

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

**ORDER APPROVING COMPROMISE AND SETTLEMENT AGREEMENTS
WITH CERTAIN PREFERENCE RECIPIENTS**

This matter came before this Court on the *Chapter 11 Trustee's Motion for Order Approving Compromise and Settlements with Certain Preference Recipients* (the "Motion").¹ This Court held a hearing on the Motion on August 4, 2015 (the "Hearing").

No parties objected to the Motion at or prior to the Hearing. Based on the foregoing and based on the Court's independent review of the allegations in the Motion, it is hereby

ORDERED, ADJUDGED and **DECREED** that:

1. Service of the Motion was proper, and all parties in interest were given adequate notice and opportunity for hearing with respect to the Motion and the relief sought thereby;

2. The Motion is granted upon the terms and conditions set forth herein. Pursuant to Fed. R. Bankr. P. 9019, the terms of the compromise and settlement are approved;

3. To the extent they have not already done so, MSC and Newgistics will pay the Trustee \$3,479.94 and \$6,000.000, respectively, to the Debtor's estate within 7 business days after the entry of this Order on the docket;

4. The Trustee is authorized to enter into settlement agreements with MSC and Newgistics, upon ordinary and customary terms, as may be set forth in written settlement agreements;

5. The payments of MSC and Newgistics provided for in paragraph 3 of this Order, will be in full and final satisfaction of any and all claims and causes of action arising out of or related to the Preferences alleged by the Trustee against MSC and Newgistics.

Dated: August 5, 2015

/s/ Peter G. Cary
The Honorable Peter G. Cary
Chief United States Bankruptcy Judge

¹ Capitalized terms used, but not defined in this Order, have the meanings ascribed to such terms in the Motion.

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 United States Bankruptcy Court
 District of Maine

In re:
 Montreal Maine & Atlantic Railway Ltd.
 Debtor

Case No. 13-10670-PGC
 Chapter 11

CERTIFICATE OF NOTICE

District/off: 0100-1

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 Total Noticed: 88

Date Rcvd: Aug 05, 2015

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 07, 2015.

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cr +Estates of Stephanie Bolduc, c/o Meyers & Flowers, LLC, 3 North Second Street, Suite 300,
St. Charles, IL 60174-1870
cr +Fred's Plumbing & Heating, Inc., 328 Main Street, Derby, VT 05829-9743
cr Frederick J. Williams, 74 Bellevue Street, Compton, QU JOB 1L0, CANADA
cr +GNP Maine Holdings, LLC, 50 Main Street, East Millinocket, ME 04430-1158
cr +General Electric Railcar Services Corporation, c/o Pierce Atwood LLP,
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cr Trinity Industries, Inc., c/o One City Center, Portland, ME 04101
cr Trinity Rail Leasing 2012 LLC, c/o One City Center, Portland, ME 04101
cr Trinity Tank Car, Inc., c/o One City Center, Portland, ME 04101
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Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
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One Portland Square, P.O. Box 586, Portland, ME 04112-0586
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cr E-mail/Text: bankruptcy@bangor.com Aug 05 2015 20:28:39 Bangor Savings Bank, P.O.Box 930,
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Center Beam Flat Car Company, Inc., c/o Curtis Kimball, Esq., P.O. Box 1401,
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***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

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I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 07, 2015

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 5, 2015 at the address(es) listed below:
NONE.

TOTAL: 0