

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE**

In re:

MONTREAL MAINE & ATLANTIC  
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670  
Chapter 11

**NOTICE OF HEARING**

Baker Newman & Noyes, LLC (“BNN”), accountant to Robert J. Keach, the duly appointed Chapter 11 trustee (the “Trustee”) of the bankruptcy estate of Montreal Maine & Atlantic Railway, Ltd. (the “Debtor”), has filed a Fourth and Final Application for Compensation for Baker Newman & Noyes, LLC, as Accountant to the Trustee, Robert J. Keach, for the Period from October 10, 2015 Through December 22, 2015 [D.E. 1991] (the “Application”). A hearing on the Application is set to take place at the United States Bankruptcy Court, 537 Congress Street, Portland, Maine on **April 5, 2016 at 9:00 a.m.** (the “Hearing”).

By the Application, BNN seeks final allowance of a total amount of **\$55,047.35**, consisting of \$48,758.00 for compensation of professional fees and \$6,289.35 for expenses incurred with respect to services rendered on behalf of the Trustee during the period August 7, 2013 through October 9, 2015 (the “Compensation Period”). BNN seeks an order authorizing and approving this compensation for fees and expenses incurred during the Compensation Period on a final basis. The Application is a final fee application.

On May 27, 2014, BNN filed the First Interim Application for Compensation and Reimbursement of Expenses for Baker Newman & Noyes, LLC, as Accountant to the Trustee, Robert J. Keach, for the Period of August 7, 2013 Through April 30, 2014 [Docket No. 909] (the “First Fee Application”). With respect to the First Fee Application, the Court awarded BNN fees in the amount of \$14,578.00 and expenses in the amount of \$468.67.

On November 7, 2014, BNN filed the Second Interim Application for Compensation and Reimbursement of Expenses for Baker Newman & Noyes, LLC, as Accountant to the Trustee, Robert J. Keach, for the Period of May 1, 2014 Through September 30, 2014 [Docket No. 1202] (the “Second Fee Application”). With respect to the Second Fee Application, the Court awarded BNN fees in the amount of \$15,705.50.

On November 10, 2015, BNN filed the Third Interim Application for Compensation and Reimbursement of Expenses for Baker Newman & Noyes, LLC, as Accountant to the Trustee, Robert J. Keach, for the Period of October 1, 2014 Through October 9, 2015 [Docket No. 1847] (the “Third Fee Application”). With respect to the Third Fee Application, the Court awarded BNN fees in the amount of \$18,474.50 and expenses in the amount of \$5,820.68.

**Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.**

If you do not want the court to approve the Application, or if you want the court to consider your views on the Application, then on or before **March 18, 2016**, you or your attorney must file with the court a written response explaining your position. If you are not able to access the CM/ECF Filing System, your response should be served upon the Court at:

Alec Leddy, Clerk  
United States Bankruptcy Court  
202 Harlow Street  
Bangor, Maine 04401

-and-

Robert J. Keach, Esq.  
Bernstein, Shur, Sawyer & Nelson, P.A.  
100 Middle St., PO Box 9729  
Portland, Maine 04104-5029

If you have to mail your response to the Court for filing, you must mail it early enough so that the Court will receive it on or before the date stated above.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Application and may enter an order granting that relief.

Dated: February 19, 2016

ROBERT J. KEACH, CHAPTER 11 TRUSTEE OF  
MONTREAL MAINE & ATLANTIC RAILWAY, LTD.  
By his attorneys:

/s/ Sam Anderson  
D. Sam Anderson, Esq.  
BERNSTEIN, SHUR, SAWYER & NELSON, P.A.  
100 Middle Street  
P.O. Box 9729  
Portland, ME 04104  
Telephone: (207) 774-1200  
Facsimile: (207) 774-1127  
E-mail: sanderson@bernsteinshur.com