

*Proceeding Minutes / Proceeding Memo*

**Case #:** 13-10670

**Case Name:** Montreal Maine & Atlantic Railway Ltd.

**Set:** 08/19/2014 10:00 am **Chapter:** 11 **Type:** bk **Judge** Louis H. Kornreich

**matter** Doc# 1025 MOTION FOR AN ORDER (1) Determining the Allocation of the Purchase Price for Debtors Assets and (2) Enforcing Order Approving Carve-Out filed by Federal Railroad Administration

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Minute Entry re: (related document(s): [1025] Generic Motion filed by United States of America) Appearances : Luc A. Despins, Michael A. Fagone, Christopher Fong, Jay S. Geller, George J. Marcus Esq., Stefanie Wowchuck McDonald, Stephen G. Morrell, Richard P. Olson, Matthew Jordan Troy. FRA is to submit a revised form of order dealing with its motion to determine allocation, agreed to among FRA, the Trustee, and Wheeling. Proposed Order due by 08/26/2014. With respect to the Province of Quebec's request for a joint hearing regarding the allocation of the purchase price between the U.S. and Canadian assets, the Court will coordinate with the Canadian court, and likely issue a joint or coordinated order. FRA reported that there is \$1 million of the purchase price which has not already been distributed. The Province of Quebec agreed that it would limit its request for relief to no more than \$1.5 million. (LJS)