

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MAINE**

In re:

MONTREAL, MAINE & ATLANTIC
RAILWAY, LTD.,

Debtor.

Bk. No. 13-10670
Chapter 11

NOTICE OF HEARING

Robert J. Keach, the duly appointed chapter 11 trustee in the above-captioned case (the "Trustee"), by and through his undersigned counsel, has filed the *Trustee's Motion for Entry of an Order (I) Enforcing the Releases and Injunctions Contained in the Confirmation Order and Confirmed Plan of Liquidation and (II) Awarding Costs and Attorneys' Fees* [D.E. 1814] (the "Motion"). A hearing regarding the Motion is scheduled to be heard on **November 17, 2015 at 9:00 a.m. ET.**

If you do not want the Court to approve the Motion, then **on or before November 10, 2015**, you or your attorney must file with the Court a response or objection explaining your position. If you are not able to access the CM/ECF Filing System, then your response should be served upon the Court at:

Alec Leddy, Clerk
United States Bankruptcy Court for the District of Maine
537 Congress Street
Portland, Maine 04101

-and-

Timothy J. McKeon
Bernstein, Shur, Sawyer & Nelson, P.A.
100 Middle Street, P.O. Box 9729
Portland, Maine 04104-5029

If you do have to mail your response to the Court for filing, then you must mail it early enough so that the Court will receive it **on or before November 10, 2015.**

You may attend the final hearing with respect to the Motion scheduled to be held at the **Bankruptcy Court, 537 Congress Street, Portland, ME 04101** on **November 17, 2015 at 9:00 a.m. ET.** You may attend the hearing with respect to the Motion via Court Call.

If no objections are timely filed and served, then the Court may enter a final order

approving the Motion without any further hearing.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one. If you do not have an attorney, you may wish to consult one.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion, and may enter an order granting the requested relief without further notice or hearing.

Dated: October 13, 2015

ROBERT J. KEACH
CHAPTER 11 TRUSTEE OF MONTREAL
MAINE & ATLANTIC RAILWAY, LTD.

By his attorneys:

/s/ Timothy J. McKeon

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