

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

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In re: :
: Bk. No. 13-10670
MONTREAL MAINE & ATLANTIC : Chapter 11
RAILWAY, LTD., :
: Debtor. :
: :
: :
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**FIRST INTERIM APPLICATION OF PAUL HASTINGS LLP, AS COUNSEL TO THE
OFFICIAL COMMITTEE OF VICTIMS, FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM DECEMBER 10, 2013 THROUGH OCTOBER 31, 2015**

Name of Applicant: Paul Hastings LLP

Authorized to Provide Professional Services to: The Official Committee of Victims

Petition Date: August 7, 2013

Date of Retention: February 11, 2014 *nunc pro tunc* to December 10, 2013 pursuant to *Order Authorizing Employment and Retention of Paul Hastings LLP as Counsel to Official Committee of Victims Pursuant to Sections 328, 330, and 1103 of Bankruptcy Code, Effective as of December 10, 2013* [Docket No. 647]

Period for which compensation and reimbursement are sought: December 10, 2013 through October 31, 2015

Amount of Compensation sought as actual, reasonable, and necessary: \$672,113.25

Amount of Expense Reimbursement sought as actual, reasonable, and necessary: \$48,095.87

\$720,209.12

Total Amount Sought: \$0.00

Amount Paid to Date: Not Applicable

Retainer Balance:

This is Paul Hastings' First Interim Application in this case.

SUMMARY BY TIMEKEEPER OF SERVICES RENDERED

Name of Timekeeper	Initials	Department and Year Admitted to Practice Law	Hourly Billing Rate (including changes)¹	Total Hours Billed	Total Compensation
PARTNERS					
Charles A. Patrizia	CAP	Litigation – 1976	\$1,050	2.00	\$2,100.00
Luc A. Despins ²	LAD4	Corporate – 1986	\$600	118.50	\$71,100.00
Luc A. Despins	LAD4	Corporate – 1986	\$587.50	351.10	\$206,271.25
Luc A. Despins	LAD4	Corporate – 1986	\$550	24.10	\$13,255.00
Luc A. Despins	LAD4	Corporate – 1986	\$300 (non-working travel)	36.90	\$11,070.00
Luc A. Despins	LAD4	Corporate – 1986	\$293.75 (non-working travel)	57.20	\$16,802.50
Luc A. Despins	LAD4	Corporate – 1986	\$275 (non-working travel)	7.30	\$2,007.50
				597.10	\$322,606.25
OF COUNSEL					
Katherine A. Traxler	KAT2	Corporate – 1990	\$715	7.40	\$5,291.00
Robert E. Winter	REW2	Corporate – 1997	\$975	27.30	\$26,617.50
Robert E. Winter	REW2	Corporate – 1997	\$925	1.40	\$1,295.00
				36.10	\$33,203.50
ASSOCIATES					
Kyle J. Ortiz	KO8	Corporate - 2010	\$790	142.50	\$112,575.00
Kyle J. Ortiz	KO8	Corporate - 2010	\$735	2.30	\$1,690.50
Christopher J. Fong	CJF3	Corporate – 2008	\$735	0.80	\$588.00

¹ As provided in Paul Hastings’ retention application, the firm’s hourly rates were increased during the Compensation Period, effective January 1, 2014, January 1, 2015, and May 1, 2015, to reflect economic and market conditions. These increases were “across the board” increases for all Paul Hastings’ clients.

² As a courtesy to the Committee and the victims of the Derailment and as a form of “pro bono” contribution, Paul Hastings volunteered to charge half the customary hourly rate for Luc A. Despins’ services in this case. To the extent any objection is filed in connection with the allowance of any compensation requested by Paul Hastings in this case, Paul Hastings reserves all rights to seek allowance and payment of Mr. Despins’ fees, at his full customary hourly rate, in connection with the final fee hearing in this case.

Name of Timekeeper	Initials	Department and Year Admitted to Practice Law	Hourly Billing Rate (including changes) ¹	Total Hours Billed	Total Compensation
Christopher J. Fong	CJF3	Corporate - 2008	\$705	46.00	\$32,430.00
Christopher J. Fong	CJF3	Corporate – 2008	\$670	70.30	\$47,101.00
Christopher J. Fong	CJF3	Corporate – 2008	\$660	21.20	\$13,992.00
Christopher J. Fong	CJF3	Corporate – 2008	\$352.50 (non-working travel)	1.40	\$493.50
Christopher J. Fong	CJF3	Corporate – 2008	\$335 (non-working travel)	1.30	\$435.50
Oscar T. Saunders	OTS2	Corporate - 2011	\$630	4.10	\$2,583.00
Michelle E. Cline	MEY2	Corporate - 2011	\$655	12.50	\$8,187.50
Michelle E. Cline	MEY2	Corporate - 2011	\$615	8.90	\$5,473.50
Michelle E. Cline	MEY2	Corporate - 2011	\$605	9.10	\$5,505.50
Kareem L. Roe	KLR8	Corporate - 2014	\$485	7.20	\$3,492.00
Ji Eun Kim	JK22	Litigation - 2015	\$430	1.00	\$430.00
Ji Eun Kim	JK22	Litigation - 2015	\$405	7.30	\$2,956.50
Laura E. Bain	LEB5	Corporate - 2014	\$390	14.40	\$5,616.00
				350.30	\$243,549.50
PARAPROFESSIONALS					
Jocelyn Kuo	JK21	N/A	\$350	96.00	\$33,600.00
Jocelyn Kuo	JK21	N/A	\$340	33.30	\$11,322.00
Jocelyn Kuo	JK21	N/A	\$325	81.80	\$26,585.00
Jocelyn Kuo	JK21	N/A	\$320	3.10	\$992.00
William H. Grady	WHG	N/A	\$240	0.80	\$192.00
Scott B. Snipes	SBS2	N/A	\$210	0.30	\$63.00
				215.30	\$72,754.00
TOTAL				1,198.80	\$672,113.25
Blended Hourly Rate for Attorneys:					\$609.41
Blended Hourly Rate for Paraprofessionals:					\$337.92
Blended Hourly Rate for All Timekeepers:					\$560.66

COMPENSATION BY PROJECT CATEGORY FOR SERVICES RENDERED

U.S. Trustee Project Category	Hours	Fees
B110 Case Administration	40.50	\$21,997.50
B113 Pleadings Review	164.40	\$57,402.50
B130 Asset Disposition	18.80	\$11,249.25
B140 Relief from Stay/Adequate Protection Proceedings	57.20	\$42,543.00
B150 Meetings of and Communications with Creditors	32.20	\$18,658.75
B155 Court Hearings	191.60	\$110,338.50
B160 Fee / Employment Applications	21.40	\$13,577.50
B181 Preference Analysis and Recovery Actions	1.70	\$1,083.00
B185 Assumption/Rejection of Leases and Contracts	0.10	\$70.50
B191 General Litigation	292.90	\$189,082.50
B195 Non-working Travel	104.10	\$30,809.00
B310 Claims Administration and Objections	85.60	\$55,625.75
B320 Plan and Disclosure Statement	188.30	\$119,675.50
TOTAL	1,198.80	\$672,113.25

EXPENSE SUMMARY FOR SERVICES RENDERED

Expense Category	Total Expenses
Airfare	\$17,207.41
Lodging	\$968.57
Meals (while working on Committee matters)	\$456.09
Taxi / Ground Transportation	\$3,637.59
Travel Expense – Parking	\$181.16
Travel Expense – Car Rental	\$915.99
Travel Expense – Internet	\$111.95
Attorney Admission Fee	\$226.00
Computer Search	\$23,171.13
Long Distance Telephone	\$485.95
Court Reporting Services	\$360.20
Court Call	\$144.00
Courier Services	\$12.45
Conference Calls	\$137.65
Postage/Express Mail	\$79.73
TOTAL	\$48,095.87

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In re: :
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FIRST INTERIM¹ APPLICATION OF PAUL HASTINGS LLP, AS COUNSEL TO THE OFFICIAL COMMITTEE OF VICTIMS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM DECEMBER 10, 2013 THROUGH OCTOBER 31, 2015

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and District of Maine Local Bankruptcy Rule 2016-1, Paul Hastings LLP (“Paul Hastings” or the “Firm”) hereby files this *First Interim Application of Paul Hastings LLP, as Counsel to the Official Committee of Victims, for Allowance of Compensation and Reimbursement of Expenses for the Period from December 10, 2013 through October 31, 2015* (the “Application”). By this Application, Paul Hastings seeks interim allowance and payment of \$672,113.25 as compensation and \$48,095.87 for reimbursement of actual and necessary expenses for a total of \$720,209.12 for the period from December 10, 2013 through and including October 31, 2015 (the “Compensation Period”) for services rendered on behalf of the Official Committee of Victims (the “Committee”). In support of this Application, Paul Hastings respectfully represents as follows:

¹ Paul Hastings did not file a fee application in this case until this application, because the estate had no unencumbered funds available to pay Paul Hastings’ fees and expenses.

INTRODUCTION

1. Although the Court has had limited exposure to the work performed by Paul Hastings because the Court took over for Judge Kornreich towards the end of the case during a period of time when the Committee and the Trustee had substantial disagreements (now resolved) with respect to certain plan provisions, Paul Hastings' contribution to this case was far greater than that. Indeed, before this dispute arose with the Trustee, Paul Hastings participated in the elaboration of various strategies with the Trustee to deal with personal injury claims and other derailment claims. Paul Hastings attended numerous meetings with the Trustee in Canada and Portland, and Paul Hastings joined the Trustee in spearheading the joint hearing between the Canadian Court (as defined below) and Judge Kornreich, which was held in Bangor and which, to this day, is the only in-person joint hearing ever held between a U.S. court and a Canadian court in dual insolvency cases. This joint hearing, which was attended by counsel for all the potential defendants, reinforced the negotiation process that the Trustee had commenced with a few of the defendants at that time. While the Trustee deserves the credit for bringing these negotiations to fruition, Paul Hastings played a key role in serving as a conduit to some of the Canadian-based victims (including the Québec Government, as defined below), the Canadian Court, and the Bankruptcy Court.

BACKGROUND

2. On July 6, 2013, an unmanned eastbound Montreal Maine & Atlantic Railway, Ltd. train with 72 carloads of crude oil, a buffer car, and five locomotive units derailed in Lac-Mégantic, Québec (the "Derailement"). The transportation of the crude oil had begun in New Town, North Dakota by the Canadian Pacific Railway ("CP"), and the Debtor's wholly-owned subsidiary, Montreal Maine & Atlantic Canada Co. ("MMA Canada"), later accepted the

rail cars from CP at Saint-Jean, Québec. The crude oil was to be transported via the Saint-Jean-Lac-Mégantic line through Maine to its ultimate destination, an Irving Oil refinery in Saint John, New Brunswick.

3. The Derailment set off several massive explosions, destroyed part of downtown Lac-Mégantic, and is presumed to have killed 47 people.² A large quantity of oil was released into the environment, necessitating an extensive cleanup effort. As a result of the Derailment and the related injuries, deaths, and property damage, lawsuits were filed against the Debtor in both the United States and Canada.

4. On August 7, 2013 (the "Petition Date"), Montreal Maine & Atlantic Railway, Ltd. (the "Debtor") filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. On August 21, 2013, the United States Trustee (the "U.S. Trustee") appointed Robert J. Keach to serve as the chapter 11 trustee (the "Trustee") in the Debtor's chapter 11 case.

5. Concurrently with seeking chapter 11 relief in this Court, on August 7, 2013, MMA Canada commenced a proceeding (the "CCAA Proceeding") in the Superior Court (Commercial Division) of the Province of Québec, District of Montreal, which case was transferred to the court located in Sherbrooke, District of St. Francois, Province of Québec, under the CCAA (the "Canadian Court"). Richter Advisory Group Inc. was appointed as the monitor in the CCAA Proceeding (the "Monitor").

6. On October 18, 2013, the Court entered the *Order Authorizing the Appointment of a Victims' Committee* [Docket No. 391]. On November 27, 2013, the U.S. Trustee filed and served its *Appointment and Notice of Appointment of Committee of Creditors*

² Tragically, a forty-eighth death occurred when a volunteer fireman, who had been among the first responders at the Derailment, committed suicide. Late claims have been filed as to two additional suicides tied to the Derailment and its aftermath.

[Docket No. 460]. On December 10, 2013, the U.S. Trustee filed the *Amended Appointment and Notice of Appointment of Committee of Creditors* [Docket No. 478]. On December 10, 2013, the members of the Committee voted to make the Province of Québec, Canada (the “Québec Government”) and the municipality of Lac-Mégantic, Québec *ex officio* members of the Committee, and to appoint Paul Hastings as its counsel in these cases.

7. By order of this Court entered February 11, 2014 [Docket No. 647] (the “Retention Order”), Paul Hastings’ retention as bankruptcy counsel to the Committee was approved, effective as of December 10, 2013. The Retention Order authorized Paul Hastings to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses, in accordance with sections 330 and 331 of the Bankruptcy Code, applicable provisions of the Bankruptcy Rules, the District of Maine Local Bankruptcy Rules (the “Local Rules”), and the *United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330*.

8. On July 15, 2015, the Trustee filed the *Trustee’s Revised First Amended Plan of Liquidation Dated July 15, 2015* [Docket No. 1534] (as modified, amended, or supplemented from time to time, the “Plan”). On October 9, 2015, the Court confirmed the Plan and entered the *Order Confirming Trustee’s Revised First Amended Plan of Liquidation Dated July 15, 2015 and Authorizing and Directing Certain Actions in Connection Therewith* [Docket No. 1801] (the “Confirmation Order”).

9. In this Application, Paul Hastings respectfully requests compensation and reimbursement of expenses for its legal services rendered for and on behalf of the Committee in connection with the Debtor’s chapter 11 case up to October 31, 2015. All services for which compensation is requested by Paul Hastings were performed for or on behalf of the Committee.

10. Paul Hastings has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity in connection with the matters covered by this Application. There is no agreement or understanding between Paul Hastings and any other person other than the attorneys and staff of Paul Hastings for the sharing of compensation to be received for services rendered in this case.

Fee Statement

11. Pursuant to D. Me. Rule 2016-1(a)(3)(i), a detailed statement of professional services provided by Paul Hastings to the Committee during the Compensation Period is attached hereto as Exhibit A and incorporated herein by reference. Paul Hastings has carefully reviewed the fee statement on a line-by-line basis to ensure that services have been billed under the correct fee category.

12. In accordance with D. Me. Rule 2016-1(a)(3)(iv), the fee statement sets forth billing rates, total hours billed, and total amounts billed for each professional and paraprofessional at Paul Hastings during the Compensation Period. In addition, the associated expenses incurred are set forth in the tables at the beginning of this Application.

13. Paul Hastings has substantial expertise in, among other things, business restructuring and bankruptcy, energy and environmental law, and litigation and dispute resolution. Pursuant to D. Me. Rule 2016-1(a)(3)(v), a brief biography of each Paul Hastings professional and paraprofessional who rendered services on the Committee's behalf during the Compensation Period is set forth in Exhibit B attached hereto and incorporated herein by reference.

14. This Application is Paul Hastings' first interim application to this Court for compensation for professional services and reimbursement of expenses pursuant to

Bankruptcy Code §§ 328, 330, and 331, Rule 2016 of the Federal Rules of Bankruptcy Procedure, and D. Me. Rule 2016-1.

Summary of Services Rendered

15. A summary of Paul Hastings' itemized time records by (i) professionals and paraprofessionals and (ii) project task code is set forth at the beginning of this Application. Paul Hastings has assisted and advised the Committee on a regular basis with respect to legal matters in connection with the Debtor's chapter 11 case and all other matters arising in the performance of the Committee's duties. In addition, Paul Hastings has prepared various motions, applications, orders, and other pleadings submitted to the Court for consideration and has performed the necessary professional services described in the fee statement attached hereto as Exhibit A.

16. The services rendered by Paul Hastings during the Compensation Period can be grouped into the project categories set forth below. While Paul Hastings' services are generally described below, a more detailed description of the actual services performed is set forth on Exhibit A hereto.³

A. Case Administration (Task Code B110)
Fees: \$21,997.50 Total Hours: 40.50

During the Compensation Period, Paul Hastings advised the Committee on general case administration including reviewing and analyzing case issues and developing interim and long-term Committee strategy for optimal recovery within this chapter 11 case. Included in this category are, among other things, Paul Hastings' services in connection with the related CCAA Proceeding and, eventually, the chapter 15 case and the Committee's joinder to

³ Addressed here are only those matters in which Paul Hastings provided 3 or more hours of service during the Compensation Period.

the Monitor's petition for recognition of foreign proceeding.

B. Pleadings Review (Task Code B113)
Fees: \$57,402.50 Total Hours: 164.40

During the Compensation Period, Paul Hastings reviewed various filed pleadings and orders in the chapter 11 case. Paul Hastings analyzed the relief requested in such pleadings and monitored deadlines, hearing dates, and related scheduling matters critical to the Committee. Paul Hastings also monitored the CCAA Proceeding and reviewed related reports submitted by the Trustee.

C. Asset Disposition (Task Code B130)
Fees: \$11,249.25 Total Hours: 18.80

During the Compensation Period, Paul Hastings reviewed and commented on the motion to sell company assets and establish bidding procedures and the related asset purchase agreement and motion. In addition, Paul Hastings attended the auction to sell company assets.

D. Relief from Stay/Adequate Protection Proceedings (Task Code B140)
Fees: \$42,543.00 Total Hours: 57.20

During the Compensation Period, Paul Hastings reviewed and commented on the joint motion to revise the automatic stay order, the New Brunswick Rail motion to lift the automatic stay, and the notice of termination of stay and related stay order. In addition, Paul Hastings prepared and submitted the Committee's motion to reimpose the stay and addressed related standing issues.

E. Meetings of and Communications with Creditors (Task Code B150)
Fees: \$18,658.75 Total Hours: 32.20

During the Compensation Period, Paul Hastings prepared reports, summaries, and agendas for the Committee's review and evaluation. Paul Hastings participated in, and led, telephonic conferences with the Committee to analyze and discuss, among other things, various

pending motions, the disposition of assets, the results of hearings and settlement discussions, Committee strategy, and claims against the estate. In addition to the telephonic conferences among the Committee members, Paul Hastings attorneys participated in in-person meetings with the Committee and sometimes with the Trustee and his advisors to discuss pending matters and the resolution of claims and disputes in the chapter 11 case.

F. Court Hearings (Task Code B155)
Fees: \$110,338.50 Total Hours: 191.60

During the Compensation Period, Paul Hastings prepared for and attended hearings on a variety of issues impacting the Committee. In connection with such hearings, Paul Hastings reviewed documents, negotiated with parties in interest, and prepared arguments with respect to matters including, but not limited to, the settlement with Travelers, the motion to disband the Committee, the motion to establish a bar date, the sale of assets and the related reconsideration motion, the motion to transfer venue, discovery disputes with the secured creditor, the wrongful death claimants' motion to bar the Trustee's prosecution of Derailment claims, the Trustee's proposed disclosure statement and plan as amended from time to time, Wheeling discovery issues, the allocation motion, the motion to modify the Committee's appointment order, the Committee's motion to reimpose the stay, CP's motion to estimate its claim, and other matters. In addition, Paul Hastings participated in status conferences in both the U.S. and CCAA Proceeding. Whenever feasible, Paul Hastings participated in the hearings and status conferences by telephone. Of note, the Committee did not have to retain Canadian counsel, because Mr. Despins is admitted to practice in Quebec and can speak, read, and write in French. This alone saved the estate thousands of dollars in fees for what a Canadian counsel for the Committee would have billed.

G. Fee / Employment Applications (Task Code B160)
Fees: \$13,577.50 Total Hours: 21.40

During the Compensation Period, Paul Hastings prepared its retention application and response to objections to the Firm's proposed retention. Paul Hastings participated in a hearing regarding its services in this case. In addition, Paul Hastings (a) conducted research to identify possible connections between the Firm and parties in interest in this case and prepared a corresponding disclosure affidavit, (b) reviewed fee applications submitted by the Trustee and his advisors, and (c) performed other activities in accordance with the procedures and standards of the Bankruptcy Code, the Bankruptcy Rules, and the Orders of this Court.

H. General Litigation (Task Code B191)
Fees: \$189,082.50 Total Hours: 292.90

During the Compensation Period, Paul Hastings researched case law, analyzed issues, and reviewed pleadings in connection with, among other matters, the motion to transfer venue under Bankruptcy Code §157(b)(5), the wrongful death claimants' motion to disband the Committee, the World Fuel complaint and associated action, the wrongful death claimants' motion to stay prosecution of Derailment claims, the Québec class action, cross border issues, the First Circuit appeal and related motion for stay pending appeal, the Committee's motion to intervene in the wrongful death actions, the motion to modify the Committee's appointment order, and the Trustee's motion for a protective order. Paul Hastings also researched and analyzed matters involving joint and several liability, third party releases, the Carmac claims, and complex distribution issues. In addition, Paul Hastings participated in settlement discussions with numerous potential defendants, which ultimately resolved the claims and disputes in this case. In all of the foregoing, Paul Hastings conferred with the Committee and, as necessary, the Trustee and his advisors.

I. Non-working Travel (Task Code 195) (Billed at 50%)
Fees: \$30,809.00 Total Hours: 104.10

During the Compensation Period, Paul Hastings attorneys traveled to and from in-person Committee meetings, hearings, and status conferences during which Paul Hastings rendered no billable work on behalf of the Committee. Paul Hastings billed for one-half the total time that Paul Hastings professionals spent on non-working travel.

J. Claims Administration and Objections (Task Code B310)
Fees: \$55,625.75 Total Hours: 85.60

During the Compensation Period, Paul Hastings reviewed and analyzed documents, pleadings, and issues relating to, among other things, the bar date and its related motion in light of both U.S. and Canadian claims, personal injury claims and related priority and insurance coverage issues, the distribution of insurance proceeds, the wrongful death claimants' motion to bar the Trustee from prosecuting claims, the Committee members' proofs of claim, the Carmac claims, the class action late claims motion, and the wrongful death claimants' proofs of claim. In addition, Paul Hastings participated in settlement discussions and reviewed and analyzed proposed settlements with the Trustee and other parties in interest.

K. Plan and Disclosure Statement (Task Code B320)
Fees: \$119,675.50 Total Hours: 188.30

During the Compensation Period, Paul Hastings reviewed and analyzed issues in connection with, among other matters, cross border concerns, the liability insurance policy that the Debtor maintained with XL Insurance Company Ltd. (the "XL Policy"), the classification and treatment of claims against the XL Policy, the wrongful death claimants' proposed plan and disclosure statement, the Trustee's proposed plan and disclosure statement as amended from time to time, alternative plans, the plan moratorium, plan distribution matters, plan confirmation, and the wrongful death trust agreement. Paul Hastings also engaged in settlement negotiations and

reviewed and analyzed proposed settlements with the Trustee and other parties in interest.

Actual and Necessary Expenses

17. In accordance with D. Me. Rule 2016-1(a)(5), a summary of the actual and necessary expenses incurred by Paul Hastings during the Compensation Period is included at the beginning of this Application. Paul Hastings' expenses during the Compensation Period primarily included travel-related expenses necessitated by the circumstances of this case. Paul Hastings' professionals participated telephonically, to the extent possible, in Committee meetings, hearings, and other proceedings occurring in Maine and Québec, but at times needed to travel on the Committee's behalf. Accordingly, Paul Hastings expenses include some lodging, meals, air fare, taxi, and car service charges.

18. Paul Hastings' standard charge for photocopies is \$0.20 per page. For purposes of this chapter 11 case and pursuant to D. Me. Rule 2016 -1(a)(5), the Firm reduced this charge to \$0.10 per page.

19. Regarding providers of on-line legal research (e.g., LEXIS and WESTLAW), Paul Hastings pays a fixed monthly fee. To allow the Firm to charge its clients for the reasonable cost of actual searches performed on their behalf, the legal research vendors provide the Firm with the retail cost of the individual research sessions performed each month based upon their standard retail cost factors. In recognition of the average annual volume discount implicit in the Firm's fixed fee contracts, the Firm passes through the standard retail cost amounts less 10% to those clients for whom research sessions are actually performed each month. Because the Firm believes that on-line research is far more cost-efficient than manual research using hard-bound volumes, the Firm encourages computerized legal research even though it is not a profit center for the Firm.

20. Paul Hastings believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, Paul Hastings believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Valuation of Services

21. Attorneys and paraprofessionals of Paul Hastings expended a total of 1,198.70 hours in connection with this case during the Compensation Period. The amount of time spent by each individual providing service to the Committee during the Compensation Period is set forth in the tables at the beginning of this Application. The nature of the work performed by Paul Hastings' timekeepers is set forth in detail on Exhibit A hereto. Paul Hastings achieved cost efficiencies by employing a streamlined case management structure. Rather than assigning various attorneys to the myriad of tasks that arose, Paul Hastings identified a core group of attorneys for this matter. Paul Hastings thus avoided the performance of duplicative or unnecessary work.

22. As a courtesy to the Committee and the victims of the derailment, Paul Hastings volunteered to charge half the customary hourly rate for Luc A. Despins' services in this case.⁴ Also, consistent with the approach adopted by the Québec Government, and as a courtesy to the victims of the Derailment, Paul Hastings will not seek payment of its fees from the \$25 million liability proceeds of the XL Policy.

⁴ To the extent any objection is filed in connection with the allowance of any compensation requested by Paul Hastings in this case, Paul Hastings reserves all rights to seek allowance and payment of Mr. Despins' fees, at his full customary hourly rate, in connection with the final fee hearing in this case.

23. With the exception of Mr. Despins' hourly rate, the fees charged by Paul Hastings in this case are billed in accordance with its existing billing rates and procedures in effect during the Compensation Period. The rates Paul Hastings charged for the services rendered by its professionals (other than Mr. Despins) and paraprofessionals in this chapter 11 case are the same rates Paul Hastings charges for professional and paraprofessional services rendered in comparable bankruptcy and nonbankruptcy related matters.⁵ Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable nonbankruptcy cases in a competitive national legal market.

24. Paul Hastings has been involved in a meaningful way in all facets of this chapter 11 case relevant to the Committee. Paul Hastings submits that in view of its integral role in this case, its request for compensation and reimbursement of expenses is reasonable and warranted.

THE REQUESTED COMPENSATION SHOULD BE ALLOWED

25. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 to govern the Court's award of such compensation. 11 U.S.C. § 331. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

- (3) In determining the amount of reasonable compensation to be awarded to an examiner, trustee under chapter 11, or professional person, the court shall consider the nature, the

⁵ As provided in Paul Hastings' retention application, the firm's hourly rates were increased during the Compensation Period, effective January 1, 2014, January 1, 2015, and May 1, 2015, to reflect economic and market conditions.

extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

26. In the instant case, Paul Hastings respectfully submits that the services for which it seeks compensation in this Application were, at the time rendered, believed to be necessary for and beneficial to the Committee, the Trustee, and the Debtor's estate and were rendered to protect and preserve the Debtor's estate during the pendency of this chapter 11 case. The services rendered to the Committee were performed in an economic, effective, and efficient manner commensurate with the complexity and importance of the issues involved. The results obtained to date have benefited not only the Committee, but also the Debtor's estate and its creditors. Accordingly, the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Committee, the Trustee, the Debtor's estate, and all parties in interest.

27. The work conducted was carefully assigned to appropriate professionals or paraprofessionals according to the experience and level of expertise required for each particular task. Whenever possible, Paul Hastings sought to minimize the costs of Paul Hastings' services to the Committee by utilizing talented junior attorneys and paraprofessionals to handle the more routine aspects of the assignments. A small group of the same Paul Hastings attorneys was utilized for the vast majority of the work in this case, to minimize the costs of intra-Paul Hastings communication and education about the Debtor's circumstances. As demonstrated by this Application, Paul Hastings spent its time economically and without unnecessary duplication. Accordingly, approval of the compensation sought herein is warranted.

28. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by Paul Hastings is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title. Moreover, in determining the reasonableness of Paul Hastings' fees in this case, the Court should be mindful of the payment risk that Paul Hastings accepted in taking on the Committee representation. Indeed, while the Trustee had the benefit of a carve-out for at least a portion of his fees, Paul Hastings was not a beneficiary of such a carve-out and, therefore, undertook this case on a contingent basis. In sum, the services rendered by Paul Hastings were necessary and beneficial to, and in the best interests of, the Committee and the bankruptcy estate, creditors, and other parties in interest and were consistently performed in a timely manner. Because of the benefits realized by the Committee and the estate, Paul Hastings requests that it be allowed and paid at this time, from estate assets

other than the XL Policy, compensation for professional services rendered during the Compensation Period in the amount of \$720,209.12.⁶

WHEREFORE, Paul Hastings respectfully requests entry of a Court order (a) awarding Paul Hastings the amount of \$672,113.25 as compensation for reasonable and necessary professional services rendered by Paul Hastings and \$48,095.87 for actual and necessary expenses incurred by Paul Hastings on behalf of the Committee during the Compensation Period for a total award of \$720,209.12; (b) authorizing and directing payment of the sum of \$720,209.12 to Paul Hastings; (c) finding that the award to Paul Hastings is reasonable and in compliance with the Bankruptcy Code, Bankruptcy Rules, and Local Rules; and (d) granting Paul Hastings such other and further relief as this Court may deem just and proper.

Dated: December 15, 2015
New York, NY

/s/ Luc A. Despins
PAUL HASTINGS LLP
Luc A. Despins (NY No. 2060176)
75 East 55th Street
New York, NY 10022
Tel: (212) 318-6000
Fax: (212) 219-4090

COUNSEL TO THE OFFICIAL COMMITTEE
OF VICTIMS

⁶ To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Compensation Period or thereafter, but were not processed prior to the preparation of this Application, Paul Hastings reserves the right to request additional compensation for such services, and reimbursement of such expenses, in a supplemental or future application.

EXHIBIT A

**FEE STATEMENT
(ATTACHED)**

**SUMMARY OF FEES AND EXPENSES FOR SERVICES RENDERED FROM
DECEMBER 10, 2013 THROUGH OCTOBER 31, 2015 BY INVOICE NUMBER**

INVOICE NUMBER	PERIOD COVERED	REQUESTED FEES	REQUESTED EXPENSES
2070559	December 10, 2013 through October 31, 2015	\$672,113.25	\$48,095.87



PAUL HASTINGS LLP
75 East 55th Street, New York, NY 10022-3205
t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Montreal Maine & Atlantic Railway Ltd.
15 Iron Road
Hermon, ME 04401-1136

December 11, 2015

Please Refer to
Invoice Number: 2070559

Attn: Robert C. Grindrod

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Representation of MMA Official Victims' Committee

PH LLP Client/Matter # 91506-00002

Luc A. Despina

Legal fees for professional services for the period ending October 31, 2015	\$672,113.25
Costs incurred and advanced	48,095.87
Current Fees and Costs Due	\$720,209.12
Total Balance Due	\$720,209.12

**We encourage our clients to pay via ACH, however, in the event that you pay by check,
please send payment to the remittance address below:**

Wiring and ACH Instructions:

Citibank
ABA # 322271724
SWIFT Address: CITIUS33
787 W. 5th Street
Los Angeles, CA 90071
Account Number: 206084519
Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
Lockbox 4803
PO Box 894803
Los Angeles, CA 90189-4803

Comment: Please refer to the client, matter and invoice number listed above.
Refer all questions to Billing at billing@paulhastings.com



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Invoice Number: 2070559

Attn: Robert C. Grindrod

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Representation of MMA Official Victims' Committee

PH LLP Client/Matter # 91506-00002

Luc A. Despina

Legal fees for professional services for the period ending October 31, 2015	\$672,113.25
Costs incurred and advanced	48,095.87
Current Fees and Costs Due	\$720,209.12
Total Balance Due	\$720,209.12

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December 11, 2015

Please Refer to
Invoice Number: 2070559

Attn: Robert C. Grindrod

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
for the period ending October 31, 2015

Representation of MMA Official Victims' Committee **\$672,113.25**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
12/12/2013	JK21	Prepare working group list for Victims Committee representation	0.60	320.00	192.00
12/13/2013	JK21	Revise working group list as Victims Committee counsel	0.20	320.00	64.00
01/06/2014	LAD4	Telephone conference with R. Keach (Trustee) regarding case status report (.4); analyze strategy and Committee next steps (1.1)	1.50	587.50	881.25
01/07/2014	LAD4	Telephone conference with F. Maheux (Committee co-chair) regarding status update on case and next steps (.7); draft strategy outline of next steps for Committee (1.1); draft correspondence to Committee regarding update on status of case (.7)	2.50	587.50	1,468.75
01/16/2014	LAD4	Correspond with Committee regarding update on status of case	1.20	587.50	705.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/05/2014	LAD4	Long call with Canadian monitor (Richter) and counsel (S. Vauclair) and F. Maheux (co-chair), and counsel for Province of Quebec (M. Germain) regarding next steps and issues affecting CCAA proceeding	2.50	587.50	1,468.75
02/06/2014	LAD4	Telephone conference with Pierre Paquet (Co-chair) regarding update on chapter 11 process	0.90	587.50	528.75
02/10/2014	LAD4	Telephone conference with S. Vauclair (Monitor's counsel) regarding status and update regarding Canada case	0.30	587.50	176.25
02/13/2014	LAD4	Prepare correspondence to Committee regarding update on case	0.50	587.50	293.75
02/14/2014	LAD4	Telephone conference with A. Paul (counsel to WF) regarding next steps in case	0.30	587.50	176.25
02/19/2014	CJF3	Prepare correspondence to D. Cohn (Murtha) regarding CCAA documents	0.10	670.00	67.00
04/28/2014	JK21	Draft notices of appearance and pro hac vice applications for L. Despins and C. Fong in 18 district court cases related to MMA	1.60	325.00	520.00
04/29/2014	JK21	Revise notices of appearance and pro hac vice applications for L. Despins and C. Fong in 18 district court cases related to MMA	1.30	325.00	422.50
04/30/2014	JK21	Revise notices of appearance and pro hac vice applications for L. Despins and C. Fong in 18 district court cases related to MMA	4.30	325.00	1,397.50
12/03/2014	LAD4	Analysis of Carmack issues (___); call R. Keach regarding same (___)	3.40	587.50	1,997.50
12/04/2014	CJF3	Telephone conference with P. Maxcy (Railworld) regarding case matters	0.20	705.00	141.00
12/04/2014	LAD4	Prepare for Montreal meeting regarding settlement (.90); attend Montreal meeting regarding settlement (4.2)	5.10	587.50	2,996.25
03/13/2015	JK22	Correspond with C. Fong regarding pending issues and matters	0.10	430.00	43.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/17/2015	JK22	Prepare certification for admission pro hac vice for the United States Bankruptcy Court District of Maine	0.20	430.00	86.00
03/19/2015	LAD4	Telephone conference with Quebec government representatives (B. Lavoie and L. Comtois) regarding case update	0.90	600.00	540.00
05/05/2015	LAD4	Call with S. Vauclair regarding monitor's report	0.40	600.00	240.00
05/14/2015	KO8	Review Trustee's report on CCAA proceedings	0.30	790.00	237.00
05/18/2015	KO8	Correspond with R. Olson (local counsel) regarding pro hac vice admission	0.10	790.00	79.00
05/28/2015	JK21	Correspond with K. Ortiz regarding pro hac vice order for L. Despins	0.20	350.00	70.00
08/19/2015	JK21	Prepare pro hac vice for L. Despins and K. Ortiz regarding chapter 15 case (0.8); prepare notice of appearance (0.8); review joinder to petition for recognition of foreign proceeding (1.3); prepare certificate of service regarding pro hac vice (0.7)	3.60	350.00	1,260.00
08/19/2015	KO8	Correspond with L. Despins regarding chapter 15 case and Committee's joinder (0.30); draft joinder to Monitor's petition and motion and response to Canadian Pacific's objection (3.90); review pro hac and notice of appearance (0.30)	4.50	790.00	3,555.00
08/19/2015	LAD4	Review all chapter 15 pleadings (1.30); revise joinder against Canadian Pacific (1.10)	2.40	600.00	1,440.00
08/20/2015	KO8	Research Rakoff decision in chapter 15 case	0.30	790.00	237.00
08/25/2015	KO8	Review chapter 15 recognition order (0.40); correspond with L. Despins regarding same (0.20)	0.60	790.00	474.00
09/22/2015	LAD4	Telephone conference with R. Keach (Trustee) regarding Canadian Pacific issues	0.40	600.00	240.00
Subtotal: B110 Case Administration			40.50		21,997.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B113 Pleadings Review					
12/12/2013	JK21	Correspond with L. Despins regarding recently filed pleadings	0.20	320.00	64.00
12/13/2013	CJF3	Telephone conference with R. Olson (Perkins Olson) regarding motion to disband Committee	0.10	660.00	66.00
12/13/2013	JK21	Correspond with L. Despins regarding recently filed pleadings	0.30	320.00	96.00
12/18/2013	JK21	Correspond with L. Despins regarding recently filed pleadings	0.30	320.00	96.00
12/19/2013	JK21	Correspond with L. Despins regarding recently filed pleadings	0.30	320.00	96.00
12/23/2013	CJF3	Review chapter 11 trustee's report on CCAA proceeding	0.20	660.00	132.00
12/23/2013	CJF3	Review trustee's report on Travelers settlement	0.20	660.00	132.00
12/23/2013	JK21	Correspond with L. Despins regarding recently filed pleadings	0.30	320.00	96.00
12/24/2013	CJF3	Correspond with R. Olson (Perkins) regarding motion to disband Committee	0.10	660.00	66.00
12/24/2013	JK21	Correspond with L. Despins regarding recently filed pleadings	0.30	320.00	96.00
12/30/2013	JK21	Correspond with L. Despins regarding recently filed pleadings	0.30	320.00	96.00
12/31/2013	JK21	Correspond with C. Fong regarding recently filed pleadings	0.30	320.00	96.00
01/02/2014	JK21	Correspond with L. Despins regarding recently filed pleadings	0.10	325.00	32.50
01/09/2014	JK21	Correspond with C. Fong regarding recently filed pleadings (.2); prepare certificate of service regarding Paul Hastings retention (.3)	0.50	325.00	162.50
01/10/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
01/14/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/21/2014	CJF3	Review Wheeling and 'Trustee' brief related to motion to assign tax creditors (.5); prepare correspondence to L. Despins regarding same (.1)	0.60	670.00	402.00
01/21/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
01/22/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
01/23/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
01/24/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
01/27/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
01/28/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
01/29/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings (0.3); correspond with Maine ECF system regarding registration of L. Despins (0.1); revise case calendar with upcoming deadlines and hearing dates (0.2)	0.60	325.00	195.00
01/30/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings (0.2); revise case calendar with updated deadlines and hearing dates (.1)	0.30	325.00	97.50
02/03/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
02/04/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
02/06/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
02/07/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
02/07/2014	JK21	Draft certificate of service regarding cross-border motion	0.40	325.00	130.00
02/10/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/11/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
02/12/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
02/14/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
02/18/2014	CJF3	Review motion to impose sanctions on Wrongful Death Committee	0.20	670.00	134.00
02/18/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
02/19/2014	CJF3	Review Wrongful Death Claimants motion to bar Trustee from prosecuting claims (.2); review Wrongful Death Claimants objection to amended financing order (.1)	0.30	670.00	201.00
02/19/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
02/20/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
02/21/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
02/24/2014	CJF3	Correspond with L. Despins regarding Trustee's Fifth and Sixth CCAA reports	0.10	670.00	67.00
03/04/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
03/05/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.60	325.00	195.00
03/06/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.40	325.00	130.00
03/07/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.30	325.00	97.50
03/11/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.30	325.00	97.50
03/12/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
03/12/2014	JK21	Review upcoming motion deadlines and hearing dates	0.30	325.00	97.50
03/13/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.30	325.00	97.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/13/2014	JK21	Review pending motion deadlines and upcoming omnibus hearing dates	0.30	325.00	97.50
03/14/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
03/14/2014	JK21	Review deadlines on recently filed matters	0.10	325.00	32.50
03/17/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
03/17/2014	JK21	Update critical dates list regarding hearings and related deadlines	0.40	325.00	130.00
03/19/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
03/20/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
03/24/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
03/26/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.40	325.00	130.00
03/27/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
03/28/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
04/02/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
04/04/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
04/07/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
04/08/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
04/09/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
04/10/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
04/11/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
04/14/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/15/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
04/17/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
04/18/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
04/21/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
04/22/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
04/23/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
04/24/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
04/25/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
04/29/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
05/02/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
05/05/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
05/07/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
05/08/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
05/09/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
05/12/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
05/13/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
05/19/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
05/22/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
05/23/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/27/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
05/28/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
05/29/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
06/02/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings (0.2); update list of hearing dates and responsive deadlines (0.3)	0.50	325.00	162.50
06/03/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
06/04/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings (.20); update list of hearing dates and motion deadlines (.30)	0.50	325.00	162.50
06/05/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
06/09/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings (0.2); revise list of hearing dates and motion deadlines (0.1)	0.30	325.00	97.50
06/10/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
06/11/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
06/12/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
06/13/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
06/16/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
06/17/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
06/18/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
06/19/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/20/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
06/23/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
06/25/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
06/26/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
06/27/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
07/07/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
07/08/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
07/09/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
07/10/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
07/11/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
07/14/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings (0.2); update case calendar regarding motion deadlines and hearing dates (0.1)	0.30	325.00	97.50
07/15/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
07/16/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
07/17/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
07/18/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings (0.2); update critical dates list including motion deadlines and hearing dates (0.4)	0.60	325.00	195.00
07/21/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
07/22/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/23/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
07/24/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
07/25/2014	CJF3	Review Trustee's report on CCAA proceeding (.1); prepare correspondence to L. Despins regarding same (.1)	0.20	705.00	141.00
07/25/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
07/28/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
07/29/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
07/30/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
07/31/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/01/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/04/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/05/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/06/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/07/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/08/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/11/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/12/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/13/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/14/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/15/2014	CJF3	Review Trustee's CCAA report	0.10	705.00	70.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/15/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/18/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/19/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/20/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/21/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/22/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/25/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/26/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/27/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
08/28/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
09/03/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
09/04/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
09/05/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
09/08/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
09/09/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
09/10/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
09/11/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
09/12/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
09/15/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/16/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
09/17/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
09/18/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
09/19/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
09/23/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
09/30/2014	JK21	Correspond with L. Despins and C. Fong regarding recently filed pleadings	0.20	325.00	65.00
10/13/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
10/15/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
10/16/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
10/17/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
10/21/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
10/22/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
10/23/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
10/24/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
10/27/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
10/28/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
10/29/2014	CJF3	Correspond with R. Keach (UST) regarding DSI order	0.10	705.00	70.50
10/30/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
10/31/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
11/04/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
11/05/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings (0.2); revise list of critical dates, deadlines and hearings (0.3)	0.50	325.00	162.50
11/06/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
11/07/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings (0.2); revise list of critical dates, deadlines and hearings (0.4)	0.60	325.00	195.00
11/10/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
11/11/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings (0.2); revise list of critical dates, deadlines and hearings (0.2)	0.40	325.00	130.00
11/12/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
11/13/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
11/14/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings (0.3); revise list of critical dates, deadlines and hearings (0.4)	0.70	325.00	227.50
11/17/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings (0.3); revise list of critical dates, deadlines and hearings (0.4)	0.70	325.00	227.50
11/18/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings (0.4); revise list of critical dates, deadlines and hearings (0.4)	0.80	325.00	260.00
11/19/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
11/20/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
11/24/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
11/25/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
11/26/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
12/01/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings (0.2); revise list of critical dates, deadlines, and hearings (0.2)	0.40	325.00	130.00
12/02/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings (0.2); revise list of critical dates, deadlines, and hearings (0.2)	0.40	325.00	130.00
12/03/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings (0.2); revise list of critical dates, deadlines, and hearings (0.2)	0.40	325.00	130.00
12/04/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
12/05/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
12/08/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
12/09/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
12/10/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
12/12/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
12/15/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
12/16/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/17/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings (0.2); revise list of critical dates, deadlines, and hearings (0.2)	0.40	325.00	130.00
12/18/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
12/19/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
12/22/2014	CJF3	Review Trustee's CCAA Report	0.10	705.00	70.50
12/22/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
12/23/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
12/24/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
12/26/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
12/29/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
12/30/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
12/31/2014	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	325.00	65.00
01/02/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	340.00	68.00
01/05/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	340.00	68.00
01/06/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	340.00	68.00
01/07/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	340.00	68.00
01/08/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings (0.2); revise list of critical dates, hearings, and deadlines (0.2)	0.40	340.00	136.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/09/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings (0.2); revise list of critical dates, hearings, and deadlines (0.2)	0.40	340.00	136.00
01/12/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings (0.2); revise list of critical dates, hearings, and deadlines (0.2)	0.40	340.00	136.00
01/13/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings (0.2); revise list of critical dates, hearings, and deadlines (0.2)	0.40	340.00	136.00
01/14/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings (0.2); revise list of critical dates, hearings, and deadlines (0.2)	0.40	340.00	136.00
01/15/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	340.00	68.00
01/16/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	340.00	68.00
01/20/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	340.00	68.00
01/21/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings	0.20	340.00	68.00
01/26/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
01/28/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
01/29/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
01/30/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
02/02/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/03/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
02/04/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
02/06/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
02/09/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.30	340.00	102.00
02/11/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
02/12/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
02/13/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
02/23/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
02/24/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
02/25/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
02/26/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
02/27/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
03/02/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/03/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
03/04/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
03/06/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
03/09/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
03/10/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
03/11/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
03/12/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district court cases	0.60	340.00	204.00
03/13/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
03/16/2015	JK22	Monitor docket updates	0.20	430.00	86.00
03/16/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
03/17/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
03/18/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
03/19/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/20/2015	JK21	Correspond with C. Fong and L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
03/23/2015	JK22	Review new court filings	0.50	430.00	215.00
03/23/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.40	340.00	136.00
03/24/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.40	340.00	136.00
03/25/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.40	340.00	136.00
03/26/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.40	340.00	136.00
03/30/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.40	340.00	136.00
03/31/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.40	340.00	136.00
04/01/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
04/02/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.40	340.00	136.00
04/03/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.40	340.00	136.00
04/06/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.40	340.00	136.00
04/08/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.40	340.00	136.00
04/09/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.40	340.00	136.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/10/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.40	340.00	136.00
04/17/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
04/20/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
04/21/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
04/22/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
04/23/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
04/24/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
04/27/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
04/28/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
04/29/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
04/30/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	340.00	204.00
05/01/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
05/06/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/08/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
05/11/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
05/12/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
05/15/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
05/18/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
05/19/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
05/20/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
05/21/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
05/22/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
05/26/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
05/27/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
05/28/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
05/29/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/01/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
06/02/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
06/03/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
06/04/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
06/05/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
06/08/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
06/09/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
06/10/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
06/11/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
06/15/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
06/16/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
06/17/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
06/18/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/19/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
06/22/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
06/23/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
06/24/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
06/25/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
06/26/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
07/06/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
07/07/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
07/08/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
07/09/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
07/10/2015	JK21	Correspond with K. Ortiz regarding pleadings filed by Committee of Victims	0.50	350.00	175.00
07/10/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
07/13/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/14/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
07/15/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
07/16/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
07/17/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
07/20/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
07/21/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
07/22/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
07/23/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
07/24/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
07/27/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	1.20	350.00	420.00
07/28/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
07/29/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
07/29/2015	KO8	Review recent pleadings (0.10); correspondence with J. Kuo regarding hearing dates and filing deadlines (0.10)	0.20	790.00	158.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/30/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
07/31/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/04/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/05/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/06/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/07/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/10/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/11/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/12/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/13/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/14/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/17/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/18/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/19/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/19/2015	KO8	Review pleadings in chapter 15 case, specifically petition, motion for recognition of sanction order, Canadian Pacific's objection, and Trustee's joinder and response	1.20	790.00	948.00
08/20/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/21/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/24/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/25/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/26/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/27/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/28/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
08/31/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (0.6); revise critical dates list (0.4)	1.00	350.00	350.00
09/01/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/02/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00
09/03/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00
09/04/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00
09/08/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00
09/09/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00
09/10/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00
09/11/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00
09/14/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00
09/15/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00
09/17/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/18/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00
09/21/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00
09/22/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00
09/23/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00
09/25/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00
09/28/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00
09/29/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00
09/30/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00
10/01/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases	0.60	350.00	210.00
10/02/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise case calendar (.4)	1.00	350.00	350.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/06/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00
10/08/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); review critical dates list (.3)	0.90	350.00	315.00
10/09/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); review and revise critical dates list (.4)	1.00	350.00	350.00
10/13/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); review critical dates list (.4)	1.00	350.00	350.00
10/16/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); review critical dates list (.3)	0.90	350.00	315.00
10/19/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.4); revise critical dates list (.2)	0.60	350.00	210.00
10/20/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.4); review critical dates list (.3)	0.70	350.00	245.00
10/21/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); review and revise critical dates list (.4)	1.00	350.00	350.00
10/22/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.4); review and revise critical dates list (.2)	0.60	350.00	210.00
10/23/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.6); revise critical dates list (.4)	1.00	350.00	350.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.4); revise critical dates list (.2)	0.60	350.00	210.00
10/27/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.4); review critical dates list (.2)	0.60	350.00	210.00
10/28/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.4); revise critical dates list (.2)	0.60	350.00	210.00
10/29/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.4); revise critical dates list (.2)	0.60	350.00	210.00
10/30/2015	JK21	Correspond with L. Despins regarding recently filed pleadings in bankruptcy, adversary and district cases (.4); revise critical dates list (.2)	0.60	350.00	210.00
Subtotal: B113 Pleadings Review			164.40		57,402.50

B130 Asset Disposition

12/11/2013	LAD4	Telephone conference with S. Vauclair (Canadian counsel to monitor) regarding claims process and sale process	0.80	550.00	440.00
12/13/2013	CJF3	Correspond with F. Maheux and B. Isebert (Quebec Government) regarding sale and bidding procedures motion	0.20	660.00	132.00
12/13/2013	CJF3	Review motion to sell all assets and to establish bidding procedures (1.1); comment on same (.9)	2.00	660.00	1,320.00
12/13/2013	LAD4	Review sale pleadings	1.10	550.00	605.00
12/16/2013	LAD4	Review sale documents in preparation for Committee meeting	0.60	550.00	330.00
12/17/2013	CJF3	Review revised bid procedures	0.50	660.00	330.00
12/17/2013	CJF3	Review responses to bid procedures filed by Wheeling and Eastern Maine Railway	0.30	660.00	198.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/18/2013	LAD4	Correspond with R. Keach (Trustee) regarding sale motion	0.30	550.00	165.00
01/10/2014	LAD4	Correspond with R. Keach (Trustee) regarding access to bids and related sale issues	0.70	587.50	411.25
01/13/2014	LAD4	Telephone call with R. Keach (Trustee) regarding sale update and World Fuel update (.6); analyze bidding procedures in connection with proposed sale (.5)	1.10	587.50	646.25
01/17/2014	CJF3	Review proposed sale order (.3); prepare correspondence to L. Despins regarding same (.1)	0.40	670.00	268.00
01/17/2014	LAD4	Correspond with R. Keach (Trustee) regarding reviewing bids in connection with proposed sale (.7); review bid procedures order (.5); telephone call with R. Keach regarding summary of bids received (.5); review Fortress bid regarding continuing operations (.6); analyze same (.8)	3.10	587.50	1,821.25
01/21/2014	LAD4	Participate (by phone) in auction of company assets (1.1); prepare for same by reviewing sale documents (.4); report to Committee on results of auction (.9); review proposed sale order (.5); comment on same for R. Keach (Trustee) (.4); telephone conference with M. Germain (counsel to Province of Quebec) regarding obligation to operate railroad for buyer (.7); review issues involving obligation to operate railroad for buyer (.9)	4.90	587.50	2,878.75
01/22/2014	LAD4	Participate in Committee call to report on auction results and discuss next steps (1.2); prepare for same by reviewing sale issues (.4); review Trustee's memorandum of law regarding tax credits (.7)	2.30	587.50	1,351.25
05/06/2014	CJF3	Analyze motion to amend APA (.3); prepare correspondence to L. Despins regarding same (.2)	0.50	705.00	352.50
Subtotal: B130 Asset Disposition			18.80		11,249.25

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B140 Relief from Stay/Adequate Protection Proceedings					
09/19/2014	CJF3	Revise notice of termination of stay	0.20	705.00	141.00
11/10/2014	CJF3	Telephone conference with L. Despins regarding joint motion to revise stay order (.1); revise same (.1); correspond with R. Keach (Trustee) regarding motion to revise stay order (.1)	0.30	705.00	211.50
12/30/2014	CJF3	Correspond with C. Plummer (Nivinson clerk) regarding motion to amend stay order	0.10	705.00	70.50
01/27/2015	CJF3	Prepare correspondence to L. Despins regarding New Brunswick Rail motion to lift stay	0.20	735.00	147.00
02/18/2015	CJF3	Correspond with J. Sternklar regarding amended order modifying stay in district court	0.20	735.00	147.00
05/08/2015	LAD4	Review automatic stay issue	0.80	600.00	480.00
05/13/2015	KO8	Review notice of termination of stay and related stay order (0.50); research regarding related proceedings (0.20)	0.70	790.00	553.00
05/13/2015	LAD4	Call with J. Sternklar (counsel to WD victims) regarding automatic stay issue	0.30	600.00	180.00
05/14/2015	KO8	Research regarding district court motion regarding stay (0.70); correspond with local counsel regarding same (0.30)	1.00	790.00	790.00
05/15/2015	KO8	Draft motion to reimpose the stay in district court action and limited objection to notice to terminate stay filed by certain plaintiffs (4.50); correspond with L. Despins regarding same (0.40)	4.90	790.00	3,871.00
05/16/2015	KO8	Draft motion to reimpose stay and limited objection to notice to terminate stay	5.10	790.00	4,029.00
05/16/2015	LAD4	Call with P. Paquet, S. Jacques and J. Lacombe regarding automatic stay issue	1.30	600.00	780.00
05/18/2015	JK21	Review motion to reimplement the stay	3.20	350.00	1,120.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/18/2015	KO8	Revise motion to reimpose stay (7.40); research in connection with same (0.80); correspond regarding motion to reimpose stay with L. Despins (0.60); correspond with J. Kuo regarding motion to reimpose stay (0.20)	9.00	790.00	7,110.00
05/18/2015	LAD4	Revise stay motion	1.20	600.00	720.00
05/20/2015	JK21	Review motion to reimplement the stay	0.40	350.00	140.00
06/01/2015	KO8	Research regarding standing in connection with motion to reimpose automatic stay (3.3); correspondence with L. Despins regarding same (0.20); review response of Trustee to motion to reimpose stay (0.30); draft correspondence to L. Despins regarding same (0.20); review objection to motion to reimpose stay filed by plaintiffs' counsel (0.5); draft correspondence to L. Despins regarding same (0.90); research regarding objection to motion to reimpose stay (2.40); draft correspondence to L. Despins regarding same (0.80)	8.60	790.00	6,794.00
06/02/2015	KO8	Draft reply to objection and response to motion to reimpose stay (2.70); research regarding standing of Committee (3.10)	5.80	790.00	4,582.00
06/03/2015	KO8	Draft reply to objection and response to motion to reimpose stay (9.80); research in connection with same (2.0); correspond with L. Despins regarding reply to objection to motion to reimpose stay (0.50)	12.30	790.00	9,717.00
06/03/2015	LAD4	Draft reply to objection to motion to reimpose stay	1.60	600.00	960.00
		Subtotal: B140 Relief from Stay/Adequate Protection Proceedings	57.20		42,543.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B150 Meetings of and Communications with Creditors					
12/10/2013	LAD4	Prepare for first official meeting of Victims' Committee by reviewing outstanding claim and sale issues (1.2); participate in same (1.10); telephone conference with W. Harrington (UST) regarding status of case and modification to Committee composition (.4); telephone conference with S. Morrell (UST) regarding same (.3); telephone conference with F. Maheux (government of Quebec) regarding post-Committee meeting download (.5)	3.50	550.00	1,925.00
12/11/2013	LAD4	Telephone conference with F. Maheux (government of Quebec) regarding preparation for Victims Committee meeting	0.30	550.00	165.00
12/17/2013	LAD4	Prepare for meeting with clients in Lac Megantic by analyzing claim and sale issues (1.9); participate in Victims Committee meeting (2.8)	4.70	550.00	2,585.00
12/18/2013	LAD4	Correspond with F. Maheux (government of Quebec), S. Vaclair (counsel to Canadian monitor) regarding request to adjourn bar date hearing	0.80	550.00	440.00
03/17/2014	LAD4	Telephone conference with F. Maheux (Committee chair) regarding update on case progress	0.80	587.50	470.00
03/25/2014	LAD4	Prepare correspondence to Committee regarding update and meeting with World Fuel	0.80	587.50	470.00
04/02/2014	LAD4	Prepare for Committee call by reviewing proposed distribution scheme (.3); participate in call with Committee regarding proposed distribution scheme (2.5)	2.80	587.50	1,645.00
04/04/2014	LAD4	Draft correspondence to Committee regarding "covered parties" under insurance policies	1.30	587.50	763.75
04/30/2014	LAD4	Attend meeting with members of the Committee in Lac Megantic	2.10	587.50	1,233.75

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/16/2014	LAD4	Draft long correspondence to F. Maheux (co-chair of Committee) regarding bifurcated settlement	1.10	587.50	646.25
05/20/2014	LAD4	Telephone conference with F. Maheux (co-chair) regarding size of claim of Quebec government	0.90	587.50	528.75
05/26/2014	LAD4	Telephone call with F. Maheux (co-chair) regarding report on World Fuel meeting	0.70	587.50	411.25
05/28/2014	LAD4	Telephone call with F. Maheux (co-chair) regarding update on World Fuel environmental issues and proof of claim process	0.90	587.50	528.75
05/30/2014	LAD4	Prepare for Committee call by reviewing issues and notes (.6); participate in same with all Committee members in attendance regarding proof of claim and opt-out and update on settlement process (.5)	1.10	587.50	646.25
08/14/2014	LAD4	Review documents and notes to prepare for Committee call regarding case status and next steps (.70); participate in Committee call regarding next steps in case and update on settlement process (.90); telephone conference with F. Maheux (co-chair) regarding next steps in case (.80)	2.40	587.50	1,410.00
08/25/2014	LAD4	Telephone conference with F. Maheux (Committee co-chair) regarding case update and next steps	0.80	587.50	470.00
01/14/2015	LAD4	Participate in meeting with Committee members	3.70	600.00	2,220.00
05/06/2015	LAD4	Telephone conference with S. Jacques (Committee member) regarding update on negotiations	0.50	600.00	300.00
06/05/2015	LAD4	Correspond with Committee members regarding June 4, 2015 hearing and motion to disband Committee	1.40	600.00	840.00
09/14/2015	LAD4	Long email to Committee members re: status (.9); call with Committee members re: same (.7)	1.60	600.00	960.00
		Subtotal: B150 Meetings of and Communications with Creditors	32.20		18,658.75

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B155 Court Hearings					
12/11/2013	CJF3	Participate in hearing on December 11, 2013	2.50	660.00	1,650.00
12/11/2013	CJF3	Prepare correspondence to L. Despins regarding December 18, 2013 hearing	0.10	660.00	66.00
12/11/2013	LAD4	Participate by telephone in portion of hearing in Bangor Maine	1.30	550.00	715.00
12/18/2013	CJF3	Participate in hearing regarding settlement with Travelers and related matters (1.3); prepare for same by reviewing settlement notes (.2)	1.50	660.00	990.00
12/18/2013	LAD4	Attend court telephonic hearing regarding settlement with Travelers and related matters	1.30	550.00	715.00
01/02/2014	JK21	Correspond with C. Fong regarding hearing transcripts	0.20	325.00	65.00
01/06/2014	JK21	Prepare for January 9, 2014 hearing by reviewing objection regarding motion to disband Committee	0.50	325.00	162.50
01/07/2014	JK21	Prepare materials for January 9 hearing regarding disbandment of the Committee	2.30	325.00	747.50
01/08/2014	CJF3	Review motion to disband and objection to same to prepare for January 9, 2014 hearing	0.20	670.00	134.00
01/08/2014	LAD4	Prepare for hearing on motion to disband Committee by reviewing motion papers and response	2.10	587.50	1,233.75
01/09/2014	LAD4	Participate in hearing regarding motion to disband Committee (2.1); prepare for same by reviewing outline and notes (.8); short meeting with S. Morrell (UST) regarding update on case and next steps (.4); draft correspondence to Committee to report on hearing (.7); telephone conference with F. Maheux (Committee co-chair) regarding same (.5)	4.50	587.50	2,643.75
01/23/2014	LAD4	Participate (by phone) in hearing regarding sale of assets and reconsideration motion	2.70	587.50	1,586.25

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/27/2014	CJF3	Prepare correspondence to R. Olson (Perkins) regarding District Court hearing on motion to transfer (.1); correspond with L. Despins regarding same (.1)	0.20	670.00	134.00
01/27/2014	LAD4	Telephone conference with R. Keach regarding section 157(b)(5) oral argument	0.50	587.50	293.75
01/28/2014	CJF3	Telephone conference with R. Olson and M. Harvey (Perkins) regarding 1/31/14 district court hearing on motions to transfer	0.20	670.00	134.00
01/28/2014	CJF3	Review motion to transfer and related pleadings in Maine District Court section 157(b)(5) proceeding	2.70	670.00	1,809.00
01/28/2014	JK21	Research regarding motions to transfer in preparation for hearing	3.40	325.00	1,105.00
01/28/2014	LAD4	Participate in Committee call regarding position on section 157(b)(5) motion (1.2); prepare for call by reviewing 157(b)(5) issues (.4); review "re-transfer" issue regarding section 157(b)(5) analysis (1.4)	3.00	587.50	1,762.50
01/29/2014	CJF3	Prepare for January 31, 2014 district court hearing on motions to transfer by reviewing pleadings and notes on same	1.20	670.00	804.00
01/29/2014	LAD4	Telephone call with two members of the Committee (Jacinthe Turcotte and Pierre Paquet) regarding section 157(b)(5) motion and related issues	1.20	587.50	705.00
01/29/2014	LAD4	Telephone call with R. Keach (Trustee) regarding hearing and outline of argument for hearing on section 157(b)(5) motion (.5); telephone conference with A. Paul (counsel to WFS) regarding Committee's position at hearing (.5); review recent related pleadings filed in district court matter (1.3)	2.30	587.50	1,351.25
01/30/2014	CJF3	Prepare for hearing before district court on 157(b)(5) motion by reviewing open issues and applicable case law	2.60	670.00	1,742.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/30/2014	LAD4	Telephone conference with F. Maheux (Committee co-chair) regarding status update and January 31, 2014 hearing (.4); correspond with R. Keach (Trustee) regarding Committee position update (.4); draft correspondence to R. Keach regarding joint request for status conference (.4); telephone conference with S. Vauclair (counsel to monitor) regarding joint request for status conference (.6); prepare for district court hearing on section 157(b)(5) motion with C. Fong (1.2)	3.00	587.50	1,762.50
01/31/2014	CJF3	Participate in hearing on section 157(b)(5) motion	3.20	670.00	2,144.00
02/03/2014	CJF3	Prepare motion for joint status conference	2.30	670.00	1,541.00
02/03/2014	LAD4	Correspond with S. Vauclair (Monitor's counsel) regarding joint motion for status conference (.3); analyze joint status conference issues (.9)	1.20	587.50	705.00
02/03/2014	MEY2	Revise motion to request joint status conference (.3); prepare correspondence to C. Fong regarding same (.1)	0.40	615.00	246.00
02/04/2014	CJF3	Correspond with L. Despins regarding motion for joint status conference (.1); revise motion for joint conference (.7)	0.80	670.00	536.00
02/05/2014	CJF3	Prepare motion to shorten time on motion for joint status conference (.5); review motion for joint status conference (.6)	1.10	670.00	737.00
02/05/2014	LAD4	Revise draft joint request for status conference	0.70	587.50	411.25
02/06/2014	CJF3	Review motion for joint status conference (.8); revise motion for expedited hearing on same (.2)	1.00	670.00	670.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/06/2014	LAD4	Prepare correspondence to Patrice Benoit and Sylvain Vauclair (Canadian counsel to MM&A and Monitor) regarding joint request for status conference (.2); prepare correspondence R. Keach (Trustee) regarding same (.2); telephone conference with A. Paul (K&E) regarding next steps and joint conference (.4); telephone conference with F. Maheux (co-chair) regarding joint status conference (.8); telephone conference with Jeremy Fisher (counsel to XL Insurance) regarding joint status conference (.2); telephone call with J. Rochon (counsel to class action plaintiffs) regarding update on chapter 11 process and joint conference (.7)	2.50	587.50	1,468.75
02/07/2014	CJF3	Revise motion for joint status conference and motion for expedited hearing	0.20	670.00	134.00
02/07/2014	LAD4	Participate in telephonic court hearing regarding discovery dispute with secured creditor	0.30	587.50	176.25
02/07/2014	LAD4	Revise joint status conference motion (.7); correspond with R. Keach (Trustee) regarding same (.3); correspond with S. Vauclair (Monitor's counsel) regarding motion for joint status conference (.2); draft list of issues and outline for same (1.9)	3.10	587.50	1,821.25
02/10/2014	CJF3	Review documents in preparation for 2/11/14 hearing	0.20	670.00	134.00
02/10/2014	JK21	Review documents for February 11, 2014 hearing	4.10	325.00	1,332.50
02/10/2014	LAD4	Prepare for hearing on Paul Hastings retention by reviewing response and related papers	0.90	587.50	528.75
02/11/2014	CJF3	Observe MMA hearing on February 11, 2014	2.50	670.00	1,675.00
02/11/2014	CJF3	Prepare notice of joint status conference (.2); correspond with L. Despins regarding same (.1)	0.30	670.00	201.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/11/2014	LAD4	Prepare for hearing regarding Paul Hastings retention and joint status conference request (1.2); participate in same (3.1)	4.30	587.50	2,526.25
02/12/2014	CJF3	Prepare notice of joint status conference (.1); telephone conference with L. Stocker regarding same (.2)	0.20	670.00	134.00
02/12/2014	LAD4	Revise notice of joint meeting	0.80	587.50	470.00
02/13/2014	CJF3	Prepare proposed agenda for joint status conference (.6); telephone conference with L. Despins regarding same (.2)	0.80	670.00	536.00
02/13/2014	LAD4	Prepare agenda for joint conference (2.3); telephone call with C. Fong regarding same (.2)	2.50	587.50	1,468.75
02/14/2014	CJF3	Revise agenda for joint status conference	0.20	670.00	134.00
02/14/2014	JK21	Draft certificates of service regarding notices of agenda	0.60	325.00	195.00
02/14/2014	LAD4	Telephone call with R. Keach (Trustee) regarding joint status conference agenda and his motion to impose a moratorium	0.60	587.50	352.50
02/14/2014	LAD4	Correspond with S. Vauclair (Monitor's counsel) regarding agenda comments for joint conference and related issues	0.40	587.50	235.00
02/18/2014	CJF3	Revise agenda for joint status conference	0.10	670.00	67.00
02/18/2014	JK21	Correspond with C. Fong and L. Despins regarding February 26, 2014 hearing	0.10	325.00	32.50
02/18/2014	LAD4	Review agenda issues raised by other parties for joint conference	0.80	587.50	470.00
02/19/2014	CJF3	Telephone conference with A. Gilbert, P. Maxcy (Dentons) regarding joint status conference topics (.6); prepare correspondence to A. Gilbert and P. Maxcy regarding same (.1)	0.70	670.00	469.00
02/19/2014	CJF3	Review documents pertinent to joint status conference on February 26, 2014	1.00	670.00	670.00
02/19/2014	LAD4	Prepare detailed agenda for joint status conference	2.40	587.50	1,410.00
02/20/2014	CJF3	Revise documents for joint status conference	1.00	670.00	670.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/20/2014	CJF3	Telephone conference with P. Maxcy (Dentons) regarding status conference issues	0.10	670.00	67.00
02/20/2014	LAD4	Continue preparing detailed agenda for joint conference	0.90	587.50	528.75
02/21/2014	CJF3	Correspond with L. Despins regarding agenda for 2/26/14 joint status conference (.1); review reservation of rights filed by Wrongful Death Committee regarding same (.1)	0.20	670.00	134.00
02/21/2014	LAD4	Review updated detailed agenda for joint conference	0.80	587.50	470.00
02/24/2014	CJF3	Correspond with L. Despins regarding agenda for joint status conference	0.10	670.00	67.00
02/25/2014	CJF3	Telephone conference with P. Maxcy, A. Gilbert (Dentons) regarding joint status conference	0.20	670.00	134.00
02/25/2014	LAD4	Telephone call with J. Rochon (class action counsel) regarding hearing on 02/26/14 (.7); telephone conference with L. Comtois (counsel to Province of Quebec) regarding same (.9); prepare for presentation at hearing on 02/26/14 (2.1)	3.70	587.50	2,173.75
02/26/2014	LAD4	Prepare for hearing with R. Keach (Trustee) while driving from Portland (1.2); participate in hearing, including settlement negotiation (4.1); post-mortem discussion with R. Keach on hearing, status and settlement (.7); post-mortem discussion with F. Maheux (co-chair) on same (.8)	6.80	587.50	3,995.00
02/27/2014	LAD4	Prepare correspondence to Committee regarding report on 02/26/14 hearing	0.60	587.50	352.50
03/09/2014	CJF3	Review documents to prepare for March 13, 2014 hearing	0.30	670.00	201.00
03/10/2014	JK21	Review motions and related documents to be heard on March 12, 2014	3.70	325.00	1,202.50
03/11/2014	JK21	Review pleadings and exhibits for March 12, 2014 hearing	0.90	325.00	292.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/11/2014	LAD4	Prepare for hearing on March 12, 2014 regarding Rule 2019 motion, disclosure statement and plan, and "Caplin" motion (5.1); telephone conference with M. Fagone (Trustee) regarding strategy for March 12, 2014 hearing (.4); telephone conference with F. Maheux (Co-chair) regarding update on matters being heard at March 12, 2014 hearing (.7)	6.20	587.50	3,642.50
03/12/2014	JK21	Prepare for March 13, 2014 hearing by reviewing Wheeling documents	0.20	325.00	65.00
03/12/2014	LAD4	Continue preparing for hearing by reviewing documents and notes (1.1); attend hearing on Rule 2019 motion, disclosure statement and plan, and "Caplin" motion (3.1)	4.20	587.50	2,467.50
03/13/2014	LAD4	Attend telephonic hearing regarding Wheeling	1.70	587.50	998.75
03/13/2014	LAD4	Telephone conference with F. Maheux (Co-chair) regarding report on March 12, 2014 court hearing	0.70	587.50	411.25
03/19/2014	LAD4	Attend telephonic hearing regarding Rule 2019 compliance (1.3); telephone conference with R. Keach (Trustee) regarding same (.5)	1.80	587.50	1,057.50
03/24/2014	JK21	Correspond with C. Fong regarding transcript for district court hearing held in January 2014	0.30	325.00	97.50
03/27/2014	CJF3	Review motion for status conference regarding transferred cases	0.10	670.00	67.00
03/28/2014	LAD4	Participate by telephone in Quebec superior court hearing regarding bar date order	2.10	587.50	1,233.75
04/07/2014	JK21	Review documents in preparation for April 8 hearing	2.40	325.00	780.00
04/07/2014	LAD4	Prepare for hearing by reviewing pleadings and relevant case law	2.70	587.50	1,586.25
04/08/2014	LAD4	Participate in hearing in Bangor (4.7); discussion regarding hearing with R. Keach (Trustee) (.5)	5.20	587.50	3,055.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/09/2014	CJF3	Correspond with L. Despins regarding April 11, 2014 hearing	0.10	670.00	67.00
05/07/2014	CJF3	Participate in portion of conference call with Magistrate Judge Nivison regarding wrongful death action	0.30	705.00	211.50
05/07/2014	LAD4	Participate in telephonic conference with Magistrate Judge Nivison regarding wrongful death action	0.50	587.50	293.75
05/08/2014	LAD4	Participate in court call regarding Wheeling (.4); telephone call with R. Keach (Trustee) regarding update on same (.2)	0.60	587.50	352.50
05/12/2014	CJF3	Prepare correspondence to L. Despins regarding Magistrate Judge conference on June 12, 2014 to discuss wrongful death actions	0.10	705.00	70.50
06/06/2014	CJF3	Telephone conference with J. Walentine (ME District Court clerk) regarding June 12, 2014 status conference	0.20	705.00	141.00
06/06/2014	LAD4	Participate by telephone in court hearing regarding Wheeling discovery issues	0.50	587.50	293.75
06/09/2014	CJF3	Correspond with L. Despins regarding June 12, 2014 Magistrate Judge conference	0.10	705.00	70.50
06/10/2014	CJF3	Telephone conference with J. Walentine (deputy) regarding June 12, 2014 Magistrate Judge conference	0.10	705.00	70.50
06/11/2014	LAD4	Participate in hearing regarding status conference (2.1); prepare for status conference by reviewing open issues and notes (.9)	3.00	587.50	1,762.50
06/12/2014	LAD4	Telephonic participation in magistrate's hearing regarding district court proceeding	1.10	587.50	646.25
06/24/2014	LAD4	Participate in telephonic hearing regarding Wheeling	1.10	587.50	646.25
06/30/2014	LAD4	Telephonic participation in CCA court hearing regarding extension of stay period	1.00	587.50	587.50
07/21/2014	JK21	Review documents for July 24 hearing	0.20	325.00	65.00
08/11/2014	JK21	Prepare for August 19, 2014 hearing by reviewing motion and responsive documents	0.20	325.00	65.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/18/2014	CJF3	Correspond with L. Despins regarding August 19, 2014 hearing	0.10	705.00	70.50
08/19/2014	CJF3	Participate in hearing on allocation motion	1.00	705.00	705.00
08/19/2014	LAD4	Participate by phone in court hearing (2.40); review pleadings to prepare for same (.70)	3.10	587.50	1,821.25
09/11/2014	JK21	Prepare materials for hearing on motion to clarify Committee appointment order	2.30	325.00	747.50
09/12/2014	CJF3	Monitor September 12, 2014 hearing on modification of Committee appointment order	1.20	705.00	846.00
09/12/2014	LAD4	Attend hearing on motion to clarify Committee appointment (1.60); review documents to prepare for hearing (1.10)	2.70	587.50	1,586.25
10/21/2014	CJF3	Participate in 10/21/14 hearing	1.20	705.00	846.00
10/22/2014	CJF3	Meeting with L. Despins regarding 10/21/14 hearing	0.10	705.00	70.50
11/11/2014	JK21	Prepare summary of second fee application for November 18, 2014 hearing	0.90	325.00	292.50
11/17/2014	CJF3	Review matters scheduled for hearing on November 18, 2014 (.5); meeting with L. Despins regarding same (.1)	0.60	705.00	423.00
11/17/2014	JK21	Review documents in preparation for November 18, 2014 hearing	1.60	325.00	520.00
12/10/2014	CJF3	Review correspondence from S. Anderson (BS) regarding December 16, 2014 hearing	0.10	705.00	70.50
12/12/2014	CJF3	Prepare correspondence to L. Despins regarding matters set for hearing on December 16, 2014	0.50	705.00	352.50
03/11/2015	LAD4	Listen in to District Court case update call	0.50	600.00	300.00
04/15/2015	LAD4	Listen in to hearing in Canada (.50); telephone conference with S. Morrell (UST) regarding disclosure statement hearing (.30)	0.80	600.00	480.00
04/27/2015	LAD4	Listen in to court hearing regarding late claims	1.50	600.00	900.00
04/28/2015	KO8	Attend status conference telephonically (.50); correspond with L. Despins regarding same (.10)	0.60	735.00	441.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/30/2015	LAD4	Participate in hearing in Canada (2.20); telephone conference with R. Keach (Trustee) regarding same (.50); telephone conference with J. Rochon (class counsel) regarding hearing (.60)	3.30	600.00	1,980.00
05/11/2015	LAD4	Listen to portion of late claims hearing in Canada	0.70	600.00	420.00
05/19/2015	KO8	Correspond with Maine district court regarding hearing (0.20); correspond with L. Despins regarding same (0.20)	0.40	790.00	316.00
05/20/2015	KO8	Draft correspondence to district court regarding hearing (0.20); correspond with L. Despins regarding same (0.10)	0.30	790.00	237.00
05/20/2015	LAD4	Participate in portion of late claims hearing in CCAA by phone	0.50	600.00	300.00
05/23/2015	KO8	Correspond with L. Despins regarding proposed hearing date for motion to reimpose stay (0.10); correspond with L. Caron of district court regarding same (0.10)	0.20	790.00	158.00
05/26/2015	KO8	Correspond with district court (L. Caron) regarding scheduling hearing (0.10); correspond with L. Despins regarding same (0.10)	0.20	790.00	158.00
05/27/2015	KO8	Correspond with district court (C. Plummer) regarding scheduling hearing (0.50); correspond with L. Despins regarding same (0.30); correspond with other parties in interest regarding hearing schedule (0.30)	1.10	790.00	869.00
05/29/2015	KO8	Draft correspondence to district court (C. Plummer) regarding hearing on motion to reimpose the stay (0.10); correspond with L. Despins regarding same (0.10)	0.20	790.00	158.00
06/04/2015	KO8	Correspondence with L. Despins regarding hearing preparation on motion to reimpose stay (0.40); correspondence with Chambers regarding stay documents and hearing (0.20)	0.60	790.00	474.00
06/04/2015	LAD4	Prepare outline and notes for hearing on motion to reimpose stay (1.90); participate in hearing (1.10)	3.00	600.00	1,800.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/15/2015	LAD4	Participate by phone in portion of Canadian Pacific hearing in CCAA case	2.30	600.00	1,380.00
06/17/2015	LAD4	Attend CCAA plan confirmation hearing	5.20	600.00	3,120.00
06/24/2015	KO8	Correspond with court reporter regarding transcript of June 4, 2015 district court hearing	0.20	790.00	158.00
06/30/2015	KO8	Review transcript of June 4, 2015 hearing (0.20); correspond with L. Despins regarding same (0.10)	0.30	790.00	237.00
07/01/2015	KO8	Correspond with plaintiff's counsel regarding hearing in district court case (0.10); correspond with L. Despins regarding same (0.10)	0.20	790.00	158.00
07/02/2015	KO8	Prepare notes for telephonic hearing in district court case regarding matter where case had not been transferred (0.50); attend hearing telephonically (0.60); draft correspondence to L. Despins summarizing same (0.40)	1.50	790.00	1,185.00
07/15/2015	LAD4	Prepare notes for disclosure statement hearing (1.10); attend disclosure statement hearing (2.50)	3.60	600.00	2,160.00
08/20/2015	LAD4	Prepare notes for chapter 15 hearing (.40); participate in same (1.50)	1.90	600.00	1,140.00
09/09/2015	KO8	Review documents to prepare for telephonic hearing on Canadian Pacific's motion to estimate its claim (.4); attend hearing (.6); draft email to L. Despins summarizing hearing (.4)	1.40	790.00	1,106.00
09/15/2015	JK21	Arrange CourtCall appearance for L. Despins regarding September 16, 2015 hearing	0.20	350.00	70.00
09/23/2015	JK21	Prepare reference materials for confirmation hearing	2.30	350.00	805.00
09/24/2015	LAD4	Handle partial confirmation hearing (3.4); review open issues to prepare for same (1.7)	5.10	600.00	3,060.00
10/09/2015	LAD4	Prepare notes for confirmation hearing (.8); attend confirmation hearing (1.5)	2.30	600.00	1,380.00
Subtotal: B155 Court Hearings			191.60		110,338.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B160 Fee/Employment Applications					
12/12/2013	KAT2	Prepare retention application with respect to connections with interested parties	0.50	715.00	357.50
12/12/2013	KAT2	Correspond with A. Avetisyan regarding connections with interested parties	0.20	715.00	143.00
12/15/2013	KAT2	Prepare L. Despins affidavit in support of retention application	0.70	715.00	500.50
12/15/2013	KAT2	Prepare correspondence to C. Fong regarding L. Despins affidavit in support of retention application	0.10	715.00	71.50
12/16/2013	CJF3	Prepare retention application	2.20	660.00	1,452.00
12/19/2013	CJF3	Revise retention application	0.20	660.00	132.00
12/24/2013	CJF3	Further revise retention application	0.30	660.00	198.00
12/26/2013	CJF3	Prepare correspondence to L. Despins regarding revised retention application	0.10	660.00	66.00
12/31/2013	CJF3	Review UST objection to Trustee's retention of accountants (.1); prepare correspondence to L. Despins regarding same (.1)	0.20	660.00	132.00
01/02/2014	CJF3	Review comments from L. Despins to retention application (.1); revise same (.4)	0.50	670.00	335.00
01/03/2014	CJF3	Correspond with L. Despins regarding revised retention application (.1); prepare correspondence to R. Olson (Perkins) regarding same (.1)	0.20	670.00	134.00
01/06/2014	CJF3	Telephone conference with M. Harvey (Perkins) regarding retention application	0.10	670.00	67.00
01/06/2014	CJF3	Correspond with R. Olson (Perkins) regarding retention application issues	0.10	670.00	67.00
01/07/2014	CJF3	Revise retention application (.2); prepare correspondence to F. Maheux (Quebec) regarding same (.1)	0.30	670.00	201.00
01/07/2014	LAD4	Revise Paul Hastings retention application	0.90	587.50	528.75
01/08/2014	CJF3	Review retention application	0.20	670.00	134.00
01/08/2014	JK21	Prepare Paul Hastings' retention application and notice of hearing on same	0.30	325.00	97.50
01/08/2014	LAD4	Analyze retention issues	0.50	587.50	293.75

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02/04/2014	CJF3	Telephone conference with M. Harvey (Perkins) to discuss objection to Paul Hastings retention application	0.10	670.00	67.00
02/04/2014	CJF3	Prepare response to wrongful death committee objection to Paul Hastings retention application	1.50	670.00	1,005.00
02/05/2014	CJF3	Continue preparing response to objection to Paul Hastings retention application	0.80	670.00	536.00
02/07/2014	CJF3	Legal research regarding retention standards	0.50	670.00	335.00
02/07/2014	JK21	Research professional compensation issue regarding Murtha Cullina LLP	0.60	325.00	195.00
02/07/2014	SBS2	Research regarding professional compensation issue	0.30	210.00	63.00
02/10/2014	CJF3	Prepare reply to Wrongful Death Claimants objection to Paul Hastings retention	1.00	670.00	670.00
02/10/2014	JK21	Revise response to objection to Paul Hastings retention application (.4); draft certificate of service regarding same (.3)	0.70	325.00	227.50
02/10/2014	LAD4	Correspond with C. Fong regarding research related to subject matter jurisdiction in connection with section 157(b)(5) issues	1.40	587.50	822.50
05/13/2014	KAT2	Prepare first interim fee application for period from December 10, 2013 through April 30, 2014	1.40	715.00	1,001.00
05/13/2014	KAT2	Research regarding substance and requirements for first interim fee application	1.30	715.00	929.50
05/14/2014	KAT2	Draft first interim fee application for period from December 2013 through April 2014	0.40	715.00	286.00
05/14/2014	KAT2	Correspond with C. Fong regarding draft interim fee application	0.20	715.00	143.00
05/15/2014	KAT2	Draft first interim fee application for period from December 10, 2013 through March 31, 2014	0.90	715.00	643.50
05/15/2014	KAT2	Correspond with C. Fong regarding first interim fee application	0.10	715.00	71.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/20/2014	KAT2	Prepare first interim fee application for period from December 10, 2013 through April 30, 2014	1.10	715.00	786.50
05/20/2014	KAT2	Prepare correspondence to C. Fong regarding first interim fee application	0.10	715.00	71.50
05/21/2014	KAT2	Correspond with T. Goffredo regarding first interim fee application	0.20	715.00	143.00
05/21/2014	KAT2	Draft first interim fee application	0.20	715.00	143.00
11/05/2014	CJF3	Review fee application of Trustee, Bernstein Shur and DSI	0.50	705.00	352.50
10/12/2015	JK21	Review confirmation order regarding deadline to file final fee applications (.3); correspond with L. Despins regarding deadline to file final fee application (.2)	0.50	350.00	175.00
Subtotal: B160 Fee/Employment Applications			21.40		13,577.50
 B181 Preference Analysis and Recovery Actions					
02/20/2014	OTS2	Prepare correspondence to C. Fong regarding payments made to creditors and insiders based on debtors' statements of financial affairs	0.10	630.00	63.00
02/20/2014	OTS2	Review statements of financial affairs of Montreal Maine and Atlantic Railway in connection with payments made to creditors and insiders	0.20	630.00	126.00
02/20/2014	OTS2	Prepare summary of payments made to creditors and insiders based on debtors' statements of financial affairs	1.00	630.00	630.00
02/25/2014	CJF3	Correspond with L. Despins regarding prepetition payments to insiders	0.30	670.00	201.00
02/25/2014	OTS2	Prepare correspondence to C. Fong regarding payments made to creditors and insiders and disclosed in MMA Railway Ltd.'s statements of financial affairs	0.10	630.00	63.00
Subtotal: B181 Preference Analysis and Recovery Actions			1.70		1,083.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B185 Assumption/Rejection of Leases and Contracts					
05/15/2014	CJF3	Review Trustee's motion to reject contracts	0.10	705.00	70.50
Subtotal: B185 Assumption/Rejection of Leases and Contracts			0.10		70.50
B191 General Litigation					
12/11/2013	LAD4	Review certain section 157(b)(5) transfer issues	1.30	550.00	715.00
12/11/2013	MEY2	Correspond with C. Fong regarding research related to subject matter jurisdiction in connection with 157(b)(5) issues	0.10	605.00	60.50
12/12/2013	LAD4	Telephone call with M. Fagone regarding Wheeling Pit stipulation (.2); review same (.2); correspond with M. Fagone regarding Wheeling Pit stipulation (.2); review Massachusetts district court precedent regarding section 157(b)(5) (.7)	1.30	550.00	715.00
12/13/2013	MEY2	Analyze case law regarding subject matter jurisdiction in connection with section 157(b)(5) issues (2.7); correspond with C. Fong regarding same (.2)	2.90	605.00	1,754.50
12/14/2013	MEY2	Analyze case law regarding subject matter jurisdiction in connection with section 157(b)(5) issues (2.3); correspondence with C. Fong regarding same (.2)	2.50	605.00	1,512.50
12/15/2013	CJF3	Legal research regarding subject matter jurisdiction in connection with section 157(b)(5) issues	2.90	660.00	1,914.00
12/15/2013	MEY2	Review case law regarding subject matter jurisdiction in connection with section 157(b)(5) issues (3.2); correspondence with C. Fong regarding same (.4)	3.60	605.00	2,178.00
12/16/2013	CJF3	Legal research regarding jurisdiction and motions to transfer venue	1.80	660.00	1,188.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/24/2013	CJF3	Review revised order granting Travelers settlement (.1); prepare correspondence to L. Despins regarding same (.1)	0.20	660.00	132.00
12/24/2013	CJF3	Review UST objection to motion to disband Committee (.2); prepare correspondence to L. Despins regarding same (.1)	0.30	660.00	198.00
01/02/2014	CJF3	Correspond with L. Despins regarding response to Wrongful Death Committee's motion to disband Committee (.2); prepare response to Wrongful Death Committee's motion to disband Committee (3.5)	3.70	670.00	2,479.00
01/03/2014	CJF3	Revise objection to motion to disband Committee (1.5); telephone conference with R. Olson (Perkins) regarding same (.1)	1.60	670.00	1,072.00
01/06/2014	CJF3	Correspond with L. Despins regarding objection to motion to disband Committee (.2); revise objection to motion to disband Committee (2.3)	2.50	670.00	1,675.00
01/06/2014	LAD4	Detailed review of motion to disband official Committee (.8); draft response to same (1.2)	2.00	587.50	1,175.00
01/30/2014	LAD4	Review WF complaint (.9); comment on same (.4)	1.30	587.50	763.75
02/03/2014	LAD4	Prepare correspondence to F. Maheux (co-chair) regarding WF lawsuit (.3); telephone conference with F. Maheux (co-chair) regarding same (.8); prepare correspondence to D. Larochelle (class action counsel) regarding WF lawsuit (.2); correspond with A. Paul (K&E) regarding filing of adversary proceeding and next steps (.2)	1.50	587.50	881.25
02/06/2014	CJF3	Review Burkhart letter filed in district court transfer action	0.10	670.00	67.00
02/06/2014	LAD4	Telephone call with R. Keach (Trustee) regarding report on class action position	0.40	587.50	235.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/13/2014	LAD4	Telephone conference with J. Rochon (counsel to class action plaintiffs) regarding new developments in Canada case, including additional defendants (.6); review developments in Canada case, including allegations regarding government of Canada (1.2)	1.80	587.50	1,057.50
02/14/2014	LAD4	Detailed review of co-insured issues	1.20	587.50	705.00
02/20/2014	LAD4	Review "Caplin" motion filed by wrongful death Committee, including cases cited therein (1.8); correspond with R. Keach (Trustee) regarding same (.2); telephone conference with R. Keach regarding issues raised in "Caplin" motion (.2)	2.20	587.50	1,292.50
02/27/2014	CJF3	Review correspondence from M. Raggozine (Bernstein) regarding objection to wrongful death committee's motion to bar prosecution of derailment claims	0.10	670.00	67.00
02/28/2014	CJF3	Review correspondence from M. Fagone (Bernstein) regarding motion to stay prosecution of derailment claims	0.10	670.00	67.00
02/28/2014	CJF3	Legal research regarding Trustee's standing to pursue creditor claims	1.20	670.00	804.00
03/03/2014	CJF3	Review correspondence from M. Raggozine (Bernstein) regarding objection to wrongful death committee motion to bar prosecution of derailment claims	0.10	670.00	67.00
03/04/2014	CJF3	Review Trustee objection to wrongful death committee's motion to bar prosecution of derailment claims (.2); prepare correspondence to L. Despins regarding same (.1)	0.30	670.00	201.00
03/04/2014	LAD4	Review draft of Trustee's response to "Caplin" motion (.8); select section of Trustee's response for joinder (.4)	1.20	587.50	705.00
03/05/2014	CJF3	Prepare joinder to Trustee's objection to motion to bar prosecution of derailment claims (.2); correspond with L. Despins regarding same (.1)	0.30	670.00	201.00
03/05/2014	CJF3	Correspond with L. Despins regarding Trustee's Rule 2019 motion	0.10	670.00	67.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/05/2014	LAD4	Telephone conference with R. Keach (Trustee) regarding set off request for Province of Quebec (.5); review joinder to Trustee's objection to "Caplin" motion (.5)	1.00	587.50	587.50
03/10/2014	LAD4	Review Trustee's Rule 2019 motion	0.70	587.50	411.25
03/10/2014	LAD4	Review "Caplin" response from Dan Cohn	0.80	587.50	470.00
03/13/2014	CJF3	Review wrongful death committee's amended Rule 2019 statement (.2); prepare correspondence to L. Despins regarding same (.1)	0.30	670.00	201.00
03/17/2014	LAD4	Review wrongful death committee's revised Rule 2019 statement (.6); telephone conference with R. Keach (Trustee) regarding Rule 2019 issues, next steps regarding same, and settlement process (.7)	1.30	587.50	763.75
03/17/2014	LAD4	Review bar date materials submitted by Wrongful Death Committee	0.60	587.50	352.50
03/18/2014	LAD4	Review representation order for class action (.4); revise same (.5); telephone conference with R. Keach (Trustee) regarding same (.2); long telephone call with F. Maheux (Co-chair) regarding representation order (.8); review several proposals by class action counsel regarding representation order (1.4)	3.30	587.50	1,938.75
03/19/2014	LAD4	Telephone call with class action counsel (Joel Rochon) and counsel for Richter (S. Vauclair), A. Adesky (Richter), and R. Keach (Trustee) regarding bar date issues and representation order (1.1); telephone call with Richter and R. Keach only regarding same (.7); review revised versions of representation order and bar date order (.5)	2.30	587.50	1,351.25
03/21/2014	LAD4	Telephone call with F. Maheux (Co-chair) regarding update on World Fuel and class action (.6); prepare for meeting with World Fuel by reviewing background documents and notes (1.1); review district court decision regarding transfer of cases (.6); correspond with R. Keach (Trustee) regarding same (.1)	2.40	587.50	1,410.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/25/2014	LAD4	Review news report regarding criminal investigations and potential charges (.6); telephone conference with F. Maheux (co-chair) regarding same (.5)	1.10	587.50	646.25
03/25/2014	LAD4	Prepare for meeting with R. Keach by drafting a list of topics, including case updates and World Fuel matters	1.10	587.50	646.25
03/26/2014	LAD4	Meeting with R. Keach and M. Fagone (Trustee) to discuss World Fuel meeting and other case updates	1.40	587.50	822.50
03/27/2014	CJF3	Telephone conference with R. Winter regarding cross-border issues	0.20	670.00	134.00
03/27/2014	LAD4	Review World Fuel answer (.9); meet with R. Keach and M. Fagone (Trustee) regarding World Fuel meeting strategy (.9); meeting with counsel for World Fuel (A. Paul (K&E)) and R. Keach, M. Fagone regarding outstanding issues (3.1); post-mortem conference with R. Keach on same (.6); review issues regarding enforcement of Canadian court order and third party releases (2.3)	7.80	587.50	4,582.50
03/27/2014	REW2	Telephone conference with C. Fong regarding cross border issues	0.20	975.00	195.00
03/28/2014	CJF3	Telephone conference with R. Winter regarding cross border issues (.2); telephone conference with M. Yetter regarding same (.2)	0.40	670.00	268.00
03/28/2014	LAD4	Analyze chapter 15 and enforcement issues	1.50	587.50	881.25
03/28/2014	MEY2	Research regarding chapter 15 proceedings and railroad reorganization proceedings (3.3); telephone conference with C. Fong regarding same (.2)	3.50	615.00	2,152.50
03/28/2014	REW2	Discuss bankruptcy cross border issues with C. Fong	0.20	975.00	195.00
03/28/2014	REW2	Review initial research regarding bankruptcy cross border issue	0.70	975.00	682.50
03/30/2014	CJF3	Legal research regarding railroad eligibility for bankruptcy	0.50	670.00	335.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/30/2014	MEY2	Analyze case law regarding chapter 15 proceedings and railroad reorganization proceedings (2.2); correspond with C. Fong regarding same (.3)	2.50	615.00	1,537.50
03/31/2014	CJF3	Prepare memorandum to L. Despins regarding cross-border issues (1.3); telephone conference with R. Winter regarding same (.2)	1.50	670.00	1,005.00
03/31/2014	LAD4	Review Sino Forest precedent (.4); continue analysis of enforceability of third party releases (1.8)	2.20	587.50	1,292.50
03/31/2014	MEY2	Research regarding chapter 15 proceedings and railroad reorganization proceedings (2.1); correspond with C. Fong regarding same (.4)	2.50	615.00	1,537.50
03/31/2014	REW2	Review case law regarding cross border issue	1.20	975.00	1,170.00
03/31/2014	REW2	Discuss cross border issues and next steps in matter with C. Fong	0.20	975.00	195.00
04/01/2014	CJF3	Correspond with L. Despins regarding cross-border issues	0.10	670.00	67.00
04/04/2014	CJF3	Revise confidentiality agreement for production of Hartford insurance policy (1.7); correspond with L. Despins regarding same (.1)	1.80	670.00	1,206.00
04/04/2014	CJF3	Review wrongful death committee claimants motion for mandatory abstention (.3); review wrongful death committee claimants motion for reconsideration (.2)	0.50	670.00	335.00
04/09/2014	CJF3	Correspond with L. Despins regarding motion to reconsider transfer order and motion for abstention (.1); legal research regarding same (.9)	1.00	670.00	670.00
04/09/2014	LAD4	Analyze environmental claim against World Fuel	1.70	587.50	998.75
04/14/2014	CJF3	Revise Rail World confidentiality agreement (.1); prepare correspondence to P. Maxcy (Dentons) regarding same (.1)	0.20	670.00	134.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/15/2014	CJF3	Leave voicemail for M. Fagone (Bernstein) regarding wrongful death committee proceedings	0.10	670.00	67.00
04/16/2014	CJF3	Telephone conference with M. Fagone (Bernstein) regarding wrongful death committee proceedings	0.20	670.00	134.00
04/19/2014	CJF3	Draft joinder to 'Trustee's objection to motion for mandatory abstention	2.30	670.00	1,541.00
04/23/2014	CJF3	Correspond with L. Despins regarding objection to motion for mandatory abstention (.1); legal research regarding same (.5)	0.60	670.00	402.00
04/24/2014	CJF3	Draft joinder to 'Trustee's objection to mandatory abstention (.6); correspond with L. Despins regarding same (.1)	0.60	670.00	402.00
04/24/2014	LAD4	Analyze environmental claims against World Fuel (1.4); review issue of joint and several liability under Quebec law (2.3)	3.70	587.50	2,173.75
04/25/2014	CJF3	Draft joinder to objection to motion for mandatory abstention	0.10	670.00	67.00
05/02/2014	CJF3	Prepare documents for First Circuit appeal	0.30	705.00	211.50
05/05/2014	CJF3	Correspond with L. Despins regarding motion for stay pending appeal	0.10	705.00	70.50
05/05/2014	LAD4	Correspond with C. Fong regarding stay pending appeal in the First Circuit (.3); telephone call with R. Keach (Trustee) regarding same (.3); prepare correspondence to A. Paul (K&E, counsel to World Fuel) regarding letter to claimants (.3); review stay pending appeal issues (retention and expansion of scope) (.8)	1.70	587.50	998.75
05/06/2014	CJF3	Review correspondence from clerk to Magistrate Judge Nivison regarding scheduling matters in wrongful death action	0.10	705.00	70.50
05/07/2014	CJF3	Legal research regarding motion to intervene	0.50	705.00	352.50
05/07/2014	CJF3	Prepare motion to intervene	1.00	705.00	705.00
05/07/2014	KLR8	Research section 1109(b) intervention law in the First Circuit	2.10	485.00	1,018.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/08/2014	CJF3	Leave voicemail for M. Fagone (Trustee) regarding intervention in wrongful death actions	0.10	705.00	70.50
05/08/2014	CJF3	Prepare motion for intervention	1.20	705.00	846.00
05/09/2014	CJF3	Telephone conference with R. Keach (Trustee) regarding district court proceedings (.1); correspond with M. Fagone (Trustee) regarding same (.1)	0.20	705.00	141.00
05/09/2014	LAD4	Telephone call with R. Keach (Trustee) regarding intervention and stay pending appeal (.4); review issues regarding same (.6); telephone conference with R. Keach (Trustee) regarding new plaintiffs' counsel (.1)	1.10	587.50	646.25
05/13/2014	LAD4	Telephone conference with F. Maheux (Government of Quebec) regarding update on victims negotiations (.7); draft response to letter from counsel to wrongful death committee (.9); review latest World Fuel requests (.7)	2.30	587.50	1,351.25
05/16/2014	LAD4	Telephone conference with A. Paul (K&E, counsel to World Fuel) regarding situation in Lac Megantic (.6); telephone conference with R. Keach (Trustee) regarding same and concern regarding bifurcated settlement (.4)	1.00	587.50	587.50
05/20/2014	LAD4	Telephone call with A. Adesky (Richter) and S. Vauclair (Richter's counsel) regarding letter to victims (.7); review issues regarding same (.7)	1.40	587.50	822.50
05/20/2014	LAD4	Prepare correspondence to R. Keach (Trustee) regarding meeting with World Fuel	0.40	587.50	235.00
05/21/2014	LAD4	Telephone conference with R. Keach (Trustee) regarding Canadian Pacific, fee applications, monitor letter to victims (.50)	0.50	587.50	293.75
05/22/2014	CJF3	Correspond with L. Despins regarding May 23, 2014 settlement conference with Trustee and World Fuel	0.10	705.00	70.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/23/2014	CJF3	Attend settlement conference with R. Keach (Trustee), A. Paul, L. Smith (World Fuel) and Monitor (3.1); prepare for same by reviewing notes and open issues (.9)	4.00	705.00	2,820.00
05/23/2014	LAD4	Conference call with World Fuel representatives (Adam Paul, Leslie Smith, Jay Geller) and R. Keach, Pierre Legault (Gowlings), Andrew Adesky (Richter) regarding settlement discussions (3.1); follow-up call regarding same with R. Keach and P. Legault (.5)	3.60	587.50	2,115.00
05/28/2014	LAD4	Review the Quebec/Canada disaster grant agreement (1.3); prepare correspondence regarding same to P. Benoit (Gowlings) (.2)	1.50	587.50	881.25
05/29/2014	CJF3	Correspond with L. Despins regarding CCAA opt out process	0.30	705.00	211.50
05/29/2014	LAD4	Telephone call with J. Rochon (class action counsel) regarding opt out issues (.5); review Canadian court order regarding same (.9)	1.40	587.50	822.50
06/02/2014	LAD4	Perform detailed review of World Fuel answer (1.2); draft correspondence regarding same to Committee members (.2)	1.40	587.50	822.50
06/03/2014	CJF3	Review correspondence from First Circuit regarding settlement conference	0.10	705.00	70.50
06/03/2014	LAD4	Leave detailed voicemail for R. Keach (Trustee) regarding partial settlement with World Fuel (.2); telephone call with A. Paul (counsel to World Fuel) and R. Keach (Trustee) regarding next steps in settlement (.7); post-mortem call with R. Keach (Trustee) regarding same (.5)	1.40	587.50	822.50
06/04/2014	CJF3	Legal research regarding intervenors and circuit appeals	0.50	705.00	352.50
06/05/2014	LAD4	Telephone call with R. Keach (Trustee) regarding feedback on conference with D. Morris and proposal for certain modifications to bar date and stay issues (.8); analyze bar date and stay issues (1.1); telephone conference with F. Maheux (co-chair) regarding bar date and stay issues (.6)	2.50	587.50	1,468.75

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/10/2014	CJF3	Revise stay order (.5); correspond with L. Despins and R. Keach (Trustee) regarding same (.2)	0.70	705.00	493.50
06/11/2014	LAD4	Review World Fuel summary of argument in the Quebec class action	0.70	587.50	411.25
06/18/2014	LAD4	Telephone conference with R. Keach (Trustee) regarding update on settlement process (.6); review First Circuit cases regarding party releases (1.3)	1.90	587.50	1,116.25
06/23/2014	CJF3	Correspond with P. Maxcy (Dentons) regarding Rail World confidentiality agreement (.1); revise confidentiality agreement (.5); correspond with L. Despins regarding same (.1)	0.70	705.00	493.50
06/23/2014	CJF3	Correspond with L. Despins regarding confidentiality agreement	0.10	705.00	70.50
06/23/2014	LAD4	Correspond with R. Keach (Trustee) regarding World Fuel settlement process	0.80	587.50	470.00
06/27/2014	CJF3	Revise Dentons confidentiality agreement (.5); correspond with P. Maxcy (Dentons) regarding same (.1)	0.60	705.00	423.00
06/27/2014	CJF3	Telephone conference with P. Maxcy (Dentons) regarding confidentiality agreement	0.20	705.00	141.00
07/01/2014	CJF3	Correspond with P. Maxcy (Dentons) regarding confidentiality agreement	0.10	705.00	70.50
07/01/2014	CJF3	Review correspondence from P. Maxcy (Dentons) regarding confidentiality agreement (.1); correspond with L. Despins regarding same (.2)	0.30	705.00	211.50
07/02/2014	CJF3	Telephone conference with P. Maxcy (Dentons) regarding confidentiality agreement (.2); revise confidentiality agreement (.2)	0.40	705.00	282.00
07/07/2014	CJF3	Revise confidentiality agreement (.2); correspond with L. Despins regarding same (.1); correspond with P. Maxcy (Dentons) regarding confidentiality agreement (.1)	0.40	705.00	282.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/07/2014	LAD4	Correspond with R. Keach (Trustee) regarding punitive damages (.50); review same (.80)	1.30	587.50	763.75
07/07/2014	MEY2	Telephone conference with R. Winter regarding research under Illinois and Maine law (.2); research Illinois and Maine law regarding contribution and joint and several liability (.5)	0.70	655.00	458.50
07/07/2014	REW2	Discuss case issues with L. Despins	0.10	975.00	97.50
07/07/2014	REW2	Discuss research under Illinois and Maine law with M. Cline	0.20	975.00	195.00
07/08/2014	LAD4	Review third party release cases in First Circuit	2.40	587.50	1,410.00
07/08/2014	MEY2	Analyze Illinois and Maine statutory and case law regarding contribution and joint and several liability and application of the Bankruptcy Code (3.6); correspond with R. Winter regarding same (.6)	4.20	655.00	2,751.00
07/08/2014	REW2	Review research regarding tortfeasor liability	0.50	975.00	487.50
07/09/2014	MEY2	Analyze Illinois and Maine statutory and case law regarding joint and several liability and damages issues in wrongful death actions (4.5); correspond with R. Winter regarding same (.7)	5.20	655.00	3,406.00
07/09/2014	REW2	Review research summary regarding tort law in Maine and Illinois (0.4); review research materials (0.9); revise research summary (0.4); discuss research and related analysis with L. Despins (0.2)	1.90	975.00	1,852.50
07/10/2014	LAD4	Review Quebec police report regarding derailment (.80); call with R. Keach (Trustee) regarding tanker cars settlement discussions (.40); review Maine and Illinois law regarding joint and several liability (1.10)	2.30	587.50	1,351.25
07/10/2014	MEY2	Analyze North Dakota, Illinois and Maine law regarding joint and several liability and liability issues for wrongful death actions (.9); correspond with R. Winter regarding same (.2)	1.10	655.00	720.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/11/2014	MEY2	Draft summary of North Dakota joint and several liability statutes and damages issues in wrongful death actions (.4); correspond with R. Winter regarding same (.1)	0.50	655.00	327.50
07/11/2014	REW2	Review research regarding North Dakota liability law (0.5); correspond with L. Despins regarding same (0.1)	0.60	975.00	585.00
07/14/2014	JK21	Research regarding financial information related to certain creditors in case	0.30	325.00	97.50
07/17/2014	CJF3	Review Rail World financial documents	1.00	705.00	705.00
07/18/2014	CJF3	Research regarding Rail World corporate structure and foreign operations	1.00	705.00	705.00
07/18/2014	KLR8	Research organization structure of Rail World, Inc. company group	0.70	485.00	339.50
07/21/2014	CJF3	Correspond with L. Despins regarding Rail World financial information (.1); leave voicemail for P. Maxcy (Dentons) regarding same (.1)	0.20	705.00	141.00
07/22/2014	CJF3	Telephone conference with P. Maxcy (Dentons) regarding Rail World financials	0.20	705.00	141.00
07/24/2014	CJF3	Telephone conference with L. Despins regarding Bangor settlement	0.10	705.00	70.50
07/28/2014	CJF3	Correspond with P. Maxcy (Dentons) regarding meeting to discuss financial data	0.10	705.00	70.50
07/29/2014	CJF3	Review FRA motion to set joint hearing on allocation motion (.2); prepare correspondence to L. Despins regarding same (.1)	0.30	705.00	211.50
07/29/2014	CJF3	Telephone conference with P. Maxcy (Dentons) regarding financial data issues	0.10	705.00	70.50
07/30/2014	LAD4	Participate in meeting with World Fuel (A. Paul, L. Smith (K&E) and S. Edelam (Gibson Dunn)) (3.50); review open issues to prepare for same (.30); post-mortem correspondence with S. Vauclair regarding World Fuel meeting (.20); post-mortem telephone conference with R. Keach (Trustee) regarding same (.20); review issue of motion to transfer (1.10)	5.30	587.50	3,113.75

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/31/2014	CJF3	Telephone conference with M. Fagone (BS) regarding allocation motion	0.10	705.00	70.50
07/31/2014	LAD4	Participate in call with F. Maheux (co-chair) regarding status of settlement process and next steps (.7); review notes and issues to prepare for same (.6); analyze concept of motion for authorization to transfer (.90); long call with P. Legault (Canadian counsel to R. Keach (Trustee)) regarding World Fuel (.70); long call with S. Vaclair (counsel to monitor) regarding same and related issues (.80)	3.70	587.50	2,173.75
08/01/2014	CJF3	Draft motion to clarify Committee appointment order	1.20	705.00	846.00
08/01/2014	LAD4	Telephone conference with M. Toups (counsel to 47 victims) regarding motion to transfer cases to Illinois (.70); long call with R. Keach (Trustee) regarding status of negotiations and motion to transfer (.70); draft list of third party claims and related status (3.00)	4.40	587.50	2,585.00
08/05/2014	CJF3	Continue drafting motion to modify Committee appointment order	1.20	705.00	846.00
08/05/2014	MEY2	Comment on procedural motion to transfer venue of wrongful death actions (.60); correspond with C. Fong regarding same (.20)	0.80	655.00	524.00
08/06/2014	CJF3	Draft motion to clarify Committee appointment order (.8); draft motion for expedited hearing (.2)	1.00	705.00	705.00
08/06/2014	LAD4	Telephone conference with F. Maheux (co-chair) regarding environmental claims (.90); revise motion to modify Committee powers (1.20)	2.10	587.50	1,233.75
08/07/2014	CJF3	Correspond with P. Maxcy (Dentons) regarding Rail World financials	0.10	705.00	70.50
08/08/2014	CJF3	Revise motion to modify Committee appointment order	0.10	705.00	70.50
08/08/2014	LAD4	Revise motion to modify Committee authority	1.10	587.50	646.25

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08/11/2014	CJF3	Review RFA response to order to show cause	0.10	705.00	70.50
08/12/2014	CJF3	Correspond with P. Maxcy (Dentons) regarding Rail World financial disclosures	0.10	705.00	70.50
08/13/2014	CJF3	Telephone conference with P. Maxcy (Dentons) regarding Rail World financial disclosures	0.10	705.00	70.50
08/13/2014	LAD4	Telephone conference with R. Keach (Trustee) regarding discovery of WFS and verification of assets of third party releases (.60); review discovery issues (.70)	1.30	587.50	763.75
08/14/2014	CJF3	Review order denying motion for joint hearing on allocation motion	0.10	705.00	70.50
08/14/2014	CJF3	Telephone conference with P. Maxcy (Dentons) regarding Rail World financial disclosures	0.10	705.00	70.50
08/14/2014	LAD4	Telephone conference with L. Comtois (province of Quebec) regarding environmental claim (.60); telephone conference with D. Larochelle (class action counsel) regarding next steps in case (.20); telephone conference with C. Lebrun (town of Lac Megantic) regarding same (.20)	1.00	587.50	587.50
08/15/2014	CJF3	Revise motion to modify Committee appointment order (.3); telephone conference with L. Stoecker regarding hearing date on same (.1); correspond with L. Despains regarding motion to modify appointment order (.1)	0.50	705.00	352.50
08/20/2014	CJF3	Review order granting joint hearing on allocation motion	0.10	705.00	70.50
08/21/2014	CJF3	Correspond with P. Maxcy (Dentons) regarding financial data	0.10	705.00	70.50
08/21/2014	CJF3	Review proposed order granting allocation motion in part (.1); prepare correspondence to L. Despains regarding same (.1)	0.20	705.00	141.00
08/25/2014	CJF3	Review Transportation Safety Board of Canada analysis of derailment	2.30	705.00	1,621.50
08/25/2014	LAD4	Correspond with C. Fong regarding report on Montreal meeting with defendant	0.60	587.50	352.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/26/2014	CJF3	Legal research regarding intervention	0.50	705.00	352.50
08/26/2014	CJF3	Legal research regarding Carmack Amendment and carrier liability	2.70	705.00	1,903.50
08/26/2014	CJF3	Meeting with L. Despins regarding Transportation Safety Board of Canada report	0.10	705.00	70.50
08/26/2014	KLR8	Draft summary of research regarding Bankruptcy Code section 1109 and intervention	2.80	485.00	1,358.00
08/26/2014	LAD4	Review Transportation Safety Board report (2.10); correspond with C. Fong regarding same (.50); conference with C. Fong regarding Transportation Safety Board report (.1); telephone conference with R. Keach (Trustee) regarding Carmac claims and update on related matters (.80); review R. Keach (Trustee) third party release memorandum (1.10); analyze cases regarding same (1.70)	6.30	587.50	3,701.25
08/27/2014	JK21	Research regarding intervention	0.60	325.00	195.00
08/27/2014	KLR8	Draft summary of intervention case law	1.60	485.00	776.00
08/27/2014	LAD4	Call with Canadian monitor (A. Adesky), his counsel (S. Vauclair) and Committee co-chair (F. Maheux) regarding status of settlement negotiations (1.50); telephone conference with M. Toups (counsel to 47 victims) regarding motion by Committee (.50); draft same (1.30); review COMAC claims (.80); telephone conference with P. Legault (Canadian counsel to MM&A) regarding confidential update on settlement process (.80)	4.40	587.50	2,585.00
08/28/2014	CJF3	Telephone conference with P. Maxcy and A. Gilbert (Dentons) regarding Rail World finances	0.70	705.00	493.50
08/28/2014	CJF3	Legal research regarding Committee intervention in "related to" proceeding	1.70	705.00	1,198.50
08/28/2014	CJF3	Meeting with L. Despins regarding Carmack claims	0.10	705.00	70.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/28/2014	LAD4	Review Carmac cases (.80); meet with C. Fong regarding same (.10); correspond with C. Fong regarding Carmac cases (.4)	1.30	587.50	763.75
09/02/2014	CJF3	Meeting with L. Despins regarding Railworld disclosures (.1); correspond with P. Maxcy (Dentons) regarding same (.1)	0.20	705.00	141.00
09/05/2014	CJF3	Review wrongful death committee objection to motion to modify Committee appointment order	0.20	705.00	141.00
09/07/2014	CJF3	Draft notice terminating consent order	0.20	705.00	141.00
09/07/2014	CJF3	Draft response to objection to motion to clarify Committee appointment order	2.20	705.00	1,551.00
09/08/2014	CJF3	Continue drafting response to wrongful death committee opposition to motion to modify Committee appointment order	0.50	705.00	352.50
09/08/2014	LAD4	Participate in settlement meeting at Sidley with Rail Car lessors and R. Keach, Trustee (2.50); review notes and issues to prepare for same (.30)	2.80	587.50	1,645.00
09/09/2014	LAD4	Call with F. Maheux (co-chair) regarding update on settlement process	0.70	587.50	411.25
09/10/2014	CJF3	Draft response to objection to motion to modify Committee appointment order	0.20	705.00	141.00
09/11/2014	CJF3	Review documents from P. Maxcy (Dentons) regarding Rail World finances	0.50	705.00	352.50
09/12/2014	CJF3	Revise order granting Committee motion to modify appointment order (.2); correspond with L. Despins regarding same (.1)	0.30	705.00	211.50
09/12/2014	CJF3	Correspond with L. Despins regarding motion to modify Committee appointment order	0.20	705.00	141.00
09/15/2014	CJF3	Review Trustee's report of derailment claims (.1); prepare correspondence to L. Despins regarding same (.1)	0.20	705.00	141.00
09/15/2014	CJF3	Revise order granting modification of Committee appointment order (.2); prepare correspondence to R. Keach (Trustee) regarding same (.1)	0.30	705.00	211.50

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09/16/2014	CJF3	Telephone conference with P. Maxcy (Dentons) regarding Rail World financial information	0.10	705.00	70.50
09/16/2014	CJF3	Correspond with R. Keach (Trustee) regarding revised order granting motion to modify appointment order (.1); prepare correspondence to D. Dandeneau, D. Finkel, G. Kurr, J. Gellar and S. Morrell regarding same (.1)	0.20	705.00	141.00
09/18/2014	CJF3	Review correspondence from G. Kurr regarding comments to order modifying Committee appointment order (.1); revise order modifying Committee appointment (.2)	0.30	705.00	211.50
09/24/2014	CJF3	Review Wheeling motion to intervene in World Fuel adversary proceeding	0.20	705.00	141.00
11/19/2014	LAD4	Telephone conference with P. Benoit (Gowlings) and F. Maheux (co-chair) regarding settlement update	0.80	587.50	470.00
11/29/2014	LAD4	Prepare for Committee call regarding updates on settlement by reviewing same (.60); participate in Committee call regarding updates on settlement (1.10)	1.70	587.50	998.75
12/19/2014	CJF3	Review Trustee motion for protective order (.3); prepare correspondence to L. Despins regarding same (.1)	0.40	705.00	282.00
01/13/2015	LAD4	Call with R. Keach (Trustee) regarding current status of negotiations (.30); call with S. Vauclair (counsel to Monitor) regarding same (.30)	0.60	600.00	360.00
01/16/2015	CJF3	Review Canadian Pacific motion to withdraw reference	0.30	735.00	220.50
01/21/2015	LAD4	Review settlement proceeds allocation potential	1.70	600.00	1,020.00
02/17/2015	LAD4	Call with R. Keach regarding status of settlement process (1.10); call with J. Rochon (class action counsel) regarding same (.80); call with B. Lavoie (Province of Quebec) regarding settlement process (.90)	2.80	600.00	1,680.00

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02/18/2015	LAD4	Call with A. Adessky (Richter) regarding settlement matrix (1.10); review same (1.60)	2.70	600.00	1,620.00
03/09/2015	LAD4	Participate in all day meeting with R. Keach, A. Adessky, P. Legault and World Fuel representatives regarding settlement	6.10	600.00	3,660.00
04/21/2015	KO8	Review motion for entry of an order authorizing filing of settlement agreements under seal (.20); correspond with L. Despins regarding same (.10)	0.30	735.00	220.50
04/27/2015	KO8	Review sealing issues to prepare for call with Debtors' counsel regarding sealing motion (.30); leave message with Debtors' counsel regarding same (.10)	0.40	735.00	294.00
04/28/2015	KO8	Correspond with S. Anderson at Trustee regarding sealing order (.30); conference with S. Anderson regarding same (.10); correspond with L. Despins regarding sealing order (.10)	0.50	735.00	367.50
05/01/2015	JK21	Revise distribution order	1.60	350.00	560.00
05/01/2015	LAD4	Analyze paragraph 38 of CCAA order regarding administration of US distributions (1.20); correspond with R. Keach (Trustee), S. Vauclair (monitor's counsel) regarding same (1.90); call with R. Keach and J. Sternklar (counsel to plaintiffs) regarding non-objection to fees (.40)	3.50	600.00	2,100.00
05/02/2015	LAD4	Correspond with R. Keach (Trustee) regarding paragraph 38 of CCAA order (.90); telephone conference with R. Keach regarding same (.30); correspond with Committee regarding paragraph 38 (.80); review open issues regarding jurisdiction (1.10)	3.10	600.00	1,860.00
05/04/2015	KO8	Review sealing motion	0.20	790.00	158.00
05/04/2015	LAD4	Review cover letter to Justice Dumas and comments on same (.50); call with P. Benoit (Canadian counsel to MM&A) regarding cover letter and comments (.20)	0.70	600.00	420.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/04/2015	LAD4	Review revised paragraph 38 of CCAA order and French version (.80); correspond with P. Benoit (Canadian counsel to MM&A) regarding same (.70)	1.50	600.00	900.00
05/05/2015	LAD4	Review order issued by Justice Dumas	0.50	600.00	300.00
05/06/2015	KO8	Correspond with L. Despins regarding sealing order	0.20	790.00	158.00
05/07/2015	KO8	Correspond with L. Despins regarding sealing order	0.10	790.00	79.00
05/19/2015	KO8	Correspond with J. Kuo regarding potential filing in additional district court proceeding	0.10	790.00	79.00
06/04/2015	KO8	Draft motion for leave to file in excess of page limits (1.40); review motion to disband Committee filed by Trustee (0.30); review cases cited therein (0.50); draft correspondence to L. Despins summarizing motion and describing counter-arguments (0.80)	3.00	790.00	2,370.00
06/05/2015	KO8	Correspond with L. Despins regarding sealing motion (0.30); research regarding section 107 in connection with sealing motion (0.60)	0.90	790.00	711.00
06/05/2015	LAD4	Telephone conference with R. Keach (Trustee) regarding motion to disband Committee	0.30	600.00	180.00
06/09/2015	KO8	Draft limited objection to sealing motion	0.50	790.00	395.00
06/09/2015	LAD4	Telephone conference with S. Vaclair regarding challenge of Canadian Pacific and impact on chapter 15	0.70	600.00	420.00
06/10/2015	KO8	Research regarding objection to sealing motion	0.80	790.00	632.00
06/11/2015	JK21	Correspond with K. Ortiz regarding U.S. Trustee's objection to sealing motion	0.20	350.00	70.00
06/11/2015	KO8	Review U.S. Trustee's objection to sealing motion (0.30); draft correspondence to L. Despins regarding same (0.10); draft objection to sealing motion (0.90)	1.30	790.00	1,027.00
06/12/2015	KO8	Draft objection to motion to seal settlement agreements	4.00	790.00	3,160.00

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06/12/2015	LAD4	Telephone conference with S. Morrell (UST) regarding motion to disband Committee	0.40	600.00	240.00
06/13/2015	KO8	Draft objection to sealing motion	2.10	790.00	1,659.00
06/14/2015	KO8	Revise objection to sealing motion	0.90	790.00	711.00
06/18/2015	KO8	Revise objection to sealing motion	5.00	790.00	3,950.00
06/19/2015	KO8	Draft objection to sealing motion (3.40); correspond with L. Despins regarding same (0.30)	3.70	790.00	2,923.00
06/19/2015	LAD4	Revise objection to motion to seal	0.70	600.00	420.00
06/24/2015	LAD4	Telephone conference with S. Jacques regarding jurisdiction issue (.30); analyze same (.50)	0.80	600.00	480.00
06/26/2015	KO8	Review Rule 2019 statement filed by Sternklar (0.20); draft correspondence summarizing same to L. Despins (0.10)	0.30	790.00	237.00
06/28/2015	KO8	Research regarding debtor's obligation to provide information to official Committee in connection with sealing motion	0.30	790.00	237.00
06/29/2015	KO8	Research regarding access to information for official Committee in connection with sealing motion	2.20	790.00	1,738.00
07/05/2015	KO8	Revise objection to sealing motion	3.00	790.00	2,370.00
07/07/2015	KO8	Review Trustee's omnibus reply to sealing motion responses (0.10); draft correspondence to L. Despins regarding same (0.10)	0.20	790.00	158.00
07/10/2015	KO8	Review pleadings in connection with objection to motion to disband	1.90	790.00	1,501.00
07/11/2015	KO8	Draft correspondence to L. Despins regarding response to motion to disband Committee	1.20	790.00	948.00
07/13/2015	KO8	Revise objection to sealing motion (2.90); correspond with L. Despins regarding same (0.30)	3.20	790.00	2,528.00
07/14/2015	JK21	Review sealing motion	0.40	350.00	140.00
07/14/2015	KO8	Revise objection to sealing motion	1.90	790.00	1,501.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/30/2015	KO8	Review settlement motion filed by Trustee regarding certain preference demands (0.20); draft correspondence to L. Despins regarding same (0.20)	0.40	790.00	316.00
09/03/2015	JK21	Revise proposed stipulation and agreed order regarding disbanding Committee	0.60	350.00	210.00
09/11/2015	JK21	Revise stipulation and order resolving Trustee's motion to disband Committee	0.60	350.00	210.00
09/17/2015	KO8	Comment on proposed stipulation regarding settlement agreements (.6); draft email to R. Keach (Trustee) regarding same (.1); correspondence with L. Despins regarding proposed stipulation regarding settlement agreements (.1)	0.80	790.00	632.00
09/22/2015	JK21	Correspond with R. Keach (Trustee) regarding executed settlement agreement stipulation	0.20	350.00	70.00
09/23/2015	KO8	Review settlement agreements for any material differences from form filed and for dollar amounts (4.8); draft summary of findings for L. Despins (.3)	5.20	790.00	4,108.00
Subtotal: B191 General Litigation			292.90		189,082.50

B195 Non-Working Travel

12/17/2013	LAD4	Travel time to go to Lac Megantic and return to NY (billed at 1/2 rate)	7.30	275.00	2,007.50
01/08/2014	LAD4	Travel to Bangor (billed at 1/2 rate)	2.50	293.75	734.38
01/09/2014	LAD4	Travel back from Bangor (billed at 1/2 rate)	2.50	293.75	734.38
01/31/2014	CJF3	Travel from Portland, ME to NYC (billed at 1/2 rate)	1.30	335.00	435.50
02/10/2014	LAD4	Travel to Bangor for hearing (billed at 1/2 rate)	2.40	293.75	705.00
02/11/2014	LAD4	After hearing, return travel to NYC (billed at 1/2 rate)	2.50	293.75	734.38
02/25/2014	LAD4	Travel (substantial delay) to Portland, ME (billed at 1/2 rate)	4.20	293.75	1,233.75

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02/26/2014	LAD4	Travel back to NYC from Portland, ME (billed at 1/2 rate)	3.10	293.75	910.63
03/11/2014	LAD4	Travel to Portland, Maine (billed at 1/2 rate)	2.40	293.75	705.00
03/12/2014	LAD4	Travel from Portland, Maine to New York (billed at 1/2 rate)	2.40	293.75	705.00
03/26/2014	LAD4	Travel to Portland to attend meeting with R. Keach (delays) (billed at 1/2 rate)	4.10	293.75	1,204.38
03/27/2014	LAD4	Travel back to New York from Portland (billed at 1/2 rate)	2.30	293.75	675.63
04/07/2014	LAD4	Travel to Bangor (delays) (billed at 1/2 rate)	4.10	293.75	1,204.38
04/08/2014	LAD4	Travel from Bangor to New York (billed at 1/2 rate)	2.40	293.75	705.00
04/15/2014	LAD4	Round trip travel to Portland and back (delays on way back) (billed at 1/2 rate)	4.70	293.75	1,380.63
04/30/2014	LAD4	Travel to Lac Megantic to attend public session regarding claims process (billed at 1/2 rate)	5.40	293.75	1,586.25
05/01/2014	LAD4	Travel from Montreal to NYC (billed at 1/2 rate)	2.30	293.75	675.63
06/10/2014	LAD4	Travel to Bangor (billed at 1/2 rate)	2.10	293.75	616.88
06/11/2014	LAD4	Travel back to New York (billed at 1/2 rate)	2.20	293.75	646.25
08/22/2014	CJF3	Travel from New York to Montreal for meeting with Canadian Pacific (billed at 1/2 rate)	1.40	352.50	493.50
09/11/2014	LAD4	Travel to Bangor (billed at 1/2 rate)	3.10	293.75	910.63
09/12/2014	LAD4	Travel back to NY (billed at 1/2 rate)	2.50	293.75	734.38
01/13/2015	LAD4	Travel to Montreal for meeting with Committee members (billed at 1/2 rate)	2.10	300.00	630.00
01/14/2015	LAD4	Travel from Montreal to Lac Megantic and back to NYC (billed at 1/2 rate)	8.10	300.00	2,430.00
06/04/2015	LAD4	Travel to Portland for hearing (billed at 1/2 rate)	3.70	300.00	1,110.00
06/16/2015	LAD4	Travel to Sherbrooke, Canada for confirmation hearing in CCAA (billed at 1/2 rate)	4.70	300.00	1,410.00
06/17/2015	LAD4	Travel from Sherbrooke to NYC (billed at 1/2 rate)	4.70	300.00	1,410.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/15/2015	LAD4	Non-working travel time to Portland and back (billed at 1/2 rate)	4.10	300.00	1,230.00
09/23/2015	LAD4	Travel to Portland (billed at 1/2 rate)	2.40	300.00	720.00
09/24/2015	LAD4	Travel back from Portland (billed at 1/2 rate)	2.60	300.00	780.00
10/08/2015	LAD4	Non-working travel time to Portland (billed at 1/2 rate)	2.20	300.00	660.00
10/09/2015	LAD4	Non-working travel time back to NY (billed at 1/2 rate)	2.30	300.00	690.00
Subtotal: B195 Non-Working Travel			104.10		30,809.00

B310 Claims Administration and Objections

12/10/2013	LAD4	Review open bar date issues	2.10	550.00	1,155.00
12/13/2013	CJF3	Review motion to establish bar date (.5); comment on same (.2)	0.70	660.00	462.00
12/13/2013	LAD4	Review bar date pleadings (1.3); comment on same (.7)	2.00	550.00	1,100.00
12/15/2013	CJF3	Review bar date motion and order	1.10	660.00	726.00
12/16/2013	CJF3	Legal research regarding class proofs of claim (2.5); correspond with L. Despins regarding same (.1)	2.60	660.00	1,716.00
12/16/2013	LAD4	Prepare correspondence to R. Keach (Trustee) regarding comments on bar date materials (1.1); telephone call with R. Keach regarding same and sale process (.8)	1.90	550.00	1,045.00
12/16/2013	REW2	Correspond with L. Despins regarding proof of claim issues	0.30	925.00	277.50
12/16/2013	REW2	Revise bar date notice to address US and Canadian claims	0.80	925.00	740.00
12/17/2013	CJF3	Review response filed by Wrongful Death Committee to motion to expedite hearing on bar date motion (.2); review revised bar date order (.2); prepare correspondence to L. Despins regarding same (.5)	0.90	660.00	594.00
12/17/2013	REW2	Review objection to bar date motion	0.30	925.00	277.50
12/18/2013	LAD4	Analyze claims issues (.6); correspond with Committee regarding claims issues (.2)	0.80	550.00	440.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/08/2014	CJF3	Legal research regarding personal injury claims and priority (4.3); prepare memorandum to L. Despins regarding same (.5)	4.80	670.00	3,216.00
01/08/2014	CJF3	Legal research regarding personal injury claims and non-bodily injury	1.80	670.00	1,206.00
01/08/2014	REW2	Correspond with L. Despins and C. Fong regarding bankruptcy claims issue	0.20	975.00	195.00
01/27/2014	CJF3	Review amended claims bar date motion	0.20	670.00	134.00
01/27/2014	LAD4	Review revised bar date motion and proposed order (1.1); draft correspondence to R. Keach (Trustee) regarding same (.6); review pleadings on bar date motion and proposed order (2.4); draft correspondence to Committee regarding same (.3); correspond with C. Fong regarding bar date motion and proposed order (.7); correspond with R. Keach regarding bar date issues (.6)	5.70	587.50	3,348.75
01/28/2014	LAD4	Telephone call with Canadian class action lawyers (D. Laroche, Joel Rochon) regarding proof of claim process and class action proof of claim	1.10	587.50	646.25
01/29/2014	JK21	Review proof of claim documents	0.20	325.00	65.00
01/29/2014	REW2	Correspond with L. Despins regarding bankruptcy claims issues	0.30	975.00	292.50
01/29/2014	REW2	Analyze claims issues arising from proofs of claim	0.90	975.00	877.50
01/29/2014	WHG	Research damages available to corporate entities in context of large scale tort	0.80	240.00	192.00
01/30/2014	LEB5	Research property of the estate issues	1.00	390.00	390.00
01/30/2014	LEB5	Research regarding priority and distribution scheme of insurance proceeds	1.00	390.00	390.00
01/30/2014	REW2	Analyze damage issues in context of proofs of claim in bankruptcy	1.30	975.00	1,267.50
01/30/2014	REW2	Correspond with L. Despins regarding insurance issue in bankruptcy	0.10	975.00	97.50
01/30/2014	REW2	Analyze insurance issue in connection with bankruptcy claims	0.20	975.00	195.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/2014	CAP	Conference with R. Winter regarding potential claims and damages (.8); prepare for same by reviewing background claim matters (.2)	1.00	1,050.00	1,050.00
01/31/2014	LEB5	Review bankruptcy case law regarding distribution of insurance proceeds	1.00	390.00	390.00
01/31/2014	REW2	Discuss damages issues with C. Patrizia	0.80	975.00	780.00
02/03/2014	LAD4	Analyze strategy regarding joint settlement of claims	1.30	587.50	763.75
02/05/2014	LAD4	Correspond with R. Keach (Trustee) regarding proofs of claim issues and general update on case	0.90	587.50	528.75
02/06/2014	LAD4	Telephone call with S. Vauclair (Monitor's counsel) regarding change to proofs of claim (.5); telephone call with F. Maheux (Co-chair) regarding update on progress of joint proofs of claim (.5)	1.00	587.50	587.50
02/10/2014	LAD4	Review class action filing in the Bankruptcy Court regarding proofs of claim (.6); telephone conference with S. Jacques (Committee member) regarding same (.4); telephone conference with M. Marino (bankruptcy counsel to class action) regarding proofs of claim class action (.3)	1.30	587.50	763.75
04/30/2014	LAD4	Attend public session in Lac Megantic regarding claims filing process	2.20	587.50	1,292.50
06/03/2014	CJF3	Correspond with L. Despins regarding proof of claim	0.10	705.00	70.50
06/03/2014	LAD4	Revise proofs of claim of Committee members (1.2); telephone conference with S. Jacques (Committee member) regarding proof of claim process (.9); telephone conference with F. Maheux (co-chair) regarding same (.7)	2.80	587.50	1,645.00
06/04/2014	LAD4	Review details of Quebec proof of claim (.6); telephone call with F. Maheux (co-chair) regarding same (.5)	1.10	587.50	646.25

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/06/2014	LAD4	Telephone conference with F. Maheux (co-chair) regarding claim deadline, case progress and related issues (.8); telephone conference with S. Vauclaire (monitor's counsel) regarding potential bar date extension and related issues (.9); leave voicemail for R. Keach (Trustee) regarding bar date issues (.2)	1.90	587.50	1,116.25
06/09/2014	LAD4	Telephone conference with A. Adesky (Richter) and S. Vauclair (counsel to Richter) regarding change in bar date order (.6); telephone conference with R. Keach (Trustee), A. Adesky (Richter), and S. Vauclair regarding same (.8); telephone conference with P. Benoit (Canadian counsel to MM&A) regarding procedure to implement change in bar date for 47 wrongful death victims (.5)	1.90	587.50	1,116.25
06/11/2014	LAD4	Correspond with F. Maheux (co-chair) regarding extension of bar date for 47 victims	0.60	587.50	352.50
06/13/2014	CJF3	Correspond with L. Despins regarding filed proofs of claim	0.10	705.00	70.50
06/19/2014	LAD4	Detailed review of Canadian government proof of claim (1.1); correspond with R. Keach (Trustee) regarding same (.2)	1.30	587.50	763.75
11/25/2014	CJF3	Correspond with R. Winter regarding Carmack claims	0.10	705.00	70.50
11/25/2014	JK21	Review cited cases regarding Carmack claims	0.70	325.00	227.50
11/25/2014	REW2	Analyze Carmack issues and Carmack claims	0.90	975.00	877.50
11/26/2014	CAP	Telephone conference with R. Winter regarding Carmack claims (.2); review Carmack related materials concerning Carmack Amendment and limitations related to recovery from UP (.8)	1.00	1,050.00	1,050.00
11/26/2014	CJF3	Correspond with R. Winter regarding Carmac claims	0.10	705.00	70.50
11/26/2014	JK22	Correspond with R. Winter regarding Carmack Amendment research	0.20	405.00	81.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/26/2014	JK22	Research regarding Carmack Amendment	3.00	405.00	1,215.00
11/26/2014	REW2	Telephone conference with C. Patrizia regarding Carmack issues	0.20	975.00	195.00
11/26/2014	REW2	Analyze Carmack issues and Carmack cases	2.30	975.00	2,242.50
11/27/2014	REW2	Research regarding Carmack issues and related claims	1.80	975.00	1,755.00
11/28/2014	JK22	Further research regarding Carmack Amendment	0.80	405.00	324.00
11/28/2014	REW2	Analyze Carmack issues and related claims	2.10	975.00	2,047.50
12/01/2014	JK22	Research regarding Carmack Amendment	1.70	405.00	688.50
12/01/2014	REW2	Prepare correspondence to R. Keach regarding assignment of Carmack claims	1.40	975.00	1,365.00
12/01/2014	REW2	Analyze Carmack claims issues (0.6); discuss same with L. Despins (0.2)	0.80	975.00	780.00
12/02/2014	JK22	Research regarding Carmack Amendment	1.60	405.00	648.00
12/02/2014	JK21	Prepare summary of administrative priority claims	1.10	325.00	357.50
12/02/2014	REW2	Review research regarding Carmack claim issues	0.30	975.00	292.50
12/03/2014	REW2	Analyze Carmack claims issues (0.3); telephone conference with R. Keach (Bernstein Shur) and L. Despins regarding Carmack issues (0.5)	0.80	975.00	780.00
04/21/2015	LAD4	Comment on late claims motion by class action (.90); telephone conference with S. Jacques (Committee member) regarding same (.60)	1.50	600.00	900.00
04/22/2015	LAD4	Telephone conference with S. Jacques (Committee member) regarding late claim motion	0.50	600.00	300.00
06/12/2015	LAD4	Review background information regarding which law firms represent which claimants	1.40	600.00	840.00
06/15/2015	KO8	Review claims filed by Derailment Wrongful Death Claimants (0.50); correspond with L. Despins regarding definition of allowed claim under plan and certain provisions of bar date order (0.30)	0.80	790.00	632.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/16/2015	JK21	Review documents regarding Wrongful Death claimants' proofs of claim	3.40	350.00	1,190.00
06/16/2015	KO8	Review Derailment Wrongful Death Claimants proofs of claim (2.50); compare Wrongful Death Claimants on Canadian opt-out list, Canadian class representative list, and proofs of claim to determine, among other things, what certain claimants may receive (1.90); correspond with L. Despina regarding same (0.30)	4.70	790.00	3,713.00
Subtotal: B310 Claims Administration and Objections			85.60		55,625.75
B320 Plan and Disclosure Statement (including Business Plan)					
01/10/2014	LAD4	Review XL policy (1.1); analyze classification and treatment of claims against the policy (2.3)	3.40	587.50	1,997.50
01/14/2014	LAD4	Analyze issue of treatment and classification of claims with respect to XL policy	3.30	587.50	1,938.75
01/28/2014	LAD4	Telephone call with F. Maheux, M. Germain (Province of Quebec) regarding outline of possible plan of distribution	1.50	587.50	881.25
01/29/2014	CJF3	Review plan and disclosure statement of wrongful death claimants	1.00	670.00	670.00
01/29/2014	LAD4	Analyze potential plan confirmation issues, including accepting class issue	1.40	587.50	822.50
01/30/2014	CJF3	Correspond with F. Maheux (Committee member) regarding plan and disclosure statement	0.10	670.00	67.00
01/30/2014	LAD4	Analyze plan and disclosure statement filed by wrongful death claimants (2.3); draft correspondence to R. Keach (Trustee) regarding same (.2)	2.50	587.50	1,468.75
02/03/2014	LEB5	Prepare brief analysis regarding case law's treatment of liability insurance proceeds	0.10	390.00	39.00
02/03/2014	LEB5	Research regarding insurance proceeds and their treatment in relation to the bankruptcy estate	3.30	390.00	1,287.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/03/2014	REW2	Review insurance research regarding treatment and distribution in chapter 11	2.60	975.00	2,535.00
02/04/2014	LEB5	Attend conference with R. Winter regarding analysis of insurance proceeds issues	0.30	390.00	117.00
02/04/2014	LEB5	Draft memorandum regarding liability insurance proceeds as part of the bankruptcy estate and their distribution in bankruptcy	4.90	390.00	1,911.00
02/04/2014	LAD4	Telephone call with F. Maheux (Co-chair) regarding available insurance for officers and defining classes of "victims" (1.4); analyze victims classification issues (1.7)	3.10	587.50	1,821.25
02/04/2014	REW2	Analyze insurance issue of treatment and distribution in bankruptcy context	1.70	975.00	1,657.50
02/04/2014	REW2	Conference with L. Bain regarding analysis of insurance issue	0.30	975.00	292.50
02/05/2014	LEB5	Draft memorandum regarding treatment of liability insurance proceeds in bankruptcy	1.60	390.00	624.00
02/06/2014	LEB5	Draft memorandum regarding liability insurance proceeds distribution in bankruptcy	1.00	390.00	390.00
02/06/2014	REW2	Correspond with L. Despins regarding insurance issue in case	0.10	975.00	97.50
02/06/2014	REW2	Review draft memorandum from L. Bain regarding insurance issues	0.60	975.00	585.00
02/06/2014	REW2	Revise memorandum regarding treatment and distribution of liability insurance proceeds in bankruptcy	1.40	975.00	1,365.00
02/12/2014	LAD4	Call with L. Comtois (counsel to Province of Quebec) and F. Maheux (co-chair) regarding conditions under which Province would give release to XL insureds (1.3); review Quebec environmental decrees (.9); review issues related to XL release requirement (1.2)	3.40	587.50	1,997.50
02/13/2014	LAD4	Telephone conference with D. Cohn (counsel to wrongful death claimants) regarding partial settlement approach	0.90	587.50	528.75
02/14/2014	CJF3	Review D. Cohn letter regarding XL policy	0.10	670.00	67.00

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02/14/2014	LAD4	Review section 157(b)(5) issues with respect to settlement structures	1.10	587.50	646.25
02/18/2014	LEB5	Research insurance cases related to treatment and distribution in MM&A context	0.20	390.00	78.00
02/18/2014	LAD4	Telephone conference with R. Keach (Trustee) regarding progress of discussions with D&Os and related parties (.8); review XL policy regarding issues with co-insureds raise by R. Keach (.4); review Justice Dumas' decision (.8); telephone conference with R. Keach regarding same (.2); analyze dual jurisdiction settlement issues, including review of Sino-Forest (2.1)	4.30	587.50	2,526.25
02/18/2014	REW2	Review additional case law regarding insurance treatment and proceeds distribution	0.40	975.00	390.00
02/19/2014	CJF3	Meeting with O. Saunders regarding XL policy	0.10	670.00	67.00
02/19/2014	LAD4	Prepare correspondence to J. Fisher (XL counsel) regarding settlement discussion (.2); prepare correspondence to P. Maxcy (Dentons) regarding same (.2); telephone conference with D. Cohn (counsel to wrongful death victims) regarding structure of a global settlement (.5); telephone conference with A. Gilbert and P. Maxcy regarding settlement discussions (.8); telephone conference with F. Maheux (Co-chair) regarding update on potential settlement of insurance issues (.9); review CIT insured status issues (.6); review co-extensive policy issues (.7)	3.90	587.50	2,291.25
02/19/2014	OTS2	Prepare analysis of insurance policies summarizing entities and persons covered as named insureds and additional insureds	1.00	630.00	630.00
02/19/2014	OTS2	Review railroad liability insurance policy in connection with named and additional insureds	1.70	630.00	1,071.00
02/20/2014	CJF3	Review XL and Indian Harbor insurance policy	0.40	670.00	268.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/20/2014	LAD4	Telephone conference with A. Paul (K&E) regarding process for settlement discussions (.5); telephone call with Committee members regarding update on settlement process and next steps (1.2); telephone conference with F. Maheux (Co-chair) regarding position of the Province of Quebec regarding third party release (.7); telephone conference with R. Chesley, counsel to proposed mediator Mitchell (.6)	3.00	587.50	1,762.50
02/21/2014	LAD4	Review statement by wrongful death claimants' Committee (.2); review cross-border issues regarding global settlement (2.1)	2.30	587.50	1,351.25
02/25/2014	CJF3	Review Trustee disclosure statement objection	0.20	670.00	134.00
02/25/2014	LAD4	Telephone call with R. Keach (Trustee) regarding update on process for settlement (1.2); telephone conference with A. Gilbert and P. Maxcy (Dentons) regarding update on settlement (.5); telephone call with J. Fisher (XL) and R. Keach regarding settlement with XL (.6); telephone conference with F. Maheux (Co-chair) regarding update on settlement discussions (.9)	3.20	587.50	1,880.00
02/26/2014	CJF3	Prepare response to wrongful death committee motion to approve disclosure statement	0.50	670.00	335.00
02/27/2014	CJF3	Prepare joinder to Trustee's objection to wrongful death committee disclosure statement	0.20	670.00	134.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/27/2014	LAD4	Correspond with R. Keach (Trustee) regarding production of all policies (.4); call with S. Lussier (counsel for Irving) regarding open issues (.9); review TSB report issuance issues (.6); review TV report on derailment and culpable parties (.6); follow-up correspondence regarding same with S. Lussier (Irving) (.6); telephone conference with R. Keach regarding same (.4); review R. Keach's disclosure statement objection (.8)	4.30	587.50	2,526.25
02/28/2014	CJF3	Revise Committee objection to disclosure statement	0.20	670.00	134.00
02/28/2014	CJF3	Review Rail World disclosure statement objection (.2); prepare correspondence to L. Despins regarding same (.1)	0.30	670.00	201.00
02/28/2014	LAD4	Prepare limited objection to disclosure statement (.7); participate in long Committee call regarding settlement (1.1); prepare for same by reviewing issues and notes (.5); review structure of different victims' groups for settlement purposes (2.3); correspond with R. Keach (Trustee) regarding next steps in case and settlement process (.4); analyze cross border structural issues (1.2)	6.20	587.50	3,642.50
03/04/2014	LAD4	Telephone conference with F. Maheux (Co-chair) regarding position of Government of Quebec on \$25 million policy (.7); prepare for Committee call regarding structure of \$25 million allocation (2.4); participate in call with Committee regarding same (1.1); continue analysis of allocation mechanism (1.6)	5.80	587.50	3,407.50
03/05/2014	CJF3	Review World Fuel joinder to objection to disclosure statement	0.10	670.00	67.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/05/2014	LAD4	Telephone conference with R. Keach regarding details of insurance coverage on multiple policies (.6); review issues regarding same (double dip, etc.) (1.3); review status of negotiations with carriers and third parties (.6); analyze \$25 million distribution mechanism issues (.7)	3.20	587.50	1,880.00
03/10/2014	LAD4	Review disclosure statement issues with respect to wrongful death claimants' disclosure statement	1.10	587.50	646.25
03/25/2014	LAD4	Analyze \$25 million distribution mechanism under the plan	0.90	587.50	528.75
03/27/2014	CJF3	Review amendments to wrongful death claimants' plan, disclosure statement, and motion to bar trustee prosecution of claims	0.10	670.00	67.00
03/31/2014	LAD4	Analyze \$25 million distribution scheme under the plan (.7); telephone call with F. Maheux (Co-chair) regarding same (.5)	1.20	587.50	705.00
04/02/2014	LAD4	Analyze distribution scheme for \$25 million	1.10	587.50	646.25
04/03/2014	LAD4	Further analyze distribution scheme	1.70	587.50	998.75
04/04/2014	CJF3	Review Trustee's objection to amended disclosure statement	0.20	670.00	134.00
04/04/2014	LAD4	Review Trustee's renewed objection to the disclosure statement filed by 47 wrongful death claimants (.3); analyze strategy regarding same (.8); review distribution scheme and related issues (.6)	1.70	587.50	998.75
04/09/2014	LAD4	Telephone call with R. Keach (Trustee), L. Comtois (Province of Quebec) and F. Maheux (Province of Quebec) regarding status of settlement negotiations	0.80	587.50	470.00
04/10/2014	LAD4	Analyze distribution scheme and revised structure	2.40	587.50	1,410.00
04/15/2014	LAD4	Attend meeting with R. Keach (Trustee) and World Fuel counsel (Adam Paul of K&E, Jay Geller) regarding open issues (6.3); post-mortem discussion regarding World Fuel meeting with R. Keach and P. Legault (counsel to MM&A Canada) (.3)	6.60	587.50	3,877.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/16/2014	CJF3	Telephone conference with L. Despins and R. Keach (Trustee) regarding settlement conference on April 18, 2014	0.20	670.00	134.00
04/16/2014	LAD4	Telephone call with R. Keach (Trustee) and C. Fong regarding meeting with insurance companies (.2); review update regarding same and related settlement issues (.5)	0.70	587.50	411.25
04/18/2014	CJF3	Attend settlement conference with R. Keach (Trustee), A. Gilbert, P. Maxcy (Dentons), C. Goldblatt (Wilmerhale), P. Legault (MMAC), and the Monitor	8.20	670.00	5,494.00
06/11/2014	CJF3	Correspond with L. Despins regarding plan moratorium order	0.20	705.00	141.00
06/12/2014	LAD4	Telephone call with R. Keach (Trustee) regarding plan moratorium and next steps in settlement process (.7); telephone call with R. Keach (Trustee) regarding veto over plan moratorium (.3)	1.00	587.50	587.50
06/23/2014	LAD4	Review confirmation draft with Rail World	0.80	587.50	470.00
07/25/2014	CJF3	Prepare correspondence to L. Despins regarding plan moratorium period	0.10	705.00	70.50
07/28/2014	CJF3	Comment on motion to extend plan moratorium (.3); correspond with L. Despins regarding same (.1); correspond with R. Keach (Trustee) regarding motion to extend plan moratorium (.1)	0.50	705.00	352.50
08/22/2014	CJF3	Attend meeting with T. Thornton and E. Forlini (Canadian Pacific), R. Keach (Trustee), P. Legault, P. Benoit (Gowlings) and A. Adesky (Monitor) regarding plan issues	2.10	705.00	1,480.50
11/25/2014	CJF3	Revise motion to extend plan moratorium (.2); correspond with R. Keach (Trustee) regarding same (.1)	0.30	705.00	211.50
01/12/2015	CJF3	Telephone conference with L. Despins regarding plan moratorium	0.10	735.00	73.50
01/12/2015	LAD4	Listen to hearing in Quebec Superior Court regarding extension for plan (1.20); review plan submission by Monitor (.60)	1.80	600.00	1,080.00
01/22/2015	LAD4	Review draft plan	2.60	600.00	1,560.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/02/2015	LAD4	Telephone conference with MM&A Committee regarding update on case and plan structure (.90); review proposed plan (.70)	1.60	600.00	960.00
03/05/2015	LAD4	Prepare correspondence to R. Keach (Trustee) and A. Adessky (Richter) regarding Committee proposed changes to plan	2.80	600.00	1,680.00
03/23/2015	LAD4	Telephone conference with A. Adessky (Richter) regarding plan changes (.70); review same (1.30); correspond with Committee members regarding plan changes (1.10)	3.10	600.00	1,860.00
03/26/2015	LAD4	Review plan issues and Committee requests to change the plan to prepare for Committee call regarding same (2.40); participate in call with Committee regarding Committee requests to change the plan (2.10)	4.50	600.00	2,700.00
03/27/2015	LAD4	Telephone conference with P. Benoit regarding comments from Committee on proposed plan number (.90); telephone conference with Quebec representatives (B. Lavoie and L. Comtois) regarding same (.80)	1.70	600.00	1,020.00
03/30/2015	LAD4	Telephone call with controller (A. Adessky) regarding modification to the plan (.80); review same (.90); call with Committee regarding modification to the plan (1.10)	2.80	600.00	1,680.00
04/09/2015	LAD4	Telephone call with A. Adessky (Richter) regarding changes to the plan (1.10); review same (.40)	1.50	600.00	900.00
04/14/2015	LAD4	Review plan and disclosure statement	1.20	600.00	720.00
04/15/2015	LAD4	Telephone conference with P. Benoit (counsel to MMA Canada) and S. Vauclair (counsel to Richter) regarding plan voting issues (.50); telephone conference with S. Jacques (Committee member) regarding alternative plan issues (.40)	0.90	600.00	540.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/17/2015	LAD4	Telephone call with Quebec government representatives (L. Comtois, B. Lavoie, F. Maheux) regarding update on attempt to change the plan (.80); telephone conference with J. Rochon (class action counsel) regarding same (.70); telephone conference with S. Jacques (Committee member) regarding attempt to change the plan (.60)	2.10	600.00	1,260.00
04/20/2015	LAD4	Telephone conference with S. Jacques (Committee member) regarding alternative plan (.50); review same (.70)	1.20	600.00	720.00
04/21/2015	KO8	Begin review of plan and disclosure statement	0.30	735.00	220.50
04/22/2015	KO8	Review disclosure statement	0.20	735.00	147.00
04/28/2015	LAD4	Telephone call with Victims' Committee regarding update on alternative plans (.50); telephone conference with P. Benoit (Canadian counsel to MMA) regarding same (.30)	0.80	600.00	480.00
05/03/2015	KO8	Review and comment on proposed disclosure statement	2.20	790.00	1,738.00
05/04/2015	KO8	Review and comment on proposed disclosure statement and plan	1.80	790.00	1,422.00
05/11/2015	KO8	Correspond with L. Despins regarding Chapter 11 plan and CCAA plan issue	0.10	790.00	79.00
05/14/2015	KO8	Review CCAA plan and Chapter 11 plan for language related to contribution in actions commenced against non-settling parties	0.60	790.00	474.00
06/08/2015	KO8	Review plan supplement (0.10); draft correspondence to L. Despins regarding same (0.10)	0.20	790.00	158.00
06/08/2015	LAD4	Review MM&A plan and late claims decision by Justice Dumas	3.10	600.00	1,860.00
06/12/2015	LAD4	Review MM&A arguments regarding plan confirmation in CCAA proceeding	0.60	600.00	360.00
06/15/2015	LAD4	Outline issues regarding disclosure statement	1.80	600.00	1,080.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/16/2015	KO8	Correspond with L. Despins regarding plan supplement and Wrongful Death Trust Agreement (0.20); review Wrongful Death Trust Agreement (0.40)	0.60	790.00	474.00
06/16/2015	LAD4	Correspond with R. Keach (Trustee) regarding Wrongful Death (WD) trust issues (1.10); correspond with J. Rochon (class action counsel) regarding same (.80); correspond with S. Vauclair (counsel to monitor) regarding Wrongful Death trust issues (.50); call with Victims Committee regarding new issue with WD trust (.70); call with R. Keach (Trustee), A. Adesky (monitor) and P. Legault regarding same (1.20)	4.30	600.00	2,580.00
06/17/2015	KO8	Research regarding potential limited objection to disclosure statement	1.00	790.00	790.00
06/17/2015	LAD4	Participate in settlement meeting with R. Keach (Trustee) and J. Rochon (class counsel) regarding contingent fee issues (.80); correspond with R. Keach (Trustee) regarding WD trust language (1.10)	1.90	600.00	1,140.00
06/18/2015	KO8	Correspond with L. Despins regarding objection to disclosure statement (0.40); draft objection to disclosure statement (4.40)	4.80	790.00	3,792.00
06/18/2015	LAD4	Correspond with R. Keach (Trustee) regarding WD trust issues	1.50	600.00	900.00
06/19/2015	KO8	Draft objection to disclosure statement (3.10); correspond with L. Despins regarding same (0.20)	3.30	790.00	2,607.00
07/05/2015	KO8	Revise objection to disclosure statement motion (0.40); draft correspondence to L. Despins regarding same (0.20)	0.60	790.00	474.00
07/06/2015	KO8	Research regarding revised plan (0.10); correspond with L. Despins regarding objection to sealing motion and objection to disclosure statement (0.10); draft correspondence to Trustee requesting extension of objection deadlines (0.20)	0.50	790.00	395.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/08/2015	KO8	Review revised disclosure statement and plan (1.50); draft summary of key changes for L. Despins (1.10)	2.60	790.00	2,054.00
07/09/2015	KO8	Review Wrongful Death Trust Agreement (0.10); correspond with L. Despins regarding same (0.10)	0.20	790.00	158.00
07/10/2015	KO8	Draft objection to disclosure statement	1.10	790.00	869.00
07/11/2015	KO8	Revise limited objection to disclosure statement	2.90	790.00	2,291.00
07/13/2015	KO8	Revise objection to disclosure statement	3.00	790.00	2,370.00
07/14/2015	JK21	Review limited objection to disclosure statement	0.40	350.00	140.00
07/14/2015	KO8	Revise objection to disclosure statement	2.20	790.00	1,738.00
07/15/2015	KO8	Review Trustee's response to objections to disclosure statement (0.60); draft correspondence to L. Despins regarding same (0.50); review disclosure statement motion and exhibits (0.50)	1.60	790.00	1,264.00
09/09/2015	KO8	Correspondence with L. Zahradka regarding extension of deadline to object to confirmation (.2); correspondence with L. Despins regarding same (.1)	0.30	790.00	237.00
09/22/2015	KO8	Propose changes to proposed confirmation order (2.5); correspond regarding same with L. Despins (.3)	2.80	790.00	2,212.00
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			188.30		119,675.50
Total			1,198.80		672,113.25

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Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
CAP	Charles A. Patrizia	Partner	2.00	1,050.00	\$2,100.00
LAD4	Luc A. Despins	Partner	118.50	600.00	\$71,100.00
LAD4	Luc A. Despins	Partner	351.10	587.50	\$206,271.25
LAD4	Luc A. Despins	Partner	24.10	550.00	\$13,255.00
LAD4	Luc A. Despins	Partner	36.90	300.00	\$11,070.00
LAD4	Luc A. Despins	Partner	57.20	293.75	\$16,802.56
LAD4	Luc A. Despins	Partner	7.30	275.00	\$2,007.50
REW2	Robert E. Winter	Of Counsel	27.30	975.00	\$26,617.50
REW2	Robert E. Winter	Of Counsel	1.40	925.00	\$1,295.00
KAT2	Katherine A. Traxler	Of Counsel	7.40	715.00	\$5,291.00
KO8	Kyle J. Ortiz	Associate	142.50	790.00	\$112,575.00
KO8	Kyle J. Ortiz	Associate	2.30	735.00	\$1,690.50
CJF3	Christopher J. Fong	Associate	0.80	735.00	\$588.00
CJF3	Christopher J. Fong	Associate	46.00	705.00	\$32,430.00
CJF3	Christopher J. Fong	Associate	70.30	670.00	\$47,101.00
CJF3	Christopher J. Fong	Associate	21.20	660.00	\$13,992.00
CJF3	Christopher J. Fong	Associate	1.40	352.50	\$493.50
CJF3	Christopher J. Fong	Associate	1.30	335.00	\$435.50
MEY2	Michelle E. Cline	Associate	12.50	655.00	\$8,187.50
MEY2	Michelle E. Cline	Associate	8.90	615.00	\$5,473.50
MEY2	Michelle E. Cline	Associate	9.10	605.00	\$5,505.50
OTS2	Oscar T. Saunders	Associate	4.10	630.00	\$2,583.00
KLR8	Kareem L. Roe	Associate	7.20	485.00	\$3,492.00
JK22	Jessica (Ji Eun) Kim	Associate	1.00	430.00	\$430.00
JK22	Jessica (Ji Eun) Kim	Associate	7.30	405.00	\$2,956.50
LEB5	Laura E. Bain	Associate	14.40	390.00	\$5,616.00
JK21	Jocelyn Kuo	Paralegal	96.00	350.00	\$33,600.00
JK21	Jocelyn Kuo	Paralegal	33.30	340.00	\$11,322.00
JK21	Jocelyn Kuo	Paralegal	81.80	325.00	\$26,585.00
JK21	Jocelyn Kuo	Paralegal	3.10	320.00	\$992.00

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<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
WHG	William H. Grady	Other Timekeeper	0.80	240.00	\$192.00
SBS2	Scott B. Snipes	Other Timekeeper	0.30	210.00	\$63.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/16/2014	Airfare and Lodging - Luc Despins, Jan. 08, 2014, From/To: LGA/BGR; Airfare Class: First (no coach fare available on flight); Airfare to and from La Guardia, New York and Bangor, Maine and hotel charge regarding hearing on MMA (Charge includes roundtrip airfare and one night lodging) - [VendorId: 60773 VoucherId: 2269577 InvoiceNum: 0491288001161804 Invoice Date: Jan 16 2014 1099 flag: N]	1,515.45
01/29/2014	Airfare- Luc Despins, Dec. 17, 2013, From/To: NYC/Montreal; Airfare Class: Economy; Airfare to and from LaGuardia, New York to Montreal regarding MMA Official Committee meeting; \$329.00 airfare from LGA and \$553.22 returning from Montreal to New York - [VendorId: 60773 VoucherId: 2272488 InvoiceNum: 0500528101291814 Invoice Date: Jan 29 2014 1099 flag: N]	882.22
01/31/2014	Airfare- Christopher Fong, Jan. 30, 2014, From/To: EWR/PWM; Airfare Class: Economy; Airfare and hotel for trip to Portland regarding MMA Official Victims' Committee (Charge includes roundtrip airfare and one night lodging) - [VendorId: 62983 VoucherId: 2273116 InvoiceNum: 0502379501311807 Invoice Date: Jan 31 2014 1099 flag: N]	1,072.59
02/25/2014	Airfare- Luc Despins, Jan. 16, 2014, From/To: NYC/Texas; Airfare Class: Economy; Trip to Texas for meeting regarding MMA Official Victims Representation - [VendorId: 60773 VoucherId: 2279340 InvoiceNum: 0513504002251811 Invoice Date: Feb 25 2014 1099 flag: N]	381.00
02/27/2014	Airfare- Luc Despins, Feb. 25, 2014, From/To: LGA/Portland ME; Airfare Class: Economy; Trip to Portland, Maine regarding meeting on representation of MMA Official Victims matter - [VendorId: 60773 VoucherId: 2279921 InvoiceNum: 0518804702271801 Invoice Date: Feb 27 2014 1099 flag: N]	589.00

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/18/2014	Airfare- Luc Despins, Mar. 11, 2014, From/To: NYC/Portland, ME; Airfare Class: Economy; Travel to Portland, Maine regarding representation of MMA Official Victims Committee - [VendorId: 60773 VoucherId: 2284541 InvoiceNum: 0528168703181707 Invoice Date: Mar 18 2014 1099 flag: N]	634.71
03/31/2014	Airfare- Luc Despins, Mar. 27, 2014, From/To: Portland/JFK; Airfare Class: Economy; Travel to Portland, Maine for meeting regarding MMA Official Victims Representation - [VendorId: 60773 VoucherId: 2289710 InvoiceNum: 0538857804031702 Invoice Date: Apr 3 2014 1099 flag: N]	223.00
03/31/2014	Airfare- Luc Despins, Mar. 26, 2014, From/To: LGA/Portland; Airfare Class: Economy; Travel to Portland, Maine for meeting regarding MMA Official Victims Representation - [VendorId: 60773 VoucherId: 2289710 InvoiceNum: 0538857804031702 Invoice Date: Apr 3 2014 1099 flag: N]	236.00
04/10/2014	Airfare- Luc Despins, Apr. 07, 2014, From/To: NYC/Bangor, Maine, Airfare Class: Economy; Travel to Bangor, Maine for meeting regarding MMA - [VendorId: 60773 VoucherId: 2291522 InvoiceNum: 0545559004101710 Invoice Date: Apr 10 2014 1099 flag: N]	1,004.79
04/22/2014	Airfare- Luc Despins, Apr. 15, 2014, From/To: LGA/Portland Maine; Airfare Class: Economy; Trip to Portland, Maine for meeting regarding MMA Official Victims Committee Representation - [VendorId: 60773 VoucherId: 2293710 InvoiceNum: 0550118504221704 Invoice Date: Apr 22 2014 1099 flag: N]	472.00
05/06/2014	Airfare- Luc Despins, Apr. 30, 2014, From/To: New York/Montreal; Airfare Class: Economy; Trip to Montreal, Canada for meeting regarding Representation of MMA Official Victims Committee - [VendorId: 60773 VoucherId: 2296544 InvoiceNum: 0560325905061712 Invoice Date: May 6 2014 1099 flag: N]	1,500.61

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/17/2014	Airfare- Luc Despins, June 10, 2014, From/To: NYC/Bangor, Maine; Airfare Class: Economy; Roundtrip airfare to and from Bangor, Maine for meetings regarding Representation of MMA Official Victims' Committee - [VendorId: 60773 VoucherId: 2307841 InvoiceNum: 0587075706171704 Invoice Date: Jun 17 2014 1099 flag: N]	1,038.75
09/08/2014	Airfare Christopher Fong; Aug. 22 and Aug. 23, 2014; Roundtrip Airfare - From/To: LGA/Montreal; Airfare Class: Economy; Roundtrip airfare to Montreal and back for MMA business	721.73
09/22/2014	Airfare Luc Despins; Sep. 11 and Sep. 12, 2014; Roundtrip Airfare - From/To: LGA/Maine; Airfare Class: Economy; Trip to Bangor, Maine for meetings regarding MMA Official Victims Committee	1,008.33
12/09/2014	Airfare Luc Despins; 12/04/2014; Airfare; From/To: LGA/Montreal; Airfare Class: Economy; Meeting in Montreal regarding Representation of MMA Official Victims	1,183.07
01/15/2015	Airfare Luc Despins; 01/13/2015; From/To: LGA/Montreal; Airfare Class: Economy; Trip to Montreal regarding MMA Official Committee Meeting	1,369.62
06/06/2015	Airfare Luc Despins; 06/04/2015; Airfare; From/To: to and from NY to Portland, Maine; Airfare Class: Economy; Trip to Portland, Maine regarding hearing on stay motion regarding MMA	553.20
06/18/2015	Airfare Luc Despins; 06/17/2015; Airfare; From/To: Montreal to LGA; Airfare Class: Economy; Trip to Montreal, Canada for hearing in Bankruptcy Court regarding MMA	592.89
06/18/2015	Airfare Luc Despins; 06/16/2015; Airfare; From/To: LGA to Montreal; Airfare Class: Economy; Trip to Montreal, Canada for hearing in Bankruptcy Court regarding MMA	536.64
07/17/2015	Airfare Luc Despins; 07/15/2015; Airfare; From/To: Portland/Newark; Airfare Class: Economy; Trip to Portland, Maine regarding MMA Hearing on disclosure statement	306.10
07/17/2015	Airfare Luc Despins; 07/15/2015; Airfare; From/To: LGA/Portland, Maine; Airfare Class: Economy; Trip to Portland, Maine regarding MMA Hearing on disclosure statement	603.10

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/26/2015	Airfare Luc Despins; 09/23/2015; From/To: JFK/PWM/JFK; Airfare Class: Economy; Trip to Portland, Maine regarding confirmation hearing on MMA Official Victims Committee at bankruptcy court	232.61
10/12/2015	Airfare Luc Despins; 10/05/2015; From/To: LGA/PWM; Airfare Class: Economy; Trip to Bankruptcy Court in Portland, Maine regarding MMA Omnibus hearing	500.00
03/24/2014	Court Reporting Services - Lori D. Dunbar, RMR, CRR, Invoice #20140650 dated 03/24/2014, Montreal Maine & Atlantic Railway Oral Argument, 01/31/14 - [VendorId: 71939 VoucherId: 2287715 InvoiceNum: 20140650 Invoice Date: Mar 24 2014 1099 flag: Y]	108.00
07/23/2015	Court Reporting Services Paul Hastings LLP - New York Office (USD), Invoice# 072315NY Dated 07/23/15, Ck# 20563; check date 06/24/2015; Dennis R. Ford, Office Court Reporter; Transcript of June 04, 2015 hearing.	252.20
01/29/2014	Cell Phone Charges Luc Despins, Dec. 30, 2013, Mobile phone, Participate in Court Call regarding MMA Official Victims' Committee - [VendorId: 60773 VoucherId: 2272486 InvoiceNum: 0499903001291814 Invoice Date: Jan 29 2014 1099 flag: N]	65.00
03/11/2014	Cell Phone Charges - Christopher Fong, Mar. 11, 2014, Telephonic court appearance on behalf of MMA Official Victims Committee - [VendorId: 62983 VoucherId: 2282224 InvoiceNum: 0526376903111809 Invoice Date: Mar 11 2014 1099 flag: N]	79.00
02/20/2014	Long Distance Telephone Charges - Luc Despins, Jan. 09, 2014, Court conference call regarding MMA Official Victims Committee representation - [VendorId: 60773 VoucherId: 2278176 InvoiceNum: 0513475002201808 Invoice Date: Feb 20 2014 1099 flag: N]	58.00
02/20/2014	Long Distance Telephone Charges - Luc Despins, Feb. 03, 2014, Court conference call regarding MMA Official Victims Committee representation - [VendorId: 60773 VoucherId: 2278176 InvoiceNum: 0513475002201808 Invoice Date: Feb 20 2014 1099 flag: N]	72.00
04/22/2014	Long Distance Telephone Charges - Luc Despins, Mar. 13, 2014, Telephone court call regarding Montreal Maine & Atlantic Railway - [VendorId: 60773 VoucherId: 2293709 InvoiceNum: 0550008404221704 Invoice Date: Apr 22 2014 1099 flag: N]	58.00

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/22/2014	Long Distance Telephone Charges - Luc Despins, Feb. 26, 2014, Telephone court call regarding Montreal Maine & Atlantic Railway - [VendorId: 60773 VoucherId: 2293709 InvoiceNum: 0550008404221704 Invoice Date: Apr 22 2014 1099 flag: N]	65.00
12/03/2014	Long Distance Telephone Charges Luc Despins; 08/19/2014; Long Distance Telephone; Court Conference call regarding MM&A Railway Ltd.	79.00
10/15/2015	Long Distance Telephone Charges Luc Despins; 10/08/2015; Trip to Portland, Maine regarding hearing in Portland on MMA	9.95
01/31/2014	Travel Expense - Meals - Christopher Fong, Jan. 31, 2014, Restaurant: Portland Regency; City: Portland, ME; Breakfast; Number of people: 2; Christopher Fong, Richard Olson, Breakfast in Portland, Maine after working on MMA Official Victims Committee - [VendorId: 62983 VoucherId: 2273829 InvoiceNum: 0503817502041807 Invoice Date: Feb 4 2014 1099 flag: N]	40.00
01/31/2014	Travel Expense - Meals - Christopher Fong, Jan. 31, 2014, Restaurant: Eventide Oyster Co.; City: Portland, Maine; Dinner; Number of people: 3; Christopher Fong, Matt Harvey, Richard Olson, Dinner in Portland, Maine with executives of MMA Official Victims Committee - [VendorId: 62983 VoucherId: 2273829 InvoiceNum: 0503817502041807 Invoice Date: Feb 4 2014 1099 flag: N]	98.28
01/31/2014	Travel Expense - Meals - Christopher Fong, Jan. 30, 2014, Restaurant: Earl of Sandwich; City: Newark, NJ; Dinner; Number of people: 1; Meal at airport preceding flight to Portland, Maine to work on MMA Official Victims Committee - [VendorId: 62983 VoucherId: 2273829 InvoiceNum: 0503817502041807 Invoice Date: Feb 4 2014 1099 flag: N]	25.00
03/18/2014	Travel Expense - Meals - Luc Despins, Mar. 12, 2014, Restaurant: Westin; City: Portland, ME; Breakfast; Number of people: 1; Trip to Portland, Maine regarding representation of MMA Official Victims Committee - [VendorId: 60773 VoucherId: 2284541 InvoiceNum: 0528168703181707 Invoice Date: Mar 18 2014 1099 flag: N]	26.04

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/15/2014	Travel Expense - Meals - Luc Despins, Apr. 30, 2014, Restaurant: Le Chateau; City: Montreal Canada; Dinner; Number of people: 5; Meeting in Montreal regarding MMA Official Victims Committee; Luc Despins, Pierre Paquet, Jacinthe La Combe, Conrad Lebrun, Frederic Maheux - [VendorId: 60773 VoucherId: 2299149 InvoiceNum: 0567430805151702 Invoice Date: May 15 2014 1099 flag: N]	121.97
09/28/2015	Travel Expense - Meals Luc Despins; 09/24/2015; Restaurant: Westin; City: Portland; Number of people: 1; Trip to Portland, Maine regarding confirmation hearing	26.28
10/15/2015	Travel Expense - Meals Luc Despins; 10/09/2015; Restaurant: Westin; City: Portland; Breakfast; Number of people: 1; Trip to Portland, Maine regarding hearing in Portland on MMA	26.28
02/27/2014	Lodging - Luc Despins, Feb. 25, 2014, Hotel: Marriott; Check-in date: 02/25/2014; Check-out date: 02/26/2014; Trip to Portland, Maine regarding meeting on representation of MMA Official Victims matter - [VendorId: 60773 VoucherId: 2279921 InvoiceNum: 0518804702271801 Invoice Date: Feb 27 2014 1099 flag: N]	171.72
03/31/2014	Lodging - Luc Despins, Mar. 27, 2014, Hotel: Westin; Check-in date: 03/26/2014; Check-out date: 03/27/2014; Travel to Portland, Maine for meeting regarding MMA Official Victims Representation - [VendorId: 60773 VoucherId: 2289710 InvoiceNum: 0538857804031702 Invoice Date: Apr 3 2014 1099 flag: N]	229.42
06/18/2015	Lodging Luc Despins; 06/16/2015; Lodging; Hotel: Grandtimes Hotel; Check-in date: 06/16/2015; Check-out date: 06/17/2015; Trip to Montreal, Canada for hearing in Bankruptcy Court regarding MMA	139.83
09/26/2015	Lodging Luc Despins; 09/23/2015; Hotel: Westin; Check-in date: 09/23/2015; Check-out date: 09/24/2015; Trip to Portland, Maine regarding confirmation hearing on MMA Official Victims Committee at bankruptcy court	232.60
10/12/2015	Lodging Luc Despins; 10/05/2015; Hotel: Westin; Check-in date: 10/08/2015; Check-out date: 10/09/2015; Trip to Bankruptcy Court in Portland, Maine regarding MMA Omnibus hearing	195.00

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/24/2015	UPS/Courier Service UPS (USD)(JPMPCARD); Invoice # 0000A6T163265; 06/24/2015; Dennis R. Ford; Office Court Reports; 156 Federal St; Portland, ME 04101 ; 1ZA6T1630199554138 (MAN)	12.45
01/09/2014	Taxi/Ground Transportation Dial Car Inc. Invoice #1175255, 01/09/2014, Service Type: Car, From/To: LGA/On 31 Parking Garage M, Passenger: Luc Despins - [VendorId: 23426 VoucherId: 2272623 InvoiceNum: 1175255 Invoice Date: Jan 22 2014 1099 flag: N]	75.18
02/14/2014	Taxi/Ground Transportation Taxi - Utog 2-Way Radio, Inc. Invoice #596764 dated 02/14/2014, Voucher #4225803 dated 01/30/14, Passenger, C. Fong, 430 Park Ave. to Newark - [VendorId: 18360 VoucherId: 2278815 InvoiceNum: 596764 Invoice Date: Feb 14 2014 1099 flag: N]	92.25
02/27/2014	Taxi/Ground Transportation Taxi - Luc Despins, Feb. 26, 2014, From/To: Hotel/Airport; Trip to Portland, Maine regarding meeting on representation of MMA Official Victims matter - [VendorId: 60773 VoucherId: 2279921 InvoiceNum: 0518804702271801 Invoice Date: Feb 27 2014 1099 flag: N]	25.00
02/27/2014	Taxi/Ground Transportation Taxi - Luc Despins, Feb. 25, 2014, From/To: Airport/Hotel; Trip to Portland, Maine regarding meeting on representation of MMA Official Victims matter - [VendorId: 60773 VoucherId: 2279921 InvoiceNum: 0518804702271801 Invoice Date: Feb 27 2014 1099 flag: N]	25.00
03/26/2014	Taxi/Ground Transportation Dial Car Inc., Invoice #1179020, 03/26/2014, Service Type: Car, From/To: SEC E 55 ST/PK M/LGA LGA, Passenger, Luc Despins - [VendorId: 23426 VoucherId: 2294797 InvoiceNum: 1179020 Invoice Date: Apr 9 2014 1099 flag: N]	20.05
03/31/2014	Taxi/Ground Transportation Taxi - Luc Despins, Mar. 27, 2014, From/To: Meeting/Airport; Service Type: Taxi; Travel to Portland, Maine for meeting regarding MMA Official Victims Representation - [VendorId: 60773 VoucherId: 2289710 InvoiceNum: 0538857804031702 Invoice Date: Apr 3 2014 1099 flag: N]	20.00

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/31/2014	Taxi/Ground Transportation Taxi - Luc Despins, Mar. 26, 2014, From/To: Airport/Meeting; Service Type: Taxi; Travel to Portland, Maine for meeting regarding MMA Official Victims Representation - [VendorId: 60773 VoucherId: 2289710 InvoiceNum: 0538857804031702 Invoice Date: Apr 3 2014 1099 flag: N]	20.00
04/08/2014	Taxi/Ground Transportation Dial Car Inc., Invoice #1179442, 04/08/2014, Service Type: Car, From/To: LGA/AS E 79 ST M M, Passenger, Luc Despins - [VendorId: 23426 VoucherId: 2296082 InvoiceNum: 1179442 Invoice Date: Apr 16 2014 1099 flag: N]	70.73
04/22/2014	Taxi/Ground Transportation Taxi - Luc Despins, Apr. 15, 2014, From/To: Meeting/Airport; Service Type: Taxi; Trip to Portland, Maine for meeting regarding MMA Official Victims Committee Representation - [VendorId: 60773 VoucherId: 2293710 InvoiceNum: 0550118504221704 Invoice Date: Apr 22 2014 1099 flag: N]	40.00
09/08/2014	Taxi/Ground Transportation Christopher Fong; August 22, 2014 Taxi; From/To: Home/Airport; Took taxi to airport in advance of trip to Montreal for MMA business	43.12
09/08/2014	Taxi/Ground Transportation Christopher Fong; August 23, 2014 Taxi; From/To: Airport/Home; Took taxi home from airport after trip to Montreal for MMA business	47.90
09/08/2014	Taxi/Ground Transportation Christopher Fong; August 22, 2014 Taxi; From/To: Airport/Meeting; Took taxi to meeting on trip to Montreal for MMA business	36.54
09/08/2014	Taxi/Ground Transportation Christopher Fong; August 23, 2014 Taxi; From/To: Hotel/Airport; Took taxi to airport during trip to Montreal for MMA business	36.54
06/04/2015	Taxi/Ground Transportation Vital Transportation Inc. (USD); Service Type: Car; From/To: M,430 PARK AVE 10022/ QU, 11428; Passenger KUO, JOCELYN; Ticket # 3002865, dated 06/04/2015 00:21	74.63
06/06/2015	Taxi/Ground Transportation Luc Despins; 06/04/2015; Taxi; From/To: to and from airport in Portland, Maine; Service Type: Taxi; Trip to Portland, Maine regarding hearing on stay motion regarding MMA	50.00

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09/23/2015	Taxi/Ground Transportation Skyline Credit Ride, Inc. (USD) (JPMSUA); Invoice # 788193 dated 10/09/2015; Service Type: Car; From/To: 430 PARK AV M/ GREENWICH CT; Passenger Despins/PACKAGE Luc; Ticket # 932268 dated 09/23/2015 14:24	109.42
09/28/2015	Taxi/Ground Transportation Luc Despins; 09/24/2015; From/To: Airport/Court; Service Type: Taxi; Trip to bankruptcy court in Portland, Maine regarding confirmation hearing on MMA	22.00
09/28/2015	Taxi/Ground Transportation Luc Despins; 09/24/2015; From/To: Court/Airport; Service Type: Taxi; Trip to bankruptcy court in Portland, Maine regarding confirmation hearing on MMA	18.00
09/28/2015	Taxi/Ground Transportation Luc Despins; 09/24/2015; From/To: JFK/Office; Service Type: Taxi; Trip to bankruptcy court in Portland, Maine regarding confirmation hearing on MMA	63.35
01/07/2014	Travel Expense - Car Rental - Luc Despins, Dec. 17, 2013, Rented car in Canada for MMA case meeting - [VendorId: 60773 VoucherId: 2266382 InvoiceNum: 0488904601071803 Invoice Date: Jan 7 2014 1099 flag: N]	279.20
01/16/2014	Travel Expense - Car Rental - Luc Despins, Jan. 08, 2014, Rental car in Bangor, Maine for hearing regarding MMA - [VendorId: 60773 VoucherId: 2269577 InvoiceNum: 0491288001161804 Invoice Date: Jan 16 2014 1099 flag: N]	112.46
03/18/2014	Travel Expense - Car Rental - Luc Despins, Mar. 11, 2014, Trip to Portland, Maine regarding representation of MMA Official Victims Committee, charge for car rental; Alamo - [VendorId: 60773 VoucherId: 2284541 InvoiceNum: 0528168703181707 Invoice Date: Mar 18 2014 1099 flag: N]	38.71
04/10/2014	Travel Expense - Car Rental - Luc Despins, Apr. 07, 2014, Travel to Bangor, Maine for meeting regarding MMA; Additional charge for GPS navigation device in rental car, Alamo - [VendorId: 60773 VoucherId: 2291522 InvoiceNum: 0545559004101710 Invoice Date: Apr 10 2014 1099 flag: N]	35.08

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05/06/2014	Travel Expense - Car Rental - Luc Despins, Apr. 30, 2014, Trip to Montreal, Canada for meeting regarding Representation of MMA Official Victims Committee; Budget - [VendorId: 60773 VoucherId: 2296544 InvoiceNum: 0560325905061712 Invoice Date: May 6 2014 1099 flag: N]	147.18
05/29/2014	Travel Expense - Car Rental - Luc Despins, Apr. 30, 2014, Car rental protection charge for trip to Montreal on 4/30/14 regarding MMA Official Victims' Committee; Budget - [VendorId: 60773 VoucherId: 2303080 InvoiceNum: 0576947705291701 Invoice Date: May 29 2014 1099 flag: N]	24.95
06/18/2015	Travel Expense - Car Rental Luc Despins; 06/16/2015; Car Rental; Trip to Montreal, Canada for hearing in Bankruptcy Court regarding MMA; Budget Rental Car	180.00
10/12/2015	Travel Expense - Car Rental Luc Despins; 10/05/2015; Trip to Bankruptcy Court in Portland, Maine regarding MMA Omnibus hearing; Dollar	98.41
04/22/2014	Travel Expense - Internet Internet - Luc Despins, Mar. 19, 2014, Court call regarding Montreal Maine & Atlantic Railway - [VendorId: 60773 VoucherId: 2293709 InvoiceNum: 0550008404221704 Invoice Date: Apr 22 2014 1099 flag: N]	58.00
12/11/2014	Travel Expense - Internet Luc Despins; 11/18/2014; Internet; Remote Court Call on 11/13/14 regarding MMA Official Victims' committee	44.00
09/28/2015	Travel Expense - Internet Luc Despins; 09/23/2015; Internet at hotel while on trip to Portland, Maine regarding confirmation hearing	9.95
06/03/2015	Local - Meals Seamlessweb Professional (USD) (JPMSUA); Kuo, Jocelyn; Restaurant: Bombay Grill House; Location: New York; Dinner for one while working on MMA matters; Order # 1599671424, dated 06/03/2015	21.42
06/03/2015	Local - Meals Seamlessweb Professional (USD) (JPMSUA); Ortiz, Kyle; Restaurant: Angelo's 2nd Ave; Location: New York; Dinner for one while working on reply to objections to motion to reimpose stay; Order # 1599397305, dated 06/03/2015	24.11

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/16/2015	Local - Meals Seamlessweb Professional (USD) (JPMSUA); Ortiz, Kyle; Restaurant: Naya Express; Location: New York; Dinner for one while working in preparation for CCAA hearing; Order # 1620249482, dated 06/16/2015	12.86
06/18/2015	Local - Meals Seamlessweb Professional (USD) (JPMSUA); Ortiz, Kyle; Restaurant: Naya Express; Location: New York; Dinner for one while working late on objection to disclosure statement and sealing motion; Order # 1622269457, dated 06/18/2015	15.75
07/13/2015	Local - Meals Seamlessweb Professional (USD) (JPMSUA); Ortiz Kyle; Restaurant: !Savory Full; Location: New York; Dinner for one while working late on objections to disclosure statement and sealing motion; Order # 1633876488 dated 07/13/2015	18.10
01/16/2014	Local - Taxi - Luc Despins, Jan. 08, 2014, From/To: Home/Airport; SF Lucci car service from Greenwich, CT to LaGuardia regarding MMA matter - [VendorId: 60773 VoucherId: 2269577 InvoiceNum: 0491288001161804 Invoice Date: Jan 16 2014 1099 flag: N]	120.00
01/31/2014	Local - Taxi - Christopher Fong, Jan. 31, 2014, From/To: Airport/Home; Taxi to home from airport following trip to Portland, Maine to work on MMA Official Victims matter - [VendorId: 62983 VoucherId: 2273829 InvoiceNum: 0503817502041807 Invoice Date: Feb 4 2014 1099 flag: N]	47.50
02/27/2014	Local - Taxi - Luc Despins; Feb. 26, 2014, From/To: LGA/Home, Service type: limousine, Trip to Portland, Maine regarding meeting on representation of MMA Official Victims matter - [VendorId: 60773 VoucherId: 2279921 InvoiceNum: 0518804702271801 Invoice Date: Feb 27 2014 1099 flag: N]	120.00
02/27/2014	Local - Taxi - Oscar Saunders, Feb. 19, 2014, From/To: Office/Home, Taxi to home after working late on MMA matters - [VendorId: 58516 VoucherId: 2279915 InvoiceNum: 0518950102271801 Invoice Date: Feb 27 2014 1099 flag: N]	16.20
02/27/2014	Local - Taxi - Luc Despins, Feb. 25, 2014, From/To: Home/LGA, Service type: limousine, Trip to Portland, Maine regarding meeting on representation of MMA Official Victims matter - [VendorId: 60773 VoucherId: 2279921 InvoiceNum: 0518804702271801 Invoice Date: Feb 27 2014 1099 flag: N]	120.00

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03/31/2014	Local - Taxi - Luc Despins, Mar. 26, 2014, From/To: Office/Airport; Service Type: Taxi; Travel to Portland, Maine for meeting regarding MMA Official Victims Representation - [VendorId: 60773 VoucherId: 2289710 InvoiceNum: 0538857804031702 Invoice Date: Apr 3 2014 1099 flag: N]	44.18
03/31/2014	Local - Taxi - Luc Despins, Mar. 27, 2014, From/To: LGA/Home; Service Type: Limousine; Travel to Portland, Maine for meeting regarding MMA Official Victims Representation - [VendorId: 60773 VoucherId: 2289710 InvoiceNum: 0538857804031702 Invoice Date: Apr 3 2014 1099 flag: N]	135.00
04/10/2014	Local - Taxi - Luc Despins, Apr. 07, 2014, From/To: Greenwich/LaGuardia; Service Type: Limousine; Travel to Bangor, Maine for meeting regarding MMA - [VendorId: 60773 VoucherId: 2291522 InvoiceNum: 0545559004101710 Invoice Date: Apr 10 2014 1099 flag: N]	120.00
04/22/2014	Local - Taxi - Luc Despins, Mar. 11, 2014, Service Type: Limousine; SFL Car Service to and from JFK Airport to Greenwich, Connecticut for trip to Portland, Maine for meeting regarding Representation of MMA Official Victims Committee - [VendorId: 60773 VoucherId: 2293711 InvoiceNum: 0552467604221704 Invoice Date: Apr 22 2014 1099 flag: N]	270.00
04/22/2014	Local - Taxi - Luc Despins, Apr. 15, 2014, From/To: Airport/Home; Service Type: Limousine; Trip to Portland, Maine for meeting regarding MMA Official Victims Committee Representation - [VendorId: 60773 VoucherId: 2293710 InvoiceNum: 0550118504221704 Invoice Date: Apr 22 2014 1099 flag: N]	120.00
06/17/2014	Local - Taxi - Luc Despins, June 11, 2014, From/To: LGA/Home; Service Type: Limousine; Trip to Bangor, Maine for meetings regarding Representation of MMA Official Victims' Committee - [VendorId: 60773 VoucherId: 2307842 InvoiceNum: 0588266406171704 Invoice Date: Jun 17 2014 1099 flag: N]	120.00

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06/17/2014	Local - Taxi - Luc Despins, June 10, 2014, From/To: Greenwich, CT/LaGuardia; Service Type: Limousine; Trip to Bangor, Maine for meetings regarding Representation of MMA Official Victims' Committee - [VendorId: 60773 VoucherId: 2307841 InvoiceNum: 0587075706171704 Invoice Date: Jun 17 2014 1099 flag: N]	120.00
09/22/2014	Local - Taxi Luc Despins; Sep. 17,2014; Roundtrip Local-Taxi - From/To: Home to Airport; Service Type: Limousine; Trip to Bangor, Maine for meetings regarding MMA Official Victims Committee	240.00
12/09/2014	Local - Taxi Luc Despins; 12/04/2014; Local-Taxi; From/To: LGA/Home; Service Type: Limousine; Meeting in Montreal regarding Representation of MMA Official Victims	120.00
12/18/2014	Local - Taxi Luc Despins; 12/08/2014; Local-Taxi; From/To: Home/LGA; Service Type: Limousine; Meeting in Montreal regarding Representation of MMA Official Victims	120.00
01/15/2015	Local - Taxi Luc Despins; 01/14/2015; From/To: Airport/Home; Service Type: Car Service; Trip to Montreal regarding MMA Official Committee Meeting	120.00
01/15/2015	Local - Taxi Luc Despins; 01/13/2015; From/To: Home/LGA; Service Type: Car Service; Trip to Montreal regarding MMA Official Committee Meeting	120.00
06/06/2015	Local - Taxi Luc Despins; 06/04/2015; Local-Taxi; From/To: Roundtrip to and from airport in Maine and Greenwich, CT; Service Type: Car Service; Trip to Portland, Maine regarding hearing on stay motion regarding MMA	255.00
06/18/2015	Local - Taxi Luc Despins; 06/16/2015; Local-Taxi; From/To: home to LGA; Service Type: Car Service; Trip to Montreal, Canada for hearing in Bankruptcy Court regarding MMA	120.00
06/22/2015	Local - Taxi Luc Despins; 06/17/2015; Local-Taxi; From/To: airport/home; Service Type: Car Service; Car Service from LaGuardia to home regarding Bankruptcy Court hearing in Canada regarding MMA	120.00
07/17/2015	Local - Taxi Luc Despins; 07/15/2015; Local-Taxi; From/To: Home/LGA; Service Type: Car Service; Taxi to airport regarding MMA Hearing	180.00

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/29/2014	Local - Parking - Luc Despins, Dec. 18, 2013, Parking at LaGuardia airport for meeting in Montreal regarding MMA Official Victims Committee representation - [VendorId: 60773 VoucherId: 2272488 InvoiceNum: 0500528101291814 Invoice Date: Jan 29 2014 1099 flag: N]	66.00
05/06/2014	Local - Parking - Luc Despins, Apr. 30, 2014, Trip to Montreal, Canada for meeting regarding Representation of MMA Official Victims Committee - [VendorId: 60773 VoucherId: 2296544 InvoiceNum: 0560325905061712 Invoice Date: May 6 2014 1099 flag: N]	33.00
03/18/2014	Travel Expense - Parking - Luc Despins, Mar. 12, 2014, Trip to Portland, Maine regarding representation of MMA Official Victims Committee - [VendorId: 60773 VoucherId: 2284541 InvoiceNum: 0528168703181707 Invoice Date: Mar 18 2014 1099 flag: N]	14.50
01/15/2015	Travel Expense - Parking Luc Despins; 01/14/2015; Trip to Montreal regarding MMA Official Committee Meeting	33.66
10/15/2015	Travel Expense - Parking Luc Despins; 10/08/2015; Trip to Portland, Maine regarding hearing in Portland on MMA	34.00
01/29/2014	Court Call - Christopher Fong, Jan. 09, 2014, Charge for telephonic court appearance; CCALL ID#6002436, Los Angeles, CA 16005645 A6002436 10007 01/09/14 - [VendorId: 62983 VoucherId: 2272496 InvoiceNum: 0500762701291814 Invoice Date: Jan 29 2014 1099 flag: N]	58.00
04/08/2014	Court Call - Christopher Fong, Mar. 14, 2014, CCALL ID#6142891, Telephone court call regarding Montreal Maine & Atlantic Railway - [VendorId: 62983 VoucherId: 2290584 InvoiceNum: 0542428804081713 Invoice Date: Apr 8 2014 1099 flag: N]	86.00
06/12/2014	Attorney Admission Fee - Christopher Fong, June 10, 2014 - [VendorId: 62983 VoucherId: 2307005 InvoiceNum: 0585396606121708 Invoice Date: Jun 12 2014 1099 flag: N]	226.00
09/28/2015	Airline Fee - Luc Despins; 09/24/2015; Trip to bankruptcy court in Portland, Maine regarding confirmation hearing on MMA; Additional ticketing fee for returning on earlier flight	50.00
01/30/2014	Lexis/On Line Search	239.40
02/03/2014	Lexis/On Line Search	85.50

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02/04/2014	Lexis/On Line Search	102.60
02/06/2014	Lexis/On Line Search	195.30
05/07/2014	Lexis/On Line Search	96.30
08/26/2014	Lexis/On Line Search	353.70
08/26/2014	Lexis/On Line Search	1,146.60
08/26/2014	Lexis/On Line Search	432.00
08/26/2014	Lexis/On Line Search	20.93
08/26/2014	Lexis/On Line Search	49.50
08/26/2014	Lexis/On Line Search	256.50
08/27/2014	Lexis/On Line Search	18.00
08/27/2014	Lexis/On Line Search	13.50
01/22/2014	SP - Conference Calls	8.20
01/28/2014	SP - Conference Calls	7.40
01/29/2014	SP - Conference Calls	3.60
02/05/2014	SP - Conference Calls	9.95
02/06/2014	SP - Conference Calls	5.10
02/20/2014	SP - Conference Calls	7.05
02/28/2014	SP - Conference Calls	22.25
03/04/2014	SP - Conference Calls	13.55
05/16/2014	SP - Conference Calls	15.30
05/30/2014	SP - Conference Calls	7.45
11/28/2014	SP - Conference Calls	11.28
03/26/2015	SP - Conference Calls	13.26
03/26/2015	SP - Conference Calls	13.26
06/04/2014	Postage/Express Mail	79.73
02/07/2014	Westlaw	727.97
08/27/2014	Westlaw	649.80
05/18/2015	Westlaw	318.71
05/27/2015	Westlaw	251.21
06/01/2015	Westlaw	3,672.86
06/02/2015	Westlaw	1,395.35
06/03/2015	Westlaw	4,197.44

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06/04/2015	Westlaw	390.36
06/05/2015	Westlaw	595.44
06/14/2015	Westlaw	243.01
06/15/2015	Westlaw	650.03
06/16/2015	Westlaw	162.43
06/18/2015	Westlaw	2,719.45
06/19/2015	Westlaw	922.37
06/29/2015	Westlaw	1,972.76
07/05/2015	Westlaw	725.65
07/13/2015	Computer Search (Other)	15.21
07/14/2015	Computer Search (Other)	20.16
07/16/2015	Computer Search (Other)	5.58
07/17/2015	Computer Search (Other)	17.19
07/20/2015	Computer Search (Other)	12.60
07/21/2015	Computer Search (Other)	0.09
07/22/2015	Computer Search (Other)	10.26
07/24/2015	Computer Search (Other)	9.72
07/27/2015	Computer Search (Other)	7.02
07/29/2015	Computer Search (Other)	12.51
07/30/2015	Computer Search (Other)	12.78
08/05/2015	Computer Search (Other)	10.89
08/10/2015	Computer Search (Other)	13.14
08/11/2015	Computer Search (Other)	4.32
08/12/2015	Computer Search (Other)	12.42
08/17/2015	Computer Search (Other)	15.12
08/19/2015	Computer Search (Other)	16.56
08/19/2015	Computer Search (Other)	9.72
08/20/2015	Computer Search (Other)	11.16
08/20/2015	Computer Search (Other)	5.31
08/24/2015	Computer Search (Other)	14.85
08/25/2015	Computer Search (Other)	24.84
08/27/2015	Computer Search (Other)	25.29

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08/31/2015	Computer Search (Other)	15.48
09/01/2015	Computer Search (Other)	10.89
09/08/2015	Computer Search (Other)	11.97
09/09/2015	Computer Search (Other)	17.10
09/14/2015	Computer Search (Other)	21.42
09/15/2015	Computer Search (Other)	13.59
09/22/2015	Computer Search (Other)	9.63
09/23/2015	Computer Search (Other)	40.14
09/25/2015	Computer Search (Other)	18.09
09/29/2015	Computer Search (Other)	30.06
10/02/2015	Computer Search (Other)	11.34
10/07/2015	Computer Search (Other)	16.38
10/12/2015	Computer Search (Other)	3.06
10/19/2015	Computer Search (Other)	23.76
10/21/2015	Computer Search (Other)	21.06
10/27/2015	Computer Search (Other)	1.62
10/28/2015	Computer Search (Other)	6.03
10/29/2015	Computer Search (Other)	8.10
Total Costs incurred and advanced		\$48,095.87
Current Fees and Costs		\$720,209.12
Total Balance Due		\$720,209.12

EXHIBIT B

PROFESSIONAL BIOGRAPHIES

LUC A. DESPINS

LUC A. DESPINS is chair of the Global Restructuring practice and a partner in the Corporate practice of Paul Hastings and is based in the firm's New York office.

Mr. Despins is a bankruptcy practitioner with over 25 years of experience representing debtors and creditors in some of the most high profile and complex restructuring matters. He is widely recognized as one of the world's leading financial restructuring lawyers and has been cited on numerous occasions for his role in major bankruptcies.

Recent Representations

- As counsel for the official committees of unsecured creditors in the following chapter 11 cases: Molycorp Inc., NewPage Corporation, Spansion, Inc., AbitibiBowater, Inc, Lehman Brothers Holdings, Inc., Refco, Inc., Enron Corp., and Safety-Kleen Corporation.
- As counsel for the following debtors (either as part of an out-of-court restructuring or in chapter 11 cases): GT Advanced Technologies, Inc., FairPoint Communications, Inc., Fruit of the Loom, Inc., Dictaphone Corporation, Safety Components International, Inc., Satmex, Inc. HomePlace Stores, Inc., Seven-Up/RC Bottling Company of Southern California, Inc., CIS Corporation, Zeta Consumer Products Corp., Ames Department Stores, Inc., Sun TV Inc., Wang Computers, and A.H. Robins.

Accolades and Recognitions

- *The American Lawyer's* "Top 45 Under 45" [For all practice areas] (January 2003)
- *Turnarounds and Workouts' Special Report: (Top Ten) Outstanding Bankruptcy Lawyers* 2001, 2002, 2004, 2005, and 2006
- *Chambers Global: The World's Leading Lawyers*
- *Chambers USA: America's Leading Lawyers*
- *The Legal 500 US: Corporate and Finance* (Corporate Restructuring)
- *Lawdragon's* "Leading Dealmakers" and "Leading 500 Attorneys"
- *The Best Lawyers in America 2008* (Bankruptcy and Creditor-Debtor Rights Law)
- *K&A Register: "Leading Bankruptcy and Financial Restructuring Lawyers and Financial Advisors in the United States"*

Education

- Harvard Law School, LL.M., 1985 (Viscount Bennett Scholar)

- Ottawa University, LL.B., 1982
- Ottawa University, LL.L., 1981

CHARLES A. PATRIZIA

CHARLES A. PATRIZIA is a partner in the Litigation practice of Paul Hastings and is based in the firm's Washington, D.C. office. He has 30 years of experience in environmental and energy law, including federal regulatory and permitting requirements, and state regulatory and permitting requirements. He has an active litigation and counseling practice involving environmental, energy, project development, and permitting, as well as other commercial matters and government contracts. He represents clients in a range of international and national transactions involving energy, the environment, chemical and hazardous substances, and biotechnology.

Since joining the firm in 1985, Mr. Patrizia has represented clients on permitting, enforcement, regulatory, and legislative issues under the Federal Power Act, Public Utility Holding Company Act, Natural Gas Act, Clean Air Act, Clean Water Act, Superfund, and Resource Conservation and Recovery Act. He regularly advises clients on liability and related issues in enforcement proceedings and as part of business transactions; he leads the firm practice in relation to the interplay between projects and federal review requirements, including the National Environmental Policy Act, Endangered Species Act, and the National Historic Preservation Act. Mr. Patrizia has been the partner responsible for leading permitting and related development efforts for major greenfield and brownfield projects, working closely with client and Paul Hastings teams in the negotiation and organization of sites, contracting issues, bond financing (including industrial development and pollution control bonds), state and local incentives, and permitting.

Speaking Engagements and Publications

- Coauthor, "Regulatory Conflicts Facing Electric Utilities under the Clean Air Act," *The Electricity Journal* (March 1992)
- Co-Author, "Can the Arkansas-Entergy-New Orleans Regional Planning Body Pass Muster?" *The Electricity Journal* (January/February 1992).
- Author, "*Parker v. Brown, a Preemption Analysis*," *Yale Law Journal* (1975)
- Lectured extensively on a variety of environmental and utility matters

Professional and Community Involvement

- Member, the Council of the American Bar Association Section of Public Utility, Communications and Transportation Law
- Member, ABA Standing Committee on Environmental Law
- Member, the Section on Natural Resources, Energy and Environmental Law

- Instructor in trial advocacy tactics at the National Institute for Trial Advocacy
-

Education

- Yale Law School, J.D., 1975
- University of North Carolina Chapel Hill, A.B., 1972

ROBERT E. WINTER

ROBERT E. WINTER is of counsel in the Finance & Restructuring practice of Paul Hastings and is based in the firm's Washington, D.C., office. His practice focuses on debtor and creditor restructurings, workouts, and bankruptcy. Mr. Winter has a broad range of experience representing lenders in negotiating complex credit transactions as well as in commercial litigation – whether in bankruptcy court or in another forum – to preserve his client's rights.

Recent Representations

- A number of banking institutions and companies including Chase Bank USA, N.A., Angelo Gordon, MatlinPatterson Global Advisors, Lucent, GE Capital Corp., JPMorgan Chase, PNC, Wachovia, Motorola, and Dai-ichi Life
 - The creditors' committees in the Molycorp Inc., AbitibiBowater, and Spansion bankruptcy cases, GT Advanced Technologies, Inc. and FairPoint as debtor, and a lender in the Tribune Company bankruptcy
 - Parties in the ASARCO, Adelphia, Enron, Meridian, and Zapata Industries bankruptcy cases
 - Creditor committees in Refco and Winn-Dixie Stores
 - Ormet Corporation, OmniSky Corporation, and O-Cedar Brands, Inc., as debtor's counsel, and US Airways, Inc. as special counsel
-

Speaking Engagements and Publications

- Co-author of "Who's Flying This Plane? Collective Bargaining Agreements and Other Labor Issues," *Journal of Bankruptcy Law & Practice*, Vol. 13 No. 2 (2004)
-

Professional and Community Involvement

- Admitted to the bar in New York and Washington, D.C., and admitted to practice in the United States Southern and Eastern District of New York and the United States, District of Columbia
 - Member of the American Bankruptcy Institute
 - On the Board of Directors of the Federal City Performing Arts Association
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Education

- Georgetown University, J.D., 1996 (*magna cum laude*, Order of the Coif, Staff member for *Law and Policy in International Business*, and a recipient of the American Bankruptcy Institute Award)
- University of Texas, Austin, B.A., 1986 (*cum laude*)

KATHERINE A. TRAXLER

KATHERINE A. TRAXLER is of counsel in the Corporate Department of Paul Hastings and is based in the firm's Los Angeles office. Ms. Traxler concentrates her practice in bankruptcy litigation and transactions, debtor-in-possession financing, creditors' rights, out-of-court workouts, and debt restructuring. She has represented secured and unsecured creditors in all aspects of chapter 11 bankruptcy cases.

Accolades and Recognitions

- AV® Preeminent™ 5.0 out of 5 (Martindale Hubbell Peer Review Rating)
- Identified as a *Rising Star* and *Super Lawyer* in Thomson Reuters publications

Professional and Community Involvement

- Served as a judge for the Joseph Bernfeld Writing Competition sponsored by the *Los Angeles Bankruptcy Forum* and the *California Bankruptcy Journal*
- Member of the Los Angeles County Bar Association, the Business Law Section of the California Bar Association, and the American Bar Association
- Served as a law clerk to the United States International Trade Commission, Office of the General Counsel, 1989
- Admitted to practice in California and before the Ninth Circuit

Education

- University of California at Los Angeles School of Law, J.D., 1990 (member of the *Federal Communications Law Journal*)
- University of Notre Dame, B.A., 1987 (*magna cum laude*, Phi Beta Kappa)

KYLE J. ORTIZ

KYLE J. ORTIZ was an associate in the Corporate practice of Paul Hastings and was based in the firm's New York office. He was a member of Paul Hastings' Global Restructuring practice. He has represented debtors, secured and unsecured creditors, and committees in bankruptcy

cases and out-of-court workouts.

Mr. Ortiz received his J.D. from The University of Chicago Law School in 2009, a master of public policy from the University of Chicago in 2006, and his bachelor of science degree in social science/political science from Northern Michigan University, *cum laude*, in 2004. He is a member of the State Bar of New York.

Recent Representations

- **AMR Corporation** as chapter 11 debtors
- **Endeavor International Corporation** as chapter 11 debtors
- **FairPoint Communications, Inc.** as chapter 11 debtors
- **Lehman Brothers Holdings** as chapter 11 debtors

CHRISTOPHER J. FONG

CHRISTOPHER J. FONG was an associate in the Corporate practice of Paul Hastings and was based in the firm's New York office. He was a member of Paul Hastings' Global Restructuring practice. He has represented debtors, secured and unsecured creditors, and committees in bankruptcy cases and out-of-court workouts.

Mr. Fong served as a law clerk to the Honorable Arthur J. Gonzalez from 2008 to 2009 in the United States Bankruptcy Court for the Southern District of New York.

Mr. Fong received his L.L.M. in Bankruptcy from St. John's University School of Law (American Bankruptcy Institute Scholarship) in 2008, his J.D. from St. John's University School of Law (Dean's List) in 2007, and his B.A. in Political Science from New York University, *cum laude*, in 2004. He is a member of the State Bar of New York and the American Bankruptcy Institute.

Recent Representations

- Official Committee of Unsecured Creditors of **NewPage Corporation**
- Official Committee of Unsecured Creditors of **AbitibiBowater, Inc.**
- **FairPoint Communications, Inc.** as chapter 11 debtors
- The prepetition and DIP agent in the chapter 11 cases of **Friendly's Ice Cream Corporation**
- The secured lenders in the chapter 11 cases of **American Safety Razor Co.**

Speaking Engagements and Publications

- Creditors and Rule 9019(a): Casting Doubt on the Trustee's Sole Authority to Settle Claims of the Estate, 82 Am. Bankr. L.J. 591 (2008).

OSCAR T. SAUNDERS

OSCAR T. SAUNDERS was an associate in Paul Hastings's New York office in the Corporate Department.

MICHELLE YETTER CLINE

MICHELLE YETTER CLINE is an associate in the Finance and Restructuring practice of Paul Hastings and is based in the firm's Washington, D.C., office. Her practice involves representing debtors, creditors, and lenders in all aspects of bankruptcy and financial restructuring. In addition, Mrs. Cline represents major financial institutions and businesses in connection with complex commercial finance and banking transactions.

Mrs. Cline received her J.D. from Cornell Law School in 2010, where she served as Editor in Chief for the *Cornell International Law Journal*. While in law school, during the summer of 2008, she served as an extern to Judge Jeremy D. Fogel of the United States District Court for the Northern District of California. Mrs. Cline graduated with B.A. degrees in Political Science: International Relations and History from the University of California, San Diego (*magna cum laude* and Phi Beta Kappa) in 2007. While in college, she spent her junior year abroad in Scotland at the University of St. Andrews.

KAREEM L. ROE

Kareem Roe is an associate in the Corporate practice of Paul Hastings and is based in the firm's New York office. His practice focuses on mergers and acquisitions, securities, leveraged finance, and restructuring and bankruptcy.

Mr. Roe received his J.D. degree from Georgetown University Law Center. He earned a B.Com. from the University of Toronto.

Mr. Roe is admitted to practice in the State of New York.

JI EUN KIM

Jessica (Ji Eun) Kim is an associate in the Litigation practice of Paul Hastings and is based in the firm's New York office.

Ms. Kim received her J.D. from Harvard Law School in 2014, and her Bachelor's degrees in Business Administration and English Language and Literature from Korea University in 2011. She is admitted to the State Bar in New York.

Ms. Kim is fluent in Korean.

LAURA E. BAIN

LAURA E. BAIN is a member of Paul Hasting's Global Banking and Payment Systems Practice Group. She advises banks and financial services firms on a wide array of regulatory, legislative, transactional, and compliance issues under federal and state banking laws, as well as federal securities and commodities laws. Her practice also involves some commercial bankruptcy and general corporate matters. Laura earned her JD from the College of William and Mary where she served on the Law Review.

JOCELYN KUO

JOCELYN KUO has been a restructuring paralegal for over 13 years. Currently she is a Senior Paralegal in the Corporate Department of the Firm's New York office. Ms. Kuo holds a BA in Legal Studies from John Jay College of Criminal Justice.

WILLIAM H. GRADY

WILLIAM H. GRADY was a Librarian in Paul Hastings' Washington, DC office. Mr. Grady specialized in Research and Training, and was part of the Firm's Knowledge Management Department.

SCOTT B. SNIPES

SCOTT B. SNIPES was a Librarian in Paul Hastings' Atlanta office. He specialized in Research and Training.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

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In re :
:
MONTREAL MAINE & ATLANTIC, : **Bk. No. 13-10670**
LTD., : **Chapter 11**
:
Debtor. :
:
:
----- X

ORDER GRANTING FIRST INTERIM APPLICATION OF PAUL HASTINGS LLP, AS COUNSEL TO THE OFFICIAL COMMITTEE OF VICTIMS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM DECEMBER 10, 2013 THROUGH OCTOBER 31, 2015

This matter having come before the Court on the *First Interim Application of Paul Hastings LLP, as Counsel to the Official Committee of Victims, for Allowance of Compensation and Reimbursement of Expenses for the Period from December 10, 2013 through October 31, 2015* (the "Application"), and after proper notice to all creditors and other parties in interest, the Court having independently reviewed the Application, it is hereby **ORDERED, ADJUDGED,** and **DECREED** as follows:

1. The Application is granted and approved.
2. In relation to the Compensation Period and pursuant to 11 U.S.C. § 331, Paul Hastings is allowed compensation and an administrative claim for services to the Committee in the aggregate amount of \$720,209.12, including professional fees in the amount of \$672,113.25 and reimbursement of expenses in the amount of \$48,095.87.¹
3. Payment to Paul Hastings of the sum of \$720,209.12 is hereby authorized and directed.

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Application.

4. The fees and expenses for the Compensation Period are hereby awarded in accordance with the applicable sections of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and this Court's Local Rules.

Dated: _____, 2015

THE HONORABLE PETER G. CARY
CHIEF JUDGE, UNITED STATES
BANKRUPTCY COURT

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

----- X
In re: :
: :
MONTREAL MAINE & ATLANTIC : Case No. 13-10670
RAILWAY, LTD., : Chapter 11
: :
Debtor. :
: :
: :
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NOTICE OF HEARING

Paul Hastings LLP (“Paul Hastings”), counsel to the Official Committee of Victims (the “Committee”) in the bankruptcy case of Montreal Maine & Atlantic Railway, Ltd. (the “Debtor”), has filed a *First Interim Application of Paul Hastings LLP, as Counsel to the Official Committee of Victims, for Allowance of Compensation and Reimbursement of Expenses for the Period from December 10, 2013 through October 31, 2015* (the “Application”). A hearing on the Application is set to take place at the United States Bankruptcy Court, 537 Congress Street, Portland, Maine on **January 12, 2016 at 9:00 a.m.** (the “Hearing”).

By the Application, Paul Hastings seeks a total amount of \$720,209.12, which includes \$672,113.25 for compensation of professional fees and \$48,095.87 for reimbursement of expenses incurred with respect to services rendered on the Committee’s behalf during the period from December 10, 2013 through October 31, 2015 (the “Compensation Period”). Paul Hastings seeks an order authorizing and approving this compensation for the fees and expenses incurred during the Compensation Period. The Application is the first interim fee application filed by Paul Hastings. To date, Paul Hastings has not received any compensation with respect to this case.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

If you do not want the Court to approve the Application, or if you want the Court to consider your views on the Application, then **on or before January 5, 2016**, you or your

attorney must file with the Court a written response explaining your position. If you are not able to access the CM/ECF Filing System, your response should be served upon the Court at:

Alec Leddy, Clerk
United States Bankruptcy Court
202 Harlow Street
Bangor, Maine 04401

-and-

Luc A. Despins, Esq.
Paul Hastings LLP
Park Avenue Tower
75 East 55th Street, First Floor
New York, NY 10022

If you have to mail your response to the Court for filing, you must mail it early enough so that the Court will receive it on or before the date stated above.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Application and may enter an order granting that relief.

Dated: December 15, 2015

PAUL HASTINGS LLP

/s/ Luc A. Despins
Luc A. Despins
PAUL HASTINGS LLP
Park Avenue Tower
75 East 55th Street, First Floor
New York, New York 10022
Telephone: (212) 318-6000
Facsimile: (212) 319-4090

Counsel to the Official Committee of Victims