

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC  
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670  
Chapter 11

**ORDER APPROVING TRUSTEE'S APPLICATION FOR ORDER, PURSUANT TO  
SECTIONS 327 AND 328 OF THE BANKRUPTCY CODE, AUTHORIZING THE  
EMPLOYMENT OF BAKER NEWMAN & NOYES, LLC AS ACCOUNTANT  
FOR THE TRUSTEE NUNC PRO TUNC TO AUGUST 7, 2013**

Upon consideration of the Application for Order, Pursuant to Sections 327 and 328 of the Bankruptcy Code, Authorizing the Employment of Baker Newman & Boyes, LLC as Accountant for the Trustee Nunc Pro Tunc to August 7, 2013 (the "Application") filed by Robert J. Keach, the chapter 11 trustee (the "Trustee") appointed in the above-captioned case of Montreal Maine & Atlantic Railway, Ltd. (the "Debtor"), and upon consideration of the Declaration of Gregory Sanborn in Support of the Application for Order, Pursuant to Sections 327 and 328 of the Bankruptcy Code, Authorizing the Employment of Baker, Newman & Noyes, LLC as Accountant for the Trustee Nunc Pro Tunc to August 7, 2013 (the "Sanborn Declaration"), and it satisfactorily appearing that Baker Newman & Noyes, LLC ("BNN") is disinterested and does not represent or hold any interest adverse to the Debtor or the estate in the matters upon which BNN is to be engaged, and it satisfactorily appearing that the employment of BNN will be in the best interest of the Trustee and the Debtor's estate, it is hereby **ORDERED**, **ADJUDGED** and **DECREED** as follows:

1. The Application is granted on the terms set forth herein.

2. The Trustee is hereby authorized to employ BNN, nunc pro tunc to August 7, 2013, as accountant to provide year-end audit services, to prepare corporate state and federal income tax filings of the Debtor, to prepare and/or coordinate the tax filings of Montreal Maine & Atlantic Canada, Co., and to provide additional and necessary accounting, tax, and advisory services, to the extent requested by the Trustee, as set forth in the Application, the Sanborn Declaration and the engagement letters attached to the Application.

3. Service of the Application, the Sanborn Declaration, and proposed order was sufficient notice to parties under the circumstances of the Case.<sup>1</sup>

Dated: January 9, 2014



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The Honorable Louis H. Kornreich  
United States Bankruptcy Judge

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<sup>1</sup> Capitalized terms not specifically defined herein shall have the meaning ascribed to such terms in the Application.

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User: kford

Date Created: 1/9/2014

Case: 13-10670

Form ID: pdf901

Total: 107

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