UNITED STATES BANKRUPTCY COURT DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC RAILWAY, LTD.

Bk. No. 13-10670 Chapter 11

Debtor.

ORDER GRANTING SECOND INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR KUGLER KANDESTIN, LLP, AS SPECIAL COUNSEL TO THE TRUSTEE, ROBERT J. KEACH, FOR THE PERIOD FROM MAY 23, 2014 THROUGH SEPTEMBER 30, 2014

This matter having come before the Court on the Second Interim Application for Compensation and Reimbursement of Expenses for Kugler Kandestin, LLP, Special Counsel to the Trustee, Robert J. Keach, for the Period from May 23, 2014 Through September 30, 2014 (the "Fee Application"), and after proper notice to all creditors and other parties-in-interest, the Court having independently reviewed the Fee Application, it is hereby **ORDERED**, **ADJUDGED**, and **DECREED** as follows:

- 1. The Fee Application is granted.
- 2. In relation to the Compensation Period and, pursuant to 11 U.S.C. § 331, Kugler Kandestin, LLP is allowed compensation for services to the Trustee in the aggregate amount of CAD 19,233.80, including professional fees in the amount of CAD 18,895.00 and reimbursement of expenses in the amount of CAD 338.80.¹

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Fee Application.

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3. The Fees and expenses for the Compensation Period are hereby awarded on an interim basis in accordance with the applicable sections of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and this Court's local rules.

Dated: November 19, 2014

The Honorable Louis H. Kornreich United States Bankruptcy Court for the District of Maine

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