

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

|                                      |   |                         |
|--------------------------------------|---|-------------------------|
| _____                                | ) |                         |
| <b>In re:</b>                        | ) |                         |
|                                      | ) |                         |
| <b>MONTREAL MAINE &amp; ATLANTIC</b> | ) | <b>Bk. No. 13-10670</b> |
| <b>RAILWAY, LTD.</b>                 | ) | <b>Chapter 11</b>       |
|                                      | ) |                         |
| <b>Debtor.</b>                       | ) |                         |
| _____                                | ) |                         |

**ORDER GRANTING  
CONSENT MOTION TO EXTEND TIME FOR UNITED STATES TRUSTEE  
TO OBJECT TO OR OTHERWISE COMMENT ON DISCLOSURE STATEMENT  
FOR THE TRUSTEE'S PLAN OF LIQUIDATION DATED MARCH 31, 2015**

The Court having before it the Consent Motion to Extend Time for United States Trustee to Object to or Otherwise Comment on Disclosure Statement for the Trustee's Plan of Liquidation dated March 31, 2015 (the "Motion"); the Chapter 11 Trustee, Robert J. Keach, consenting to the relief requested in the Motion; and the United States Trustee having demonstrated cause to grant the Motion; the Court hereby ORDERS, ADJUDGES, and DECREES, as follows:

1. The Motion is hereby GRANTED in its entirety.
2. The United States Trustee shall have until July 8, 2015 to object to or otherwise comment on the Disclosure Statement for the Trustee's Plan of Liquidation dated March 31, 2015.
3. This Order shall become final in fourteen (14) days unless a party in interest sooner objects, in which case the matter shall be set for hearing and considered by the Court as if this Order had not been entered.

Date: June 23, 2015

/s/ Peter G. Cary  
Peter G. Cary  
Chief Judge  
United States Bankruptcy Court,  
District of Maine

Certificate of Notice Page 2 of 4  
 United States Bankruptcy Court  
 District of Maine

In re:  
 Montreal Maine & Atlantic Railway Ltd.  
 Debtor

Case No. 13-10670-PGC  
 Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0100-1

User: kford  
 Form ID: pdf901

Page 1 of 3  
 Total Noticed: 80

Date Rcvd: Jun 23, 2015

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 25, 2015.

db +Montreal Maine & Atlantic Railway Ltd., 15 Iron Road, Hermon, ME 04401-1136  
 aty +Alan S. Gilbert, 233 South Wacker Drive, Suite 7800, Chicago, IL 60606-6459  
 aty #+Allison M. Brown, Weil, Gotshal & Manges LLP, 301 Carnegie Center, Suite 303,  
 Princeton, NJ 08540-6589  
 aty +Arvin Maskin, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119  
 aty Bernstein, Shur, Sawyer & Nelson, 100 Middle Street 6th Floor, PO Box 9729,  
 Portland, ME 04104-5029  
 aty +Bill Kroger, Baker Botts, 910 Louisiana Street, Houston, TX 77002-4995  
 aty +Blaire Cahn, Weil, Gotshal & Manges, LLP, 767 Fifth Avenue, New York, NY 10153-0119  
 aty +Craig D. Brown, Meyers & Flowers, LLC, 3 North Second Street, Suite 300,  
 St. Charles, IL 60174-1870  
 aty Dennis M. Ryan, Esq., Faegre Baker Daniels LLP, 90 South 7th St Ste 2200,  
 Minneapolis, MN 55402-3901  
 aty #+Diane P. Sullivan, Weil, Gotshal & Manges LLP, 301 Carnegie Center, Suite 303,  
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 aty +Elizabeth S. Whyman, Murtha Cullina LLP, 99 High Street, Boston, MA 02110-2327  
 aty +Eric M. Hocky, Clark Hill Thorp Reed, 2005 Market Street, Suite 1000,  
 Philadelphia, PA 19103-7031  
 aty +James K. Robertson, Jr., Esq., Carmody Torrance Sandak & Hennessey, 50 Leavenworth Street,  
 Waterbury, CT 06702-2112  
 aty +Jason R. Gagnon, Esq., Carmody Torrance Sandak & Hennessey, 50 Leavenworth Street,  
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 aty +Jeffrey C. Steen, Esq., Sidley Austin LLP, One South Dearborn, Chicago, IL 60603-2323  
 aty +Jeffrey D. Sternklar, Esq., Jeffrey Sternklar, LLC, 26th Floor, 225 Franklin Street,  
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 aty +Jeffrey D. Sternklar, Esq., Duane Morris LLP, 100 High Street, Suite 2400,  
 Boston, MA 02110-1724  
 aty +Ji Eun Kim, Paul Hastings, LLP, 75 East 55th Street, New York, NY 10022-3404  
 aty +John L. Scott, Reed Smith LLP, 599 Lexington Avenue, New York, NY 10022-7684  
 aty Joseph M Bethony, Gross, Minsky & Mogul, P.A., 23 Water Street, Suite 400, PO Box 917,  
 Bangor, ME 04402-0917  
 aty +Joseph P. Rovira, Andrews Kurth LP, 600 Travis St., Suite 4200, Houston, TX 77002-2929  
 aty +Julie Alleen Hardin, Reed Smith LLP, 811 Main Street, Suite 1700, Houston, TX 77002-6110  
 aty +Kelley J. Friedman, Johanson & Fairless, LLP, 1456 First Colony Blvd.,  
 Sugar Land, TX 77479-4084  
 aty +Kyle J. Ortiz, Esq., Paul Hastings LLP, 75 East 55th Street, New York, NY 10022-3404  
 aty +Luc A. Despina, Paul Hastings, LLP, 75 East 55th Street, New York, NY 10022-3404  
 aty +Marcia L. Goldstein, Weil, Gotshal & Manges LLP, 767 Fifth Avenue,  
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 aty +Mark W. Zimmerman, Clausen Miller PC, 10 South LaSalle Street, Chicago, IL 60603-1098  
 aty +Maureen Daneby Cox, Esq., Carmody Torrance Sandak & Hennessey, 50 Leavenworth Street,  
 Waterbury, CT 06702-2112  
 aty +Michael R. Enright, Robinson & Cole, LLP, 280 Trumbull Street, Hartford, CT 06103-3597  
 aty +Michael S. Wolly, Esq., Zwerdling, Paul, Kahn & Wolly, PC, 1025 Connecticut Ave., N.W.,  
 Washington, DC 20036-5405  
 aty +Omar J. Alaniz, Baker Botts, 2001 Ross Avenue, Dallas, TX 75201-2980  
 aty +Paul Hastings LLP, 75 East 55th St., New York, NY 10022-3404  
 aty +Randy L. Fairless, Johanson & Fairless, LLC, 1456 First Colony Blvd.,  
 Sugar Land, TX 77479-4084  
 aty +Robert Jackstadt, Tueth, Keeney, Cooper, Mohan & Jackstadt, 101 West Vandalia, Suite 210,  
 Edwardsville, IL 62025-1949  
 aty +Sarah R. Borders, King & Spalding LLP, 1180 Peachtree Street, NE, Atlanta, GA 30309-7525  
 aty +Shaw Fishman Glantz & Towbin LLC, 321 N. Clark Street, Suite 800, Chicago, IL 60654-4766  
 aty +Stefanie Wowchuck McDonald, 233 South Wacker Drive, Suite 7800, Chicago, IL 60606-6459  
 aty +Stephen Edward Goldman, Robinson & Cole LLP, 280 Trumbull Street, Hartford, CT 06103-3597  
 aty +Steven J. Boyajian, Robinson & Cole LLP, One Financial Plaza, Suite 1430,  
 Providence, RI 02903-2485  
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 aty +Timothy A. Davidson, Andrews Kurth LP, 600 Travis St., Suite 4200, Houston, TX 77002-2929  
 aty +Victoria Morales, Esq., Maine Department of Transportation, 16 State House Station,  
 Augusta, ME 04333-0016  
 aty +Victoria Vron, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119  
 aty +Virginia Strasser, Surface Transportation Board, 395 E Street, S.W.,  
 Washington, DC 20423-0012  
 aty William K. McKinley, Esq., Troubh Heisler, 511 Congress Street, PO Box 9711,  
 Portland, ME 04104-5011  
 aty +Wystan M. Ackerman, Robinson & Cole LLP, 280 Trumbull Street, Hartford, CT 06103-3597  
 tr +Robert J. Keach, Bernstein Shur Sawyer & Nelson, 100 Middle Street, P.O. Box 9729,  
 Portland, ME 04104-5029  
 cr +Camden National Bank, 2 Elm Street, Camden, ME 04843-1947  
 cr +Clean Harbors, 42 Lonwater Dr., Norwell, MA 02061-1612  
 cr Daniel Aube, 308 St-Lambert Street, Sherbrooke, QU J1C0N9, CANADA

District/off: 0100-1 User: kford Page 2 of 3 Date Rcvd: Jun 23, 2015  
Form ID: pdf901 Total Noticed: 80

fa +Development Specialists, Inc., Fred Caruso, Suite 2300, 70 West Madison Street,  
Chicago, IL 60602-4250  
cr +Eastern Maine Railway Company, c/o Alan Lepene, 3900 Key Center, 127 Public Square,  
Cleveland, OH 44114-1217  
cr +Estates of Marie Alliance, et al, c/o Murtha Cullina LLP, 99 High Street,  
Boston, ME 02110-2320  
cr +Estates of Stephanie Bolduc, c/o Meyers & Flowers, LLC, 3 North Second Street, Suite 300,  
St. Charles, IL 60174-1870  
cr +Fred's Plumbing & Heating, Inc., 328 Main Street, Derby, VT 05829-9743  
cr Frederick J. Williams, 74 Bellevue Street, Compton, QU JOB 1LO, CANADA  
cr +GNP Maine Holdings, LLC, 50 Main Street, East Millinocket, ME 04430-1158  
intp +Irving Paper Limited, c/o Pierce Atwood LLP, Attn: Keith J. Cunningham,  
254 Commercial Street, Portland, ME 04101-1110  
intp +Irving Pulp & Paper, Limited, c/o Pierce Atwood LLP, Attn: Keith J. Cunningham,  
254 Commercial Street, Portland, ME 04101-1110  
intp +J.D. Irving, Limited, c/o Pierce Atwood LLP, 254 Commercial Street,  
Portland, ME 04101-4664  
cr +Jeffrey C. Durant, 1029 Main Rd., Brownville, ME 04414-3208  
cr +Lexington Insurance Company, c/o Marcus A. Helt, Esq., Gardere Wynne Sewell LLP,  
1601 Elm St Ste 3000, Dallas, TX 75201-4761  
cr +Maine Department of Transportation, c/o Victoria Morales, 16 State House Station,  
Augusta, ME 04333-0016  
cr +Maine Northern Railway Company, c/o Alan Lepene, 3900 Key Center, 127 Public Square,  
Cleveland, OH 44114-1217  
cr +New Brunswick Southern Railway Company, c/o Alan R. Lepene, 3900 Key Center,  
127 Public Square, Cleveland, OH 44114-1217  
intp +Oasis Petroleum, Inc., c/o Timothy H. Norton, Esq., P.O. Box 597, Portland, ME 04112-0597  
cr +Real Custeau Claimants et al, c/o Mitchell A. Troups, Esq., PO Box 350,  
Beaumont, TX 77704-0350  
cr +Robert D. Thomas, 49 Park Street, Dexter, ME 04930-1439  
cr +Shell Oil Company, c/o Jessica Lewis, Molleur Law Office, 95 Main Street,  
Auburn, ME 04210-5854  
cr +Stephen C. Currie, 17 Dodlin Road, Enfield, ME 04493-4204  
intp +Surface Transportation Board, 395 E Street, S.W., Washington, DC 20423-0012  
cr Union Tank Car Company, c/o Regan M. Haines, PO Box 7320, Portland, ME 04112-7320  
cr +United States of America, c/o Department of Justice, Civil Divisio, 1100 L Street, N.W.,  
Room 10052, Washington, DC 20005-4035

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
aty E-mail/Text: mhenderson@verrilldana.com Jun 23 2015 20:46:57 Verrill & Dana, LLP,  
One Portland Square, P.O. Box 586, Portland, ME 04112-0586  
aty E-mail/Text: mhenderson@verrilldana.com Jun 23 2015 20:46:57 Verrill Dana LLP,  
One Portland Square, P.O. Box 586, Portland, ME 04112-0586  
cr E-mail/Text: bankruptcy@bangor.com Jun 23 2015 20:47:03 Bangor Savings Bank, P.O.Box 930,  
Bangor, ME 04402-0930  
cr +E-mail/Text: ckimball@rudmanwinchell.com Jun 23 2015 20:47:09  
Center Beam Flat Car Company, Inc., c/o Curtis Kimball, Esq., P.O. Box 1401,  
Bangor, ME 04402-1401  
cr +E-mail/Text: ckimball@rudmanwinchell.com Jun 23 2015 20:47:09 First Union Rail,  
c/o Curtis Kimball, Esq., P.O. Box 1401, Bangor, ME 04402-1401  
TOTAL: 5

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

cr DPTS Marketing, LLC  
cr Dakota Petroleum Transport Solutions, LLC  
intp Wrongful Death, Personal Injury, Business, Propert

TOTALS: 3, \* 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.  
While the notice was still deliverable, the notice recipient was advised to update its address with the court  
immediately.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jun 25, 2015

Signature: /s/Joseph Speetjens

District/off: 0100-1

User: kford  
Form ID: pdf901

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Total Noticed: 80

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### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 23, 2015 at the address(es) listed below:  
NONE.

TOTAL: 0