

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

In re:

MONTREAL, MAINE & ATLANTIC CANADA CO.,

Foreign Applicant in Foreign Proceeding.

Chapter 15

Case No. 15-_____

**NOTICE OF FILING AND HEARING ON PETITION SEEKING
RECOGNITION OF CANADIAN PROCEEDING PURSUANT TO
CHAPTER 15 OF THE UNITED STATES BANKRUPTCY CODE,
AND SEEKING APPROVAL OF FORM AND MANNER OF NOTICE**

On July 20, 2015, Richter Advisory Group Inc., the court-appointed monitor (the “Monitor”) and authorized foreign representative of Montreal, Maine & Atlantic Canada Co. in a proceeding under Canada’s *Companies’ Creditors Arrangement Act*, pending before the Québec Superior Court of Justice filed (a) a *Petition commencing a case under chapter 15 of United States Bankruptcy Code*, (b) a *Verified Petition for Recognition of Foreign Proceedings and Related Relief*, and (c) a *Memorandum of Law in Support of Verified Petition for Recognition* (collectively, the “Chapter 15 Petition”) with the United States Bankruptcy Court for the District of Maine (the “Bankruptcy Court”). The Chapter 15 Petition commenced a case ancillary to the Canadian proceeding, seeks recognition of the Canadian proceeding as a “foreign main proceeding,” seeks recognition of an order entered by the Québec Superior Court, and seeks related relief, all as more fully described in the Chapter 15 Petition.

If you do not want the Court to approve the Chapter 15 Petition, then on or before **August 13, 2015 at 4:00 p.m. (ET)**, then you or your attorney must file with the Court a response or objection explaining your position. If you are not able to access the CM/ECF Filing System, then your response should be served upon the Court at:

Alec Leddy, Clerk
U.S. Bankruptcy Court
District of Maine
202 Harlow Street
Bangor, ME 04401

Any response mailed to the Court for filing must be mailed early enough so that the Court will receive it on or before **August 13, 2015 at 4:00 p.m. (ET)**.

A hearing has been scheduled in the Bankruptcy Court, 537 Congress St., 2nd Floor, Portland, Maine for **August 20, 2015 at 9:00 a.m. (ET)**, to consider the Chapter 15 Petition. You may attend the hearing. If no objections are timely filed and served, then the Court may enter a final order approving the Chapter 15 Petition without any further hearing.

Please take further notice that on July 20, 2015, the Monitor filed with the Bankruptcy Court a Motion for Order Specifying Form and Manner of Service of Notice (Chapter 15 Petition) (the "Notice Motion"). The Monitor has requested the Bankruptcy Court to grant the Notice Motion without a hearing. If you oppose the Notice Motion, then you should file an objection with the Bankruptcy Court no later than **August 13, 2015 at 4:00 p.m. (ET)**. If an objection to the Notice Motion is filed, then the Bankruptcy Court will conduct a hearing thereon at 537 Congress Street, 2nd Floor, Portland Maine on **August 20, 2015 at 9:00 a.m. (ET)**.

If you or your attorney do not take these steps, the Court may decide that you are not opposed the relief sought, and may enter an order granting the requested relief without further notice or hearing.

Dated: July 20, 2015

RICHTER ADVISORY GROUP INC.,
MONITOR AND FOREIGN REPRESENTATIVE
OF MONTREAL MAINE & CANADA CO.

By its attorneys:

/s/ Roger A. Clement, Jr. _____

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