

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MAINE**

In re:

MONTREAL, MAINE & ATLANTIC
RAILWAY, LTD.,

Debtor.

Bk. No. 13-10670
Chapter 11

**ORDER GRANTING MOTION FOR ORDER COMPELLING SMBC RAIL SERVICES,
LLC TO APPEAR FOR RULE 2004 EXAMINATION AND TO PRODUCE
DOCUMENTS IN CONNECTION THEREWITH**

This matter having come before the Court on the motion (the “Motion”)¹ of Robert J. Keach, as Chapter 11 Trustee (the “Trustee”) for the estate of Montreal Maine & Atlantic Railway, Ltd. (the “Debtor”), seeking an order pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure compelling SMBC Rail Services, LLC (“SMBC”) to appear, through its designated managing agent, for examination and to produce certain records, documents and other information; the Motion having been filed in accordance with D. Me. LBR 9013-1(d); and there appearing to be just cause for such relief; it is hereby **ORDERED**, **ADJUDGED**, and **DECREED** that:

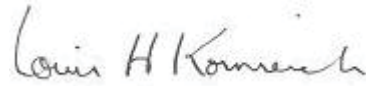
1. The Motion is granted, and the relief requested therein is granted and approved in its entirety, as further described therein.

2. SMBC is ordered to appear for an examination on topics related to the documents requested in **Exhibit A** to the Motion at the offices of Bernstein, Shur, Sawyer & Nelson, P.A. (“Bernstein Shur”), 100 Middle Street, Portland, Maine at 9:00 a.m. (EST) on January 23, 2015, or on such other date as the parties may determine by agreement.

¹ Unless otherwise indicated, capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.

3. Subject to the service of a subpoena pursuant to Fed. R. Bankr. P. 2004(c), and the exercise of SMBC's rights in connection therewith, SMBC shall produce the documents within its custody or control that are responsive to the Document Requests set forth in **Exhibit A** to the Motion for inspection and/or copying at the offices of Bernstein Shur on or before 5:00 p.m. (EST) within thirty (30) days from the entry of this Order, or on such other date as the parties may determine by agreement.

Dated: November 19, 2014



The Honorable Louis H. Kornreich
United States Bankruptcy Court for the District of
Maine