

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

AMENDED NOTICE OF HEARING
(Change in Date and Location)

On June 4, 2015, Robert J. Keach, the chapter 11 trustee in the above-captioned case (the “Trustee”), filed the *Trustee’s Motion for an Order Disbanding the Official Committee of Victims* [D.E. 1441] (the “Motion”). At the request of certain parties in interest and with the consent of the Court, the hearing to consider the Motion has been rescheduled for **August 18, 2015 at 10:30 a.m. ET.**

If you do not want the Court to approve the Motion, then **on or before August 11, 2015 at 5:00 p.m. (ET)**, you or your attorney must file with the Court a response or objection explaining your position. If you are not able to access the CM/ECF Filing System, then your response should be served upon the Court at:

Alec Leddy, Clerk
United States Bankruptcy Court for the District of Maine
202 Harlow Street
Bangor, Maine 04401

If you do have to mail your response to the Court for filing, then you must mail it early enough so that the Court will receive it **on or before August 11, 2015 at 5:00 p.m. (ET).**

You may attend the hearing with respect to the Motion, which is scheduled to be held on **August 18, 2015 at 10:30 a.m.** at the Bankruptcy Court, 537 Congress Street, 2nd Floor, Portland, Maine. If no objections are timely filed and served, then the Court may enter a final order approving the Motion without any further hearing.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one. If you do not have an attorney, you may wish to consult one.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought, and may enter an order granting the requested relief without further notice or hearing.

Dated: July 16, 2015

**ROBERT J. KEACH
CHAPTER 11 TRUSTEE OF MONTREAL
MAINE & ATLANTIC RAILWAY, LTD.**

By his attorneys:

/s/ Lindsay K. Zahradka

D. Sam Anderson, Esq.

Lindsay K. Zahradka, Esq.

BERNSTEIN, SHUR, SAWYER & NELSON

100 Middle Street

P.O. Box 9729

Portland, ME 04104-5029

Tel: (207) 774-1200

Fax: (207) 774-1127