

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670

Chapter 11

**NOTICE OF ADJOURNMENT OF OMNIBUS HEARING
PREVIOUSLY SCHEDULED FOR JUNE 23, 2015 AT 10:30 A.M. (ET)**

PLEASE TAKE NOTICE that the omnibus hearing in the above-captioned bankruptcy case of Montreal Maine & Atlantic Railway, Ltd. (the “Debtor”) was previously scheduled for June 23, 2015 at 10:30 a.m. (prevailing Eastern Time) (the “June Omnibus Hearing”).

PLEASE TAKE FURTHER NOTICE that Robert J. Keach, the chapter 11 trustee for the Debtor’s chapter 11 case (the “Trustee”) and certain other parties in interest were scheduled to present the following motions (collectively, the “Motions”) at the June Omnibus Hearing:

- (a) *Motion for Entry of an Order Authorizing Filing of Settlement Agreements Under Seal* [D.E. 1397] (the “Motion to Seal”);
- (b) *Trustee’s Motion for an Order (I) Approving Proposed Disclosure Statement (the “Disclosure Statement”); (II) Establishing Notice, Solicitation and Voting Procedures; (III) Scheduling Confirmation Hearing; and (IV) Establishing Notice and Objection Procedures for Confirmation of the Plan* [D.E. 1432] (the “Disclosure Statement Motion”);¹ and
- (c) *Wheeling & Lake Erie Railway Company’s (“Wheeling”) Motion to Compel Attendance at Deposition and Production of Documents Related Thereto and Objection to the Trustee’s Motion to Seal* [D.E. 1439] (the “Wheeling Motion”).

PLEASE TAKE FURTHER NOTICE that with the consent of the Court and Wheeling, the Trustee has rescheduled the June Omnibus Hearing for **July 15, 2015 at 2:45 p.m. (Prevailing Eastern Time)** (the “Rescheduled Hearing”) before the Honorable Judge Peter G. Cary, the United States Bankruptcy Court for the District of Maine (the “Court”), 537 Congress Street, 2nd Floor, Portland, Maine. You are invited to attend the Hearing.

PLEASE TAKE FURTHER NOTICE that each of the Motions will be heard at the Rescheduled Hearing, and the previously scheduled June Omnibus Hearing will not go forward.

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the *Trustee’s Plan of Liquidation dated March 31, 2015* [D.E. 1384] (the “Plan”).

NOTE THAT THE PLAN DESCRIBED IN THE DISCLOSURE STATEMENT PROVIDES, AS DOES THE PLAN IN THE CCAA PROCEEDINGS OF MMA CANADA, THAT HOLDERS OF DERAILMENT CLAIMS SHALL BE SUBJECT TO RELEASES AND INJUNCTIONS PRECLUDING PURSUIT OF ANY CLAIM AGAINST CERTAIN PARTIES IN ACCORDANCE WITH THE PLAN AND THE CCAA PLAN, AS WELL AS THE CONFIRMATION ORDER, THE CHAPTER 15 RECOGNITION AND ENFORCEMENT ORDER, AND THE CCAA APPROVAL ORDER (ALL AS DEFINED IN THE PLAN).

PLEASE TAKE FURTHER NOTICE that the Disclosure Statement Motion, the Disclosure Statement, the Plan and related documents are available via the “Solicitation Related Documents” link on the website of the Trustee’s noticing and solicitation agent, Prime Clerk LLC, at <http://cases.primeclerk.com/mma>.

PLEASE TAKE FURTHER NOTICE that the hearing on the Disclosure Statement Motion, the Motion to Seal and (with Wheeling’s consent) the Wheeling Motion may be adjourned, rescheduled or continued from time to time by the Court or the Trustee without further notice other than by such adjournment being announced in open court or by a notice of adjournment being filed with the Court and served via the Court’s CM/ECF system.

PLEASE TAKE FURTHER NOTICE that **your rights may be affected**. You should read the Motions carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

PLEASE TAKE FURTHER NOTICE that the adjournment of the Rescheduled Hearing shall not affect any previously existing objection deadlines with respect to the Motions.

Dated: June 19, 2015

**ROBERT J. KEACH
CHAPTER 11 TRUSTEE OF MONTREAL
MAINE & ATLANTIC RAILWAY, LTD.**

By his attorney:

/s/ Lindsay K. Zahradka

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