

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re

Montreal Maine & Atlantic Railway Ltd.

**Case No. 13-10670
Chapter 11**

Debtor

Wheeling & Lake Erie Railway Company

Plaintiff

Adv. No. 13-1033

v.

**Robert J. Keach, in his capacity as Chapter 11
Trustee of Maine Montreal and Atlantic
Railway, Ltd.,
Montreal Maine & Atlantic Railway, Ltd,
LMS Acquisition Corp.,
Montreal Maine & Atlantic Corporation**

Defendants

NOTICE OF STATUS CONFERENCE

**NOTICE IS HEREBY GIVEN that a status conference has been set in the
above-entitled adversary proceeding with Judge Peter G. Cary for**

April 28, 2015 at 10:30 a.m.

at the US Bankruptcy Court, 537 Congress Street, Portland, Maine.

Dated: April 7, 2015

**ALEC LEDDY, CLERK
United States Bankruptcy Court**

**by Kristen Ford
Case Administrator**