

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

In re:	)	
	)	Chapter 11
	)	Case No. 13-10670
MONTREAL MAINE & ATLANTIC	)	
RAILWAY, LTD.,	)	
	)	
Debtor.	)	

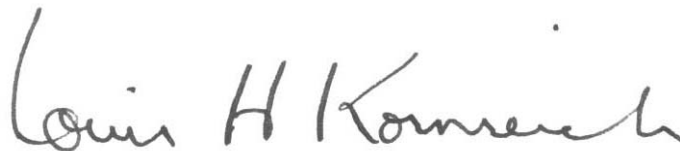
**ORDER APPROVING DEBTOR’S APPLICATION UNDER 11 U.S.C. §§ 327(a), 328(a), and 364(c)(1), FED. R. BANKR. P. 2014, AND D. ME. LBR 2014-1 AND 2014-2(b) FOR AUTHORITY TO EMPLOY VERRILL DANA LLP AS COUNSEL**

Upon Montreal, Maine & Atlantic Railway Ltd.’s (“MMA” or “Debtor”) Application under 11 U.S.C. §§ 327(a), 328(a) and 364(c)(1), Fed. R. Bankr. P. 2014, and D. Me. LBR 2014-1 and 2014-2(b) for Authority to Employ Verrill Dana LLP as counsel (the “Application”), adequate notice thereof having been given, the Court having found, based on the information set forth in the Verified Statement of Attorney Filed by Verrill Dana LLP Pursuant to Fed. R. Bankr. P. 2014(a) and D.Me. LBR 2014-1(a), that Verrill Dana LLP satisfies the requirements of 11 U.S.C. § 327(a), and good cause having been shown, it is hereby **ORDERED** that:

- A. Service of the Application, proposed Order and Verified Statement on (i) the United States Trustee, and (ii) all known creditors and other parties-in-interest in this case, constituted fair, adequate, and sufficient notice of all matters set forth in the Application.
- B. The Application shall be and hereby is **APPROVED** on the terms set forth herein.
- C. The Debtor shall be and hereby is authorized to employ the law firm of Verrill Dana LLP (“Verrill Dana”) on the terms and conditions that are set forth herein and in the Application.

D. This Order shall become final in fourteen (14) days unless a party in interest sooner objects, in which case the matter shall be set for hearing and considered by the Court as if this Order had not been entered.

Dated: September 10, 2013

A handwritten signature in cursive script, reading "Louis H. Kornreich". The signature is written in black ink on a white background.

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Honorable Louis H. Kornreich  
United States Bankruptcy Judge

District/Off: 0100-1  
 Case: 13-10670

User: kford  
 Form ID: pdf901

Date Created: 9/10/2013  
 Total: 63

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TOTAL: 1

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