

RICHTER

CANADA
Province of Québec

District of: Québec
Division No. 01-Montréal
Court No. 500-11-047518-143
Estate No. 41-1919185

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency Act

Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of
Noveko International Inc.
Of the City of Montréal
In the Province of Quebec


Original Amended

Take notice that:

1. Noveko International Inc. was deemed to have filed an assignment on April 7, 2015, and the undersigned, Richter Advisory Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on April 27, 2015 at 10:30 A.M., at the office of the Trustee, 1981 McGill College, 11th Floor, Room 9, Montréal, QC H3A 0G6.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Montréal, Province of Québec, April 13, 2015.

Richter Advisory Group Inc.
Trustee of the Estate of
Noveko International Inc.


Raymond Massi, CPA, CA, CIRP

T. 514.934.3400
F. 514.934.8603
claims@richter.ca

Richter Groupe Conseil Inc.
Richter Advisory Group Inc.
1981 McGill College
Mtl, QC H3A 0G6
www.richter.ca

Montréal, Toronto

(English - Over)



District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-047518-143
 Estate No. 41-1919185

Original Amended
TRANSLATION

_ Form 78 _
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Noveko International Inc.
 Of the City of Montréal
 In the Province of Quebec

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 7th day of April 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	9,678,632.01	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	9,678,632.01	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	9,678,632.01	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIAs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	121,592,498.00
		Amount paid on capital	121,592,498.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	9,678,632.01

I, André Leroux, of Longueuil in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 10th day of April 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Montréal in the Province of Quebec, on this 10th day of April 2015.

(Signed)

 Vicky Coupal, Commissioner of Oaths
 For the Province of Quebec
 Expires Sep. 18, 2016

(Signed)

 André Leroux

District de: Québec
 No division: 01- Montréal
 No cour: 500-11-047518-143
 No dossier: 41-1919185

FORM 78 – Suite

Liste "A"
 Créanciers Non Garantis

Noveko International Inc

No.	Nom du créancier	Adresse	Réclamation non garantis	Balance de réclamation	Total réclamation
1	9088-1327 QUÉBEC INC.	100 - 1190, PLACE NOBEL BOUCHERVILLE QC J4B 5L2	109,262.70	0.00	109,262.70
2	ADMINISTRATEURS - SALAIRES	2-149 RUE J.-A. BOMBARDIER Boucherville QC J4B 8P1	180,500.00	0.00	180,500.00
3	ARKADIN CANADA INC.	ACCOUNTS RECEIVABLE C/O TH0005, PO BOX 4269, POSTAL STAT.A TORONTO ON M5W 5V2	180.87	0.00	180.87
4	ASPEC SOLUTION INC.	3B - 1050 ANDERSON MONTREAL QC H2Z 1L9	46,948.22	0.00	46,948.22
5	BDG	310-625, AVE PRESIDENT-KENNEDY MONTREAL QC H3A 1K2	1,851.10	0.00	1,851.10
6	BELL CANADA	5115 CREEKBANK RD, E3-M2 MISSISSAUGA ON L4W 5R1	4,230.48	0.00	4,230.48
7	CENTRE DEV. DU PORC DU QC INC.	PLACE DE LA CITÉ, TOUR BELLE COUR 450-2590, BOULLAURIER QUEBEC QC G1V 4M6	0.00	0.00	0.00
8	CHAMBRE COMM. ET D'IND. RIVE SUD	101 - 85 RUE SAINT-CHARLES O. LONGUEUIL QC J4H 1C5	3,796.00	0.00	3,796.00
9	CHAMBRE DE COMM. DU MTL METROP.	6000 - 380, RUE ST-ANTOINE O MONTREAL QC H2Y 3X7	839.32	0.00	839.32
10	CIT FINANCIAL	5035 SOUTH SERVICE ROAD P.O. BOX 5060 BURLINGTON ON L7R 4C8	4,973.61	0.00	4,973.61
11	CLUB DE HOCKEY CANADIEN	1260, RUE DE LA GAUCHETIÈRE OUEST MONTREAL QC H3B 5E8	129,490.00	0.00	129,490.00
12	COMPLEXE TOUR CIBC	808 - 8000, BOUL LANGELIER MONTREAL QC H1P 3K2	276,526.02	0.00	276,526.02
13	COMPUTERSHARE	1100 - 100 UNIVERSITY AVE TORONTO ON M5J 1V6	4,968.57	0.00	4,968.57
14	CTRE DEV. PORC QUEBEC INC	450 - 2590 BOUL. LAURIER QUEBEC QC G1V 4M6	3,799.40	0.00	3,799.40
15	CUSHMAN & WAKEFIELD LTD.	1950 - 2001 UNIVERSITY STREET MONTREAL QC H3A 2A6	99,603.91	0.00	99,603.91
16	DELL CANADA INC.	501 - 155, GORDON BAKER RD. NORTH YORK ON M2H 3N5	4,573.88	0.00	4,573.88
17	DEMENAGEMENT PERFORMANCE	9050, RUE EDISON ANJOU QC H1J 1T3	8,904.81	0.00	8,904.81
18	DOCU-DÉPÔT INC.	2301 DE CANNES-BRULEES LASALLE QC H8N 3G1	344.05	0.00	344.05
19	EMPLOYÉS - SALAIRE	2-149 RUE J.-A. BOMBARDIER Boucherville QC J4B 8P1	1,349,245.58	0.00	1,349,245.58
20	EXA DESIGN	2205, RUE DE LA METROPOLE LONGUEUIL QC J4G 1S5	4,025.85	0.00	4,025.85
21	FPI NOBEL	230 - 1185, CHEMIN DU TREMBLAY Longueuil QC J4N 1R4	0.00	0.00	0.00
22	GOWLINGS, LAFLEUR HENDERSON	3700 - 1 PLACE VILLE-MARIE MONTREAL QC H3B 3P4	476,648.19	0.00	476,648.19

10-avr-2015

Date


 André Leroux

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FORM 78 - Suite

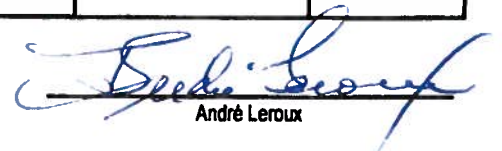
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Noveko International Inc

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23	GROUPE FINANCIER AGA INC.	GROUPE FINANCIER AGA INC. 490 - 4150, STE-CATHERINE O. WESTMOUNT QC H3Z 2W8	5,430.43	0.00	5,430.43
24	IRON MOUNTAIN	P.O BOX 3527 STATION A TORONTO ON M5W 3G4	1,114.73	0.00	1,114.73
25	IRVING MITCHELL KALICHMAN	PLACE ALEXIS NIHON TOUR 2 1400 - 3500, BOUL DE MAISONNEUVE O. WESTMOUNT QC H3Z 3C1	573.49	0.00	573.49
26	KPMG	1500 - 600 DE MAISONNEUVE O. MONTREAL QC H3A 0A3	85,995.25	0.00	85,995.25
27	LEFEBVRE COMMUNICATIONS	125, TERRY FOX MONTREAL QC H3E 1L4	9,944.28	0.00	9,944.28
28	MAMOUN AIDOUH	83, RUE DIDOUCHE MOURAD 16005, ALGIERS ALGERIA	2,067.36	0.00	2,067.36
29	MAZARS HAREL DROUIN CONSEILS INC	1200 - 215, RUE ST-JACQUES MONTREAL QC H2Y 1M6	7,506.14	0.00	7,506.14
30	MIBUSOFT INC.	5928 BOUL HENRI-BOURASSA MONTREAL QC H4R 1V9	0.00	0.00	0.00
31	OSLER, HOSKIN & HARCOURT LLP	620, 8TH AVENUE, 36TH FLOOR NEW YORK NY 10018 USA	2,368.03	0.00	2,368.03
32	RAYMOND CHABOT GRANT THORNTON & CIE	TOUR DE LA BANQUE NATIONALE 2000 - 600, RUE DE LA GAUCHETIERE O. MONTREAL QC H3B 4L8	300,433.21	0.00	300,433.21
33	REVENU CANADA	CENTRE FISCAL DE JONQUIERE 2251, BLVD. RENE-LEVESQUE Jonquiere QC G7S 5J2	0.00	0.00	0.00
34	REVENU QUEBEC Attr: SERVICE DES FAILLITES ET PROPOSITIONS	1600, BOUL. RENE-LEVESQUE O SECTEUR R23CPF, 3e ETAGE MONTREAL QC H3H 2V2	0.00	0.00	0.00
35	SAFeway CANADA	1160 - 1140 BOUL. DE MAISONNEUVE O. MONTREAL QC H3A 1M8	960.00	0.00	960.00
36	SERAPHIM LIFE SCIENCES CONSULTING LLC Attr: GARY E. GAMERMAN	2158 BONAVENTURE DRIVE VIENNA VA 22181 USA	0.00	0.00	0.00
37	SHARP ELECT. CANADA LTEE	C/O THE BANK OF NEW YORK MELLON 31 ADELAIDE ST. EAST, P.O. BOX 104 Toronto ON M5C 1J4	357.92	0.00	357.92
38	SIMPKIN ENTREP. ELECTRICIENS	5800, RUE ST-JACQUES O. MONTREAL QC H4A 2E9	1,915.62	0.00	1,915.62
39	SOC. QUEBECOISE D'INFO. JURIDIQUE	SERVICE DE LA COMPTABILITE 600 - 715 RUE DU SQUARE-VICTORIA MONTREAL QC H2Y 2H7	69.00	0.00	69.00
40	STEWART MCKELVEY	CABOT PLACE, P.O BOX 5038 1100 - 100 NEW GOWER ST. ST-JOHNS NL A1C 1N7	237.30	0.00	237.30
41	THE EQUICOM GROUP INC.	THE EXCHANGE TOWER 130 KING ST.W., PO BOX 421 TORONTO ON M5X 2A2	12,726.53	0.00	12,726.53

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42	THIRD EYE CAPITAL CORP.	161 BAY ST Toronto ON M5J 2S1	6,477,356.35	0.00	6,477,356.35
43	TSAR & TSAI LAW FIRM	8TH FL, 245 DUNHUA S. ROAD, SEC.1, TAIPEI 106 TAIWAN, R.O.C. TAIWAN	51,456.75	0.00	51,456.75
44	UPS CANADA	1022 CHAMPLAIN AVE. BURLINGTON ON L7L 0C2	286.53	0.00	286.53
45	VECTOR 7	1020 - 485, RUE MCGILL MONTREAL QC H2Y 2H4	3,898.50	0.00	3,898.50
46	VEZINA ASSURANCES INC.	1601-2001 RUE UNIVERSITE MONTREAL QC H3A 2A6	3,222.03	0.00	3,222.03
Total:			9,678,632.01	0.00	9,678,632.01

10-avr-2015

Date


 André Leroux

RICHTER

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she is or is **not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

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claims@richter.ca

Richter Advisory Group Inc.
Richter Groupe Conseil Inc.
1981 McGill College
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Montréal, Toronto

(français – recto)



RICHTER

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **Noveko International Inc.** of the City of Montréal, Province of Quebec, and the claim of

_____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the bankruptcy, namely April 7, 2015, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

- A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ _____, I do not claim a right to a priority.
("Ordinary Creditor")

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts).

T. 514.934.3400
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claims@richter.ca

Richter Advisory Group Inc.
Richter Groupe Conseil Inc.
1981 McGill College
Montréal (QC) H3A 0G6 Montréal, Toronto





- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at _____, this _____ day of _____

 Signature of creditor

 Signature of witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **Noveko International Inc.**

I, _____, of _____
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
 to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
 appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

 Signature of creditor

Per: _____
 Name and Title of Signing Officer

 Signature of witness