

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

In re)	
)	
MONTREAL MAINE & ATLANTIC)	Chapter 11
RAILWAY, LTD.,)	Case No. 13-10670
)	
Debtor.)	
)	

**NOTICE OF EMERGENCY HEARING, SHORTENED OBJECTION PERIOD,
and LIMITED NOTICE**

Montreal, Maine & Atlantic Railway Ltd. (“MMA” or “Debtor”), debtor-in-possession in the above captioned case, by and through its attorneys, has filed a *Motion for Emergency Hearing, Shortened Objection Period, and Limited Notice* (the “**Motion for Emergency Hearing**”) with respect to its *Motion for Order Authorizing Continued Business Operations Pending Appointment of a Chapter 11 Railroad Trustee* (the “**Motion to Operate**”).

A hearing on the Motion for Emergency Hearing will be held on **AUGUST 8, 2013 at 1:00 P.M.** at the United States Bankruptcy Court, District of Maine, 202 Harlow Street, 3rd Floor, Bangor, Maine. The deadline to object to the relief requested in the Motion for Emergency Hearings is **AUGUST 8, 2013 at 1:00 P.M.**

If the Motion for Emergency Hearings is granted, an emergency hearing on the Motion to Operate will be held on **AUGUST 8, 2013 at 1:00 P.M.**, with the objection deadline to the Motion to Operate being shortened to **AUGUST 8, 2013 at 1 P.M.**

Your rights may be affected. If you wish to review a copy of the Motion for Emergency Hearing or the Motion to Operate, you may request a copy from counsel for the Debtor or review the docket in the above-captioned case. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one).

If you do not want the Court to consider or approve the Motion for Emergency Hearing or the Motion to Operate on **August 8, 2013 at 1 P.M.**, then on or before **August 8, 2013 at 1 P.M.**, you or your attorney must file with the Court a written response or objection explaining your position to the Court at the following address:

Alec Leddy, Clerk
United States Bankruptcy Court
22 Harlow Street
Bangor, ME 04401

You must also mail or provide a copy of your response to:

Roger A. Clement, Jr., Esq.
Nathaniel R. Hull, Esq.
Verrill Dana LLP
One Portland Square
P. O. Box 586
Portland, ME 04112-0586
nhull@verrilldana.com

You may attend the hearing with respect to the Motion for Emergency Hearing and, if granted, the hearings on the Motion to Operate scheduled for **AUGUST 8, 2013 AT 1:00 P.M.** at the U.S. Bankruptcy Court, 22 Harlow Street, Bangor, Maine.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion to for Emergency Hearings and/or the Motion to Operate and may enter an order granting the relief requested therein.

Dated: August 7, 2013

Respectfully submitted,

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

/s/ Roger A. Clement, Jr.

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