

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

**NOTICE OF FINAL HEARING ON MOTION FOR ORDER APPROVING
COMPROMISE AND SETTLEMENT WITH TRAVELERS PROPERTY
CASUALTY COMPANY OF AMERICA**

On December 9, 2013, Robert J. Keach, the chapter 11 trustee in the above-captioned case (the “Trustee”), filed his Motion for Order Approving Compromise and Settlement with Travelers Property Casualty Company of America (the “Motion”) [D.E. 473].

On December 24, 2013, the Court entered its Order Approving Chapter 11 Trustee’s Motion for Order Approving Compromise and Settlement with Travelers Property Casualty Company of America [D.E. 550] (the “Travelers Order”). The Travelers Order provides, in pertinent part, that:

[A] joint hearing to determine the rights of the Trustee, MMAC, Wheeling and FRA shall be held at the location of this Court, after February 25, 2013 [sic], and on or before March 7, 2014 (the date of the final hearing as scheduled hereinafter referred to as the “Hearing Date” and the final hearing proceeding hereinafter referred to as the “Final Hearing”). The Final Hearing shall be conducted in accordance with the terms of that certain Cross-Border Insolvency Protocol approved by this Court and the Canadian Court and docketed by this Court on August 30, 2013.

Travelers Order, at ¶ 7.

Notice is hereby given that the Hearing Date is February 26, 2014. The Final Hearing will commence at 10:00 a.m. (eastern) on February 26, 2014 at the U.S. Bankruptcy Court, District of Maine, 202 Harlow Street in Bangor Maine. As set forth in the Travelers Order, the Final Hearing will be a joint hearing conducted by the United

States Bankruptcy Court and the Superior Court (Commercial Division) for the Province of Quebec, Canada.

Dated: January 14, 2014

ROBERT J. KEACH
CHAPTER 11 TRUSTEE OF MAINE
MONTREAL & ATLANTIC RAILWAY,
LTD

By his attorneys:

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