

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE**

In re	)	
	)	
MONTREAL MAINE & ATLANTIC	)	Chapter 11
RAILWAY, LTD.,	)	Case No. 13-10670
	)	
Debtor.	)	
	)	

**NOTICE OF EXPEDITED HEARING, SHORTENED OBJECTION PERIOD,  
and LIMITED NOTICE**

Montreal, Maine & Atlantic Railway Ltd. (“MMA” or “Debtor”), debtor-in-possession in the above captioned case, by and through its attorneys, has filed a *Motion for Expedited Hearing, Shortened Objection Period, and Limited Notice* (the “**Motion for Expedited Hearing**”) with respect to its *Motion to (i) Prohibit Utilities from Altering, Refusing or Discontinuing Services, and (ii) Establish Procedures for Determining Requests for Additional Adequate Assurance* (the “**Utilities Motion**” or the “**First Day Expedited Motion**”).

A hearing on the Motion for Expedited Hearing will be held on **AUGUST 22, 2013 at 10:00 A.M.** at the United States Bankruptcy Court, District of Maine, Kennebec County Courthouse, 95 State Street, August, Maine. The deadline to object to the relief requested in the Motion for Expedited Hearing is **AUGUST 20, 2013 at 4:30 P.M.**

If the Motion for Expedited Hearing is granted, expedited hearings on the First Day Expedited Motion will be held on **AUGUST 22, 2013 at 10:00 A.M.**, with the objection deadline to the First Day Expedited Motion being shortened to **AUGUST 20, 2013 at 4:30 P.M.**

**Your rights may be affected. If you wish to review a copy of the Motion for Expedited Hearing or the First Day Expedited Motion, you may request a copy from counsel for the Debtor or review the docket in the above-captioned case. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one).**

If you do not want the Court to consider or approve the Motion for Expedited Hearings or the First Day Expedited Motions on **August 22, 2013 at 10:00 A.M.**, then on or before **August 20, 2013 at 4:30 P.M.**, you or your attorney must file with the Court a written response or objection explaining your position to the Court at the following address:

Alec Leddy, Clerk  
United States Bankruptcy Court  
22 Harlow Street  
Bangor, ME 04401

You must also mail or provide a copy of your response to:

Roger A. Clement, Jr., Esq.  
Nathaniel R. Hull, Esq.  
Verrill Dana LLP  
One Portland Square  
P. O. Box 586  
Portland, ME 04112-0586  
nhull@verrilldana.com

You may attend the hearing with respect to the Motion for Expedited Hearing and, if granted, the hearings on the First Day Expedited Motion scheduled for **AUGUST 22, 2013 AT 10:00 A.M.** at the United States Bankruptcy Court, District of Maine, Kennebec County Courthouse, 95 State Street, August, Maine.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion to for Expedited Hearings and/or the First Day Expedited Hearings and may enter an order granting the relief requested therein.

Dated: August 7, 2013

Respectfully submitted,

MONTREAL MAINE & ATLANTIC  
RAILWAY, LTD.

*/s/ Roger A. Clement, Jr.* \_\_\_\_\_

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