

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

In re

MONTREAL MAINE & ATLANTIC RAILWAY,
LTD.

Debtors.

Chapter 11

Case No.13-10670

**NOTICE OF APPEARANCE AND
DEMAND FOR NOTICES AND PAPERS**

PLEASE TAKE NOTICE that pursuant to Section 1109(b) of Title 11 of the United States Code (the "Bankruptcy Code") and Rules 2002 and 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the undersigned counsel hereby appear in the above-captioned case on behalf of the following parties-in-interest (the "Parties"):

Edward A. Burkhardt

Robert Grindrod

Gaynor Ryan

Joseph McGonigle

M. Donald Gardner, Jr.

Cathy Aldana

Rail World, Inc.

Rail World Holdings, LLC

Rail World Locomotive Leasing, LLC

Earlston Associates, L.P.

PLEASE TAKE FURTHER NOTICE, that counsel for the Parties hereby requests, pursuant to Bankruptcy Rules 2002, 3017 and 9007 and Sections 342 and 1109(b) of the Bankruptcy Code, that

copies of all notices and pleadings given or filed in the above-captioned cases be given and served upon the following persons at the following addresses and facsimile numbers:

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PLEASE TAKE FURTHER NOTICE that, pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules and sections of the Bankruptcy Code specified above, but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise filed or made with regard to the above-captioned cases and proceedings therein.

PLEASE TAKE FURTHER NOTICE that, this Notice of Appearance nor any later appearance, pleading, claim or suit shall waive: (i) the Parties' rights to have orders in non-core matters entered only after *de novo* review by a District Judge; (ii) the Parties' rights to trial by jury in any proceeding so triable in these cases or in any case, controversy, or proceeding related to these cases; (iii) the Parties' right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (iv) of any other rights, claims, actions, setoffs, or recoupments to which any of the Parties may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: August 30, 2013

DENTONS US LLP

/s/ Patrick Maxcy
Patrick Maxcy

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LLC, Rail World Locomotive Leasing, LLC and Earlston
Associates, L.P.*

CERTIFICATE OF SERVICE

I, Patrick Maxcy, certify that on August 30, 2013, I electronically filed the **NOTICE OF APPEARANCE AND DEMAND FOR NOTICES AND PAPERS** with the Clerk of the Court using the ECF System which will send notification of such filing to the attorneys on that system.

/s/ Patrick Maxcy

Patrick Maxcy