

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MAINE

_____)	
In re)	
)	
MONTREAL MAINE & ATLANTIC)	CHAPTER 11
RAILWAY, LTD.)	CASE NO. 13-10670-LHK
)	
Debtor)	
_____)	

**NOTICE OF HEARING WITH RESPECT TO APPROVAL OF DISCLOSURE
STATEMENT FILED BY UNOFFICIAL
COMMITTEE OF WRONGFUL DEATH CLAIMANTS**

The Unofficial Committee of Wrongful Death Claimants (the “Plan Proponent”) consisting of the representatives of the probate estates of the 47 victims of the massive explosion in Lac-Mégantic, Quebec, from the derailment of a train operated by the Debtor have filed a (i) *Chapter 11 Plan Dated January 29, 2014 Proposed by the Unofficial Committee of Wrongful Death Claimants* (the “Plan”) and (ii) *Disclosure Statement for Chapter 11 Plan Dated January 29, 2014 Proposed by the Unofficial Committee of Wrongful Death Claimants* (the “Disclosure Statement”).

A hearing on the approval of the **Disclosure Statement** has been set to take place at the **United States Bankruptcy Court, 202 Harlow Street, Bangor, Maine** on **March 12, 2014 at 10:00 a.m.** (the “Hearing”). Upon approval of the Disclosure Statement, a hearing will be held at a later date for confirmation of the Plan for which separate notice will be provided.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one. If you do not have an attorney, you may wish to consult one. **Copies of the Plan and Disclosure Statement may be obtained by submitting a written request to the attorneys for the Plan Proponent – Murtha Cullina LLP, Attention Taruna Garg, Esq., 177 Broad Street, Stamford, Connecticut 06901; (203) 653-5400; tgarg@murthalaw.com.**

If you do not want the Court to approve the Disclosure Statement, then on or before February 28, 2014, you or your attorney must file with the Court a response, an answer, or an objection explaining your position. If you are not able to access the CM/ECF Filing System, your response should be served upon the Court at:

Alec Leddy, Clerk
United States Bankruptcy Court
202 Harlow Street
Bangor, ME 04401

-and-

Taruna Garg, Esq.
Murtha Cullina LLP
177 Broad Street,
Stamford, Connecticut 06901

If you mail your response to the Court for filing, you must mail it early enough so that the Court will receive it on or before the date and time stated above.

You may attend the Hearing with respect to the approval of the Disclosure Statement, scheduled to be held, as noted above, at the **United States Bankruptcy Court, 202 Harlow Street, Bangor, Maine** on March 12, 2014 at 10:00 a.m.

If you or your attorney do not take these steps, the Court may decide that you have no objection to the approval of the Disclosure Statement, and may enter an order approving it without further notice or hearing.

Dated: January 30, 2014

UNOFFICIAL COMMITTEE OF
WRONGFUL DEATH CLAIMANTS

By its attorneys,

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