

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

NOTICE OF HEARING

Shaw Fishman Glantz & Towbin LLC (“Shaw Fishman”), special counsel to Robert J. Keach, the duly appointed Chapter 11 trustee (the “Trustee”) of the bankruptcy estate of Montreal Maine & Atlantic Railway, Ltd. (the “Debtor”), has filed a Second and Final Application of Shaw Fishman Glantz & Towbin LLC, Special Counsel to the Trustee, For Compensation and Reimbursement of Expenses [D.E. 1992] (the “Application”). A hearing on the Application is set to take place at the United States Bankruptcy Court, 537 Congress Street, Portland, Maine on **April 5, 2016 at 9:00 a.m.** (the “Hearing”).

By the Application, Shaw Fishman seeks final allowance of a total amount of **\$2,260.33**, consisting of \$2,150.00 for compensation of professional fees and \$110.33 for expenses incurred with respect to services rendered on behalf of the Trustee during the period November 15, 2014 through December 22, 2015 (the “Compensation Period”) and Shaw Fishman also seeks final allowance for all compensation and expenses requested for the period of September 11, 2013 through December 22, 2015 (the “Total Period”) in the total amount of **\$16,702.37**, consisting of \$16,364.50 for compensation of professional fees and \$337.87 for expenses incurred with respect to services rendered on behalf of the Trustee. Shaw Fishman seeks an order authorizing and approving this compensation for fees and expenses incurred during the Compensation Period and the Total Period on a final basis. The Application is a final fee application.

On November 17, 2014, Shaw Fishman filed the First Interim Application of Shaw Fishman Glantz & Towbin LLC, Special Counsel to the Trustee, for Compensation and Reimbursement of Expenses [Docket No. 1222] (the “First Fee Application”). With respect to the First Fee Application, the Court awarded Shaw Fishman fees in the amount of \$14,214.50 and expenses in the amount of \$227.54.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

If you do not want the court to approve the Application, or if you want the court to consider your views on the Application, then on or before **March 18, 2016**, you or your attorney must file with the court a written response explaining your position. If you are not able to access

the CM/ECF Filing System, your response should be served upon the Court at:

Alec Leddy, Clerk
United States Bankruptcy Court
202 Harlow Street
Bangor, Maine 04401

-and-

Robert J. Keach, Esq.
Bernstein, Shur, Sawyer & Nelson, P.A.
100 Middle St., PO Box 9729
Portland, Maine 04104-5029

If you have to mail your response to the Court for filing, you must mail it early enough so that the Court will receive it on or before the date stated above.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Application and may enter an order granting that relief.

Dated: February 19, 2016

ROBERT J. KEACH, CHAPTER 11 TRUSTEE OF
MONTREAL MAINE & ATLANTIC RAILWAY, LTD.
By his attorneys:

/s/ Sam Anderson

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