

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MAINE

In re:

MONTREAL MAINE &  
ATLANTIC RAILWAY, LTD.

Debtor.

Bk. No. 13-10670  
Chapter 11

**ORDER GRANTING FINAL APPLICATION FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES OF COVINGTON & BURLING LLP, SPECIAL  
COUNSEL TO THE TRUSTEE, ROBERT J. KEACH, FOR THE FINAL FEE PERIOD  
FROM AUGUST 21, 2013, THROUGH DECEMBER 31, 2015**

This matter having come before the court on the *Second Interim and Final Application for Compensation and Reimbursement of Expenses of Covington & Burling LLP, Special Counsel to the Trustee, Robert J. Keach, for the Interim Period from May 1, 2014, through December 31, 2015, and the Final Fee Period from August 21, 2013 through December 31, 2015* (“Final Fee Application”), and after proper notice to all creditors and other parties-in-interest, the Court having independently reviewed the Final Fee Application, it is hereby **ORDERED, ADJUDGED,** and **DECREED** as follows:

1. The Final Fee Application is granted.<sup>1</sup>
2. Pursuant to 11 U.S.C. § 331, Covington & Burling LLP is allowed compensation for services to the Trustee in the aggregate amount of \$32,987.34, including professional fees in the amount of \$32,766.50 and reimbursement of expenses in the amount of \$220.84.

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Final Fee Application.

3. The fees and expenses for the Final Fee Period are hereby awarded on final basis in accordance with the applicable sections of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and this Court's local rules.

Dated:

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The Honorable Peter G. Cary  
Chief Judge, United States Bankruptcy Court  
for the District of Maine