



Court File No. CV-11-9368-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE MR.

JUSTICE COLIN CAMPBELL

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WEDNESDAY, THE 21st DAY

OF NOVEMBER, 2012

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE AND
ARRANGEMENT INVOLVING OLYMPUS UNITED FUNDS CORPORATION /
CORPORATION DE FONDS UNIS OLYMPUS

OLYMPUS UNITED FUNDS CORPORATION / CORPORATION DE FONDS UNIS
OLYMPUS, BY ITS RECEIVER, RSM RICHTER INC.

Applicant

ORDER

THIS MOTION, made by RSM Richter Inc., in its capacity as the Court-appointed receiver (the "**Receiver**") of Olympus United Funds Corporation / Corporation de Fonds Unis Olympus ("**Olympus Funds**"), for the relief set out in the Notice of Motion dated October 24, 2012, was heard this day at 330 University Avenue, Toronto, Ontario.

UPON READING the Sixth Report of RSM Richter Inc., in its capacity as the Monitor appointed in this proceeding (the "**Monitor**") dated October 24, 2012 (the "**Sixth Report**"), and upon hearing the submissions from the Monitor's counsel, no one else appearing:

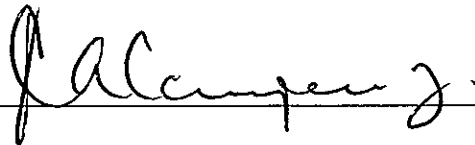
1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion and the materials therein be and is hereby abridged, if necessary, and that all parties requiring notice of this Motion have been duly served with notice thereof, and that the service including the form, manner and time thereof be and is hereby validated, and that further service thereof be and is hereby dispensed with.

2. **THIS COURT ORDERS** that capitalized terms not otherwise defined in this Order shall have the meanings ascribed thereto in the Sixth Report.

3. **THIS COURT ORDERS** that the Sixth Report and the activities and conduct of the Monitor described in the Sixth Report are hereby ratified and approved.

4. **THIS COURT ORDERS** that the Stay Period, as defined in paragraph 8 of the Initial Order, be extended from November 30, 2012 to and including October 31, 2013.

5. **THIS COURT ORDERS** that the provisions of paragraph 17 of the Initial Order limiting payment of the fees and disbursements of the Monitor, the Receiver and their legal counsel incurred in connection with the CCAA Proceedings only from the maximum amount of CAD \$750,000 paid by KPMG in accordance with the Minutes of Settlement is hereby terminated effective as of the Plan Implementation Date. From and after the Plan Implementation Date, Richter, in its capacity as Monitor and Receiver, and its legal counsel, shall be paid their reasonable fees and disbursements incurred in connection with the CCAA Proceedings, in each case at their standard rates and charges, and the Receiver shall be entitled but not required to cause Olympus Funds to pay all such reasonable fees and disbursements.

A handwritten signature in black ink, appearing to read "J. Alamy", is written over a horizontal line.

ENTERED AT / INSCRIT A TORONTO
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LE / DANS LE REGISTRE NO.:

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IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT INVOLVING OLYMPUS UNITED FUNDS CORPORATION / CORPORATION DE FONDS UNIS OLYMPUS, BY ITS RECEIVER, RSM RICHTER INC.

APPLICATION UNDER SECTIONS 8, 11, 11.02 AND 42 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

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ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)
Proceeding commenced in Toronto

ORDER

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Corporation/Corporation de Fonds Unis
Olympus and as Monitor