

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670

Chapter 11

CHAPTER 11 TRUSTEE'S REPORT ON CCAA PROCEEDINGS

Robert J. Keach, the chapter 11 trustee in the above-captioned case of Montreal Maine & Atlantic Railway, Ltd., files this report, pursuant to the *Cross-Border Insolvency Protocol* adopted by this Court, regarding certain filings in the *Companies' Creditors Arrangement Act* case (the "Canadian Case") of Montreal Maine & Atlantic Canada Co. ("MMAC") currently pending in the Superior Court of Canada, District of Saint-François (the "Canadian Court").

1. On or about July 29, 2014, the United States of America, through the Department of Transportation, Federal Railroad Administration (the "FRA") submitted its *Motion for an Order Setting a Joint Hearing on its Motion for an Order (1) Determining the Allocation of the Purchase Price for Debtor's Assets and (2) Enforcing Order Approving Carve-Out* (the "Motion for Joint Hearing") [D.E. 1061]. On or about August 14, 2014, this Court entered an order denying the relief sought in the Motion for Joint Hearing (the "Order"). As set forth in the Order, at the hearing scheduled for August 19, 2014, the Court will consider, *inter alia*, whether a request for a joint hearing has been made to the Canadian Court.

2. Attached hereto as Exhibit A is a true and correct copy of an unofficial translation of the *Motion of the Attorney General of Quebec for a Joint Hearing on the Motion*

for an Order Determining the Allocation of the Purchase Price filed in the Canadian Case on or about August 12, 2014.

3. Additionally, attached hereto as **Exhibit B** is a true and correct copy of an unofficial translation of the *Motion of the Attorney General of Quebec for an Order Determining the Allocation of the Purchase Price of the Assets of the Debtor in Canada* filed in the Canadian Case on or about August 11, 2014.

Dated: August 15, 2014

ROBERT J. KEACH,
CHAPTER 11 TRUSTEE OF MONTREAL
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By his attorneys:

/s/ Michael Fagone

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DISTRICT OF MAINE**

In re:

MONTREAL MAINE & ATLANTIC
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CERTIFICATE OF SERVICE

I, Karla M. Quirk, being over the age of eighteen and an attorney at Bernstein, Shur, Sawyer & Nelson, P.A. in Portland, Maine, hereby certify that, on August 15, 2014, I filed the *Chapter 11 Trustee's Report on CCAA Proceedings*, along with *Exhibit A* and *Exhibit B* via the Court's CM/ECF electronic filing system. Parties who were served via CM/ECF and Electronic Mail are listed on the attached Service List.

Dated: August 15, 2014

/s/ Karla M. Quirk
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