

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670

Chapter 11

AMENDED NOTICE OF HEARING

Robert J. Keach, the chapter 11 trustee (the “Trustee”) in the above-captioned bankruptcy case of Montreal Maine & Atlantic Railway, Ltd. (the “Debtor”), by and through his undersigned counsel, has filed the *Trustee’s Plan of Liquidation Dated March 31, 2015* [D.E. 1384] (the “Plan”) and the *Disclosure Statement for the Trustee’s Plan of Liquidation Dated March 31, 2015* [D.E. 1385] (the “Disclosure Statement”). On April 1, 2015, the Trustee filed a *Notice of Hearing* [D.E. 1386] setting forth May 19, 2015 as the date of the hearing on the approval of the Disclosure Statement.

The Trustee has rescheduled the hearing on the approval of the Disclosure Statement for **June 3, 2015** at **9:30 a.m. (Prevailing Eastern Time)** (the “Hearing”) before the Honorable Judge Peter G. Cary, the United States Bankruptcy Court for the District of Maine (the “Court”), 537 Congress Street, 2nd Floor, Portland, Maine. You are invited to attend the Hearing.

NOTE THAT THE PLAN DESCRIBED IN THE DISCLOSURE STATEMENT PROVIDES, AS DOES THE PLAN IN THE CCAA PROCEEDINGS OF MMA CANADA, THAT HOLDERS OF DERAILMENT CLAIMS SHALL BE SUBJECT TO RELEASES AND INJUNCTIONS PRECLUDING PURSUIT OF ANY CLAIM AGAINST CERTAIN PARTIES IN ACCORDANCE WITH THE PLAN AND THE CCAA PLAN, AS WELL AS THE CONFIRMATION ORDER, THE CHAPTER 15 RECOGNITION AND ENFORCEMENT ORDER, AND THE CCAA APPROVAL ORDER (ALL AS DEFINED IN THE PLAN).

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

If you do not want the Court to approve the Disclosure Statement listed above, then on or before **May 27, 2015** at **5:00 p.m. (Prevailing Eastern Time)** you or your attorney must file with the Court a response explaining your position via the Court’s CM/ECF system. If you are not able to access the CM/ECF system, you should serve your response on the Court as follows:

Alec Leddy, Clerk
United States Bankruptcy Court for the District of Maine
202 Harlow Street
Bangor, Maine 04401

If you have to mail your response to the Court for filing, you must mail it early enough so that the Court will receive it on or before the date stated above.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought by the Trustee in the Disclosure Statement and may enter an order granting that relief.

Dated: April 16, 2015

ROBERT J. KEACH
CHAPTER 11 TRUSTEE OF MONTREAL
MAINE & ATLANTIC RAILWAY, LTD.

By his attorney:

/s/ Will A. Hueske

Will A. Hueske, Esq.
BERNSTEIN, SHUR, SAWYER & NELSON, P.A.
100 Middle Street
P.O. Box 9729
Portland, ME 04104
Telephone: (207) 774-1200
Facsimile: (207) 774-1127
E-mail: whueske@bernsteinshur.com