

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC  
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670  
Chapter 11

**ORDER GRANTING MOTION FOR EXPEDITED HEARING, SHORTENED  
OBJECTION PERIOD AND LIMITED NOTICE WITH RESPECT TO  
MOTION TO APPROVE, AND AUTHORIZE THE TRUSTEE TO  
ENTER INTO, STIPULATION CONCERNING CARVE-OUT  
FROM COLLATERAL OF THE FEDERAL RAILROAD  
ADMINISTRATION PURSUANT TO 11 U.S.C.  
§§ 105(a), 363(b), 506(c), 1163 AND 1165**

This matter having come before the Court on the *Motion for Expedited Hearing, Shortened Objection Period and Limited Notice with Respect to Motion to Approve, and Authorize the Trustee to Enter Into, Stipulation Concerning Carve-Out from Collateral of the Federal Railroad Administration Pursuant to 11 U.S.C. §§ 105(a), 363(b), 506(c), 1163 and 1165* (the "Motion to Expedite") filed by Robert J. Keach, the chapter 11 trustee in the above-captioned case, and upon consideration of all responses to the Motion to Expedite (if any), it is hereby **ORDERED**, **ADJUDGED** and **DECREED** as follows:

1. The Motion to Expedite is granted.
2. Notice and service of the Motion to Expedite and the *Motion to Approve, and Authorize the Trustee to Enter Into, Stipulation Concerning Carve-Out from Collateral of the Federal Railroad Administration Pursuant to 11 U.S.C. §§ 105(a), 363(b), 506(c), 1163 and 1165* (the "Motion") was sufficient in light of the nature of the relief requested.
3. An expedited hearing on the Motion is set for October 1, 2013 at 9:00 a.m. and

the deadline to object to the same is September 27, 2013.

Dated: October 1, 2013

A handwritten signature in cursive script that reads "Louis H. Kornreich". The signature is written in dark ink and is positioned above a horizontal line.

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The Honorable Louis H. Kornreich  
United States Bankruptcy Judge

Certificate of Notice Page 3 of 6  
 United States Bankruptcy Court  
 District of Maine

In re:  
 Montreal Maine & Atlantic Railway Ltd.  
 Debtor

Case No. 13-10670-lhk  
 Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0100-1

User: kford  
 Form ID: pdf901

Page 1 of 4  
 Total Noticed: 40

Date Rcvd: Oct 01, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 03, 2013.

db +Montreal Maine & Atlantic Railway Ltd., 15 Iron Road, Hermon, ME 04401-1136  
 aty +Alan S. Gilbert, 233 South Wacker Drive, Suite 7800, Chicago, IL 60606-6459  
 aty +Allison M. Brown, Weil, Gotshal & Manges LLP, 301 Carnegie Center, Suite 303,  
 Princeton, NJ 08540-6589  
 aty +Arvin Maskin, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119  
 aty Bernstein, Shur, Sawyer & Nelson, 100 Middle Street 6th Floor, PO Box 9729,  
 Portland, ME 04104-5029  
 aty +Craig D. Brown, Meyers & Flowers, LLC, 3 North Second Street, Suite 300,  
 St. Charles, IL 60174-1870  
 aty +Deborah L. Thorne, Esq., Barnes & Thornburg LLP, 1 North Wacker Drive, Suite 4400,  
 Chicago, IL 60606-2841  
 aty Dennis M. Ryan, Esq., Faegre Baker Daniels LLP, 2200 Wells Fargo Center,  
 90 South Seventh Street, Minneapolis, MN 55402-3901  
 aty +Diane P. Sullivan, Weil, Gotshal & Manges LLP, 301 Carnegie Center, Suite 303,  
 Princeton, NJ 08540-6589  
 aty +Eric M. Hocky, Clark Hill Thorp Reed, 2005 Market Street, Suite 1000,  
 Philadelphia, PA 19103-7031  
 aty +Luc A. Despina, Paul Hastings, LLP, 75 East 55th Street, New York, NY 10022-3404  
 aty +Marcia L. Goldstein, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119  
 aty +Michael R. Enright, Robinson & Cole LLP, 280 Trumbull Street, Hartford, CT 06103-3597  
 aty +Michael S. Wolly, Esq., Zwerdling, Paul, Kahn & Wolly, PC, 1025 Connecticut Ave., N.W.,  
 Washington, DC 20036-5405  
 aty +Peter J. Flowers, Meyers & Flowers, LLC, 3 North Second Street, Suite 300,  
 St. Charles, IL 60174-1870  
 aty +Stefanie Wowchuck McDonald, 233 South Wacker Drive, Suite 7800, Chicago, IL 60606-6459  
 aty +Stephen Edward Goldman, Robinson & Cole LLP, 280 Trumbull Street, Hartford, CT 06103-3597  
 aty +Steven J. Boyajian, Robinson & Cole LLP, One Financial Plaza, Suite 1430,  
 Providence, RI 02903-2485  
 aty +Timothy R. Thornton, Briggs and Morgan, PA, 2200 IDS Center, 80 South 8th Street,  
 Minneapolis, MN 55402-2100  
 aty +Victoria Vron, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119  
 aty +Virginia Strasser, Surface Transportation Board, 395 E Street, S.W.,  
 Washington, DC 20423-0012  
 aty +William H. Welte, Esq., Welte & Welte, 13 Wood Street, Camden, ME 04843-2022  
 aty +Wystan M. Ackerman, Robinson & Cole LLP, 280 Trumbull Street, Hartford, CT 06103-3597  
 tr +Robert J. Keach, Bernstein Shur Sawyer & Nelson, 100 Middle Street, P.O. Box 9729,  
 Portland, ME 04104-5029  
 cr +Center Beam Flat Car Company, Inc., c/o Curtis Kimball, Esq., P.O. Box 1401,  
 Bangor, ME 04402-1401  
 cr +Eastern Maine Railway Company, c/o Alan Lepene, 3900 Key Center, 127 Public Square,  
 Cleveland, OH 44114-1217  
 cr +Estates of Marie Alliance, et al, c/o Murtha Cullina LLP, 99 High Street,  
 Boston, ME 02110-2320  
 cr +Estates of Stephanie Bolduc, c/o Meyers & Flowers, LLC, 3 North Second Street, Suite 300,  
 St. Charles, IL 60174-1870  
 cr +First Union Rail, c/o Curtis Kimball, Esq., P.O. Box 1401, Bangor, ME 04402-1401  
 intp +Irving Paper Limited, c/o Pierce Atwood LLP, Attn: Keith J. Cunningham,  
 254 Commercial Street, Portland, ME 04101-4664  
 intp +Irving Pulp & Paper, Limited, c/o Pierce Atwood LLP, Attn: Keith J. Cunningham,  
 254 Commercial Street, Portland, ME 04101-4664  
 intp +J.D. Irving, Limited, c/o Pierce Atwood LLP, 254 Commercial Street, Portland, ME 04101-4664  
 cr +Maine Department of Transportation, c/o Victoria Morales, 16 State House Station,  
 Augusta, ME 04333-0016  
 cr +Maine Northern Railway Company, c/o Alan Lepene, 3900 Key Center, 127 Public Square,  
 Cleveland, OH 44114-1217  
 cr +New Brunswick Southern Railway Company, c/o Alan R. Lepene, 3900 Key Center,  
 127 Public Square, Cleveland, OH 44114-1217  
 cr +Real Custeau Claimants et al, c/o Mitchell A. Toups, Esq., PO Box 350,  
 Beaumont, TX 77704-0350  
 intp +Surface Transportation Board, 395 E Street, S.W., Washington, DC 20423-0012  
 cr +United States of America, c/o Department of Justice, Civil Divisio, 1100 L Street, N.W.,  
 Room 10052, Washington, DC 20005-4035

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

aty E-mail/Text: mhenderson@verrilldana.com Oct 01 2013 20:18:14 Verrill & Dana, LLP,  
 One Portland Square, P.O. Box 586, Portland, ME 04112-0586  
 cr E-mail/Text: bankruptcy@bangor.com Oct 01 2013 20:18:24 Bangor Savings Bank, P.O.Box 930,  
 Bangor, ME 04402-0930

TOTAL: 2

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User: kford  
Form ID: pdf901

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\*\*\*\*\* BYPASSED RECIPIENTS (continued) \*\*\*\*\*

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

intp Wrongful Death, Personal Injury, Business, Propert

TOTALS: 1, \* 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Oct 03, 2013

Signature: /s/Joseph Speetjens

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## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 1, 2013 at the address(es) listed below:

Alan R. Lepene, Esq. on behalf of Creditor Maine Northern Railway Company  
Alan.Lepene@ThompsonHine.com, Cathy.Heldt@ThompsonHine.com  
Alan R. Lepene, Esq. on behalf of Creditor Eastern Maine Railway Company  
Alan.Lepene@ThompsonHine.com, Cathy.Heldt@ThompsonHine.com  
Alan R. Lepene, Esq. on behalf of Creditor New Brunswick Southern Railway Company  
Alan.Lepene@ThompsonHine.com, Cathy.Heldt@ThompsonHine.com  
Benjamin E. Marcus, Esq. on behalf of Interested Party XL Insurance Company, Ltd.  
bmarcus@dwmlaw.com, hwhite@dwmlaw.com;dsoucy@dwmlaw.com  
Christopher Fong, Esq. on behalf of Creditor Informal Committee of Quebec Claimants  
christopherfong@paulhastings.com  
Craig Goldblatt on behalf of Interested Party XL Insurance Company, Ltd.  
craig.goldblatt@wilmerhale.com  
Curtis E. Kimball, Esq. on behalf of Creditor First Union Rail ckimball@rudman-winchell.com,  
jphair@rudman-winchell.com;cderrah@rudman-winchell.com  
Curtis E. Kimball, Esq. on behalf of Creditor Center Beam Flat Car Company, Inc.  
ckimball@rudman-winchell.com, jphair@rudman-winchell.com;cderrah@rudman-winchell.com  
D. Sam Anderson, Esq. on behalf of Trustee Robert J. Keach sanderson@bernsteinshur.com,  
acummings@bernsteinshur.com;sspizuoco@bernsteinshur.com;astewart@bernsteinshur.com  
Daniel C. Cohn, Esq. on behalf of Creditor Estates of Marie Alliance, et al  
dcohn@murthalaw.com, njoyce@murthalaw.com  
Daniel R. Felkel, Esq. on behalf of Creditor Dakota Plains Transloading, LLC, Dakota  
Petroleum Transport Solutions LLC, Dakota Plains Marketing LLC dfelkel@troubhheisler.com  
David C. Johnson on behalf of Creditor Wheeling & Lake Erie Railway Company  
bankruptcy@mcm-law.com, djohnson@mcm-law.com  
Debra A. Dandeneau on behalf of Creditor CIT Group, Inc., arvin.maskin@weil.com  
Edward MacColl, Esq. on behalf of Creditor CIT Group, Inc. emaccoll@thomport.com,  
bbowman@thomport.com;jhuot@thomport.com;eakers@thomport.com  
Elizabeth L. Slaby on behalf of Creditor Maine Department of Transportation  
bslaby@clarkhillthorpreed.com  
Frank J. Guadagnino on behalf of Creditor Maine Department of Transportation  
fguadagnino@clarkhillthorpreed.com  
George J. Marcus, Esq. on behalf of Creditor Wheeling & Lake Erie Railway Company  
bankruptcy@mcm-law.com  
George W. Kurr, Jr. on behalf of Creditor Estates of David Lacroix Beaudoin  
gwkurr@grossminsky.com, tmseymour@grossminsky.com  
George W. Kurr, Jr. on behalf of Creditor Estates of Stephanie Bolduc gwkurr@grossminsky.com,  
tmseymour@grossminsky.com  
George W. Kurr, Jr. on behalf of Creditor Real Custeau Claimants et al gwkurr@grossminsky.com,  
tmseymour@grossminsky.com  
George W. Kurr, Jr. on behalf of Creditor Estates of Marie Alliance, et al  
gwkurr@grossminsky.com, tmseymour@grossminsky.com  
Isaiah A. Fishman on behalf of Creditor C. K. Industries, Inc. ifishman@krasnowsaunders.com,  
ryant@krasnowsaunders.com;cvalente@krasnowsaunders.com  
James F. Mollieur, Esq. on behalf of Creditor Brotherhood of Locomotive Engineers and Trainmen  
jim@molleurlaw.com,  
cw7431@gmail.com;all@molleurlaw.com;tanya@molleurlaw.com;jen@molleurlaw.com;barry@molleurlaw.com;  
kati@molleurlaw.com;martine@molleurlaw.com;julie@molleurlaw.com  
Jason C. Webster, Esq. on behalf of Creditor Estates of David Lacroix Beaudoin  
jwebster@thewebsterlawfirm.com, dgarcia@thewebsterlawfirm.com;hvicknair@thewebsterlawfirm.com  
Jay S. Geller on behalf of Creditor Western Petroleum Corporation jgeller@maine.rr.com  
Jeffrey T. Piampiano, Esq. on behalf of Interested Party XL Insurance Company, Ltd.  
jpiampiano@dwmlaw.com, aprince@dwmlaw.com;hwhite@dwmlaw.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Jennifer H. Pincus, Esq. on behalf of U.S. Trustee Office of U.S. Trustee  
Jennifer.H.Pincus@usdoj.gov

Jeremy R. Fischer on behalf of Interested Party Indian Harbor Insurance Company  
jfischer@dwmlaw.com, aprince@dwmlaw.com

Jeremy R. Fischer on behalf of Interested Party XL Insurance Company, Ltd.  
jfischer@dwmlaw.com, aprince@dwmlaw.com

John R McDonald, Esq. on behalf of Creditor Canadian Pacific Railway Co.  
jmcdonald@briggs.com, mjacobson@briggs.com

John Thomas Stemplewicz on behalf of Creditor United States of America  
john.stemplewicz@usdoj.gov

Jordan M. Kaplan, Esq. on behalf of Creditor Brotherhood of Locomotive Engineers and Trainmen  
jkaplan@zwerdling.com, mwolly@zwerdling.com

Joshua Aaron Randlett on behalf of Interested Party Travelers Property Casualty Company of  
America jrandlett@rwlb.com, kmorris@rwlb.com

Joshua R. Dow, Esq. on behalf of Creditor Canadian Pacific Railway Co. jdow@pearcedow.com,  
rpearce@pearcedow.com;lsmith@pearcedow.com

Joshua R. Dow, Esq. on behalf of Creditor Canadian Pacific Railway jdow@pearcedow.com,  
rpearce@pearcedow.com;lsmith@pearcedow.com

Keith J. Cunningham, Esq. on behalf of Creditor Maine Northern Railway Company  
kcunningham@pierceatwood.com, mpottle@pierceatwood.com;rkelly@pierceatwood.com

Keith J. Cunningham, Esq. on behalf of Creditor Eastern Maine Railway Company  
kcunningham@pierceatwood.com, mpottle@pierceatwood.com;rkelly@pierceatwood.com

Keith J. Cunningham, Esq. on behalf of Creditor New Brunswick Southern Railway Company  
kcunningham@pierceatwood.com, mpottle@pierceatwood.com;rkelly@pierceatwood.com

Kelly McDonald, Esq. on behalf of Creditor GNP Maine Holdings, LLC kmcdonald@mpmlaw.com,  
kwillette@mpmlaw.com

Maire Bridin Corcoran Ragozzine, Esq. on behalf of Trustee Robert J. Keach  
mcorcoran@bernsteinshur.com,  
sspizuoco@bernsteinshur.com;astewart@bernsteinshur.com;acummings@bernsteinshur.com;kfox@bernstein  
shur.com

Michael A. Fagone, Esq. on behalf of Trustee Robert J. Keach mfagone@bernsteinshur.com,  
acummings@bernsteinshur.com;astewart@bernsteinshur.com;sspizuoco@bernsteinshur.com;kquirk@bernste  
inshur.com;kfox@bernsteinshur.com

Michael A. Fagone, Esq. on behalf of Attorney Bernstein, Shur, Sawyer & Nelson  
mfagone@bernsteinshur.com,  
acummings@bernsteinshur.com;astewart@bernsteinshur.com;sspizuoco@bernsteinshur.com;kquirk@bernste  
inshur.com;kfox@bernsteinshur.com

Michael A. Fagone, Esq. on behalf of Debtor Montreal Maine & Atlantic Railway Ltd.  
mfagone@bernsteinshur.com,  
acummings@bernsteinshur.com;astewart@bernsteinshur.com;sspizuoco@bernsteinshur.com;kquirk@bernste  
inshur.com;kfox@bernsteinshur.com

Michael F. Hahn, Esq. on behalf of Creditor Bangor Savings Bank mhahn@eatonpeabody.com,  
clavertu@eatonpeabody.com;dgerry@eatonpeabody.com;dcroizier@eatonpeabody.com;jmiller@eatonpeabody  
.com

Mitchell A. Toups on behalf of Interested Party Wrongful Death, Personal Injury, Business,  
Property and Environmental Clients as of September 1, 2013 matoups@wgttl.com,  
jgordon@wgttl.com

Nathaniel R. Hull, Esq. on behalf of Debtor Montreal Maine & Atlantic Railway Ltd.  
nhull@verrilldana.com, bankr@verrilldana.com

Office of U.S. Trustee ustpregrion01.po.ecf@usdoj.gov

Pamela W. Waite, Esq. on behalf of Creditor Maine Revenue Services pam.waite@maine.gov

Patrick C. Maxcy, Esq. on behalf of Other Prof. Edward A. Burkhardt, Robert Grindrod, Gaynor  
Ryan, Joseph McGonigle, Donald M. Gardner, Jr., Cathy Aldana, Rail World, Inc, Rail World  
Holdings, LLC, Rail World Locomotive Leasing, LLC and Earlston As patrick.maxcy@dentons.com

Paul Joseph Hemming on behalf of Creditor Canadian Pacific Railway Co. phemming@briggs.com,  
pkringen@briggs.com

Richard P. Olson, Esq. on behalf of Creditor Informal Committee of Quebec Claimants  
rolson@perkinsolson.com, jmoran@perkinsolson.com;lkubiak@perkinsolson.com

Richard Paul Campbell on behalf of Creditor Progress Rail Services Corporation  
rpcampbell@campbell-trial-lawyers.com, mmichitson@campbell-trial-lawyers.com

Robert J. Keach, Esq. on behalf of Trustee Robert J. Keach rkeach@bernsteinshur.com,  
acummings@bernsteinshur.com;jlewis@bernsteinshur.com;astewart@bernsteinshur.com

Roger A. Clement, Jr., Esq. on behalf of Trustee Robert J. Keach rclement@verrilldana.com,  
nhull@verrilldana.com;bankr@verrilldana.com

Roger A. Clement, Jr., Esq. on behalf of Debtor Montreal Maine & Atlantic Railway Ltd.  
rclement@verrilldana.com, nhull@verrilldana.com;bankr@verrilldana.com

Ronald Stephen Louis Molteni, Esq. on behalf of Interested Party Surface Transportation Board  
moltenir@stb.dot.gov

Seth S. Holbrook on behalf of Creditor Atlantic Specialty Insurance Company  
holbrook\_murphy@msn.com

Stephen G. Morrell, Esq. on behalf of U.S. Trustee Office of U.S. Trustee  
stephen.g.morrell@usdoj.gov

Taruna Garg, Esq. on behalf of Creditor Estates of Marie Alliance, et al  
tgarg@murthalaw.com, cball@murthalaw.com;kpatten@murthalaw.com

Thomas M. Brown, Esq. on behalf of Interested Party Wrongful Death, Personal Injury, Business,  
Property and Environmental Clients as of September 1, 2013 tbrown@eatonpeabody.com,  
tmbelectronicfilings@gmail.com;clavertu@eatonpeabody.com;ladler@eatonpeabody.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Thomas M. Brown, Esq. on behalf of Interested Party Wrongful Death, Personal Injury, Business, Property and Environmental Clients as of 9/1/13 tbrown@eatonpeabody.com, tmbelectronicfilings@gmail.com;clavertu@eatonpeabody.com;ladler@eatonpeabody.com  
Victoria Morales on behalf of Creditor Maine Department of Transportation Victoria.Morales@maine.gov, rhotaling@clarkhillthorpreed.com,Toni.Kemmerle@maine.gov, ehocky@clarkhill.com,Nathan.Moulton@maine.gov,Robert.Elder@maine.gov  
William C. Price on behalf of Creditor Maine Department of Transportation wprice@clarkhill.com, rhotaling@clarkhillthorpreed.com

TOTAL: 63