

CANADA  
Province of Québec  
District of Québec  
Division No.: 01-Montréal  
Court No.: 500-11-040374-114  
Estate No.:

SUPERIOR COURT  
In Bankruptcy and Insolvency  
(Commercial Division)

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<http://www.rsmrichter.com/Restructuration/Omniglobe.aspx>

**Notice and Statement of the Receiver**  
(Subsections 245(1) and 246(1) of the Act)

**In the Matter of the Receivership of**  
**Omniglobe Networks Inc.** of the city of Pointe Claire, Quebec  
**Omniglobe Broadband Inc.** of the city of Stratford, Ontario  
**R.A. Misener Telecom Corp.** of the city of Orleans, Ontario  
**Omniglobe Satellite Inc.** of the city of Richmond, British Columbia  
**Omniglobe Cellular Inc.** of the city of Pointe Claire, Quebec

Further to the Quebec Superior Court Order ("Order") rendered on April 14, 2011, RSM Richter Inc. ("Richter") was appointed, pursuant to section 243(1) of the *Bankruptcy and Insolvency Act*, Receiver of all of the assets, undertakings and properties of Omniglobe Networks Inc. ("OGN"), Omniglobe Broadband Inc. ("OGB"), R.A. Misener Telecom Corp. ("RAMT"), Omniglobe Satellite Inc. ("Satellite") and Omniglobe Cellular Inc. ("Cellular") (collectively, the "**Debtors**") acquired for, or used in relation to the business carried on by the Debtors, including all proceeds thereof (the "**Property**").

Richter, in its capacity as Receiver, gives notice and declares that:

1. The Order of April 14, 2011 orders that "the Receiver be empowered and authorized, but not obligated, to act at once in respect of the Property and, without in any way limiting the generality of the foregoing, that the Receiver be expressly empowered and authorized" to do various acts (as described in the Order) "where the Receiver considers it necessary or desirable".
2. The Order declares "that the Transaction, Offers and Asset Purchase Agreement be approved and that the execution of the Offers, Asset Purchase Agreement and the conclusion of the Transaction by the Receiver and the Purchaser be authorized and directed to take such additional steps and execute such additional documents, including an asset purchase agreement (the "APA")...."
3. The following information relates to the receivership:
  - a. (i) Head office of OGN: 200-315 Brunswick Blvd.  
Pointe-Claire QC H9R 5M7
  - (ii) Head office of OGB: 1- 187 Ontario St.  
Stratford ON N5A 3H3
  - (iii) Head office of RAMT: 294 Sylvie Terrace  
Orleans Ontario K1E 3L8
  - (iv) Head office of Satellite: 11-13520 Crestwood Place  
Richmond BC V6V 2G3

- (v) Head office of Cellular: 200-315 Brunswick Blvd.  
Pointe-Claire QC H9R 5M7
- b. (i) Principal line of business of OGN: Provider of telecommunication services in geographical regions where existing communications infrastructure is unavailable or unreliable.
- (ii) Principal line of business of OGB: Provides broadband internet in semi-remote areas.
- (iii) Principal line of business of RAMT: Provides satellite internet services, VOIP, satellite phone connectivity in remote areas.
- (iv) Principal line of business of Satellite: Owns satellite contracts to provide space segment capacity to its parent company OGN.
- (v) Principal line of business of Cellular: Owns a partnership interest in Lynx Mobility L.P., a cellular service dedicated to serving remote and rural communities across Canada.
- c. Location of businesses: 200-315 Brunswick Blvd.  
Pointe-Claire QC H9R 5M7  
  
2 - 206 Ontario St.  
Stratford ON N5A 3H3  
  
11-13520 Crestwood Place  
Richmond BC V6V 2G3  
  
101-2141 Thurston Drive  
Ottawa ON K1G 6C9
- d. All business locations are no longer operating.
- e. The assets owned by the Debtors are described as follows:

## (i) OGN

<b>(Unaudited)</b>	<b>Book Value</b>
Accounts Receivable	\$ 4,922,627
Inventory	359,765
R&D tax credits	4,779,479
Advances & Deposits	2,685,422
Sales Tax Receivable	263,442
Fixed Assets	4,315,597
Licence Rights/ Intangibles	2,940,761
<b>Total</b>	<b>\$ 20,267,093</b>

## (ii) OGB

<b>(Unaudited)</b>	<b>Book Value</b>
Accounts Receivable	\$ 196,946
Fixed Assets	2,982
<b>Total</b>	<b>\$ 199,928</b>

## (iii) RAMT

<b>(Unaudited)</b>	<b>Book Value</b>
Accounts Receivable	\$ 635,737
Inventory	104,794
R&D tax credits	895,135
Advances & Deposits	10,826
Fixed Assets	338,669
Licence Rights/ Intangibles	436,235
<b>Total</b>	<b>\$ 2,421,396</b>

## (iv) Satellite

There are no reported assets in Satellite.

## (v) Cellular

There are no reported assets in Cellular.

## f. The amounts owed by the Debtors to each creditor who holds a security on the Assets described above, are:

Alterinvest II Fund L.P.	\$6,800,190
Business Development Bank of Canada	\$2,855,364
Bank of Montreal	\$5,711,016
FIER CPVC Montreal L.P.	\$1,000,000

## g. The list of the other creditors of the Debtors and the amount owed to each creditor and the total amount due by the Debtors totaling \$7,128,679, is attached.

## h. The assets of the Debtors, other than the accounts receivable and investment tax credit receivables, have been sold on April 15, 2011 pursuant to the authorization of the Court.

## i. The intended plan of action of Richter, as Receiver, is to remit the proceeds of the Transaction, together with future accounts receivable realization to the secured lenders which have a first ranking security over all the assets. There is no possibility of any payment to the ordinary unsecured and preferred creditors of the Debtors.

## j. Contact person for Receiver:

Shawn Travitsky, CA  
 Telephone: 514.934.3505  
 Fax: 514.934.3504  
 E-mail: [stravitsky@rsmrichter.com](mailto:stravitsky@rsmrichter.com)  
 Website: <http://www.rsmrichter.com/Restructuring/Omniglobe.aspx>

Dated at Montreal, Province of Québec, April 20, 2011.

RSM Richter Inc. - Receiver

Per:



Shawn Travitsky, CA

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List "A"  
 Unsecured Creditors  
 Omniglobe Networks Inc. et al.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1395039 ONTARIO INC	4311 COUNTY RD 9, RR#3 NAPANEE ON K7R 3K8	35,312.50	0.00	35,312.50
2	A. AHMED	4650 LINTON AVENUE, #7 MONTREAL QC H3W 1K1	547.19	0.00	547.19
3	ABDELRAHIM, HISAM EPDIN	2850 BARCLAY MONTREAL QC H3S 1J8	0.00	0.00	0.00
4	ABI-MOUSSA, RABIH	304 - 8 <sup>ST</sup> AVENUE LAVAL QC H7V 3M1	0.00	0.00	0.00
5	ABU-IAS, MICHELE	108 NORTHCLIFFE BEACONSFIELD QC H9W 5Z3	0.00	0.00	0.00
6	ACCOUNTEMP	P.O. BOX 57349, FILE T57349C STATION A TORONTO ON M5W 5M5	1,182.28	0.00	1,182.28
7	ADMACO	5525 RUE PARE VILLE MONT ROYAL QC H4P 1P7	628.71	0.00	628.71
8	ADT SECURITY SERVICES CANADA	615 - 18TH STREET S.E. CALGARY AB T2E 6J5	251.10	0.00	251.10
9	ADVANTECH*	2341 BOUL. ALFRED-NOBEL SUITE #400 ST-LAURENT QC H4S 2A9	48,683.00	0.00	48,683.00
10	ALPHA TECHNOLOGIES	7700 RIVERFRONT GATE BURNABY BC V5J 5M4	2,511.86	0.00	2,511.86
11	AMEX BANK OF CANADA	PO BOX 2000 WEST HILL ON M1E 5H4	81,380.65	0.00	81,380.65
12	ANDREWS & CO.	540 LACOLLE WAY ORLEANS ON K4A 0N9	2,668.13	0.00	2,668.13
13	ARCOM TELECOM	340 WRIGHT AVE., UNIT 13 DARTMOUTH NS B3B 0B3	1,133.46	0.00	1,133.46
14	ARKADIN GLOBAL CONFERENCING	P O BOX 4269, STN A TORONTO ON M5W 5V2	349.87	0.00	349.87
15	AVENUE CAPITAL MARKET'S CPVC INC.	1010 SHERBROOKE ST. OUEST, #525 MONTREAL QC H3A 2R7	17,430.53	0.00	17,430.53
16	AZALBERT, XAVIER	C/O E-SQUARE 58, RUE DE PONTHEIU 75008 PARIS FRANCE	0.00	0.00	0.00
17	BACK ROADS INTERNET	1264 COX RD. ARDEN ON K0H 1B0	3,099.77	0.00	3,099.77
18	BAILEY, LESLIE & DOREEN	205 BELL ROAD EVANSVILLE ON POP 1E0	1,130.00	0.00	1,130.00
19	BARENS, SHAUNE	4241 HALLEY AVENUE BURNABY BC V5G 3C8	0.00	0.00	0.00
20	BATMAN, PAUL	120 TOWNLINE ROAD BOX 107 SHEGUIANDAH ON POP 1W0	3,216.00	0.00	3,216.00

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List "A"  
 Unsecured Creditors  
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No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
21	BEGIN, GUY	298 MELROSE VERDUN QC H4H 1T3	0.00	0.00	0.00
22	BELL ALIANT	PO BOX 2226 STN CENTRAL RPO HALIFAX NS B3J 3C7	4,051.71	0.00	4,051.71
23	BELL CANADA	GROUPE INSOLVABILITE - AFFAIRE 1 ALEXANDRE GRAHAM BELL AILE E 3 VERDUN QC H3E 3B3	3,686.25	0.00	3,686.25
24	BELL CANADA - WATTS	P.O. BOX 1550, STN DON MILLS NORTH YORK ON M3C 3N5	644.68	0.00	644.68
25	BELL MOBILITY	GROUPE D'INSOLVABILITE 200, BOUL BOUCHARD, 3IEME ETAGE, NO DORVAL QC H9S 5X5	347.49	0.00	347.49
26	BENTALL KENNEDY	6700 CHEMIN COTE-DE-LESSE SUITE 103 ST LAURENT QC H4T 2B5	25,662.86	0.00	25,662.86
27	BENLY ENTERPRISES	24 STE GEORGE SUITE 310 STE ANNE DE BELLEVUE QC H9X 1J5	126.78	0.00	126.78
28	BERGMAN, RYAN	2520 LINE 43, R1 STRATFORD ON N5A 6S2	1,282.17	0.00	1,282.17
29	BLACK BOX CANADA	2225 SHEPPARD AVE. E. 16TH FLOOR TORONTO ON M2J 5C2	1,228.36	0.00	1,228.36
30	BLACKCREEK TECHNOLOGIES	206 ONTARIO ST. STRATFORD ON N5A 3H4	169.50	0.00	169.50
31	BLACKLEY, NEIL	THE FORGE, WARREN LANE PRIORS DEAN, PETERSFIELD HAMPSHIRE, GU32 1BN - UK	0.00	0.00	0.00
32	BLUE THUNDER CONSULTING	3616 CONCESSION 4 RD. FENWICK ON L0S 1C0	750.00	0.00	750.00
33	BMO BANK OF MONTREAL	PO BOX 6044 STN. CENTRE-VILLE MONTREAL QC H3C 3X2	54,319.43	0.00	54,319.43
34	BOND & COOLEN CONTRACTING LTD	201 BROWLOW AVE., SUITE 44 DARTMOUTH NS B3B 1W2	9,867.07	0.00	9,867.07
35	BOUCHARD, ROBERT	98 JACQUES-LAVIGNE SAINT-THERESE QC J7E 5W5	0.00	0.00	0.00
36	BOUCHE, FRANCOIS	C/O E-SQUARE 58, RUE DE PONTHEIU 75008 PARIS - FRANCE	0.00	0.00	0.00
37	BRCC	PO BOX 59 IQALUIT NU X0A 0H0	677.25	0.00	677.25
38	BROOKES, JULIAN	- --	0.00	0.00	0.00
39	BROWN, CHRISTINE	124 NORMANDY DRIVE STRATFORD ON N5A 6A5	0.00	0.00	0.00

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List "A"  
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No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
40	BRUCE MAY	2141 THURSTON DRIVE OTTAWA ON K1G 6C9	212.50	0.00	212.50
41	CEGEP TROIS RIVIERS	3500, RUE DE COURVAL C.P 97 TROIS-RIVIERES QC G9A 5E6	10,570.46	0.00	10,570.46
42	CHAPADOS ELECTRIQUE	236 DESNOYERS ST-HILAIRE PE J3H 0A4	7,067.14	0.00	7,067.14
43	CHRISTIAN RICKETTS	2141 THURSTON DRIVE OTTAWA ON K1G 6C9	1,266.13	0.00	1,266.13
44	CLD WEST ISLAND	1000 ST JEAN BLVD, SUITE 610 POINTE-CLAIRE QC H8R 5P1	481.33	0.00	481.33
45	CLD WEST ISLAND	207 PLACE FRONTENAC POINTE-CLAIRE QC H8R 4Z7	13,871.00	0.00	13,871.00
46	CLE CANADIAN LEASING ENTREPRISE LTD	2200, RUE DE LA SIDBEC SUD SUITE 202 TROIS-RIVIERES QC G8Z 4H1	0.00	0.00	0.00
47	CLEAR CUT COMMUNICATIONS	2380 BROMSGROVE RD. #47 MISSISSAUGA ON L5J 4E6	282.50	0.00	282.50
48	CLYDE & CO	1 STOKE ROAD, GUILDFORD SURREY, GU1 4HW QC H1H 1H1 UK	16,287.22	0.00	16,287.22
49	CMG WIRELESS	696 ERAMOSA CR. PICKERING ON L1V 5N3	441.27	0.00	441.27
50	COHEN, ANDREW	340 DUFFERIN ROAD HAMPSTEAD QC H3X 2Y5	0.00	0.00	0.00
51	COHEN, ELIZA	340, DUFFERIN ROAD HAMPSTEAD QC H3X 2Y5	0.00	0.00	0.00
52	COLDWELL BANKER ALL POINTS-FESTIVAL CITY REALTY, BROKERAGE	ATTN. PAT SIMONS 206 ONTARIO STREET STRATFORD ON N5A 3H4	0.00	0.00	0.00
53	COLUMBIA UNIVERSITY *	URIS HALL 3022 BROADWAY NEW YORK NY 10027 USA	85,350.00	0.00	85,350.00
54	COMPAS IMMIGRATION	69 MOUNT VICTORIA HUDSON QC J0P 1H0	9,406.89	0.00	9,406.89
55	CONPUTE	333 KING STREET WEST OSHAWA ON L1J 2J8	263,331.66	0.00	263,331.66
56	CORNUCOPIA FOUNDATION	- --	0.00	0.00	0.00
57	COSBY, AGNES	52 ANGELL AVENUE BEACONSFIELD QC H9W 4V5	0.00	0.00	0.00
58	COSTLEY, JULIAN	- - QC H1H 1H1	6,462.07	0.00	6,462.07
59	COURRIERCOM	188 SHANNON MONTREAL QC H3C 2J2	491.30	0.00	491.30

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List "A"  
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No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
60	CRESCENT RIDGE SERVICES	1949 LINE 37 NEW HAMBURG ON N3A 4B5	113.00	0.00	113.00
61	CROKER, LEO	1979 YEW STREET, #327 VANCOUVER BC V6K 4R9	0.00	0.00	0.00
62	CROKER, LYNNE	233 LAKESHORE DRIVE POINTE-CLAIRE QC H8S 4K6	0.00	0.00	0.00
63	CSST	C.P 11493 SUCC CENTRE VILLE MONTREAL QC H3C 5S1	82.70	0.00	82.70
64	DAVIES, RUSSELL O.	37 MELBOURNE AVENUE MONTREAL QC H3P 1E9	0.00	0.00	0.00
65	DEASE RIVER FIRST NATION	P O BOX 79 GOOD HOPE LAKE BC V0C 2Z0	2,465.00	0.00	2,465.00
66	DEBENTURES LOANS	- --	1,710,462.00	0.00	1,710,462.00
67	DESMOND TECHNOLOGY	24 DESMOND ROAD RR#3 YARKER ON K0K 3N0	7,704.00	0.00	7,704.00
68	DHL GLOBAL FORWARDING INC.	6200 EDWARDS BLVD. SUITE 100 MISSISSAUGA ON L5T 2V7	4,921.46	0.00	4,921.46
69	DIALEXIA COMMUNICATIONS	181 HYMUS BLVD. SUITE 300 POINTE-CLAIRE QC H9R 5P4	3,821.81	0.00	3,821.81
70	DIGITAL INTERIORS	3630 DUNROBIN ROAD RR3 WOODLAWN ON K0A 3M0	683.65	0.00	683.65
71	DIGITAL SUMMIT 2009	C/O NCR INC 4297 SILLS BAY ROAD RR1 SYDNHAM ON K0H 2T0	75.00	0.00	75.00
72	DISTRIBUTION ANDRE LABELLE	10475 DU BIATHLON MIRABEL QC J7J 1X8	204.00	0.00	204.00
73	DUGGAL, ASHISH	15288 - 29 AVENUE SURREY BC V4P 3K4	1,290.52	0.00	1,290.52
74	DUIF, JACOB & MARIA	1010 TREMAINE AVE RR#4 LISTOWEL ON N4W 3G9	678.00	0.00	678.00
75	EASTLINK 8124310250001309	P.O. BOX 8600 HALIFAX NS B3K 5M2	8,920.75	0.00	8,920.75
76	EASTLINK 8127-30003-0005982	PO BOX/CP 5800 SUDBURY ON P3A 5Z2	15,064.18	0.00	15,064.18
77	EMERY, GEORGE	795 LAKESHORE DRIVE, #308 DORVAL QC H8S 0A8	2,264.14	0.00	2,264.14
78	EMPTAGE, CLAIRE	233 LAKESHORE ROAD POINTE-CLAIRE QC H8S 4K6	68,704.80	0.00	68,704.80
79	FABIUS LIMITED	22 PEMBROKE ROAD SEVENOAKS KENT, TN13 1XR QC H1H 1H1 UK	40,868.74	0.00	40,868.74

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80	FASTENAL	B60 TRILLIUM DRIVE SUITE 117 KITCHENER ON N2R 1K4	164.72	0.00	164.72
81	FEDERAL EXPRESS CANADA	P.O. BOX 4626 TORONTO STN A TORONTO ON M5W 5B4	106.82	0.00	106.82
82	FIBRE NOIRE INTERNET	400 AVE ATLANTIC, SUITE #900 MONTREAL QC H2V 1A5	639.12	0.00	639.12
83	FIRST NATIONS EMERGENCY SERV SOCIETY (FNESS)	- --	0.00	0.00	0.00
84	FLAGSHIP COURIER SOLUTIONS (FCS) INC	3767 THIMENS SUITE 205 SAINT-LAURENT QC H4R 1W4	2,771.37	0.00	2,771.37
85	FLEURY, BENOIT	24 ST-GEORGE, #310 STE-ANNE-DE-BELLEVUE QC H9X 1J5	0.00	0.00	0.00
86	FORBES, KERRY	109 MARLEY PLACE LONDON ON N6C 3T4	2,069.58	0.00	2,069.58
87	FORT INSURANCE	1115-3400 DE MAISONNEUVE O. MONTREAL QC H3Z 3B8	34.04	0.00	34.04
88	FRONTENAC CFDC	4917 HIGHWAY # 38 PO BOX 53 HARROWSMITH ON K0H 1V0	25.00	0.00	25.00
89	GARABAN, FREDDY	2300 SAINT MATHIEU, APP 201 MONTREAL QC H3H 2J8	0.00	0.00	0.00
90	GILL FORTIN	2141 THURSTON DRIVE, OTTAWA ON K1G 6C9	219.43	0.00	219.43
91	GLOBAL SOLUTIONS	24 PARK LANE DRIVE STRATFORD ON N5A 5B9	1,243.00	0.00	1,243.00
92	GLOBE WIRELESS LLC *	1571 ROBERT J CONLAN BLVD. NE PALM BAY FL 32905 USA	42,103.44	0.00	42,103.44
93	GOLDER ASSOCIATES LTD	929 MC GILL ROAD KAMLOOPS BC V2C 6E9	2,911.62	0.00	2,911.62
94	GOLDSTEIN, MARTIN	2985802 CANADA INC 47 GRAY BAIE D'URFE QC H9X 3V3	0.00	0.00	0.00
95	GOSELIN & ELEFTHERIOU	3883 BOUL. ST-JEAN BUREAU 305 DOLLARD-DES-ORMEAUX QC H9G 3B9	179.31	0.00	179.31
96	GOWLINGS	1 PLACE VILLE MARIE 37TH FLOOR MONTREAL QC H3B 3P4	1,059.90	0.00	1,059.90
97	GREAT WEST LIFE	P.O. BOX 1053 WINNIPEG MB R3C 2X4	20,431.56	0.00	20,431.56
98	GRIFFITHS, JONATHON	195 EMERALD RD LONDON ON N6M 1J3	0.00	0.00	0.00
99	HARTE, JUDY	25 LAKESHORE ROAD BEACONSFIELD QC H9W 4H5	0.00	0.00	0.00

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100	HAWES TRUCKING AND EXCAVATING LTD.	17041 HIGHWAY 7 TANGIER NS B0J 3H0	0.00	0.00	0.00
101	HEENAN BLAIKIE	1250 RENE-LEVESQUE BLVD W, SUITE 2500 MONTREAL QC H3B 4Y1	263,563.10	0.00	263,563.10
102	HOWE, MICHAEL ROBERT	REX INTL LTD, PENSION FUND 41 PRIORY AVENUE CHISWICK, LONDON W4 1TZ - UK	0.00	0.00	0.00
103	HURCOMB, DAVE	P O BOX 23 25 MAPLE DRIVE KAGAWONG ON P0P 1J0	4,022.61	0.00	4,022.61
104	HUTTON COMMUNICATIONS OF CANADA INC	PO BOX 1933 STATION A TORONTO ON M5W 1W9	5,013.74	0.00	5,013.74
105	HYDRO ONE	P.O. BOX 4102 STN A TORONTO ON M5W 3L3	4,727.28	0.00	4,727.28
106	HYDRO ONE TELECOM INC.	483 BAY STREET TORONTO ON M5G 2P5	15,355.61	0.00	15,355.61
107	HYPERLINK	10124 - 107TH ST. WESTLOCK AB T7P 1X3	11,057.03	0.00	11,057.03
108	IBC	76 SHOE LANE, FIFTH FLOOR LONDON, EC4A 3JB QC H1H 1H1 UK	10,302.13	0.00	10,302.13
109	IBRAHIM, EMIL	1618 BAIE VERTE CRES OTTAWA ON K1C 3K2	0.00	0.00	0.00
110	IKANO	124 N CHARLES LINDBERGH DR. SALT LAKE CITY UT 84116-2820 USA	1,172.75	0.00	1,172.75
111	IMPERIAL OIL	PO BOX 1700 DON MILLS ON M3C 4J4	14.71	0.00	14.71
112	INNOVATIVE WIRELINE SOLUTIONS INC	ROBERT J IVERACH, Q.C. 320, 715-5TH AVENUE SW CALGARY AB T2P 2X6	0.00	0.00	0.00
113	INTELLISYN COMMUNICATIONS INC.	201-2141 THURSTON DRIVE OTTAWA ON K1G 6C9	11,808.75	0.00	11,808.75
114	INTELSAT GENERAL CORPORATION *	450-6550 ROCK SPRING DR BETHESDA ND 20817 USA	31,680.00	0.00	31,680.00
115	IRONMONGER	226 DE LA LANDE ROSEMERE QC J7A 4J1	6,564.48	0.00	6,564.48
116	IURAS, NICOLAE	1, RUE DU SPHINX KIRKLAND QC H3J 3V4	254.57	0.00	254.57
117	JERRY PATRICK & JEANETTE ANNE MARTIN	30612 HWY 540 P.O. BOX 526 SILVER WATER ON P0P 1Y0	1,356.00	0.00	1,356.00
118	KAHLOUCHE, HAKIM	10073, RUE JULES-CREPEAU MONTREAL QC H4N 2Z4	0.00	0.00	0.00

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List "A"  
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No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
119	KIME, COLETTE	67, RUE MORGAN BAIE D'URFE QC H9X 3A3	0.00	0.00	0.00
120	KWIK KOPY	538 MELOCHE DORVAL QC H9P 2T2	527.69	0.00	527.69
121	LABRADOR	PO BOX 4514 STN A TORONTO ON M5W 4L7	20.30	0.00	20.30
122	LAING, KATHLEEN	14 WILLIAMSBURG ROAD, UNIT 61 KITCHENER ON N2E 1W1	0.00	0.00	0.00
123	LAKE BABINE NATION	225 SUS AVENUE P O BOX 879 BURNS LAKE BC V0J 1E0	3,420.00	0.00	3,420.00
124	LATTICE COMMUNICATIONS *	98 W CEMETERY ROAD FAIRFAX IA 52228 USA	5,912.00	0.00	5,912.00
125	LEBEY, ELSA	104 NORTHCLIFF AVENUE BEACONSFIELD QC H9W 5Z3	103.34	0.00	103.34
126	LEMIEUX SATELLITE SERVICES	1100 AVE GALBOIS #115 CENTRE DU VANIER VANIER QC G1M 3M7	32,928.88	0.00	32,928.88
127	LEMKO CORPORATION *	1700 E GOLF RD 7TH FLOOR SCHAUMBURG IL 60173 USA	30,202.41	0.00	30,202.41
128	LEPARIN LTD	- - QC H1H 1H1	5,349.61	0.00	5,349.61
129	LHOOSKUZ DENE NATION	P.O. BOX 4839 QUESNEL BC V2J 3J8	960.00	0.00	960.00
130	LIU, ZHIXUE	7242, RUE CHOUINARD LASALLE QC H8N 2Z4	2,000.00	0.00	2,000.00
131	LO BASSO, LUIGI	540 MACQUET ILE BIZARD QC H9C 2S5	0.00	0.00	0.00
132	LYNAM, BARRY	4241 HALLEY AVENUE BURNABY BC V5G 3C8	0.00	0.00	0.00
133	LYNN, MARIE CLAIRE	4217 DE LANAUDIÈRE MONTREAL QC H2J 3N8	561.93	0.00	561.93
134	LYNX MOBILITY	C/O HARTEL FINANCIAL 540 LACOLLE WAY OTTAWA ON K4A 0N9	1,000.00	0.00	1,000.00
135	LYRECO	7303 WARDEN AVENUE SUITE 200 MARKHAM ON L3R 5Y8	1,178.75	0.00	1,178.75
136	MADAN, IPSITA	35 WOODRIDGE CRESCENT, APT 712 OTTAWA ON K2B 7T4	0.00	0.00	0.00
137	MAGMA COMMUNICATIONS	PRIMUS TELECOMMUNICATIONS CANADA 5343 DUNDAS ST. W., SUITE 400 ETOBICOKE ON M9B 6K5	206.04	0.00	206.04
138	MANITOULIN EXPOSITOR	PO BOX 369 LITTLE CURRENT ON P0P 1K0	100.10	0.00	100.10

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 Unsecured Creditors  
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No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
139	MANITOULIN RADIO COMMUNICATION INC	P.O. BOX 538 LITTLE CURRENT ON POP 1K0	1,525.50	0.00	1,525.50
140	MANITOULIN TRANSPORT	P. O. BOX 390 154 HWY 540B GORE BAY ON POP 1H0	1,625.39	0.00	1,625.39
141	MANUCOMP SYSTEMS	7007 ISLINGTON AVE, SUITE 6 WOODBIDGE ON L4L 4T5	1,843.45	0.00	1,843.45
142	MAR PHIL ELECTRIQUE	83 CH. DEER HILL RIGAUD QC J0P 1P0	2,221.53	0.00	2,221.53
143	MARTIN, JERRY	P O BOX 526 SILVERWATER ON POP 1Y0	0.00	0.00	0.00
144	MAUND, ANTHONY NIGEL	3469 HOLTON AVENUE MONTREAL QC H3Y 2G8	1,142.47	0.00	1,142.47
145	MAZOFF MANAGEMENT INC.	2560 ST LOUIS ST LAURENT QC H4M 1P8	27,738.03	0.00	27,738.03
146	MCGIL UIVERSIY RESEARCH	MCGILL SUBARTIC RESEARCH STATION C P 790 SCHEFFERVILLE QC G0G 2T0	1,320.00	0.00	1,320.00
147	MCKELVEY, STEWART	P.O. BOX 997 HALIFAX NS B3J 2X2	3,218.16	0.00	3,218.16
148	MERCER (CANADA) LIMITED	C.P 12554 SUCCURSALE CENTRE-VILLE MONTREAL QC H3C 6R1	4,232.81	0.00	4,232.81
149	MITEC TELECOM	P.O. BOX 40, STN. B MONTREAL QC H3B 3J5	5,937.14	0.00	5,937.14
150	MODEL.COM	1250 RENE-LEVESQUE BLVD WEST SUITE 4200 MONTREAL QC H3B 4W8	25,949.96	0.00	25,949.96
151	MONTGOMERY, ROBERT	20 CHELTENHAM AVENUE TORONTO ON M4N 1P7	0.00	0.00	0.00
152	MORIN, MARK	1341 HERITAGE ST-LAZARE QC J7T 2K6	155.77	0.00	155.77
153	MORNINGTON COMMUNICATIONS COOP	16 MILL STREET EAST MILVERTON ON N0K 1M0	6,189.18	0.00	6,189.18
154	MORSE, KENNETH	212 QUISSETT AVENUE WOODS HOLE MA 02543-1314 USA	0.00	0.00	0.00
155	MSD COMPUTER CORPORATION	P.O. BOX 538 10 CAMPBELL ST E. LITTLE CURRENT ON POP 1K0	3,982.67	0.00	3,982.67
156	MUNICIPALITY OF NORTH PERTH	330 WALLACE AVENUE LISTOWEL ON N4W 1L3	147.56	0.00	147.56
157	NASKAPI NATION KAWAWACHIKAMACH	P.O. BOX 5111 KAWAWACHIKAMACH QC G0G 2Z0	5,486.29	0.00	5,486.29
158	NEALE, JASON	233 LAKESHORE ROAD POINTE-CLAIRE QC H8S 4K6	88,697.54	0.00	88,697.54

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No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
159	NECHAY, DANIEL	6423, DES ROSERAIES ANJOU QC H1M 1T9	2,279.65	0.00	2,279.65
160	NEXIA FRIEDMAN CHARTERED ACCOUNTANTS	8000 BOUL. DECARIE, #500 MONTREAL QC H4P 2S4	112,841.71	0.00	112,841.71
161	NIKOLANTONAKIS, JACQUELINE	142 BEACON HILL ROAD BEACONSFIELD QC H9W 1T1	0.00	0.00	0.00
162	NORSAT INTERNATIONAL INC. *	110 - 4020 VIKING WAY RICHMOND BC V6V 2L4	5,633.00	0.00	5,633.00
163	NORTHERM COMMUNICATIONS	230 ALDER STREET SUDBURY ON P3C 4J2	0.00	0.00	0.00
164	NORTHERN SMART ELECTRONICS LTD.	- - QC H3Z 3C2	862.40	0.00	862.40
165	NOVA NETWORKS CORP.	1700 WOODWARD DR. OTTAWA ON K2C 3R8	21,178.74	0.00	21,178.74
166	NOVA SCOTIA DEPT. OF TRANSPORTATION	PO BOX 186 HALIFAX NS B3J 2N2	3,680.00	0.00	3,680.00
167	NOVA SCOTIA POWER	P.O. BOX 848 HALIFAX NS B3J 2V7	1,181.63	0.00	1,181.63
168	ON CALL CENTRE- # 91056	2405 ST LAURENT BLVD UNIT B OTTAWA ON K1G 5B4	15,996.02	0.00	15,996.02
169	ONECONNECT SERVICES INC.	P.O BOX 57420 POSTAL STATION A TORONTO ON M5W 5M5	6,104.50	0.00	6,104.50
170	ONTERA	ATTN: SUE CUNNINGHAM 555 OAK ST. E NORTH BAY ON P1B 8L3	482.12	0.00	482.12
171	PARSCOM MANAGEMENT/951185 ONT. INC.	409 BEATRICE DRIVE OTTAWA ON K2J 4W9	2,170.30	0.00	2,170.30
172	PARTOUT SANS FIL INC	1341 HERITAGE ST LAZARE QC J7T 2K6	3,189.90	0.00	3,189.90
173	PAYNE HICKS BEACH	10 NEW SQUARE, LINCOLN'S INN LONDON, WC2A 3QG QC H1H 1H1 UK	11,138.35	0.00	11,138.35
174	PCNA	5425 SAANICH AVENUE POWELL RIVER BC V8A 4G7	2,500.00	0.00	2,500.00
175	PENNY EXPRESS	279 EDGEWATER PINCOURT QC J7V 3X8	159.55	0.00	159.55
176	PENSIONFUND REALTY LIMITED	MORGUARD INVESTMENTS LTD. 333 SEYMOUR ST., #400 VANCOUVER BC V6B 5A6	3,101.69	0.00	3,101.69
177	PETHER, ANDREW	2038, RUE DU PATRIMOINE ST-LAZARE QC J7T 3K5	0.00	0.00	0.00
178	PIGEON, ALISA	146 COBOURG ST STRATFORD ON N5A 3E8	0.00	0.00	0.00

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No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
179	PINCHEVSKY/ALMA	4141 RUE SHERBROOKE OUEST BUREAU 410 MONTREAL QC H3Z 1B8	180,835.53	0.00	180,835.53
180	PITNEYWORKS	PO BOX 280 ORANGEVILLE ON L9W 2Z7	3,063.97	0.00	3,063.97
181	POPA, CHRISTIAN	601- 431 PACIFIC ST VANCOUVER BC V6Z 2P6	0.00	0.00	0.00
182	PRESTIGE TELECOM	575 BOUL. MORGAN BAIE D'URFE QC H9X 3T8	302,472.10	0.00	302,472.10
183	PRIMAL TECHNOLOGIES	3615 LAIRD ROAD, SUITE 13 MISSISSAUGA ON L5L 5Z8	69,789.25	0.00	69,789.25
184	PRIMUS CANADA	5343 DUNDAS STREET WEST TORONTO ON M9B 6K5	7,487.62	0.00	7,487.62
185	PUROLATOR COURIER	7075 PLACE ROBERT JONCAS SUITE 110 ST-LAURENT QC H4M 2Z3	627.41	0.00	627.41
186	PUROLATOR COURIER LTD.	P.O. BOX 1100 ETOBICOKE POST STN ETOBICOKE ON M9C 5K2	1,468.35	0.00	1,468.35
187	QUINTO CORPORATION	GROUND FLOOR, HARBOUR CENTRE P O BOX 1589 GRAND CAYMAN KY1-1110, CAYMAN ISLANDS -	0.00	0.00	0.00
188	R.A. MISENER TELECOM CORPORATION NOW AVAL	2141 THURSTON DRIVE, SUITE 101 OTTAWA ON K1G 6C9	97,480.00	0.00	97,480.00
189	RECEIVER GENERAL	305, BOUL RENE-LEVESQUE O MONTREAL QC H2Z 1A8	4,048.80	0.00	4,048.80
190	REVENUE SERVICES OF B.C.	P.O. BOX 9482, STN PROV GOVT VICTORIA BC V8W 9E8	764.32	0.00	764.32
191	RITE WAY FRIEGHT SYSTEMS	# 100 - 20103 40TH AVENUE, LANGLEY BC V3A 2W3	1,856.35	0.00	1,856.35
192	ROGERS	CP 11442 MONTREAL QC H3C 5J2	10,988.98	0.00	10,988.98
193	SADLER, SHAWN	1742 PINEWOOD DR. PEMBERTON BC V0N 2L3	1,205.00	0.00	1,205.00
194	SATFAX NETWORKS	VIRTUTONE NETWORKS INC. #305, 9425-94 AVE. FORT SASKATCHEWAN AB T8L 1N6	19,898.08	0.00	19,898.08
195	SATNET	348 POWELL STREET COCHRANE AB T4C 1Z1	3,727.50	0.00	3,727.50
196	SCOTT & ENID RUNNALLS	342 EAST LINE ROAD R.R. #2 GORE BAY ON P0P 1H0	1,130.00	0.00	1,130.00
197	SECURECONEX SOLUTIONS LTD.	3314 JENKINS DRIVE EAST REGINA SK S4N 7A8	1,538.25	0.00	1,538.25

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List "A"  
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No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
198	SHACKELTONS REAL ESTATE AND AUCTIONS CO.	RR #2 STRATFORD ON N5A 6S3	6,416.00	0.00	6,416.00
199	SHEIKH, JAMAL	14255 GOUIN OUEST, #914 PIERREFONDS QC H8Z 3C2	2,381.53	0.00	2,381.53
200	SHRED-IT	1171 KENASTON ST. OTTAWA ON K1B 3N9	541.96	0.00	541.96
201	SOLIDARITÉ RURALE DU QUÉBEC	85 RUE NOTRE-DAME BUREAU 204 NICOLET QC J3T 1V8	500.00	0.00	500.00
202	SOQUELEC TELECOMMUNICATIONS LTD. *	5757 CAVENDISH BOUL. SUITE 540 MONTREAL QC H4W 2W8	2,260.00	0.00	2,260.00
203	SPINK, KATELYN	2406 WEST 8TH AVENUE VANCOUVER BC V6K 2B1	72.28	0.00	72.28
204	STAPLES, BUSINESS DEPOT	- - QC H8Z 3C2	387.30	0.00	387.30
205	STENO EXACT	7460 TUNISIE BROSSARD QC J4W 2J4	1,061.03	0.00	1,061.03
206	STIMPSON, BRAD	114 DUNLOP CRES. RUSSELL ON K4R 1B3	205.14	0.00	205.14
207	STOOP, JAN	229, RUE MAURICE RICHARD VAUDREUIL QC J7V 0A6	0.00	0.00	0.00
208	STORAGEMART	2957 KINGSVIEW BLVD. SE AIRDRIE AB T4A 0C9	191.71	0.00	191.71
209	STRATOS *	P.O. BOX 5754 ST. JOHNS NF A1C 5X3	125,572.65	0.00	125,572.65
210	STRATOS MOBILE NETWORKS *	C/O S. S. SAMPLINER & CO INC 505 EIGHTH AVENUE NEW YORK NY 10018 USA	0.00	0.00	0.00
211	SYNERSOLUTIONS INC.	39 RUE DE LA CONSTELLATION GATINEAU QC J8A 3H5	7,267.31	0.00	7,267.31
212	SYNIVERSE TECHNOLOGIES INC. *	8125 HIGHWOODS PALM WAY TAMPA FL 33647-1776 USA	71,998.34	0.00	71,998.34
213	TALSARAH INC	C/O MARCEL PINCHEVSKY 452, AVENUE LANSDOWNE WESTMOUNT QC H8Y 2V2	0.00	0.00	0.00
214	TANTALLON TECHNICAL SERVICES INC	12769 PEGGY'S COVE RD TANTALLON NS B3Z 2N2	7,406.35	0.00	7,406.35
215	TACRAMUT TRANSPORT INC	6565 BOUL HEBERT BUREAU 201 SAINTE-CATHERINE QC J5C 1B5	16,695.36	0.00	16,695.36
216	TASSE, DANIELE F. STENOGRAPHE	1891 RUE GIROUX LONGUEUIL QC J4N 1K6	2,245.76	0.00	2,245.76

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No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
217	TD BANK	GALERIES KIRKLAND 3662, BOUL ST-CHARLES KIRKLAND QC H9H 3C3	11,078.00	0.00	11,078.00
218	TELESAT	1601TELESAT COURT OTTAWA ON K1B 5P4	2,267,733.57	0.00	2,267,733.57
219	TELKONET, INC.	20374 SENECA MEADOWS PARKWAY GERMANTOWN MD 20876	620.00	0.00	620.00
220	TELUS COMMUNICATIONS	P.O. BOX 7575 VANCOUVER BC V6B 8N9	21,088.25	0.00	21,088.25
221	TERASEN GAS	P.O. BOX 6666 STN,TERMINAL VANCOUVER BC V6B 6M9	1,093.77	0.00	1,093.77
222	THE BEACON HERALD	16 PACKHAM ROAD P.O. BOX 430 STRATFORD ON N5A 6T6	187.69	0.00	187.69
223	THE GOTTlieb GROUP INC	325 HILLHURST BLVD. TORONTO ON M6B 1M9	20,905.83	0.00	20,905.83
224	THE MUNICIPALITY OF BILLINGS	15 OLD MILL ROAD KAGAWONG ON P0P 1J0	1,130.00	0.00	1,130.00
225	THE ONTARIO EDUCATIONAL COMM (TVO)	BOX 200 STATION Q TORONTO ON M4T 2T1	12,740.75	0.00	12,740.75
226	TORRES, DAVID	1049, RUE BELLEVUE ILE BIZARD QC H9C 3B1	477.65	0.00	477.65
227	TOTAL NORTH COMM LTD.	311 BLACK ST. WHITEHORSE YT Y1A 2N1	845.25	0.00	845.25
228	TRADEFAIR	C/O EXPO GUIDE APARTADO POSTAL NO 39-064 C P 15621, MEXICO D F, MEXICO -	12,967.72	0.00	12,967.72
229	TRIANAFILOU, SOPHIA	31 PL LECLERC KIRKLAND QC H9J 2Z9	0.00	0.00	0.00
230	TRISPEC COMMUNICATIONS	8500 PASCAL-GAGNON ST LEONARD QC H1P 1Y4	1,797.15	0.00	1,797.15
231	TROYER, DEREK	24 DESMOND ROAD #3 YANKER ON K0K 3N0	210.20	0.00	210.20
232	TSUKIMOTO, MISAKURA	207 - 335 VAN HORNE AVENUE TORONTO ON M2J 2V1	0.00	0.00	0.00
233	UPS CANADA	PO BOX 2127 CRO HALIFAX NS B3J 3B7	187.57	0.00	187.57
234	URBAN IMPACT	15360 KNOX WAY RICHMOND BC V6V 3A6	143.05	0.00	143.05
235	UTILITIES KINGSTON	ACCOUNTING DEPARTMENT 216 ONTARIO ST. KINGSTON ON K7L 2Z3	23,156.40	0.00	23,156.40

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No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
236	VANCLEAN	206 - 1331ALBERNI ST. VANCOUVER BC V6E 4S1	358.40	0.00	358.40
237	VIANET INTERNET SOLUTIONS	128 LARCH ST, #502 SUDBURY ON P3E 5J8	8,485.00	0.00	8,485.00
238	VIASAT INC *	C/O S. S. SAMPLINER & CO INC 505 EIGHTH AVENUE NEW YORK NY 10018 USA	0.00	0.00	0.00
239	VIASAT INC. *	P.O. BOX 512860 LOS ANGELES CA 90051 USA	41,351.10	0.00	41,351.10
240	WALKER, JOHN R.	CIT CORPORATE FINANCE CANADA 700 - 4TH AVENUE S.W., SUITE 1070 CALGARY AB T2P 3J4	0.00	0.00	0.00
241	WATT, ADRIANA	P O BOX 295 35 TORONTO STREET W. MITCHELL ON NDK 1N0	67.84	0.00	67.84
242	WESTON, LEONARD JOSEPH	60 FOSTER AVENUE GUELP ON N1H 3B3	1,356.00	0.00	1,356.00
243	WILLIAMS, JAMES	HALF BROTHER CAPITAL LTD MANOR FARM, MONKTON DEVERILL WILTSHIRE, BA12 7EU- UK	0.00	0.00	0.00
244	WILLIAMS, JONATHAN	734 - 36E AVENUE LACHINE QC H8T 3L2	0.00	0.00	0.00
245	WILLS, PETER	1020 ESTEREL GREENFIELD PARK QC J4V 3M1	0.00	0.00	0.00
246	WILSON, CHIS	795, CHEMIN BORD-DU-LAC, #308 DORVAL QC H9S 0A8	2,881.47	0.00	2,881.47
247	WSIB	P.O. BOX 4115, STATION A TORONTO ON M5W 2V3	102.57	0.00	102.57
248	XIPLINK INC. *	3981, BOUL. ST. LAURENT, SUITE 800 MONTREAL QC H2W 1Y5	8,032.60	0.00	8,032.60
249	YANG, LIUYUAN	24 ST-GEORGES, #310 STE-ANNE-DE-BELLEVUE QC H9X 1J5	0.00	0.00	0.00
250	YANTZI FEED AND SEED LTD	65 WOODSTOCK STREET NORTH TAVISTOCK ON N0B 2R0	678.00	0.00	678.00
251	ZHANG, XUEHENG	116, RUE CEDARCREST DDO QC H9A 1G4	0.00	0.00	0.00
<b>Total:</b>			<b>6,878,679.59</b>	<b>0.00</b>	<b>6,878,679.59</b>

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List "B"  
 Secured Creditors

Omniglobe Networks Inc. et al.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	ALTERINVEST II FUND LP.	5, PLACE VILLE MARIE, BUREAU 500 MONTREAL QC H3B 2G2	6,800,189.66			0.00		
2	BDC	5, PLACE VILLE MARIE, BUREAU 400 MONTREAL QC H3B 5E7	2,855,363.80			0.00		
3	BMO BANK OF MONTREAL	105, RUE ST-JACQUES, 5E ETATE MONTREAL QC H2Y 1L8	5,711,016.00			0.00		
4	FIER CPVC-MONTREAL LP.	1 PLACE VILLE MARIE 37TH FLOOR MONTREAL QC H3B 3P4	1,000,000.00			0.00		
<b>Total:</b>			<b>16,366,569.46</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

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List "C"  
Preferred Creditors for Wages, Rent, etc.

Omniglobe Networks Inc. et al.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim	Amount of claim	Amount payable in full	Difference ranking for dividend
1	EMPLOYEES CLAIMS (ESTIMATED)	- --		-	250,000.00	0.00	250,000.00
<b>Total:</b>					<b>250,000.00</b>	<b>0.00</b>	<b>250,000.00</b>

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