

**Office of the United States Trustee - Region 1  
 Monthly Post-Confirmation Summary Report  
 For The Month Ending August 31, 2017**

In re: Montreal, Maine & Atlantic Railway Ltd.  
 DEBTOR(S)

Case No. 13-10670

Confirmation Date: **October 9, 2015**

Disbursing Agent: (if applicable): n/a

**1.) BEGINNING OF MONTH CASH BALANCE:** **\$ 3,471,576.58**

**Cash Receipts this month:**

Preference Settlements	\$	-
Litigation Settlements		-
Business operations		-
Miscellaneous Refunds		-
A/R collected on behalf of CMQ		-
Inter-estate transfers		-
Miscellaneous		-

**2.) TOTAL CASH RECEIPTS** **\$ -**

**Cash Disbursements this month:\***

Professional fees	\$	-
Inter-estate transfers		-
Trustee's Bond		-
Taxes		-
Reimbursement to CMQ for A/R		-
Operations		2,000.00
Administration		2,964.00
U.S. Trustee Fees		4,875.00
Other payments		4.00
Plan payments - Administrative		-
Plan payments - Secured Creditors		-
Plan payments - Priority Creditors		-
Plan payments - Unsecured Creditors		-
Plan payments - Other		-

**3.) TOTAL CASH DISBURSEMENTS** **\$ 9,843.00**

**4.) END OF MONTH CASH BALANCE:** **\$ 3,461,733.58**

Disbursements for Calculating Quarterly U.S. Trustee Fees:

Total Cash Disbursements	\$	9,843.00
Less: Inter-estate transfers		-
<b>Total Disbursements for Calculating Quarterly U.S. Trustee Fees</b>	<b>\$</b>	<b>9,843.00</b>

1.) Projected date of Application for Final Decree: Undetermined, depends upon resolution of complex litigation.

2.) Have plan payments been timely disbursed as required by the Plan?  Yes  No  
If no, explain the circumstances that have impacted the Debtor's ability to perform under the plan.  
n/a

3.) Is the Debtor current with all post petition and post confirmation debt?  Yes  No  
If no, please describe. n/a

4.) What remaining issues require resolution before an Application for Final Decree will be filed?  
Remaining issues include the Canadian Pacific litigation case.

Pursuant to 28 U.S.C. §1746(2), I hereby declare under penalty of perjury that the information contained in this document is true, complete, and correct to the best of my knowledge and belief.

Dated: 9/27/17

RESPONSIBLE PARTY

By: [Signature]  
(Signature)

Name: Robert J. Keach

Title: Chapter 11 Trustee / Estate Rep.

Address: 100 Middle Street, West Tower  
Portland, Maine 04101

Telephone No.: (207) 774-1200

Montreal, Maine & Atlantic Railway, Ltd.  
 Exhibit 1 – Cash Disbursements  
 For The Month Ending August 31, 2017

Check Number	Check Date	Name	Check Amount	Category
<b>TD Operating Account:</b>				
9159	8/1/2017	US Trustee	\$ 4,875.00	U.S. Trustee Quarterly Fees
9160	8/3/2017	Turndox Corporation	\$ 2,964.00	Administrative
9161	8/7/2017	Railcar Management	\$ 1,000.00	Operations
9162	8/7/2017	Railcar Management	\$ 1,000.00	Operations
Debit	8/31/2017	Check Image Fee	\$ 2.00	Other
Debit	8/31/2017	Paper Statement Fee	\$ 2.00	Other
<b>Total from TD Operating Account:</b>			<b>\$ 9,843.00</b>	
<b>Sale Escrow Account:</b>				
none				
<b>Total from Sale Escrow Account:</b>			<b>\$ -</b>	
<b>Total Monthly Disbursements:</b>			<b>\$ <u>9,843.00</u></b>	