



Bureau du surintendant
des faillites Canada

Office of the Superintendent
of Bankruptcy Canada

Un organisme
District of Quebec

An Agency of
Industry Canada

Division no. : 01 - Montreal
Court no. : 500-11-040374-114
Estate no. : 41-342844

In the matter of the receivership of :

OMNIGLOBE NETWORKS AND AL.
Insolvent person

RSM RICHTER INC.
receiver acting behalf of :

ALTERINVEST II FUND L.P.
BUSINESS DEVELOPMENT BANK OF CANADA
BANK OF MONTREAL
FIER CPVC MONTREAL L.P.
Secured creditor

DATE OF NOTICE : April 20, 2011
DATE OF APPOINTMENT : April 14, 2011
DATE OF TAKING OF POSSESSION OR CONTROL : April 20, 2011
AMOUNT OWED : \$10,246,570.00

CERTIFICATE OF FILING - SEC. 245(1)

The undersigned, representing the Superintendent of Bankruptcy for this bankruptcy and insolvency district, certifies that:

- The above-mentioned receiver filed a notice pursuant to section 245(1) of the Bankruptcy and Insolvency Act :
- Said receiver must :
- forthwith after his taking possession or control, prepare a statement pursuant to section 246(1) ;
- prepare further interim reports relating to the receivership at least once every six (6) months, pursuant to section 246(1) ;
- forthwith after completion of his duties as receiver, prepare a final report and a statement of accounts, in accordance with section 246(3) ;
- provide a copy of said report and statement to the Superintendent, to the insolvent person or his trustee, and to any creditor who requests a copy thereof.

Clair Blais

for Superintendent of Bankruptcy

April 26, 2011

DATE

5, Place Ville-Marie, 8th floor, Montreal (Quebec) H3B 2G2, (514)283-6192

Canada



Protéger l'intégrité
du système
d'insolvabilité

Protecting the
integrity of the
Insolvency System