UNITED STATES BANKRUPTCY COURT DISTRICT OF MAINE

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In re

MONTREAL MAINE & ATLANTIC RAILWAY, LTD.,

Chapter 11 Case No. 13-10670

Debtor.

NOTICE OF EMERGENCY HEARINGS, SHORTENED OBJECTION PERIOD, and LIMITED NOTICE

Montreal, Maine & Atlantic Railway Ltd. ("**MMA**" or "**Debtor**"), debtor-in-possession in the above captioned case, by and through its attorneys, has filed a *Motion for Emergency Hearing*, *Shortened Objection Period, and Limited Notice* (the "**Motion for Emergency Hearing**") with respect to its (1) *Motion for Order (i) Authorizing the Debtor to the Use of Cash Collateral on an Interim Basis Through August* _____, 2013; and (ii) Setting a Hearing to Consider the Use of Cash Collateral on a Final Basis (the "**Cash Collateral Motion**"); (2) *Motion for Order Authorizing the Debtor to: (i) Pay Certain Pre-Petition Employee Obligations, including Pre-petition Employee Benefits and; (ii) to Continue to Honor the Programs under which Such Obligations and Benefits Arise in the Ordinary Course (the "Employee Wage Motion"); and (3) <i>Motion for Order Authorizing the Debtor to use Prepetition Bank Accounts and Business Forms* (the "**Bank Account Motion**" and, together with the Cash Collateral Motion and the Employee Wage Motion, the "**First Day Emergency Motions**").

A hearing on the Motion for Emergency Hearings will be held on <u>AUGUST 8, 2013 at</u> <u>1:00 P.M.</u> at the United States Bankruptcy Court, District of Maine, 202 Harlow Street, 3rd Floor, Bangor, Maine. The deadline to object to the relief requested in the Motion for Emergency Hearings is <u>AUGUST 8, 2013 at 1:00 P.M.</u>

If the Motion for Emergency Hearings is granted, emergency hearings on the First Day Emergency Motions will be held on <u>AUGUST 8, 2013 at 1:00 P.M.</u>, with the objection deadline to the First Day Emergency Motions being shortened to <u>AUGUST 8, 2013 at 1 P.M.</u>

<u>Your rights may be affected</u>. If you wish to review a copy of the Motion for Emergency Hearing or the First Day Emergency Motions, you may request a copy from counsel for the Debtor or review the docket in the above-captioned case. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one). If you do not want the Court to consider or approve the Motion for Emergency Hearings or the First Day Emergency Motions on <u>August 8, 2013 at 1 P.M.</u>, then on or before <u>August 8, 2013 at 1 P.M.</u>, you or your attorney must file with the Court a written response or objection explaining your position to the Court at the following address:

Alec Leddy, Clerk United States Bankruptcy Court 22 Harlow Street Bangor, ME 04401

You must also mail or provide a copy of your response to:

Roger A. Clement, Jr., Esq. Nathaniel R. Hull, Esq. Verrill Dana LLP One Portland Square P. O. Box 586 Portland, ME 04112-0586 nhull@verrilldana.com

You may attend the hearing with respect to the Motion for Emergency Hearings and, if granted, the hearings on the First Day Emergency Motions scheduled for <u>AUGUST 8, 2013 AT</u> <u>1:00 P.M.</u> at the U.S. Bankruptcy Court, 22 Harlow Street, Bangor, Maine.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion to for Emergency Hearings and/or the First Day Emergency Hearings and may enter an order granting the relief requested therein.

Dated: August 7, 2013

Respectfully submitted,

MONTREAL MAINE & ATLANTIC RAILWAY, LTD.

/s/ Roger A. Clement, Jr. Roger A. Clement, Jr., Esq. Nathaniel R. Hull, Esq. VERRILL DANA LLP One Portland Square P.O. Box 586 Portland, ME 04112-0586 207-774-4000 - Phone 207-774-7499 - Fax rclement@verrilldana.com hull@verrilldana.com bankr@verrilldana.com