

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

ORDER GRANTING FOURTH AND FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR DEVELOPMENT SPECIALISTS, INC., AS FINANCIAL ADVISOR FOR THE TRUSTEE, ROBERT J. KEACH, FOR THE PERIOD FROM NOVEMBER 1, 2015 THROUGH DECEMBER 22, 2015

This matter having come before the Court on the *Fourth and Final Application for Compensation and Reimbursement of Expenses for Development Specialists, Inc., as Financial Advisor for the Trustee, Robert J. Keach, for the Period from November 1, 2015 Through December 22, 2015* (the "Fee Application"),¹ and after proper notice to all creditors and other parties-in-interest, the Court having independently reviewed the Fee Application, it is hereby **ORDERED, ADJUDGED, and DECREED** as follows:

1. The Fee Application is granted.
2. In relation to the Compensation Period and pursuant to 11 U.S.C. § 331, Development Specialists, Inc. ("DSI") is allowed compensation for services to the Trustee in the aggregate amount of **\$56,147.09**, including professional fees in the amount of **\$51,225.50** and reimbursement of expenses in the amount of **\$4,921.59**.
3. The fees and expenses requested in the Fee Application are hereby awarded on a final basis in accordance with the applicable sections of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and this Court's local rules.

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Fee Application.

4. In addition, the \$1,457,860.69 in fees and expenses granted by this Court on an interim basis in the Interim Fee Orders, comprising, in the aggregate, (a) \$1,345,225.00 in fees and (b) \$112,635.69 in expenses, are also awarded on a final basis in accordance with the applicable sections of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and this Court's local rules.

5. For the avoidance of doubt, this Order approves, in the aggregate and on a final basis, in accordance with the applicable sections of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and this Court's local rules, \$1,514,007.78 in fees and expenses for DSI in its capacity as financial advisor to the Trustee during the Debtor's chapter 11 case, comprising (a) \$1,396,450.50 in fees and (b) \$117,557.28 in expenses.

Dated: March 28, 2016

/s/ Peter G. Cary

The Honorable Peter G. Cary
Chief Judge, United States Bankruptcy Court
District of Maine

District/Off: 0100-1

User: kford

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TOTAL: 4

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