

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

**CONSENT ORDER REGARDING (A) MOTION TO FILE CLAIM AFTER
CLAIMS BAR DATE FILED BY CREDITOR ESTATE OF JEAN SEBASTIEN
JACQUES AND (B) MOTION TO FILE CLAIM AFTER CLAIMS BAR
DATE FILED BY CREDITOR ESTATE OF YVON RICARD**

Upon consideration of the *Motion to File Claim After Claims Bar Date filed by Creditor Estate of Jean Sebastien Jacques* [D.E. 1818] (the “Jacques Motion”) and the *Motion to File Claim After Claims Bar Date filed by Creditor Estate of Yvon Ricard* [D.E. 1820] (together with the Jacques Motion, the “Motions”) and the objections thereto (together, the “Objections”) filed by Robert J. Keach, the chapter 11 trustee (the “Trustee”) of Montreal Maine & Atlantic Railway, Ltd.; and upon the Trustee’s agreement to withdraw the Objections in light of the movants’ having supplied the Trustee with additional information regarding the Motions; and after such notice and opportunity for hearing as was required by the Bankruptcy Code, the Bankruptcy Rules, and this Court’s local rules; and after due deliberation and sufficient cause appearing therefore; it is hereby **ORDERED**, **ADJUDGED**, and **DECREED** as follows:

1. The Motions are granted; *provided, however*, that the value of such claims and the amount and timing of any distributions thereon shall be controlled entirely by the terms of the *Trustee’s Revised First Amended Plan of Liquidation Dated July 15, 2015 (As Amended on October 8, 2015)* [D.E. 1822] (the “Plan”) as confirmed by the Order of this Court dated October 9, 2015 [D.E. 1801].

2. All parties' rights are reserved with respect to any claims filed by the movants in accordance with this order.

Dated: _____, 2015

Honorable Peter J. Cary
Chief Judge, United States Bankruptcy Court