

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

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|---|---|-------------------|
| In re |) | |
| |) | |
| |) | Chapter 11 |
| MONTREAL MAINE & ATLANTIC RAILWAY LTD., |) | Case No. 13-10670 |
| |) | |
| Debtor. |) | |

**ORDER GRANTING THIRD INTERIM APPLICATION FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
VERRILL DANA LLP AS SPECIAL COUNSEL TO THE TRUSTEE FOR
THE PERIOD SEPTEMBER 30, 2014 THROUGH FEBRUARY 12, 2016**

THIS MATTER came on before this Court upon the *Second Interim Application for Compensation and Reimbursement of Expenses For Verrill Dana LLP as Special Counsel to the Trustee for the Period September 30, 2014 Through February 12, 2016* (the "Fee Application") filed by Verrill Dana LLP ("Verrill Dana"), special counsel to the Trustee. Verrill Dana having provided notice of the Fee Application, and no party-in-interest having filed an opposition to the Fee Application, or any such opposition being withdrawn or overruled, the Court having reviewed the Fee Application and after such hearing as was necessary, the Court having found good cause to grant the Application, it is hereby

ORDERED, ADJUDGED AND DECREED

that:

1. There was adequate notice to all parties-in-interest under the circumstances of this case.
2. The Fee Application be and hereby is GRANTED.

3. Verrill Dana, pursuant to 11 U.S.C. § 331, be and hereby is allowed \$25,658.50 as compensation for reasonable and necessary professional services rendered by it to the Trustee plus \$435.69 for actual and necessary expenses incurred by Verrill Dana on behalf of the Trustee during the period from September 30, 2014 through February 12, 2016 (the “Application Period”) for a total award of \$26,094.19.

4. The Trustee is authorized to pay \$5,189.28 to Verrill Dana, which represents the balance due to Verrill Dana for services rendered and expenses incurred by Verrill Dana on behalf of the Trustee during the Application Period after receipt of payments from the Debtor’s insurance carrier—XL Group.

5. Verrill Dana’s fees and expenses during the Application Period are allowed on an interim basis in accordance with the applicable sections of the Bankruptcy Code and Federal Rules of Civil Procedure and this Court’s local rules.

Dated: March 21, 2016

/s/ Peter G. Cary

The Honorable Peter G. Cary
United States Bankruptcy Judge

Certificate of Notice Page 3 of 5
 United States Bankruptcy Court
 District of Maine

In re:
 Montreal Maine & Atlantic Railway Ltd.
 Debtor

Case No. 13-10670-PGC
 Chapter 11

CERTIFICATE OF NOTICE

District/off: 0100-1

User: kford
 Form ID: pdf901

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 Total Noticed: 95

Date Rcvd: Mar 21, 2016

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 23, 2016.

db #+Montreal Maine & Atlantic Railway Ltd., 15 Iron Road, Hermon, ME 04401-1179
 aty +Alan S. Gilbert, Dentons US LLP, 233 South Wacker Drive, Suite 7800,
 Chicago, IL 60606-6459
 aty #+Allison M. Brown, Weil, Gotshal & Manges LLP, 301 Carnegie Center, Suite 303,
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 aty Bernstein, Shur, Sawyer & Nelson, 100 Middle Street 6th Floor, PO Box 9729,
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 aty +Bill Kroger, Baker Botts, 910 Louisiana Street, Houston, TX 77002-4995
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District/off: 0100-1 User: kford Page 2 of 3 Date Rcvd: Mar 21, 2016
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at +Wystan M. Ackerman, Robinson & Cole LLP, 280 Trumbull Street, Hartford, CT 06103-3597
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cr Daniel Aube, 308 St-Lambert Street, Sherbrooke, QU J1CON9, CANADA
fa +Development Specialists, Inc., Fred Caruso, Suite 2300, 70 West Madison Street,
Chicago, IL 60602-4250
cr +Eastern Maine Railway Company, c/o Alan Lepene, 3900 Key Center, 127 Public Square,
Cleveland, OH 44114-1217
cr +Estates of Marie Alliance, et al, c/o Murtha Cullina LLP, 99 High Street,
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cr +Estates of Stephanie Bolduc, c/o Meyers & Flowers, LLC, 3 North Second Street, Suite 300,
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cr +Fred's Plumbing & Heating, Inc., 328 Main Street, Derby, VT 05829-9743
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cr +GNP Maine Holdings, LLC, 50 Main Street, East Millinocket, ME 04430-1158
cr +General Electric Railcar Services Corporation, c/o Pierce Atwood LLP,
Attn: Keith J. Cunningham, 254 Commercial Street, Portland, ME 04101-1110
intp +Irving Paper Limited, c/o Pierce Atwood LLP, Attn: Keith J. Cunningham,
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intp +Irving Pulp & Paper, Limited, c/o Pierce Atwood LLP, Attn: Keith J. Cunningham,
254 Commercial Street, Portland, ME 04101-1110
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sp Kugler Kandestin LLP, c/o Gerald F. Kandestin, 1 Place Ville-Marie, Suite 2101,
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cr +Maine Northern Railway Company, c/o Alan Lepene, 3900 Key Center, 127 Public Square,
Cleveland, OH 44114-1217
cr +New Brunswick Southern Railway Company, c/o Alan R. Lepene, 3900 Key Center,
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op +Prime Clerk LLC, c/o Adam M. Adler, 830 Third Avenue, 9th Floor,
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cr +Real Custeau Claimants et al, c/o Mitchell A. Toups, Esq., PO Box 350,
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cr +Shell Oil Company, c/o Jessica Lewis, Molleur Law Office, 95 Main Street,
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cr +Sierra Liquidity Fund, LLC, 19772 MacArthur Blvd. # 200, Irvine, CA 92612-2405
cr +Stephen C. Currie, 17 Dodlin Road, Enfield, ME 04493-4204
intp +Surface Transportation Board, 395 E Street, S.W., Washington, DC 20423-0012
cr Trinity Industries Leasing, Inc., c/o One City Center, Portland, ME 04101
cr Trinity Industries, Inc., c/o One City Center, Portland, ME 04101
cr Trinity Rail Leasing 2012 LLC, c/o One City Center, Portland, ME 04101
cr Trinity Tank Car, Inc., c/o One City Center, Portland, ME 04101
cr Union Tank Car Company, c/o Regan M. Haines, PO Box 7320, Portland, ME 04112-7320
cr +United States of America, c/o Department of Justice, Civil Divisio, 1100 L Street, N.W.,
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intp +William R. Moorman, Jr., Partridge Snow & Hahn, LLP, 30 Federal Street,
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Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

atp E-mail/Text: mhenderson@verrilldana.com Mar 21 2016 20:48:28 Verrill & Dana, LLP,
One Portland Square, P.O. Box 586, Portland, ME 04112-0586
atp E-mail/Text: mhenderson@verrilldana.com Mar 21 2016 20:48:28 Verrill Dana LLP,
One Portland Square, P.O. Box 586, Portland, ME 04112-0586
acc +E-mail/Text: dbanks@bnnpcpa.com Mar 21 2016 20:48:31 Baker Newman & Noyes, LLC,
c/o Gregory Sanborn, 280 Fore Street, Portland, ME 04101-4177
cr E-mail/Text: bankruptcy@bangor.com Mar 21 2016 20:48:35 Bangor Savings Bank, P.O.Box 930,
Bangor, ME 04402-0930
cr +E-mail/Text: ckimball@rudmanwinchell.com Mar 21 2016 20:48:46
Center Beam Flat Car Company, Inc., c/o Curtis Kimball, Esq., P.O. Box 1401,
Bangor, ME 04402-1401
cr +E-mail/Text: ckimball@rudmanwinchell.com Mar 21 2016 20:48:46 First Union Rail,
c/o Curtis Kimball, Esq., P.O. Box 1401, Bangor, ME 04402-1401

TOTAL: 6

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

cr DPTS Marketing, LLC
cr Dakota Petroleum Transport Solutions, LLC
cr Estate of Jefferson Troester
intp Wrongful Death, Personal Injury, Business, Propert

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Total Noticed: 95

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aty* +Shaw Fishman Glantz & Towbin LLC, 321 N, Clark Street, Suite 800, Chicago, IL 60654-4766
TOTALS: 4, * 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 23, 2016

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 21, 2016 at the address(es) listed below:
NONE.

TOTAL: 0