

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC  
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670  
Chapter 11

**THIRD AMENDED NOTICE OF HEARING**

On June 4, 2015, Robert J. Keach, the chapter 11 trustee in the above-captioned case (the “Trustee”), filed the *Trustee’s Motion for an Order Disbanding the Official Committee of Victims* [D.E. 1441] (the “Motion”). With the consent of the Court, the hearing to consider the Motion has been rescheduled for **September 9, 2015 at 11:30 a.m. ET.**

If you do not want the Court to approve the Motion, then **on or before September 2, 2015 at 5:00 p.m. (ET).** you or your attorney must file with the Court a response or objection explaining your position. If you are not able to access the CM/ECF Filing System, then your response should be served upon the Court at:

Alec Leddy, Clerk  
United States Bankruptcy Court for the District of Maine  
202 Harlow Street  
Bangor, Maine 04401

If you do have to mail your response to the Court for filing, then you must mail it early enough so that the Court will receive it **on or before September 2, 2015 at 5:00 p.m. (ET).**

You may attend the hearing with respect to the Motion, which is scheduled to be held on **September 9, 2015 at 11:30 a.m.** at the Bankruptcy Court, 537 Congress Street, 2<sup>nd</sup> Floor, Portland, Maine. If no objections are timely filed and served, then the Court may enter a final order approving the Motion without any further hearing.

**Your rights may be affected.** You should read these papers carefully and discuss them with your attorney, if you have one. If you do not have an attorney, you may wish to consult one.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought, and may enter an order granting the requested relief without further notice or hearing.

Dated: August 7, 2015

**ROBERT J. KEACH  
CHAPTER 11 TRUSTEE OF MONTREAL  
MAINE & ATLANTIC RAILWAY, LTD.**

By his attorneys:

/s/ Lindsay K. Zahradka  
D. Sam Anderson, Esq.  
Lindsay K. Zahradka, Esq. (admitted *pro hac vice*)  
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