

**Office of the United States Trustee - Region 1  
 Monthly Post-Confirmation Summary Report  
 For The Month Ending August 31, 2016**

In re: Montreal, Maine & Atlantic Railway Ltd.  
 DEBTOR(S)

Case No. 13-10670

Confirmation Date: **October 9, 2015**

Disbursing Agent: (if applicable): **n/a**

**1.) BEGINNING OF MONTH CASH BALANCE:**

**\$ 2,661,584.61**

**Cash Receipts this month:**

Preference Settlements	\$	-
Business operations		-
Miscellaneous Refunds		-
A/R collected on behalf of CMQ		-
Miscellaneous		-

**2.) TOTAL CASH RECEIPTS**

**\$ -**

**Cash Disbursements this month:\***

Professional fees	\$	15,420.90
Inter-estate transfers		-
Trustee's Bond		32,500.00
Taxes		-
Reimbursement to CMQ for A/R		-
Operations		1,000.00
Administration		1,676.80
U.S. Trustee Fees		-
Other payments		2.00
Plan payments - Administrative		-
Plan payments - Secured Creditors		-
Plan payments - Priority Creditors		-
Plan payments - Unsecured Creditors		-
Plan payments - Other		-

**3.) TOTAL CASH DISBURSEMENTS**

**\$ 50,599.70**

**4.) END OF MONTH CASH BALANCE:**

**\$ 2,610,984.91**

**\* Please attach detail.** ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR OR ON BEHALF OF THE REORGANIZED DEBTOR, EITHER UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSES OF CALCULATING QUARTERLY FEES (*See Exhibit 1*).

1.) Projected date of Application for Final Decree: Undetermined, depends upon resolution of complex litigation.

2.) Have plan payments been timely disbursed as required by the Plan?  Yes No

If no, explain the circumstances that have impacted the Debtor's ability to perform under the plan.

n/a  
\_\_\_\_\_  
\_\_\_\_\_

3.) Is the Debtor current with all post petition and post confirmation debt?  Yes No

If no, please describe. n/a

\_\_\_\_\_  
\_\_\_\_\_

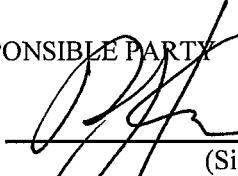
4.) What remaining issues require resolution before an Application for Final Decree will be filed?

Remaining issues include Canadian Pacific and 2011 track sale litigation cases.

\_\_\_\_\_  
\_\_\_\_\_

Pursuant to 28 U.S.C. §1746(2), I hereby declare under penalty of perjury that the information contained in this document is true, complete, and correct to the best of my knowledge and belief.

Dated: 9/23/16

RESPONSIBLE PARTY  
By:   
(Signature)

Name: Robert J. Keach

Title: Chapter 11 Trustee

Address: 100 Middle Street, West Tower  
Portland, Maine 04101

Telephone No.: (207) 774-1200

**Montreal, Maine & Atlantic Railway, Ltd.**  
**Exhibit 1 – Cash Disbursements**  
**For The Month Ending August 31, 2016**

<b>Check Number</b>	<b>Check Date</b>	<b>Name</b>	<b>Check Amount</b>	<b>Category</b>
<b>TD Operating Account:</b>				
9121	8/4/2016	Turndox Corporation	\$ 1,676.80	Administrative
9122	8/15/2016	Railcar Management, LLC	\$ 1,000.00	Operations
9123	8/23/2016	International Sureties, Ltd.	\$ 32,500.00	Trustee's Bond
Debit	8/31/2016	Check Image Fee	\$ 2.00	Other
<b>Total from TD Operating Account:</b>			<b>\$ 35,178.80</b>	
<b>Sale Escrow Account:</b>				
27752	8/31/2016	Serkland Law Firm	\$ 500.00	Professional Fees
Wire Out	8/31/2016	Development Specialists, Inc.	\$ 14,920.90	Professional Fees
<b>Total from Sale Escrow Account:</b>			<b>\$ 15,420.90</b>	
<b>Total Monthly Disbursements:</b>			<b>\$ <u>50,599.70</u></b>	