

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

**ORDER SCHEDULING EMERGENCY HEARING AND APPROVING
SHORTENED OBJECTION PERIOD WITH RESPECT TO MOTION
FOR ORDER APPROVING COMPROMISE AND SETTLEMENT WITH
GREAT AMERICAN INSURANCE COMPANY AND CERTAIN INSUREDS**

This matter came before this Court on the *Motion for Emergency Hearing and Shortened Objection Period with Respect to Chapter 11 Trustee's Motion for Order Approving Compromise and Settlement with Great American Insurance Company and Certain Insureds* (the "Emergency Motion")¹ after such notice and opportunity for hearing as is consistent with the Bankruptcy Code and the Bankruptcy Rules; and the Court having jurisdiction to consider the Emergency Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Emergency Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Emergency Motion having been provided; and it appearing that no other notice need be given; and a hearing having been held on the Emergency Motion; and the Court having found and determined that the relief sought in the Emergency Motion is in the best interests of the Debtor, its estate and creditors, and all parties in interest and that the legal and factual bases set forth in the Emergency Motion establish just

¹ Capitalized terms used, but not defined in this Order, have the meanings ascribed to such terms in the Motion.

cause for the relief granted herein; and after due deliberation, and sufficient cause appearing therefore, it is hereby **ORDERED**, **ADJUDGED**, and **DECREEED** that:

1. The Emergency Motion is granted.
2. Notice and service of the Emergency Motion was sufficient in light of the circumstances and the nature of the relief requested.
3. An emergency hearing on the Motion shall be held on October 9, 2015 at 8:30 a.m. and the deadline to object to the Motion shall be October 9, 2015 at 8:30 a.m.
4. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Dated: October 9, 2015

/s/ Peter G. Cary

**The Honorable Peter G. Cary
Chief Judge, United States Bankruptcy Court
District of Maine**

Certificate of Notice Page 3 of 9
 United States Bankruptcy Court
 District of Maine

In re:
 Montreal Maine & Atlantic Railway Ltd.
 Debtor

Case No. 13-10670-PGC
 Chapter 11

CERTIFICATE OF NOTICE

District/off: 0100-1

User: kford
 Form ID: pdf901

Page 1 of 7
 Total Noticed: 91

Date Rcvd: Oct 09, 2015

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 11, 2015.

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 aty +Alan S. Gilbert, 233 South Wacker Drive, Suite 7800, Chicago, IL 60606-6459
 aty #+Allison M. Brown, Weil, Gotshal & Manges LLP, 301 Carnegie Center, Suite 303,
 Princeton, NJ 08540-6589
 aty +Arvin Maskin, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119
 aty Bernstein, Shur, Sawyer & Nelson, 100 Middle Street 6th Floor, PO Box 9729,
 Portland, ME 04104-5029
 aty +Bill Kroger, Baker Botts, 910 Louisiana Street, Houston, TX 77002-4995
 aty +Blaire Cahn, Weil, Gotshal & Manges, LLP, 767 Fifth Avenue, New York, NY 10153-0119
 aty +Christopher Fong, Esq., Paul Hastings LLP, 75 East 55th St., New York, NY 10022-3404
 aty +Christopher J. Panos, Partridge Snow & Hahn, 30 Federal Street, Boston, MA 02110-2508
 aty +Craig D. Brown, Meyers & Flowers, LLC, 3 North Second Street, Suite 300,
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 aty Dennis M. Ryan, Esq., Faegre Baker Daniels LLP, 90 South 7th St Ste 2200,
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 aty #+Diane P. Sullivan, Weil, Gotshal & Manges LLP, 301 Carnegie Center, Suite 303,
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 aty +Isley Markman Gostin, WilmerHale, 1875 Pennsylvania Avenue, NW, Washington, DC 20006-3642
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 aty +Virginia Strasser, Surface Transportation Board, 395 E Street, S.W.,
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cr +Clean Harbors, 42 Lonwater Dr., Norwell, MA 02061-1612
cr Daniel Aube, 308 St-Lambert Street, Sherbrooke, QU J1C0N9, CANADA
fa +Development Specialists, Inc., Fred Caruso, Suite 2300, 70 West Madison Street,
Chicago, IL 60602-4250
cr +Eastern Maine Railway Company, c/o Alan Lepene, 3900 Key Center, 127 Public Square,
Cleveland, OH 44114-1217
cr +Estates of Marie Alliance, et al, c/o Murtha Cullina LLP, 99 High Street,
Boston, ME 02110-2320
cr +Estates of Stephanie Bolduc, c/o Meyers & Flowers, LLC, 3 North Second Street, Suite 300,
St. Charles, IL 60174-1870
cr +Fred's Plumbing & Heating, Inc., 328 Main Street, Derby, VT 05829-9743
cr Frederick J. Williams, 74 Bellevue Street, Compton, QU JOB 1L0, CANADA
cr +GNP Maine Holdings, LLC, 50 Main Street, East Millinocket, ME 04430-1158
cr +General Electric Railcar Services Corporation, c/o Pierce Atwood LLP,
Attn: Keith J. Cunningham, 254 Commercial Street, Portland, ME 04101-1110
intp +Irving Paper Limited, c/o Pierce Atwood LLP, Attn: Keith J. Cunningham,
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intp +Irving Pulp & Paper, Limited, c/o Pierce Atwood LLP, Attn: Keith J. Cunningham,
254 Commercial Street, Portland, ME 04101-1110
intp +J.D. Irving, Limited, c/o Pierce Atwood LLP, 254 Commercial Street,
Portland, ME 04101-4664
cr +Jeffrey C. Durant, 1029 Main Rd., Brownville, ME 04414-3208
cr +Lexington Insurance Company, c/o Marcus A. Helt, Esq., Gardere Wynne Sewell LLP,
1601 Elm St Ste 3000, Dallas, TX 75201-4761
cr +Maine Department of Transportation, c/o Victoria Morales, 16 State House Station,
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Cleveland, OH 44114-1217
cr +New Brunswick Southern Railway Company, c/o Alan R. Lepene, 3900 Key Center,
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intp +Oasis Petroleum, Inc., c/o Timtohy H. Norton, Esq., P.O. Box 597, Portland, ME 04112-0597
cr +Real Custeau Claimants et al, c/o Mitchell A. Touns, Esq., PO Box 350,
Beaumont, TX 77704-0350
cr +Robert D. Thomas, 49 Park Street, Dexter, ME 04930-1439
cr +Shell Oil Company, c/o Jessica Lewis, Molleur Law Office, 95 Main Street,
Auburn, ME 04210-5854
cr +Sierra Liquidity Fund, LLC, 19772 MacArthur Blvd. # 200, Irvine, CA 92612-2405
cr +Stephen C. Currie, 17 Dodlin Road, Enfield, ME 04493-4204
intp +Surface Transportation Board, 395 E Street, S.W., Washington, DC 20423-0012
cr Trinity Industries Leasing, Inc., c/o One City Center, Portland, ME 04101
cr Trinity Industries, Inc., c/o One City Center, Portland, ME 04101
cr Trinity Rail Leasing 2012 LLC, c/o One City Center, Portland, ME 04101
cr Trinity Tank Car, Inc., c/o One City Center, Portland, ME 04101
cr Union Tank Car Company, c/o Regan M. Haines, PO Box 7320, Portland, ME 04112-7320
cr +United States of America, c/o Department of Justice, Civil Divisio, 1100 L Street, N.W.,
Room 10052, Washington, DC 20005-4035
intp +William R. Moorman, Jr., Partridge Snow & Hahn, LLP, 30 Federal Street,
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Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
aty E-mail/Text: mhenderson@verrilldana.com Oct 09 2015 18:38:11 Verrill & Dana, LLP,
One Portland Square, P.O. Box 586, Portland, ME 04112-0586
aty E-mail/Text: mhenderson@verrilldana.com Oct 09 2015 18:38:11 Verrill Dana LLP,
One Portland Square, P.O. Box 586, Portland, ME 04112-0586
cr E-mail/Text: bankruptcy@bangor.com Oct 09 2015 18:38:22 Bangor Savings Bank, P.O.Box 930,
Bangor, ME 04402-0930
cr +E-mail/Text: ckimball@rudmanwinchell.com Oct 09 2015 18:38:32
Center Beam Flat Car Company, Inc., c/o Curtis Kimball, Esq., P.O. Box 1401,
Bangor, ME 04402-1401
cr +E-mail/Text: ckimball@rudmanwinchell.com Oct 09 2015 18:38:32 First Union Rail,
c/o Curtis Kimball, Esq., P.O. Box 1401, Bangor, ME 04402-1401

TOTAL: 5

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

cr DPTS Marketing, LLC
cr Dakota Petroleum Transport Solutions, LLC
cr Estate of Jefferson Troester
intp Wrongful Death, Personal Injury, Business, Propert

TOTALS: 4, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court
immediately.

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Page 3 of 7
Total Noticed: 91

Date Rcvd: Oct 09, 2015

***** BYPASSED RECIPIENTS (continued) *****

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 11, 2015

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 9, 2015 at the address(es) listed below:

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Page 4 of 7
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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Page 5 of 7
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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User: kford
Form ID: pdf901

Page 6 of 7
Total Noticed: 91

Date Rcvd: Oct 09, 2015

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Page 7 of 7
Total Noticed: 91

Date Rcvd: Oct 09, 2015

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