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# UNITED STATES BANKRUPTCY COURT DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC RAILWAY, LTD.

Debtor.

Bk. No. 13-10670 Chapter 11

### ORDER GRANTING TRUSTEE'S CONSENTED TO MOTION TO <u>EXTEND THE PLAN MORATORIUM PERIOD</u>

This matter having come before this Court on the Chapter 11 Trustee's Consented to Motion to Extend the Plan Moratorium Period (the "Motion"); sufficient notice of the Motion having been given; no hearing being necessary in connection with the Motion; after due deliberation; and the Trustee having demonstrated sufficient cause for the granting of the Motion, the Court hereby **ORDERS** as follows:

- 1. The Moratorium Period (as defined in the Moratorium Order) is hereby extended until the earlier of (a) September 30, 2014, or (b) ten (10) days following the Trustee's filing of a notice of termination of the Moratorium Period in this case;
- 2. Except as amended herein or by the *Order Pursuant to 11 U.S.C. §105(d)*Amending the Moratorium on Plan Proceedings [D.E. 989], the Moratorium Order shall otherwise remain in full force and effect;
- 3. The Trustee is authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order; and
- 4. Notice of this order and the Trustee's notice, if one is filed, of termination of the Moratorium Period shall be provided via the Court's online case management/electronic case

<sup>&</sup>lt;sup>1</sup> Capitalized terms used, but not defined in this Order, have the meanings ascribed to such terms in the Motion.

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files ("<u>CM/ECF</u>") system to those parties that have elected to receive CM/ECF notice. No further notice shall be required.

5. This Order shall become final in fourteen (14) days unless a party in interest sooner objects, in which case the matter shall be set for hearing and considered by the court as if this Order had not been entered.

Dated:

July 30, 2014

The Honorable Louis H. Kornreich United States Bankruptcy Judge

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United States Bankruptcy Court States Bankrupt**č**ý District of Maine

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In re: Montreal Maine & Atlantic Railway Ltd.

User: kford

District/off: 0100-1

cr

Case No. 13-10670-lhk Chapter 11

#### CERTIFICATE OF NOTICE

Date Rcvd: Jul 30, 2014 Form ID: pdf901 Total Noticed: 56 Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 01, 2014. +Montreal Maine & Atlantic Railway Ltd., 15 Iron Road, Hermon, ME 04401-1136 +Alan S. Gilbert, 233 South Wacker Drive, Suite 7800, Chicago, IL 60606-6459 +Allison M. Brown, Weil, Gotshal & Manges LLP, 301 Carnegie Center, Suite 303, db aty aty Princeton, NJ 08540-6589 +Arvin Maskin, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119 Bernstein, Shur, Sawyer & Nelson, 100 Middle Street 6th Floor, PO Box 9729, +Arvin Maskin, Weil, Gotshal & Manges LLP, aty aty Portland, ME 04104-5029 +Blaire Cahn, Weil, Gotshal & Manges, LLP, 767 Fifth Avenue, New York, NY 10153-0119 +Craig D. Brown, Meyers & Flowers, LLC, 3 North Second Street, Suite 300, aty aty St. Charles, IL 60174-1870 Dennis M. Ryan, Esq., Faegre Baker Daniels LLP, 90 South 7th St Ste 2200, aty Minneapolis, MN 55402-3901 +Diane P. Sullivan, Weil, Gotshal & Manges LLP, 301 Carnegie Center, Suite 303, aty Princeton, NJ 08540-6589 +Elizabeth S. Whyman, Murtha Cullina LLP, 99 High Street, Boston, MA 02110-2327 +Eric M. Hocky, Clark Hill Thorp Reed, 2005 Market Street, Suite 1000, Philadelphia, PA 19103-7031 aty aty +Jeffrey C. Steen, Esq., Sidley Austin LLP, One South Dearborn, Chicago, I +Jeffrey D. Sternklar, Esq., Duane Morris LLP, 100 High Street, Suite 2400, aty Chicago, IL 60603-2323 aty Boston, MA 02110-1724 Joseph M Bethony, Gross, Minsky & Mogul, P.A., 23 Water Street, Suite 400, PO Box 917, atv Bangor, ME 04402-0917 +Luc A. Despins, Paul Hastings, LLP, 75 East 55th Street, New York, NY 10022-3404
+Marcia L. Goldstein, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119
+Matthew E. Linder, Esq., Sidley Austin LLP, One South Dearborn, Chicago, IL 60603-2323
Matthew Jordan Troy, US Department of Justice, Civil Division,
PO Box 875 Ben Franklin Station, Washington, DC 20044-0875 atv aty aty aty +Michael R. Enright, Robinson & Cole, LLP, 280 Trumbull Street, Hartford, CT 06103-35: +Michael S. Wolly, Esq., Zwerdling, Paul, Kahn & Wolly, PC, 1025 Connecticut Ave., N.W, Hartford, CT 06103-3597 aty aty +Michael S. Wolly, Esq., Washington, DC 20036-5405 atv +Robert Jackstadt, Tueth, Keeney, Cooper, Mohan & Jackstadt, 101 West Vandalia, Suite 210, Edwardsville, IL 62025-1949 +Shaw Fishman Glantz & Towbin LLC, 321 N, Clark Street, Suite 800, Chicago, IL 60654-4766 +Stefanie Wowchuck McDonald, 233 South Wacker Drive, Suite 7800, Chicago, IL 60606-6459 +Stephen Edward Goldman, Robinson & Cole LLP, 280 Trumbull STreet, Hartford, CT 06103-3597 atv aty aty +Steven J. Boyajian, Robinson & Cole LLP, One Financial Plaza, Suite 1430, aty Providence, RI 02903-2485 +Terence M. Hynes, Esq., Sidley Austin LLP, 1501 K. Street N.W., Washington, DC 20005-170 thomas A. Labuda, Jr., Sidley Austin, LLP, One South Dearborn, Chicago, IL 60603-2323 thomas Victoria Vron, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119 Washington, DC 20005-1402 aty aty aty +Virginia Strasser, Surface Transportation Board, 395 E Street, S.W., aty Washington, DC 20423-0012 William K. McKinley, Esq., Portland, ME 04104-5011 Troubh Heisler, 511 Congress Street, PO Box 9711, aty +Wystan M. Ackerman, Robinson & Cole LLP, 280 Trumbull STreet, Hartford, CT 06103-3597 aty +Robert J. Keach, Bernstein Shur Sawyer & Nelson, 100 Middle Street, P.O. Box 9729, tr Portland, ME 04104-5029 +Camden National Bank, 2 Elm Street, Camden, ME 04843-1947 cr +Clean Harbors, 42 Lonwater Dr., Norwell, MA 02061-1612
Daniel Aube, 308 St-Lambert Street, Sherbrooke, QU J1CON9, CANADA
+Eastern Maine Railway Company, c/o Alan Lepene, 3900 Key Center, 127 Public Square, cr cr cr Cleveland, OH 44114-1217 +Estates of Marie Alliance, et al, c/o Murtha Cullina LLP, 99 High Street, cr Boston, ME 02110-2320 c/o Meyers & Flowers, LLC, 3 North Second Street, Suite 300, +Estates of Stephanie Bolduc, cr St. Charles, IL 60174-1870 +Fred's Plumbing & Heating, Inc., 328 Main Street, Derby, VT 05829-9743 cr Frederick J. Williams, 74 Bellevue Street, Compton, QU JOB LLO, CANADA Irving Paper Limited, c/o Pierce Atwood LLP, Attn: Keith J. Cunningham, 254 Commercial Street, Portland, ME 04101 intp Irving Pulp & Paper, Limited, c/o Pierce Atwood LLP, Attn: Keith J. Cunningham, intp 254 Commercial Street, Portland, ME 04101 +J.D. Irving, Limited, c/o Pierce Atwood LLP, 254 Commercial Street, Portland, ME 04101-4664 intp +Maine Department of Transportation, c/o Victoria Morales, 16 State House Station, cr Augusta, ME 04333-0016 +Maine Northern Railway Company, c/o Alan Lepene, 3900 Key Center, 127 Public Square, Cleveland, OH 44114-1217 cr cr +New Brunswick Southern Railway Company, c/o Alan R. Lepene, 3900 Key Center, 127 Public Square, Cleveland, OH 44114-1217 +Real Custeau Claimants et al, c/o Mitchell A. Toups, Esq., PO Box 350, cr Beaumont, TX 77704-0350 +Robert D. Thomas, 49 Park Street, Dexter, ME 04930-1439 +Surface Transportation Board, 395 E Street, S.W., Washington, DC 20423-0012 Union Tank Car Company, c/o Regan M. Haines, PO Box 7320, Portland, ME 04112-7320 cr intp

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cr		s of America, c/o Depar Washington, DC 20005-4	tment of Justice, Civil Divisi 035	o, 1100 L Street, N.W.,
Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  aty E-mail/Text: mhenderson@verrilldana.com Jul 30 2014 20:32:28 Verrill & Dana, LLP,  One Portland Square, P.O. Box 586, Portland, ME 04112-0586				
aty	E-mail/Text: mhenderson@verrilldana.com Jul 30 2014 20:32:28 Verrill Dana LLP, One Portland Square, P.O. Box 586, Portland, ME 04112-0586			
cr		bankruptcy@bangor.com Ju	1 30 2014 20:32:36 Bangor	Savings Bank, P.O.Box 930,
cr			com Jul 30 2014 20:32:49 c/o Curtis Kimball, Esq.,	P.O. Box 1401,
cr			com Jul 30 2014 20:32:49 F 1401, Bangor, ME 04402-1401	irst Union Rail,
			. 5 .	TOTAL: 5
aty aty		RECIPIENTS (undeliverable E OR ADDRESS SUPPLIED ***		
intp	Wrongful Dea	th, Personal Injury, Busin	ness, Propert	TOTALS: 3, * 0, ## 0
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.				

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 01, 2014 Signature: /s/Joseph Speetjens

USPS regulations require that automation-compatible mail display the correct ZIP.

#### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 30, 2014 at the address(es) listed below:

NONE. TOTAL: 0