | Jeffrey C. Steen, Esq. | Sidley Austin LLP | One South Dearborn | Chicago, IL 60603 |
| aty | Jeffrey D. Sternklar, Esq. | Duane Morris LLP | 100 High Street, Suite 2400 | Boston, MA 02110 |
| aty | Joseph M Bethony | Gross, Minsky & Mogul, P.A. | 23 Water Street, Suite 400 | PO Box 917 Bangor, ME 04402-0917 |
| aty | Luc A. Despina | Paul Hastings, LLP | 75 East 55th Street | New York, NY 10022 |
| aty | Marcia L. Goldstein | Weil, Gotshal & Manges LLP | 767 Fifth Avenue | New York, NY 10153 |
| aty | Matthew E. Linder, Esq. | Sidley Austin LLP | One South Dearborn | Chicago, IL 60603 |
| aty | Matthew Jordan Troy | US Department of Justice, Civil Division | PO Box 875 Ben Franklin Station | Washington, DC 20044-0875 |
| aty | Michael R. Enright | Robinson & Cole, LLP | 280 Trumbull Street | Hartford, CT 06103 |
| aty | Michael S. Wolly, Esq. | Zwerdling, Paul, Kahn & Wolly, PC | 1025 Connecticut Ave., | N.W Washington, DC 20036 |
| aty | Robert Jackstadt | Tueth, Keeney, Cooper, Mohan & Jackstadt | 101 West Vandalia, Suite 210 | Edwardsville, IL 62025 |
| aty | Stefanie Wowchuck McDonald | 233 South Wacker Drive, Suite 7800 | Chicago, IL 60606 | |
| aty | Stephen Edward Goldman | Robinson & Cole LLP | 280 Trumbull Street | Hartford, CT 06103 |
| aty | Steven J. Boyajian | Robinson & Cole LLP | One Financial Plaza, Suite 1430 | Providence, RI 02903 |
| aty | Terence M. Hynes, Esq. | Sidley Austin LLP | 1501 K. Street N.W. | Washington, DC 20005 |
| aty | Thomas A. Labuda, Jr. | Sidley Austin, LLP | One South Dearborn | Chicago, IL 60603 |
| aty | Victoria Vron | Weil, Gotshal & Manges LLP | 767 Fifth Avenue | New York, NY 10153 |
| aty | Virginia Strasser | Surface Transportation Board | 395 E Street, S.W. | Washington, DC 20423 |
| aty | William K. McKinley, Esq. | Troubh Heisler | 511 Congress Street | PO Box 9711 Portland, ME 04104-5011 |
| aty | Wystan M. Ackerman | Robinson & Cole LLP | 280 Trumbull Street | Hartford, CT 06103 |

