

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC  
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670

Chapter 11

**SECOND ORDER SUSTAINING TRUSTEE’S THIRD OMNIBUS  
OBJECTION TO PROOFS OF CLAIM THAT WILL BE SATISFIED  
UNDER THE CCAA PLAN AND THAT WERE RELEASED UNDER THE  
PLAN, CERTAIN OF WHICH ADDITIONALLY (A) CONTAIN INSUFFICIENT  
DOCUMENTATION AND/OR (B) WERE LATE FILED**

This matter having come before the Court on the *Third Omnibus Objection to Proofs of Claim That Will Be Satisfied Under the CCAA Plan and That Were Released under the Plan, Certain of Which Additionally (A) Contain Insufficient Documentation and /or (B) Were Late Filed* (the “Third Omnibus Objection”) filed by Robert J. Keach, the estate representative (the “Estate Representative”) of the post-effective date estate of Montreal Maine & Atlantic Railway, Ltd. (“MMA” or the “Debtor”),<sup>1</sup> and upon review of the *Notice of Filing Form of Second Order with Regard to Trustee’s Third Omnibus Objection* (the “Notice”),<sup>2</sup> and after proper notice to all creditors and other parties-in-interest, and the Court having independently reviewed the Third Omnibus Objection, it is hereby **ORDERED**, **ADJUDGED**, and **DECREED** as follows:

1. The Third Omnibus Objection is sustained is sustained as to Telus.

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<sup>1</sup> In accordance with the *Trustee’s Chapter 11 Plan of Liquidation, dated July 15, 2015 (As Amended on October 8, 2015)* [D.E. 1822] (the “Plan”), upon the Effective Date of the Plan (which occurred on December 22, 2015, *see* D.E. 1927), Robert J. Keach is no longer the chapter 11 trustee of the Debtor’s estate, but is the Estate Representative of the Post-Effective Date Estate (as defined in the Plan). *See* Plan § 6.1(a).

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Notice.

2. Claim 117 is disallowed in its entirety and shall be expunged from the Debtor's claims register.

3. The terms and conditions of this Order shall be immediately effective and enforceable upon entry of the Order.

Dated: April 11, 2016

/s/ Peter G. Cary  
**The Honorable Peter G. Cary**  
**Chief Judge, United States Bankruptcy Court**

Certificate of Notice Page 3 of 10  
 United States Bankruptcy Court  
 District of Maine

In re:  
 Montreal Maine & Atlantic Railway Ltd.  
 Debtor

Case No. 13-10670-PGC  
 Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0100-1

User: kford  
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 Total Noticed: 97

Date Rcvd: Apr 11, 2016

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 13, 2016.

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 aty +Alan S. Gilbert, Dentons US LLP, 233 South Wacker Drive, Suite 7800,  
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 aty #+Allison M. Brown, Weil, Gotshal & Manges LLP, 301 Carnegie Center, Suite 303,  
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 aty +Arvin Maskin, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119  
 aty Bernstein, Shur, Sawyer & Nelson, 100 Middle Street 6th Floor, PO Box 9729,  
 Portland, ME 04104-5029  
 aty +Bill Kroger, Baker Botts, 910 Louisiana Street, Houston, TX 77002-4995  
 aty +Blaire Cahn, Weil, Gotshal & Manges, LLP, 767 Fifth Avenue, New York, NY 10153-0119  
 aty +Christopher Fong, Esq., Paul Hastings LLP, 75 East 55th St., New York, NY 10022-3404  
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 aty +Deborah L. Thorne, Esq., Barnes & Thornburg LLP, 1 North Wacker Drive, Suite 4400,  
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 Washington, DC 20423-0012  
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smg +State of Maine, Bureau of Revenue Services, Compliance Division Bankruptcy Unit,  
P.O. Box 1060, Augusta, ME 04332-1060  
cr +Clean Harbors, 42 Lonwater Dr., Norwell, MA 02061-1612  
cr Daniel Aube, 308 St-Lambert Street, Sherbrooke, QU J1CON9, CANADA  
fa +Development Specialists, Inc., Fred Caruso, Suite 2300, 70 West Madison Street,  
Chicago, IL 60602-4250  
cr +Eastern Maine Railway Company, c/o Alan Lepene, 3900 Key Center, 127 Public Square,  
Cleveland, OH 44114-1217  
cr +Estates of Marie Alliance, et al, c/o Murtha Cullina LLP, 99 High Street,  
Boston, ME 02110-2320  
cr +Estates of Stephanie Bolduc, c/o Meyers & Flowers, LLC, 3 North Second Street, Suite 300,  
St. Charles, IL 60174-1870  
cr +Fred's Plumbing & Heating, Inc., 328 Main Street, Derby, VT 05829-9743  
cr Frederick J. Williams, 74 Bellevue Street, Compton, QU JOB 1LO, CANADA  
cr +GNP Maine Holdings, LLC, 50 Main Street, East Millinocket, ME 04430-1158  
cr +General Electric Railcar Services Corporation, c/o Pierce Atwood LLP,  
Attn: Keith J. Cunningham, 254 Commercial Street, Portland, ME 04101-1110  
intp +Irving Paper Limited, c/o Pierce Atwood LLP, Attn: Keith J. Cunningham,  
254 Commercial Street, Portland, ME 04101-1110  
intp +Irving Pulp & Paper, Limited, c/o Pierce Atwood LLP, Attn: Keith J. Cunningham,  
254 Commercial Street, Portland, ME 04101-1110  
intp +J.D. Irving, Limited, c/o Pierce Atwood LLP, 254 Commercial Street,  
Portland, ME 04101-4664  
cr +Jeffrey C. Durant, 1029 Main Rd., Brownville, ME 04414-3208  
sp Kugler Kandestin LLP, c/o Gerald F. Kandestin, 1 Place Ville-Marie, Suite 2101,  
Montreal, QB H3B 2C6, CANADA  
cr +Lexington Insurance Company, c/o Marcus A. Helt, Esq., Gardere Wynne Sewell LLP,  
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cr +Maine Department of Transportation, c/o Victoria Morales, 16 State House Station,  
Augusta, ME 04333-0016  
cr +Maine Northern Railway Company, c/o Alan Lepene, 3900 Key Center, 127 Public Square,  
Cleveland, OH 44114-1217  
cr +New Brunswick Southern Railway Company, c/o Alan R. Lepene, 3900 Key Center,  
127 Public Square, Cleveland, OH 44114-1217  
intp +Oasis Petroleum, Inc., c/o Timothy H. Norton, Esq., P.O. Box 597, Portland, ME 04112-0597  
op +Prime Clerk LLC, c/o Adam M. Adler, 830 Third Avenue, 9th Floor,  
New York, NY 10022-6569  
cr +Real Custeau Claimants et al, c/o Mitchell A. Toups, Esq., PO Box 350,  
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cr +Robert D. Thomas, 49 Park Street, Dexter, ME 04930-1439  
ea +Robert J. Keach, Bernstein Shur Sawyer & Nelson, 100 Middle Street, P.O. Box 9729,  
Portland, ME 04104-5029  
cr +Shell Oil Company, c/o Jessica Lewis, Molleur Law Office, 95 Main Street,  
Auburn, ME 04210-5854  
cr +Sierra Liquidity Fund, LLC, 19772 MacArthur Blvd. # 200, Irvine, CA 92612-2405  
cr +Stephen C. Currie, 17 Dodlin Road, Enfield, ME 04493-4204  
intp +Surface Transportation Board, 395 E Street, S.W., Washington, DC 20423-0012  
cr Trinity Industries Leasing, Inc., c/o One City Center, Portland, ME 04101  
cr Trinity Industries, Inc., c/o One City Center, Portland, ME 04101  
cr Trinity Rail Leasing 2012 LLC, c/o One City Center, Portland, ME 04101  
cr Trinity Tank Car, Inc., c/o One City Center, Portland, ME 04101  
cr Union Tank Car Company, c/o Regan M. Haines, PO Box 7320, Portland, ME 04112-7320  
cr +United States of America, c/o Department of Justice, Civil Divisio, 1100 L Street, N.W.,  
Room 10052, Washington, DC 20005-4035  
intp +William R. Moorman, Jr., Partridge Snow & Hahn, LLP, 30 Federal Street,  
Boston, MA 02110-2508  
1953352 TELUS Communications Company, 5th Floor, 3777 Kingsway, Burnaby, BC V5H 3Z7

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
aty E-mail/Text: mhenderson@verrilldana.com Apr 11 2016 20:27:51 Verrill & Dana, LLP,  
One Portland Square, P.O. Box 586, Portland, ME 04112-0586  
aty E-mail/Text: mhenderson@verrilldana.com Apr 11 2016 20:27:51 Verrill Dana LLP,  
One Portland Square, P.O. Box 586, Portland, ME 04112-0586  
acc +E-mail/Text: dbanks@bnncpa.com Apr 11 2016 20:27:54 Baker Newman & Noyes, LLC,  
c/o Gregory Sanborn, 280 Fore Street, Portland, ME 04101-4177  
cr E-mail/Text: bankruptcy@bangor.com Apr 11 2016 20:27:58 Bangor Savings Bank, P.O.Box 930,  
Bangor, ME 04402-0930  
cr +E-mail/Text: ckimball@rudmanwinchell.com Apr 11 2016 20:28:09  
Center Beam Flat Car Company, Inc., c/o Curtis Kimball, Esq., P.O. Box 1401,  
Bangor, ME 04402-1401  
cr +E-mail/Text: ckimball@rudmanwinchell.com Apr 11 2016 20:28:09 First Union Rail,  
c/o Curtis Kimball, Esq., P.O. Box 1401, Bangor, ME 04402-1401

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\*\*\*\*\* BYPASSED RECIPIENTS (continued) \*\*\*\*\*

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

cr DPTS Marketing, LLC  
cr Dakota Petroleum Transport Solutions, LLC  
cr Estate of Jefferson Troester  
intp Wrongful Death, Personal Injury, Business, Propert  
aty\* +Shaw Fishman Glantz & Towbin LLC, 321 N, Clark Street, Suite 800, Chicago, IL 60654-4766  
TOTALS: 4, \* 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.  
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Apr 13, 2016

Signature: /s/Joseph Speetjens

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## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 11, 2016 at the address(es) listed below:

Aaron P. Burns on behalf of Defendant Canadian Pacific Railway Corporation  
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Aaron P. Burns on behalf of Respondent Canadian Pacific Railway Company aburns@pearcedow.com,  
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Adam J. Shub, Esq. on behalf of Creditor Lexington Insurance Company ashub@preti.com,  
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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Daniel R. Felkel, Esq. on behalf of Creditor Dakota Plains Transloading, LLC, Dakota Petroleum Transport Solutions LLC, Dakota Plains Marketing LLC dfelkel@troubhheisler.com  
Darcie P.L. Beaudin, Esq. on behalf of Interested Party Enserco Energy LLC dbeaudin@sta-law.com, jlhommedieu@sta-law.com; mleblond@sta-law.com  
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David C. Johnson on behalf of Defendant Wheeling & Lake Erie Railway Company bankruptcy@mcm-law.com, djohnson@mcm-law.com  
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George J. Marcus, Esq. on behalf of Intervenor-Plaintiff Wheeling & Lake Erie Railway Company bankruptcy@mcm-law.com, G30914@notify.cincompass.com  
George J. Marcus, Esq. on behalf of Plaintiff Wheeling & Lake Erie Railway Company bankruptcy@mcm-law.com, G30914@notify.cincompass.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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TOTAL: 180