

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC  
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670

Chapter 11

**CHAPTER 11 TRUSTEE'S REPORT ON CCAA PROCEEDINGS**

Robert J. Keach, the chapter 11 trustee in the above-captioned case of Montreal Maine & Atlantic Railway, Ltd., files this report, pursuant to the *Cross-Border Insolvency Protocol* adopted by this Court, regarding certain filings in the *Companies' Creditors Arrangement Act* case (the "Canadian Case") of Montreal Maine & Atlantic Canada Co. ("MMAC") currently pending in the Superior Court of Canada, District of Saint-François (the "Canadian Court").

Specifically, attached hereto as **Exhibit A** is a true and correct copy of the *Motion for an Order Approving the Partial Distribution of the Proceeds of the Sale of the Assets of Montreal, Maine & Atlantic Canada Co.*, filed in the Canadian Case on September 19, 2014.

Attached hereto as **Exhibit B** is a true and correct copy of the *Motion for Ninth Order Extending the Stay Period*, filed in the Canadian Case on September 19, 2014.

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Additionally, attached hereto as **Exhibit C** is a true and correct copy of the *Thirteenth Report of the Monitor on the State of Petitioner's Financial Affairs*, filed in the Canadian Case on September 22, 2014.

Dated: September 23, 2014

ROBERT J. KEACH,  
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By his attorneys:

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In re:

MONTREAL MAINE & ATLANTIC  
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**CERTIFICATE OF SERVICE**

I, Karla M. Quirk, being over the age of eighteen and an employee of Bernstein, Shur, Sawyer & Nelson, P.A. in Portland, Maine, hereby certify that, on September 23, 2014, I filed the *Chapter 11 Trustee's Report on CCAA Proceedings* [D.E. 1114] via the Court's CM/ECF electronic filing system. Parties who were served via CM/ECF and Electronic Mail are listed on the attached Service List.

Dated: September 23, 2014

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