

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

_____)	
In re)	Chapter 11
)	Case No. 13-10670
MONTREAL MAINE & ATLANTIC)	
RAILWAY, LTD.)	
)	
Debtor.)	
_____)	

**SECOND SUPPLEMENT TO VERIFIED STATEMENT OF
ATTORNEY FILED BY VERRILL DANA LLP PURSUANT TO
FED. R. BANKR. P. 2014(a) AND D. ME. LBR 2014-1(a) and 2014-2(b)**

Verrill Dana hereby supplements its three earlier Verified Statements filed in this case [DE 179-2 and 194-2,¹ DE 182-1, and DE 395] by disclosing the following:

Verrill Dana has been retained by Richter Advisory Group, Inc., a Monitor in the Canadian insolvency proceeding of Montreal Maine & Atlantic Canada Co. (“MMAC”). MMAC is in a proceeding in the Superior Court of Canada, Province of Québec, District of Saint-François, which is presiding over MMAC’s proceeding under the Companies’ Creditors Arrangement Act (“CCAA”). MMAC is a Nova Scotia entity that is wholly owned by Montreal Maine & Atlantic Railway, Ltd. (the “Debtor”). The Monitor has retained Verrill Dana to assist it in connection with a chapter 15 bankruptcy petition filed or to be filed in the United States Bankruptcy Court for the District of Maine, in which the Monitor seeks to be recognized as the Foreign Representative of MMAC.

Pursuant to Order dated September 10, 2013 [DE 195], this Court approved Verrill Dana’s retention as Special Counsel to Robert J. Keach in his capacity as Trustee of the Debtor in the above-referenced case. Verrill Dana’s representation of the Trustee has been limited to

¹ The Verified Statements in docket entries 179-2 and 194-2 are identical.

providing assistance with the Debtor's Schedules and Statement of Financial Affairs, and to representing the Trustee in connection with a criminal investigation conducted by Surete du Québec, a Canadian provincial law enforcement agency, in connection with the train crash that precipitated this bankruptcy filing. Upon information and belief, the criminal investigation has been substantially, if not entirely, completed. Therefore, Verrill Dana's work for the Trustee is substantially complete.

As disclosed in the Trustee's application to employ Verrill Dana dated September 6, 2013 [DE 182], Verrill Dana represented the Debtor in the filing of its chapter 11 case, and served as counsel to the Debtor until the Trustee was appointed.

With respect to the issues for which the Monitor will be retaining Verrill Dana, it appears that the interests of the Trustee and the Monitor are in accord.

Neither the undersigned nor the Trustee believes that Verrill Dana's representation of the Monitor in the MMAC chapter 15 filing will cause Verrill Dana to have an interest adverse to the Debtor's estate.

The Trustee consents to Verrill Dana's representation of the Monitor.

Dated: June 19, 2015

VERRILL DANA LLP

By: /s/ Roger A. Clement, Jr.

Roger A. Clement, Jr., Esq.

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

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In re)	
)	Chapter 11
MONTREAL MAINE & ATLANTIC)	Case No. 13-10670
RAILWAY, LTD.,)	
)	
Debtor.)	
_____)	

CERTIFICATE OF SERVICE

I hereby certify that on the 19th day of June 2015, I caused to be served on the parties set forth below by first class U.S. mail, postage prepaid, Federal Express or electronic mail, as indicated, a true and correct copy of the *Second Supplement to Verified Statement of Attorney Filed by Verrill Dana LLP Pursuant to Fed. R. Bankr. P. 2014(a), and D. ME. LBR 2014-1(a) and 2014-2(b)*, dated June 19, 2015.

All parties listed on the Electronic Mail Notice List have been served electronically through the Court's ECF system.

Dated: June 19, 2015

/s/ Marilyn J. Henderson
Marilyn J. Henderson

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