

CANADA
Province of Québec
District of: Québec
Division No.: 01 - Beauharnois
Court No.: 760-11-005445-123
Estate No.: 41-1698291

SUPERIOR COURT
In Bankruptcy and Insolvency

Notice of Proposal to Creditors
(Section 51 of the Act)

**In the matter of the proposal of
Les Aliments Newland North America Inc./Newland North America Foods Inc.
Of the City of Vaudreuil-Dorion
in the Province of Québec**

Take notice that Les Aliments Newland North America Inc./Newland North America Foods Inc., of the City of Vaudreuil-Dorion in the Province of Quebec, has lodged with us a proposal under the Bankruptcy and Insolvency Act.

A copy of the proposal, a condensed statement of the debtor's assets, and liabilities, and a list of the creditors affected by the proposal and whose claims amount to \$250 or more are enclosed herewith.

A general meeting of the creditors will be held at the Office of the Superintendent of Bankruptcy at 5 Place Ville Marie, 8th Floor, Room 2, Montréal, Québec, on February 7, 2013 at 2:00 p.m.

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior to the commencement of the meeting.

Dated at Montréal in the Province of Quebec, January 23, 2013.

Richter Advisory Group Inc.
(formerly RSM Richter Inc. – Trustee)
Per:



Paul Lafrenière, CPA, CA, CIRP

T. 514.934.3400
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
(formerly RSM Richter Inc.)
1981 McGill College
Montréal (QC) H3A 0G6

Member
RSM International
Montréal, Toronto

(français – recto)



District of: Quebec
 Division No. 01 - Beauharnois
 Court No. 760-11-005445-123
 Estate No. 41-1698291

Original Amended

-- Form 78 --

Statement of Affairs (Business Proposal) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the proposal of
 Les Aliments Newland North America Inc./Newland North America Foods Inc.
 Of the City of Vaudreuil-Dorion
 in the Province of Québec

To the debtor:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 17th day of January 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 5,835,154.42	1. Inventory 255,000.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 5,835,154.42	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 0.00	Good 1,022,126.00
3. Preferred creditors as per list "C" 2,194.17	Doubtful 723,236.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 180,548.00
estimated to be reclaimable for 0.00	Estimated to produce 571,000.00
Total liabilities 5,837,348.59	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 1,085,115.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If debtor is a corporation, add:
	Amount of subscribed capital 2.00
	Amount paid on capital 2.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 1,911,115.00
	Deficiency 3,926,233.59

I, Jonathan Morgan, of the City of Saint-Lazare in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 17th day of January 2013 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of ~~Montreal~~ Vaudreuil-Dorion in the Province of Quebec, on this 17th day of January 2013.

Isabelle Proulx
 162 895

Jonathan Morgan
 Jonathan Morgan

District of: Quebec
 Division No. 01 - Beauharnois
 Court No. 760-11-005445-123
 Estate No. 41-1698291

FORM 78 – Continued

List "A"
 Unsecured Creditors

Les Aliments Newland North America Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	7258500 CANADA INC. *	2596 CROIS DE BARNSBY ST-LAZARE QC J7T 2A1	60,360.20	0.00	60,360.20
2	ACCEO SOLUTIONS INC.	200-666 BOUL.ST-MARTIN OUEST LAVAL QC H7M 5G4	4,456.31	0.00	4,456.31
3	AGRO SUPERIOR, S.A DE C.V. *	IGNACIO RAMIREZ NO. 150 CENTRO JACONA, MICHOACAN, MEXICO - 59800	23,085.00	0.00	23,085.00
4	AGROINDUSTRIAL RIO TENO LIMITADA *	CAMINO LA MONTANA LOTE B FUNDO SANTA LAU, HIJUELA A, CIRICO, VII - CHILE	10,000.00	0.00	10,000.00
5	AMERICOLD LOGISTICS, INC. *	P.O. BOX 78850 MILWAUKEE WI 53278 0850 USA	259.80	0.00	259.80
6	ANTREX SHIPPING N.V. *	VERSCHANSINGSTRAAT 54, BUS 13 2000 ANTWERP (ANVERS), BELGIUM -	3,550.00	0.00	3,550.00
7	ANTREX SHIPPING N.V. **	VERSCHANSINGSTRAAT 54, BUS 13 2000 ANTWERP (ANVERS), BELGIUM -	100.00	0.00	100.00
8	ANWAR, JENNIFER	6-468 VALOIS VAUDREUIL-DORION QC J7V 1T4	4,000.00	0.00	4,000.00
9	ARDO **	WEZESTRAAT 61, 8850 ARDOOIE BELGIUM -	273,493.20	0.00	273,493.20
10	ARDO N.V **	WEZESTRAAT 61 BELGIUM -	35,021.52	0.00	35,021.52
11	ASSURACTION *	230-3100 BOUL. DE LA COTE VERTU MONTREAL QC H4R 2J8	5,656.48	0.00	5,656.48
12	AUDI PRESTIGE	4600A BOUL. ST. JEAN DDO QC H9H 2A6	1,179.08	0.00	1,179.08
13	B W MITCHUM *	P.O. BOX 1639 MOUNT PLEASANT SC 29465 USA	3,707.50	0.00	3,707.50
14	BANQUE DE MONTREAL	119 RUE ST-JACQUES, 5E ETAGE MONTREAL QC H2Y 1L6	0.00	0.00	0.00
15	BELL CANADA	PO BOX 8712, SUCC.CENTRE-VILLE MONTREAL QC H3C 4L6	1,410.64	0.00	1,410.64
16	BELL MOBILITY INC.	PO BOX 11095 STATION CENTRE MONTREAL QC H3C 5E7	820.86	0.00	820.86
17	BESSNER GALLAY KREISMAN	600-4150 RUE STE-CATHERINE O MONTREAL QC H3Z 2Y5	37,079.44	0.00	37,079.44
18	BMO MOSAIK MASTERCARD	STATION CENTRE-VILLE PO BOX 11064 MONTREAL QC H3C 5E7	3,663.66	0.00	3,663.66
19	BUREAU-TECH	635 AV EDWARD VII DORVAL QC H9P 1E7	193.65	0.00	193.65
20	C.R. LEWIS TRANSPORT SERV. LT	299 HWY #2 ENFIELD NS B2T 1C9	750.00	0.00	750.00
21	CARMEL TRANSPORT INTERNATIONAL	15-25 NORTH RIVERMEDE ROAD CONCORD ON L4K 5V4	555.00	0.00	555.00
22	CIXI DAFENG VEGETABLES CO., LTD. *	LUYUAN ROAD CHONGSHOU CIXI, CHINA - 315334	82,383.35	0.00	82,383.35
23	CLOVERDALE COLD STORAGE LTD	3133-188TH STREET SURREY BC V3S 9V5	4,411.60	0.00	4,411.60

17-Jan-2013

Date

Jonathan Morgan

District of: Quebec
 Division No. 01 - Beauharnois
 Court No. 760-11-005445-123
 Estate No. 41-1698291

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Les Aliments Newland North America Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	CLOVERLEAF COLD STROAGE *	2800 CLOVERLEAF COURT SIOUX CITY IA 51111 USA	6,112.40	0.00	6,112.40
25	COMFRUT S.A. *	ELLODORO YARFREZ 2905 SANTIAGO, CHILE -	63,630.00	0.00	63,630.00
26	CONGEBEC INC.	810 AVENUE GODIN VANIER QC G1M 2X9	863.32	0.00	863.32
27	CONVERGIA	237 BOUL. HYMUS POINTE-CLAIRE QC H9R 5C7	16.13	0.00	16.13
28	CUMBERLAND FREEZERS LLC D/B/A S *	6 NORTH INDUSTRIAL BLVD. BRIDGETON NJ 08302 USA	441.12	0.00	441.12
29	DBS POLSKA SP. Z O O *	ALFA PLAZA, SUITE 302 BATOREGO STR 28-32 81-366 GDYNIA, POLAND -	163,000.33	0.00	163,000.33
30	DENIS OFFICE SUPPLIES AND FRUNITURE	2990 BOUL. LA CORBUSIER MONTREAL QC H7L 3M2	112.67	0.00	112.67
31	DREISBACH ENTERPRISES *	P.O. BOX 7509 2530 EAST 11TH STREET OAKLAND CA 94601 USA	9,155.34	0.00	9,155.34
32	ENGLAND LOGISTICS *	P.O. BOX 953776 ST. LOUIS MO 63195-3776 USA	1,354.00	0.00	1,354.00
33	ESSO FLEET CARD	PO BOX 1700 DON MILLS ON M3C 4J4	2,067.61	0.00	2,067.61
34	EXPEDITION S & S FORWARDING LTEE	250-1975 HYMUS BLVD. DORVAL QC H9P 1J8	4,800.00	0.00	4,800.00
35	EXPORT TRANSPORT CO., INC. *	136 MOHAWK STREET NEWARK NJ 07114 USA	1,950.65	0.00	1,950.65
36	FEDEX EXPRESS CA LTD.	P.O. BOX 4626 TORONTO STATION A TORONTO ON M5W 5B4	600.87	0.00	600.87
37	FEDEX EXPRESS CA LTD. *	P.O. BOX 4626 TORONTO STATION A TORONTO ON M5W 5B4	358.32	0.00	358.32
38	FEDEX TRADE NETWORKS TRANSPORT & BROKER CA INC.	POSTAL STATION A T10007C/U P.O. BOX 10007 TORONTO ON M5W 2B1	2,093.11	0.00	2,093.11
39	FEDEX TRADE NETWORKS TRANSPORT *	POSTAL STATION A T10007C/U P.O. BOX 10007 TORONTO ON M5W 2B1	30.88	0.00	30.88
40	FINDUS SVERIGE AB **	BILLESOLMSVAGEN 25 S-267 81 BJUV, SWEDEN -	355,476.00	0.00	355,476.00
41	FINISH LINE TRANSPORTATION INC. *	52 INDUSTRIAL RD ELIZABETHTOWN PA 17022	669.00	0.00	669.00
42	FLANDERS BEST **	PEPERSTRAAT 16b B-8920 LANGEMARK (ST-JULIAAN), BELGIUM -	90,667.52	0.00	90,667.52
43	FLINT RIVER SERVICES *	PO BOX 904076 CHARLOTTE NC 28290-4076 USA	1,327.68	0.00	1,327.68
44	FORCAND, MOIRA	1769 DU VALETIN ST-LAZARE QC J7T 2C1	4,000.00	0.00	4,000.00
45	FREEZPAK LOGISTICS *	162 RAILROAD AVE PATERSON NJ 75010	398,836.60	0.00	398,836.60

17-Jan-2013

Date


 Jonathan Morgan

District of: Quebec
 Division No. 01 - Beauharnois
 Court No. 760-11-005445-123
 Estate No. 41-1698291

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Les Aliments Newland North America Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
46	FRIGO LIBERTE	7570 TORBRAM ROAD, UNIT #2 (REAR) MISSISSAUGA ON L4T 3L8	624.89	0.00	624.89
47	GANDULES INC. *	AV. DEL PINAR 198 3ER PISO LIMA 33, LIMA -	46,252.80	0.00	46,252.80
48	GRASSO FOODS INC. *	PO BOX 127 WOOLWICH TOWNSHIP NJ 80850 USA	26,240.00	0.00	26,240.00
49	HANOVER COLD STROAGE INC. *	52 INDUSTRIAL RD ELIZABETHTOWN PA 17022 USA	9,924.10	0.00	9,924.10
50	HANOVER FOOD CORP. *	P.O.BOX 644037 PITTSBURGH PA 15264-4037 USA	183,508.20	0.00	183,508.20
51	HENNINGSEN COLD STORAGE CO..*	17400 NE SACRAMENTO ST PORTLAND OR 97230 USA	2,200.10	0.00	2,200.10
52	HOLLI-PAC, INC. *	PO BOX 239 16677 HOLLEY ROAD HOLLEY NY 14470 USA	3,544.38	0.00	3,544.38
53	HUNGAROFREEZE S.R.O. **	BLAGOEVOVA 9. BRATISLAVA, BRATISLAVA - 85104 USA	540.00	0.00	540.00
54	IMPERIAL FROZEN FOODS *	POST OFFICE 885 MONTEREY CA 93942 USA	4,008.00	0.00	4,008.00
55	INTEGRATED GLOBAL LOGISTICS INC. *	P.O.BOX 9871 CHESAPEAKE VA 23321 USA	975.00	0.00	975.00
56	K M T BRRR *	P.O. BOX 229 WOODSTOWN NJ 80980 USA	662.81	0.00	662.81
57	LABRADOR	DIV. OF/DE AQUATERRA CORP CP 4514 STN A TORONTO ON M5W 4L7	56.74	0.00	56.74
58	LAMB WESTON SALES, INC. *	8701W. GAGE BLVD KENNEWICK WA 99336-1034 USA	47,419.50	0.00	47,419.50
59	LOS ANGELES COLD STROAGE CO. *	400 S. CENTRAL AVENUE LOS ANGELES CA 90013 USA	700.18	0.00	700.18
60	MILLARD REFRIGERATED SERVICES *	5200 GOLD SPIKE FORT WORTH TX 76106 USA	5,983.66	0.00	5,983.66
61	NEW GIANT INTERNATIONAL HONG KONG *	KOWLOON BUILDING 703-555 NATHAN ROAD KOWLON, HONG KONG -	229,727.00	0.00	229,727.00
62	NORTHWEST CARRIERS INC. *	630 E MAIN OIHELLO WA 99344 USA	1,973.80	0.00	1,973.80
63	OERLEMANS FOODS NEDERLAND B.V **	P.O. BOX 3351 NL - 5902 RJ VENLO, THE NETHERLAND -	66,099.60	0.00	66,099.60
64	OREGON POTATO CO. *	P.O. BOX 2248 WARDEN WA 98857 USA	31,788.00	0.00	31,788.00
65	P.J. IMPEX INC *	300-5532 SAINT PATRICK MONTREAL QC H4E 1A8	1,631,042.64	0.00	1,631,042.64
66	P.J. IMPEX INC. re: REMANT COOL LOGISTICS NV*	300-5532 SAINT PATRICK MONTREAL QC H4E 1A8	137,450.00	0.00	137,450.00
67	PHASE II TRANSPORTATION *	PO BOX 470 WASHOUGAL WA 98671 USA	863.19	0.00	863.19
68	PITNEY BOWES	PO BOX 278 ORANGEVILLE ON L9W 2Z7	824.95	0.00	824.95

17-Jan-2013

Date

Jonathan Morgan

District of: Quebec
 Division No. 01 - Beauharnois
 Court No. 760-11-005445-123
 Estate No. 41-1698291

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Les Aliments Newland North America Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
69	PREFERRED FREEZER SERVICES OF JERSEY CITY	100 POLAR WAY JERSEY CITY NJ 07305-5569 USA	8.00	0.00	8.00
70	PRO FORZA	2 VENDOME KIRKLAND QC H9J 3W3	528.54	0.00	528.54
71	QUADRUN FOODS	UL. MONIUSZKI 22A 3+523 KRAKOW, POLAND -	234,528.83	0.00	234,528.83
72	RDM INTERNATIONAL *	11643 OTSEGO STREET NORTH HOLLYWOOD CA 91601 USA	65,903.31	0.00	65,903.31
73	RMG HOLDINGS LTD/COMPLEXE FUTURE INC.	237 HYMUS BLVD POINTE-CLAIRE QC H9R 5C7	0.00	0.00	0.00
74	RMX GLOBAL LOGISTICS	ROCKY MOUNTAIN EXPRESS CORP. BOX 4209 EverGREEN CO 80437-4209 USA	0.00	0.00	0.00
75	ROGERS	CP11442 MONTREAL QC H3C 5J2	42.55	0.00	42.55
76	RUN CHLONIA WE WLOCLAWKU SP. **	UL WYSOKA 14 WLOCLAWEK - POLAND	34,947.20	0.00	34,947.20
77	SAN ANTONIO BROKER SERVICES *	2500 83RD STREET BUILDING 12 NORTH BERGEN NJ 07047 USA	480.00	0.00	480.00
78	SARAH OAKES	1040 COLLINS VAUDREUIL QC J7V 0K2	1,322.21	0.00	1,322.21
79	SEABROOK BROTHERS & SONS INC. *	P.O.BOX 8500 S-41405 PHILADELPHIA PA 19178 USA	153.82	0.00	153.82
80	SOCIEDAD AGRICOLA Y FRUTICOLA *	SITIO 9 CASA GRANDE S/N CURICO VII, CHILE -	10,633.43	0.00	10,633.43
81	SUNLIFE FINANCIAL	1155 METCALFE- 3rd Floor MONTREAL QC H3B 2V9	1,637.93	0.00	1,637.93
82	T.H. WEISS, INC. *	2 JOHNSON ROAD LAWRENCE NY 11559 USA	241,078.94	0.00	241,078.94
83	TELKO POLAND SP. ZO.O. **	UL.CYBERNELYKI 19 02-677 WARSZAWA, POLAND -	13,335.36	0.00	13,335.36
84	TERRA BEATA FARMS LTD. *	161 MONK POINT RD, RR#1 LUNENBURG NS B0J 2C0	22,080.00	0.00	22,080.00
85	THAI FROZEN FOODS CO. LTD *	45/11 MU 5 SOI WAT TIENDAD PETCHKASEM RD TUMBOL TAKAM, AMPHUR SAMPRAN NAKORNPATHOM 73110 THAILAND -	124,571.52	0.00	124,571.52
86	TRAFFIC TECH INC.	6665 COTE DE LIESSE MONTREAL QC H4T 1Z5	0.00	0.00	0.00
87	UCPHARM COMPANY LIMITED*	INTERNATIONAL TRUST BUILDING WICKHAMS, CAY I, ROAD TOWN TORTOLA, BRITISH VIRGIN ISLANDS -	580,000.00	0.00	580,000.00
88	VERSA COLD LOGISTICS SERVICES	34494 MCCLARY ROAD ABBOTSFORD BC V2S 7N3	2,617.75	0.00	2,617.75
89	ZHONGDA FOODS LIMITED *	HANGZHOU ECON.& TECH.DEV. NO.30 AVENUE 4 ZONEZHEJLANG, CHINA -	157,576.64	0.00	157,576.64
90	ZZUS EXCHANGE .9854	- -	0.00	0.00	0.00

17-Jan-2013

Date

Jonathan Morgan

District of: Quebec
Division No. 01 - Beauharnois
Court No. 760-11-005445-123
Estate No. 41-1698291

FORM 78 -- Continued

List "A"
Unsecured Creditors

Les Aliments Newland North America Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
91	ZZZ EURO EXCHANGE 1.2847	- -	247,598.01	0.00	247,598.01
Total:			5,835,154.42	0.00	5,835,154.42

17-Jan-2013

Date


Jonathan Morgan

District of: Quebec
Division No. 01 - Beauharnois
Court No. 760-11-005445-123
Estate No. 41-1698291

FORM 78 -- Continued

List "B"
Secured Creditors

Les Aliments Newland North America Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
			Total: 0.00			0.00	0.00	0.00

17-Jan-2013

Date


Jonathan Morgan

District of: Quebec
Division No. 01 - Beauharnois
Court No. 760-11-005445-123
Estate No. 41-1698291

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Les Aliments Newland North America Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	ANWAR, JENNIFER	6-468 VALOIS VAUDREUIL-DORION QC J7V 1T4		-	943.29	0.00	943.29
2	WANG, YUNING	514 DES NARCISSES LAVAL QC H7X 3Z2		-	1,250.88	0.00	1,250.88
Total:					2,194.17	0.00	2,194.17

17-Jan-2013

Date


Jonathan Morgan

District of: Quebec
Division No. 01 - Beauharnois
Court No. 760-11-005445-123
Estate No. 41-1698291

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Les Aliments Newland North America Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

17-Jan-2013

Date


Jonathan Morgan

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.



PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the proposal of **Les Aliments Newland North America Inc./Newland North America Foods Inc.** of the City of Vaudreuil-Dorion, Province of Quebec, and the claim of

_____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Notice of intention to make a Proposal, namely December 18, 2012, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A," after deducting any counterclaims to which the debtor is entitled. (*The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.*)
4. Check and complete appropriate category
 - A. UNSECURED CLAIM OF \$ _____
(Other than as a customer contemplated by Section 262 of the Act)
That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description)
 - Regarding the amount of \$ _____, I do not claim a right to a priority.
("Ordinary Creditor")
 - Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred Creditor")
(Set out on an attached sheet details to support priority claim)
 - B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)
 - C. SECURED CLAIM OF \$ _____
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
 - D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts).





- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at _____, this _____ day of _____

 Signature of creditor

 Signature of witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the matter of the proposal of **Les Aliments Newland North America Inc./Newland North America Foods Inc.**

I, _____, of _____
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
 to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
 appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

 Signature of creditor

Per: _____
 Name and Title of Signing Officer

 Signature of witness

RICHTER

CANADA
Province of Québec
District of: Québec
Division No.: 01-Beauharnois
Court No.: 760-11-005445-123
Estate No.: 41-1698291

SUPERIOR COURT
In Bankruptcy and Insolvency

VOTING LETTER
(Division 1 Proposal)
(Paragraph 51(1)f) of the Act

In the matter of the proposal of
Les Aliments Newland North America Inc./Newland North America Foods Inc.

I, _____, creditor
(or I, _____, representative of _____, creditor)
of _____ (*name of city*), a creditor in the above matter for the sum of
\$_____, hereby request the trustee acting with respect to the proposal of **Les Aliments Newland
North America Inc./Newland North America Foods Inc.** to record my vote _____ (**for or against**) the
acceptance of the proposal made on January 17, 2013.

Dated at _____, this _____ day of _____ 201____.

Name of Individual Creditor (Please print)

Signature of Individual Creditor

Signature of Witness

- OR -

Name of Corporate Creditor (Please print)

Signature of Corporate Creditor

Signature of Witness

Name and Title of Signing Officer (Please print)

T. 514.934.3400
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
(formerly RSM Richter Inc.)
1981 McGill College
Montréal (QC) H3A 0G6

Member
RSM International
Montréal, Toronto

français – recto)

