

**Office of the United States Trustee - Region 1
Monthly Post-Confirmation Summary Report
For The Month Ending April 30, 2016**

In re: Montreal, Maine & Atlantic Railway Ltd.
DEBTOR(S)

Case No. 13-10670

Confirmation Date: **October 9, 2015**

Disbursing Agent: (if applicable): **n/a**

1.) BEGINNING OF MONTH CASH BALANCE: **\$ 7,231,543.00**

Cash Receipts this month:

Preference Settlements	\$	-
Business operations		-
Miscellaneous Refunds		-
A/R collected on behalf of CMQ		-
Miscellaneous		27.87

2.) TOTAL CASH RECEIPTS **\$ 27.87**

Cash Disbursements this month:*

Professional fees	\$	1,260,435.50
Inter-estate transfers		3,216,587.00
Taxes		430.73
Reimbursement to CMQ for A/R		-
Operations		1,000.00
Administration		1,601.80
U.S. Trustee Fees		6,500.00
Other payments		2.00
Plan payments - Administrative		-
Plan payments - Secured Creditors		-
Plan payments - Priority Creditors		-
Plan payments - Unsecured Creditors		-
Plan payments - Other		-

3.) TOTAL CASH DISBURSEMENTS **\$ 4,486,557.03**

4.) END OF MONTH CASH BALANCE: **\$ 2,745,013.84**

* **Please attach detail.** ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR OR ON BEHALF OF THE REORGANIZED DEBTOR, EITHER UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSES OF CALCULATING QUARTERLY FEES (See Exhibit 1).

1.) Projected date of Application for Final Decree: Undetermined, depends upon resolution of complex litigation.

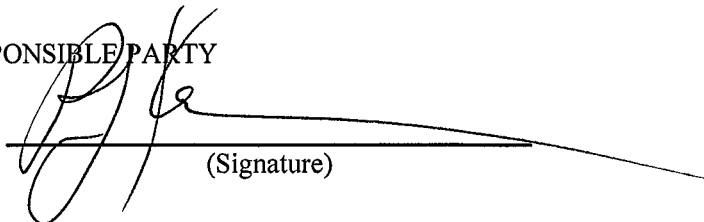
2.) Have plan payments been timely disbursed as required by the Plan? Yes No
If no, explain the circumstances that have impacted the Debtor's ability to perform under the plan.
n/a

3.) Is the Debtor current with all post petition and post confirmation debt? Yes No
If no, please describe. n/a

4.) What remaining issues require resolution before an Application for Final Decree will be filed?
Remaining issues include Canadian Pacific and 2011 track sale litigation cases.

Pursuant to 28 U.S.C. §1746(2), I hereby declare under penalty of perjury that the information contained in this document is true, complete, and correct to the best of my knowledge and belief.

Dated: 6/1/16

RESPONSIBLE PARTY
By: 
(Signature)

Name: Robert J. Keach

Title: Chapter 11 Trustee

Address: 100 Middle Street, West Tower
Portland, Maine 04101

Telephone No.: (207) 774-1200

Montreal, Maine & Atlantic Railway, Ltd.
Exhibit 1 – Cash Disbursements
For The Month Ending April 30, 2016

Check Number	Check Date	Name	Check Amount	Category
TD Operating Account:				
9106	4/6/2016	Turndox Corporation	\$ 1,601.80	Administrative
9107	4/11/2016	Railcar Management, LLC	\$ 1,000.00	Operations
9108	4/13/2016	U.S. Trustee	\$ 6,500.00	U.S. Trustee Quarterly Fees
9109	4/19/2016	U.S. Treasury	\$ 430.73	Sales, Use & Other Taxes
ACH	4/30/2016	Check Image Fee	\$ 2.00	Other
Total from TD Operating Account:			\$ 9,534.53	
Sale Escrow Account:				
Wire	4/1/2016	Development Specialists, Inc.	\$ 56,147.09	Professional Fees
27166	4/5/2016	Bernstein Shur	\$ 1,202,028.08	Professional Fees
Wire	4/7/2016	Shaw Fishman Glantz	\$ 2,260.33	Professional Fees
Wire	4/12/2016	Richter Advisory Group, Inc. RJK	\$ 3,216,587.00	Inter-estate Transfers
Total from Sale Escrow Account:			\$ 4,477,022.50	
Total Monthly Disbursements:			\$ 4,486,557.03	